



HARRIS
School Solutions

QSSUG Finance/Personnel Committee - Webinar

*QSS/OASIS Payroll Overview
October 12, 2017*

*Presenter: Don Hemwall
Q & A: Mike Smith*

QSS/OASIS Payroll Overview

HR Code Maintenance

HR Code Maintenance #2

Master Files

HRCM – Pay (County/District)

HR Code Maintenance 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File View Options Help

Inspect

Absence Tracking

- Benefits Management
- Master File Links
- Payroll (County)
 - Benefit Control (BCT/C)
 - Deduction Schedule (DS/C)
 - Pay Codes (PC/C)
 - Payroll Name (PYN/C)
 - Pay Schedules (PS/C)
 - Pay Types (PT/C)
 - Retirement Edits (RE/C)
 - Retirement Systems (RS/C)
 - Statutory Deduction Codes (SD/C)
 - Statutory Deduction Profiles (SP/C)
 - Vol-ded Frequency Codes (VF/C)
 - Voluntary Deductions (VD/C)
- Payroll (District)
 - Benefit Group Maps (GMAP)
 - Benefit H/w Maps (VMAP)
 - Benefit Object Maps (OMAP)
 - Bonus Codes (BC)
 - Control Groups (CG)
 - Deduction Rate Table (DR)
 - Deduction Rule Codes (PR)
 - Payroll Edit Rules (PE)
 - Payroll Profiles (PP)
 - Pending Retirement Status Codes (PN)
 - SMF Status Codes (SM)
- Personnel (County)
- Personnel (District)
- Position Control
- Retirement - CA
- Tax Tables (County)
- Tax Tables (District)

DI FY Name Code

39 2008

Code Range From Code Range To

Yr:2008 Dist:39 Site:0 GS: W 5/4/2011 4:05 PM

HRCM – PC / Ret(CA) / Tax Tables

HR Code Maintenance 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File View Options Help

Inspect

Absence Tracking

- Benefits Management
- Master File Links
- Payroll (County)
- Payroll (District)
- Personnel (County)
- Personnel (District)
- Position Control
 - Benefit Projected Rates (BPR)
 - District Authorized Positions/ENH (DAPN)
 - District Authorized Positions/STD (DAP)
 - Position Control Bonus Codes (PB)
 - Salary Schedules/ENH (SSN)
 - Salary Schedules/STD (SS)
 - Work Calendars (WC)
- Retirement - CA
 - Accumulator Limits (RTAL)
 - District Master File (RTDI)
 - Global Master File (RTGL/C)
 - Pay Schedule Controls (RTPS)
 - Pseudo Code Maps (RTPC/C)
 - PERS Rates (RTPE)
 - STRS Rates (RTST)
 - Retirement Group Files
 - District Master File by Group (RTDG)
 - Global Master File by Group (RTGG)
 - PERS Rates by Group (RTPG)
- Tax Tables (County)
 - California Ret. PERS (TT08/C)
 - California Ret. STRS (TT09/C)
 - California Retirement Setup (TT10/C)
 - California SDI (TT11/C)
 - California State Tax (TT06/C)
 - California SUI (TT07/C)
 - United States - Income Tax (TT01/C)
 - United States - QASDI/Medicare (TT03/C)
- Tax Tables (District)
 - California SUI by District (TT22)
 - Workers Compensation (TT05)

DI FY Name Code

39 2008

Code Range From Code Range To

Yr:2008 Dist:39 Site:0 GS: W 5/4/2011 4:06 PM

HRCM #2 - Pos-CTL / Tax Tables

QSSNETHRMaint 39 - The Train USD QSS/OASIS

File View Options Help

Search tree for masterfiles

- Job Categories (JB)
- Job Codes (JC)
- Language Codes (LA)
- Locations (LOC)
- Location Org Level Fields (LO)
- Medical Codes (ME)
- Membership List (LM)
- PAF Actions (PF)
- PAF Categories (PA)
- Program of Graduation (PG)
- Refusal Reason (RR)
- Report Codes (RC)
- Seniority Class (SN)
- Skill Codes (SK)
- Subject Codes (SU)
- Termination Codes (TE)
- Test Master Codes (TM)
- Position Control
 - Benefit Projected Rates (BPR)
 - District Authorized Positions/ENH (DAPN)
 - District Authorized Positions/STD (DAP)
 - Position Control Bonus Codes (PB)
 - Salary Schedules/ENH (SSN)
 - Salary Schedules/STD (SS)
 - Work Calendars (WC)
- Retirement - CA
 - Tax Tables (County)
 - California Ret. PERS (TT08/C)
 - California Ret. STRS (TT09/C)
 - California Ret. STRS Historical Rates (TT23/C)
 - California Retirement Setup (TT10/C)
 - California SDI (TT11/C)
 - California State Tax (TT06/C)
 - California SUI (TT07/C)
 - United States - Income Tax (TT01/C)**
 - United States - OASDI/Medicare (TT03/C)
 - Tax Tables (District)
 - California SUI by District (TT22)
 - Workers Compensation (TT05)

DI FY Name Code

39 2008

From To

Code Range

United States - Income Tax County Master File (24 items)

	Eff Date	Description	Audit Date	Audit ID
▶	01/21/2011	test lois	01/03/2014	DA08
	01/20/2010	Another taxing test eff 1/20	01/03/2014	MGR
	01/19/2010	test for craigg	12/17/2010	DCDG
	01/01/2010	FIT RATES FOR 2010	11/19/2010	DEAM
	12/01/2009	FIT FOR 2010 W/12-1-09 DATE	01/04/2010	DA12
	01/01/2009	FIT RATES FOR 2009	01/05/2010	DAPD
	01/01/2008	FIT RATES FOR JANUARY 1, 2008	07/07/2009	DEAM
	01/01/2007	FIT RATES FOR JANUARY 1, 2007	12/21/2006	ASIL
	01/01/2006	FIT RATES FOR JANUARY 1, 2006	12/12/2005	NLUI
	01/01/2005	FIT RATES FOR JANUARY 1, 2005	12/09/2004	NSPI
	01/01/2004	FIT RATES FOR JANUARY 1, 2004	12/29/2003	NSPI
	07/01/2003	FIT RATES FOR JULY 1,2003	06/09/2003	DDEN
	01/01/2003	FIT RATES FOR 2003	12/26/2002	JHAS
	01/01/2002	FIT RATES FOR 2002	01/02/2002	JHAS
	07/01/2001	FIT RATES FOR 2001	07/31/2001	JHAS
	01/01/2001	FIT RATES FOR 2001	02/04/2009	DCDG
	01/01/2000	FIT RATES FOR 2000	12/08/2000	SWAL
	01/01/1999	FIT RATES FOR 1999	12/01/1998	SWAL
	01/01/1998	FIT RATES FOR 1998	12/22/1997	SWAL
	01/01/1997	FIT RATES FOR 1997	12/23/1996	SWAL
	01/01/1996	FIT RATES FOR 1996	12/21/1995	SWAL
	01/01/1995	FIT RATES FOR 1995	12/03/2009	DCDG

Sample Payroll PAYNAM

Change Payroll Name 40 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Payroll Name Codes : 10 : EOM

Fiscal Year : 10

Payroll Name : EOM

Cancel direct deposit (APD) ? ☐

Ignore W4 special tax rule? ☐

User-defined Field :

Print leave? ☐

APD Class:

Regular
Supplemental

Pay Schedule 1 Pay Schedule 2 Pay Schedule 3 Pay Schedule 4 Deferred Pay Schedule 1 Pay Schedule 2

Pay-Sch	Description	Pay Codes
EOM10	End of Month - 10 Pay	10 11 12 20 21 22 30 31 32
EOM11D	End of Month - 11 Def	10 11 12 20 21 22 30 31 32
EOM12	End of Month - 12 Pay	10 11 12 20 21 22 30 31 32
SUPP12	SUPPLEMENTAL	10 11 12 20 21 22 30 31 32

Sample Pay Schedule

Change Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Pay Schedules Codes: **08: EOM12** Cycle: **Monthly**

Fiscal Year: **08** ☒ Use Cycle for Tax

Pay Schedules Code: **EOM12** Class: ☒ Regular ☐ Supplemental

Pay Schedules Name: **12 MONTH JULY - JUNE**

Edit Entry

Payroll: **01** Deferred: **No Deferral (N)** Start: **07/02/2007** End: **07/31/2007** Paid: **07/31/2007**

Days: Hours: Weeks: Local Use:

Payrolls: 12 Def Pay: **0000 - TESTING THE GDS** Payback: **0000 - TESTING THE GDS**

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	No Deferral (N)	7/2/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/4/2007	9/28/2007	9/28/2007			
04	No Deferral (N)	10/31/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/30/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/31/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/31/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/29/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/31/2008	3/31/2008	3/31/2008			
10	No Deferral (N)	4/30/2008	4/30/2008	4/30/2008			

Audit Information

ID: DAPX Date: 02/29/2012 Time: 01:24:38 PM

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:33 PM

Pay Schedule – Import Feature

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Import Pay Schedule Data **Add**

Pay Schedules Codes : 08 : EOM12
 Fiscal Year : 08
 Pay Schedules Code : SAMPLE
 Pay Schedules Name : SAMPLE FOR IMPORT DEMO

Cycle : Annual
☐ Use Cycle for Tax
 Class : ☒ Regular ☐ Supplemental

Edit Entry
 Payroll ☐ Deferred ☐ Start / / End / / Paid / /
 Days Hours Weeks Local Use

Payrolls: Def Pay : 0000 - TESTING THE GDS Payback : 0000 - TESTING THE GDS

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
▶							

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:35 PM

Pay Schedule From Last FY

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Pay Schedules Codes : 09 : EOM11

Fiscal Year : 09

Pay Schedules Code : EOM11X

Pay Schedules Name : SAMPLE 11 W/ REFUND

Cycle : Annual

☐ Use Cycle for Tax

Class : ☐ Regular ☐ Supplemental

Edit Entry

Payroll 01 Deferred No Deferral (N) Start 07/01/2007 End 07/31/2007 Paid 07/31/2007

Days Hours Weeks Local Use

Payrolls : 11 Def Pay : 0000 - NO DEDUCTION ASSIGNED Payback : 0000 - NO DEDUCTION ASSIGNED

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	No Deferral (N)	7/1/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/1/2007	9/30/2007	9/28/2007			
04	No Deferral (N)	10/1/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/1/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/1/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/1/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/1/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/1/2008	3/31/2008	3/30/2008			
10	No Deferral (N)	4/1/2008	4/30/2008	4/30/2008			
11	No Deferral (N)	5/1/2008	5/31/2008	5/30/2008			
12	Refund (R)	6/1/2008	6/30/2008	6/27/2008			

Advance Dates Option...

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Save F9
 Cancel/Close F12
 Delete Record Ctrl+F8
 First Code Shift+F5
 Previous Code F5
 Next Code F6
 Last Code Shift+F6
 Go To Open View Record Ctrl+I
 Go To Open Add Record Ctrl+A
 Go To Open Update Record Ctrl+H
 Clear Data Shift+F1
 Add Entry
 Delete Entry
 Import Pay Schedule Data
 Advance Dates
 Print Screen F11

Cycle: Annual
☐ Use Cycle for Tax
 Class: ☐ Regular ☐ Supplemental

Start: 07/01/2007 End: 07/31/2007 Paid: 07/31/2007
 Hours: Weeks: Local Use:

0 - NO DEDUCTION ASSIGNED Payback: 0000 - NO DEDUCTION ASSIGNED

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	No Deferral (N)	7/1/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/1/2007	9/30/2007	9/28/2007			
04	No Deferral (N)	10/1/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/1/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/1/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/1/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/1/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/1/2008	3/31/2008	3/30/2008			
10	No Deferral (N)	4/1/2008	4/30/2008	4/30/2008			
11	No Deferral (N)	5/1/2008	5/31/2008	5/30/2008			
12	Refund (R)	6/1/2008	6/30/2008	6/27/2008			

After Advancing Dates...

Add Pay schedule 39 - Q55 DEMONSTRATION DISTRICT Q55/OASIS

Options

Pay Schedules Codes: 09 : EOM11

Fiscal Year: 09

Pay Schedules Code: EOM11X

Pay Schedules Name: SAMPLE 11 W/REFUND

Cycle: Annual

☐ Use Cycle for Tax

Class: ☐ Regular ☐ Supplemental

Edit Entry

Payroll 01 Deferred No Deferral (N) Start 07/01/2007 End 07/31/2007 Paid 07/31/2007

Days Weeks Hours Local Use

Payrolls: 11 Def Pay: 0000 - NO DEDUCTION ASSIGNED Payback: 0000 - NO DEDUCTION ASSIGNED

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	No Deferral (N)	7/1/2008	7/31/2008	7/31/2008			
02	No Deferral (N)	8/1/2008	8/31/2008	8/29/2008			
03	No Deferral (N)	9/1/2008	9/30/2008	9/26/2008			
04	No Deferral (N)	10/1/2008	10/31/2008	10/31/2008			
05	No Deferral (N)	11/1/2008	11/30/2008	11/28/2008			
06	No Deferral (N)	12/1/2008	12/31/2008	12/31/2008			
07	No Deferral (N)	1/1/2009	1/31/2009	1/30/2009			
08	No Deferral (N)	2/1/2009	2/28/2009	2/27/2009			
09	No Deferral (N)	3/1/2009	3/31/2009	3/30/2009			
10	No Deferral (N)	4/1/2009	4/30/2009	4/30/2009			
11	No Deferral (N)	5/1/2009	5/31/2009	5/29/2009			
12	Refund (R)	6/1/2009	6/30/2009	6/26/2009			

Statutory Deductions

Change Statutory Deduction Codes 40 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Change

Statutory Deduction			Statutory Deduction			Statutory Deduction		
Code	Name	Ref	Code	Name	Ref	Code	Name	Ref
1. FIT	FEDERAL TAX	0100	2. FITS	FEDERAL-SUP	0110	3. SIT	STATE TAX	0200
4. SITS	STATE-SUP	0210	5. NRF	NON-RPT-FIT	0120	6. NRS	NON-RPT-SIT	0220
7. OASD	OASDI	0600	8. MEDI	MEDICARE	0700	9. STRS	CAL-STRS-RET	1100
10. UPER	CAL-PERS-UNM	1210	11. PERS	CAL-PERS-MOD	1200	12. PERO	RP/ONLY-PERS	1211
13. STRO	RP/ONLY-STRS	1101	14. PMRO	RP/ONLY-PERM	1201	15. IGF	IG FED TAXES	1400
16. IGFS	IG SUP FED	1410	17. IGFX	IG NOT FED	1430	18. IGS	IG STAT TAXS	1500
19. IGSS	IG SUP STATE	1510	20. IG SX	IG NOT STATE	1530	21. IGA	IG ALL TAXS	1540
22. FISA	FIT-ADDBACK	0130	23. SISA	SIT-ADDBACK	0230	24.		
25.			26.			27.		
28.			29.			30.		

Audit Information

ID: QIMP Date: 01/31/2009 Time: --

Yr:2010 Dist:40 Site:0 3/8/2010 6:13 AM

Stat-Ded Profile

Change Statutory Deduction Profiles 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Profile Names: TPBF : TAXES, PERS, B/O, FICA

Profile Name: TPBF

Description: TAXES, PERS, B/O, FICA

Where is this profile used? C = Pay Comute, D = Deduction (RFU)

Statutory-Deduction	Opt	Cy	Rate	Statutory-Deduction	Opt	Cy	Rate
1. FIT - FEDERAL TAX			0.0000	2. SIT - STATE TAX			0.0000
3. PERS - CAL-PERS-REG	03		0.0000	4. OASD - OASDI			0.0000
5. MEDI - MEDICARE			0.0000	6.			
7.				8.			
9.				10.			
11.				12.			
13.				14.			
15.				16.			
17.				18.			
19.				20.			

Audit Information

ID: HCNV Date: 02/09/1998 Time: --

Yr:2008 Dist:39 Site:0 GS: W 4/23/2012 1:23 PM

Payroll Bonus Codes (ENH Only)

Change Bonus Code Values 40 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Code Value: 10: ADVDEG

Year: 10

Code Value: ADVDEG

Name: ADVANCED DEGREE STIPEND

Abbr: ADVDEG

Stub Name: ADVDEG

D / P Flag: Dollar Bonus Amount: 0.00

Use FTE in Bonus Calculation?: ☐

Pay / Ret Flag:

Bonus Rate Type: Lump s

Manually Enter Amount: ☒

Loaded from Position Control: ☐

Retirement PC: ☐

Retirement CC: ☐

RFU Flag-09: ☐

RFU Flag-10: ☐

Change

Yr:2010 Dist:40 Site:0 3/8/2010 6:12 AM

Voluntary Deduction

Change Voluntary Deductions 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Change

0030 : Blue Shield

Vol-Ded Code : 0030

Name : Blue Shield

Abbr : BlueShld

Payee Name : Blue Shield

Address :

Line 2 :

Line 3 :

City : State : -- Zip :

Class : 01 Global Default Subjectivity :

Other vol-ded number for payment : Benefit Mapping Group :

Payment Cycle : N VLD Override Processing Rule :

VLD System will print separate checks for each district/vol-ded

Audit Information

ID: Date: 12/31/1899 Time: --

Yr:2008 Dist:39 Site:0 GS: W 4/23/2012 1:24 PM

USERSEC Update: VDUPDT

- New feature to control allowable values in global subjectivity dropdown by vol-ded code range (type)
- Byte 41 – Set to Y to enable defining allowable values in dropdown
- Bytes 42-46: allowed values for 1-7999
- Bytes 47-51: allowed values for 8xxx
- Bytes 52-56: allowed values for 9xxx

HR Code Maint#2 (Tax Tables)

HR Code Maintenance 2 39 - The Train USD QSS/OASIS

File View Options Help

Inspect

☒ Absence Tracking
☒ Personnel
☒ Payroll
 ☒ Pay Codes (PC/C)
 ☒ Payroll Name (PYN/C)
 ☒ Pay Schedules (PS/C)
 ☒ Pay Types (PT/C)
 ☒ Retirement Systems (RS/C)
 ☒ Retirement Edits (RE/C)
 ☒ Payroll Profiles (PP)
☒ Statutory Deduction
 ☒ Deduction Schedule (DS/C)
 ☒ Deduction Rate Table (DR)
 ☒ Bonus Codes (BC)
 ☒ Payroll Edit Rules (PE)
 ☒ Deduction Rule Codes (PR)
 ☒ SMF Status Codes (SM)
 ☒ Pending Retirement Status Codes (PN)
 ☒ Vol-ded Frequency Codes (VF/C)
 ☒ Voluntary Deductions (VD/C)
 ☒ Benefit Control (BCT/C)
 ☒ Benefit Object Maps (OMAP)
 ☒ Benefit H/W Maps (VMAP)
 ☒ Benefit Group Maps (GMAP)
☒ Tax Tables
 ☒ Federal Income Tax (TT01/C)
 ☒ QASDI/Medicare (TT03/C)
 ☒ Workers Compensation (TT05)
 ☒ State Tax California (TT06/C)
 ☒ SUI California (TT07/C)
 ☒ PERS California (TT08/C)
 ☒ STRS California (TT09/C)
 ☒ California Retirement Setup (TT10/C)
 ☒ California State Disability Insurance (TT11/C)
☒ Position Control
☒ Master File Links
☒ Benefits Management
☒ Retirement - CA

DI FY Name Code
 39 2008
 From To
 Code Range

Federal Income Tax County Master File (17 items)

Eff Date	Description	Audit Date	Audit ID
1/1/2008	FIT RATES FOR JANUARY 1, 2008x	2/6/2009	DAPD
1/1/2007	FIT RATES FOR JANUARY 1, 2007	12/21/2006	ASIL
1/1/2006	FIT RATES FOR JANUARY 1, 2006	12/12/2005	NLUI
1/1/2005	FIT RATES FOR JANUARY 1, 2005	12/9/2004	NSPI
1/1/2004	FIT RATES FOR JANUARY 1, 2004	12/29/2003	NSPI
7/1/2003	FIT RATES FOR JULY 1, 2003	6/9/2003	DDEN
1/1/2003	FIT RATES FOR 2003	12/26/2002	JHAS
1/1/2002	FIT RATES FOR 2002	1/2/2002	JHAS
7/1/2001	FIT RATES FOR 2001	7/31/2001	JHAS
1/1/2001	FIT RATES FOR 2001	2/4/2009	DCDG
1/1/2000	FIT RATES FOR 2000	12/8/2000	SWAL
1/1/1999	FIT RATES FOR 1999	12/1/1998	SWAL
1/1/1998	FIT RATES FOR 1998	12/22/1997	SWAL
1/1/1997	FIT RATES FOR 1997	12/23/1996	SWAL
1/1/1996	FIT RATES FOR 1996	12/21/1995	SWAL
1/1/1995	FIT RATES FOR 1995	12/14/1994	SWAL
1/1/1994	FIT RATES FOR 1994x	2/4/2009	DAPD
*			

Yr: 2008 Dist: 39 Site: 0 2/28/2009 4:46:47 PM

Federal Tax Tables

Federal Income Tax (TT01) 39 - The Train USD QSS/OASIS

File Options

Payroll Tax Rate Maintenance
Federal Income Tax

17 records
1/1/2008 : FIT RATES FOR JANUARY 1, 2008x

Effective Date 1/1/2008 Description FIT RATES FOR JANUARY 1, 2008x

Amount for one Withholding allowance 3,500.00 (Annual)

Supplemental tax rate 25.00 %

EIC Withholding SINGLE Withholding MARRIED Withholding HEAD OF HOUSEHOLD New EIC

Percentage Method of Advance EIC Payments (Annual Payroll Period)

(a) SINGLE or MARRIED Without Spouse Filing Certificate

Over-	But not over-	
\$0	8,580	20.40 % of wages
8,580	15,740	1,750
15,740	...	1,750 less 9.59 % of wages in excess of 15,740

(b) MARRIED With Both Spouses Filing Certificate

Over-	But not over-	
\$0	4,290	20.40 % of wages
4,290	9,370	875
9,370	...	875 less 9.59 % of wages in excess of 9,370

Yr: 2008 Dist: 39 Site: 0 2/28/2009 4:47:09 PM

OASDI/Medicare Tax Tables

OASDI/Medicare (TT03) 39 - The Train USD QSS/OASIS

File Options

Inspect

Payroll Tax Rate Maintenance
OASDI/Medicare

14 records

01/01/2013 : TEST PLUS MEDICARE-01/01/2013

Effective Date	Description
01/01/2013	TEST PLUS MEDICARE-01/01/2013

OASDI (Social Security) Rates and Limits

OASDI tax rate employee: 4.20 %

OASDI tax rate employer: 6.20 %

OASDI buyout rate: % (Optional)

Maximum wages subject to OASDI: 106,800.00

MEDICARE Rates and Limits

MEDICARE tax rate employee: 1.45 %

MEDICARE tax rate employer: 1.45 %

MEDICARE buyout rate: % (Optional)

Maximum wages subject to MEDICARE 999,999.99

Base wages for +MEDICARE: 200,000.00 <wages above this value subject to +MEDICARE>

+MEDICARE tax rate employee: .90 %

+MEDICARE tax rate employer: .00 % (Not used. Set to 0.00)

+MEDICARE buyout rate: % (Optional)

CA State Tax Tables

State Tax California (TT06) 39 - The Train USD QSS/OASIS

File Options

Inspect

Payroll Tax Rate Maintenance
California State Income Tax

6 records

1/1/1995 : 1995 STATE WITHHOLDING

Effective Date 1/1/1995 Description 1995 STATE WITHHOLDING

Supplemental tax rate 6.00 %

Tables 1/2, 3/4 Method B SINGLE Method B MARRIED Method B Head of Household

Tables 1/2 - Low Income Exemption Table / Estimated Deduction Table (Annual)

Single:	7,550.00
Married with '0' or '1' allowance:	7,550.00
Married with '2' or more allowances:	15,130.00
Unmarried head of household:	15,130.00
Amount for '1' additional allowance:	1,000.00

Tables 3/4 - Standard Deduction Table / Personal Exemption Credit (Annual)

Single:	2,431.00
Married with '0' or '1' allowance:	2,431.00
Married with '2' or more allowances:	4,862.00
Unmarried head of household:	4,862.00
Amount of credit for '1' allowance:	65.00

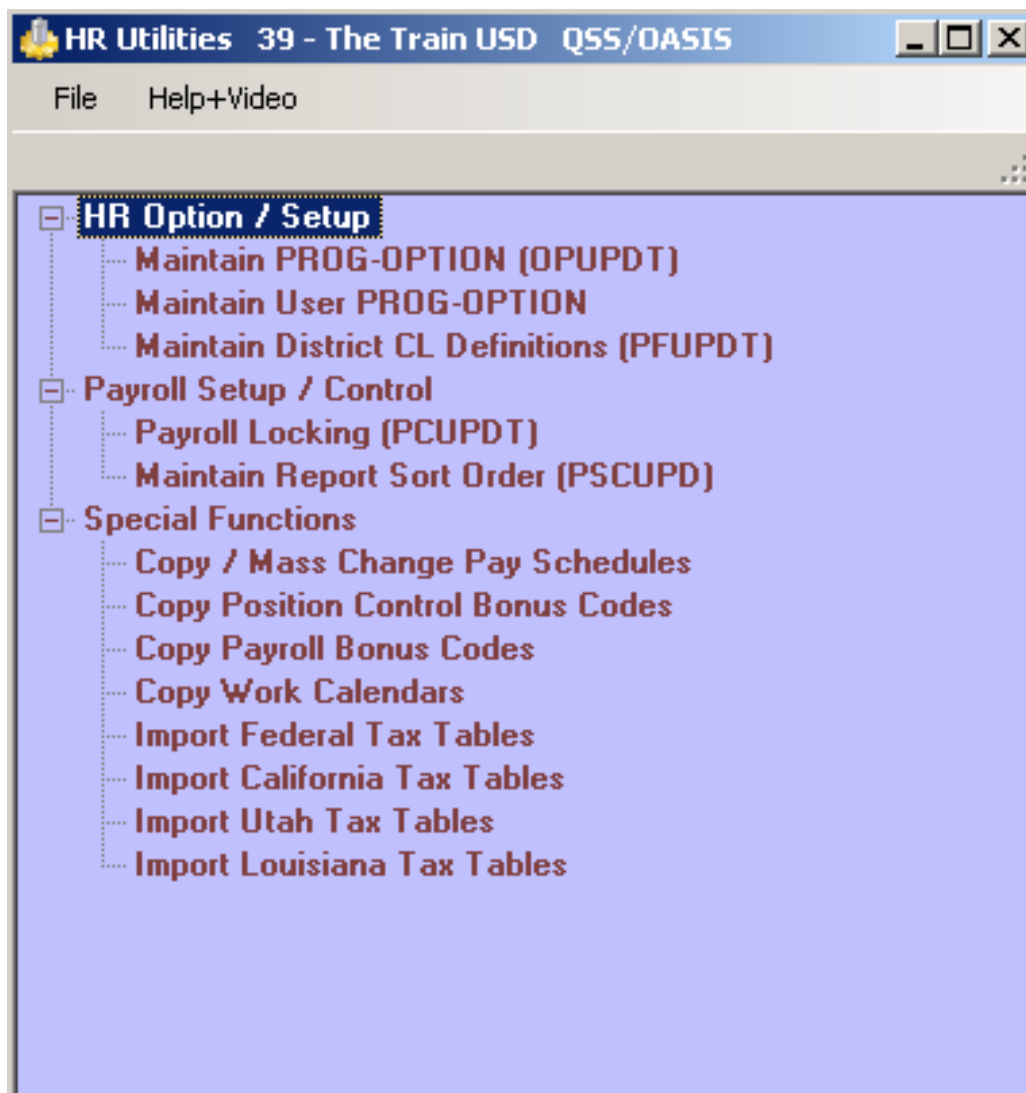
Yr: 2008 Dist: 39 Site: 0 2/28/2009 4:47:54 PM

QSS/OASIS Payroll Overview

HR Utilities

Copy Payroll Bonus Codes

HR Utilities



Copy Payroll Bonus Codes

Copy Payroll Bonus Codes 39 - The Train USD QSS/OASIS

File Options

Save Save and Close Close

From FY: 2010 To FY: 2012

Single District: 39 Add Remove

District Range: - Add Remove

Add All Remove All

Merge data, don't overwrite duplicates Merge data, overwrite duplicates Replace All Clear Option

District	FY 2010 Count	FY 2012 Count	Duplicate Count	Option	Lookup	Lookup
07 - QSS UNIFIED SCHOOL DISTRICT	0	0	0	No copy	Duplicates	All
24 - QSS Testing District	0	0	0	No copy	Duplicates	All
26 - QSS Testing District	0	0	0	No copy	Duplicates	All
38 - QSS Test District	0	0	0	No copy	Duplicates	All
39 - The Train USD	7	0	0	No copy	Duplicates	All
57 - SMARTVILLE UNIFIED SAMPLE	0	0	0	No copy	Duplicates	All
65 - QSS Documentation District	0	0	0	No copy	Duplicates	All
66 - SUBSTITUTE POOL	0	0	0	No copy	Duplicates	All
80 - ORANGE	0	0	0	No copy	Duplicates	All
82 - TESTING DISTRICT #82	0	0	0	No copy	Duplicates	All
99 - QSS Woodland Test District	0	0	0	No copy	Duplicates	All

Lookup Data for District

Copy Payroll Bonus Codes

39 - The Train USD

QSS/OASIS

FileOptions

Close

39 - The Train USD

	FY 2010	FY 2012	Comparison		Code	Name	D/P	Bonus Amount	Use FTE	Ret Load	Bonus Rate	Manually Enter
▶	✓	✗		🔊	DEGGJ	DEGREE GJ	Dollar	\$5.00	No		Annual	No
	✓	✗		🔊	PDMVAC	PER DIEM IN LIEU OF VACATION	Dollar	\$0.00	No	Separate	Lump sum	No
	✓	✗		🔊	MANBON	MANUAL BONUS	Dollar	\$0.00	No		Lump sum	Yes
	✓	✗		🔊	DPTSTP	DEPARTMENT HEAD STIPEND	Dollar	\$20.00	No		Lump sum	No
	✓	✗		🔊	LONG	LONGEVITY	Dollar	\$0.00	No	Separate	Lump sum	No
	✓	✗		🔊	SDCRSP	SPECIAL DAY/RESOURCE TEACHER	Dollar	\$0.00	No	Separate	Lump sum	Yes
	✓	✗		🔊	SSDEG	DEGREES FROM SALARY SCHEDULE	Dollar	\$0.00	No	Separate Same Base	Lump sum	Yes

Compare Bonus Code By Year

Copy Payroll Bonus Codes 39 - The Train USD QSS/OASIS

File Options

Close

39 - The Train USD Code: DEGGJ

Field	FY 2010	FY 2012	
▶ Year	2010	2012	
Code	DEGGJ	DEGGJ	✓
Name	DEGREE GJ	DEGREE GJ	✓
Abbrev	DEG GJ	DEG GJ	✓
StubName	BOB	BOB	✓
DP	Dollar	Dollar	✓
BonusAmount	\$5.00	\$5.00	✓
UseFTE	No	No	✓
RetLoad			✓
BonusRate	Annual	Annual	✓
ManuallyEnter	No	No	✓
LoadedFromPC	No	No	✓
RetPC			✓
RetCC			✓
RFU9			✓
RFU10			✓

QSS/OASIS Payroll Overview

Employee Maintenance

Employee Maintenance

Employee Maintenance (EmployeeMode) 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window Help+Video Hot Keys

Search complete. 4 record(s) found.

Search tree for screen

- Favorites
- Personnel
- Professional
- Position Control
- Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
- History / Inspect
 - Payroll History
 - Search Payroll History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

Search Panel

By SSN By Ext Ref By Name By ID District: 40 ☒ Include Terminated ☐ Add to grid

MADISON, SUS [Help](#) Selected Employee/List/Applicant MADISON, SUSAN E

Ext Ref#: 110340 [SSN: ***-**-4130](#) SEID: n/a Term: n/a

Search Results [Press Ctrl + Enter to select the highlighted employee/applicant]

	Name	SSN	Ext Ref	Hire Date	Terminated	G	Ty	PC	PL	CG	ACA Current
▶	MADISON, SUSAN E	000-00-4130	110340	12/04/1989		F	40	20	8920	G	0000
	MADISON, SUSAN E	000-00-0004	104130	12/04/1989		F	40	20	8920	G	0000
	MADISON, SUSAN E	000-00-0006	110339	12/04/1989		F	40	20	8920	G	0000
	MADISON, SUSANNA L (SUSIE)	000-00-1652	101652	04/12/1999		F	40	20	1210	L	0000

Employee Maintenance - Options

Employee Maintenance (EmployeeMode) 40 - QSS DEMO (40) DIST

File Options Window Help+Video Hot Keys

Search

- Search by SSN Ctrl+Alt+S
- Search by External Ref Ctrl+Alt+E
- Search by Name Ctrl+Alt+N
- Search by ID Ctrl+Alt+I
- Put cursor in current search field F1
- Search F3
- Advanced Search Ctrl+Alt+A
- Expand tree Ctrl+E
- Collapse tree Ctrl+O
- Select Highlighted F4
- Clear search results Ctrl+F1
- Refresh search results Ctrl+R
- Change SSN F10
- Add New Employee F9
- Add Substitute Employee Ctrl+F9
- Grid Output Shift+F11
- Print Screen F11
- First Employee/Applicant Shift+F5
- Previous Employee/Applicant F5
- Next Employee/Applicant F6
- Last Employee/Applicant Shift+F6
- View Auto-load Settings Ctrl+M
- ☒ Enable Favorites
- Edit Employee Lists Ctrl+L
- ☒ Enhanced ACH Testing Alt+E
- Numeric Keypad/Auto Tabbing

Search Panel

By SSN By Ext Ref By Name By ID

MADISON, SUS [Help](#)

Ext Ref# : 110340 [SSN : ***-**-4130](#)

Search Results [Press Ctrl + Enter to select the highlighted record]

	Name	SSN	Ext Ref
▶	MADISON, SUSAN E	000-00-4130	1103
	MADISON, SUSAN E	000-00-0004	1041
	MADISON, SUSAN E	000-00-0006	1103
	MADISON, SUSANNA L (SUSIE)	000-00-1652	1016

☒ Use QCC global settings

☒ Use +|(shift +) to tab forward/backward

☒ Use Enter key to tab forward

☒ Use / to tab backward

☒ Use * to add new row

☒ Auto Tabbing

Help+Video Menu

Employee Maintenance (EmployeeMode) 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window Help+Video Hot Keys

Search complete. 4 records

Search tree for search

Favorites

- Personnel
- Professional
- Position Control
- Payroll
 - W4/Control Data
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (F)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
- History / Inspect
 - Payroll History
 - Search Payroll History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

Help+Video Menu:

- QCC Employee Maintenance Navigation
- Employee Search Help Ctrl+F3
- About Shift+F12
- Documentation, Links and Feedback Ctrl+F1
- Record My Screen...
- Show User Security Settings for this program (Employee Maintenance)
- Video: All available videos
- Video: Employee Maintenance only
- Video: Employee Maintenance new employee list functions
- Doc: All available Documents
- Doc: Employee Maintenance only
- Doc: Employee Maintenance Window Manual

District: 40 ☒ Include Terminated ☐ Add to grid

Selected Employee/List/Applicant

MADISON, SUSAN E

SEID: n/a Term: n/a

Highlighted employee/applicant

Employee	Hire Date	Terminated	G	Ty	PC	PL	CG	ACA Current
MADISON, SUSAN E	12/04/1989		F	40	20	8920	G	0000
MADISON, SUSAN E	12/04/1989		F	40	20	8920	G	0000
MADISON, SUSAN E	12/04/1989		F	40	20	8920	G	0000
MADISON, SUSANNA L (SUSIE)	04/12/1999		F	40	20	1210	L	0000



Advanced Search Date Tab

Employee Advanced Search (Lab)

File Options

Icons: [Save] [Print] [Export] [Import] [Refresh] [Cancel] [Help] Saved Searches [Dropdown]

General Information | **Dates** | Payroll

Hire Date Start: <input type="text"/> End: <input type="text"/>	Original Hire Date Start: <input type="text"/> End: <input type="text"/>	Rehire Date Start: <input type="text"/> End: <input type="text"/>	Termination Date Start: <input type="text"/> End: <input type="text"/>
TB Expiration Date Start: <input type="text"/> End: <input type="text"/>	Fingerprint Date Start: <input type="text"/> End: <input type="text"/>	Evaluation Due Date Start: <input type="text"/> End: <input type="text"/>	Last Check Date Start: <input type="text"/> End: <input type="text"/>
Seniority Date Start: <input type="text"/> End: <input type="text"/>	Previous Seniority Date Start: <input type="text"/> End: <input type="text"/>	Miscellaneous Date Start: <input type="text"/> End: <input type="text"/>	
Birth Date Start: <input type="text"/> End: <input type="text"/>	Longevity Base Date Start Month/Day: <input type="text"/> End Month/Day: <input type="text"/>	Longevity Base Date Start: <input type="text"/> End: <input type="text"/>	Longevity Base Date Start Month/Day: <input type="text"/> End Month/Day: <input type="text"/>
Anniversary Base Date Start: <input type="text"/> End: <input type="text"/>	Anniversary Base Date Start Month/Day: <input type="text"/> End Month/Day: <input type="text"/>		

Yr: 2008 Dist: 39 Site: 0 GS: W 2/27/2011 8:41:15 AM









HARRIS
School Solutions

Advanced Search – Clear Criteria

Employee Advanced Search

File Options

Clear Fields       Saved Searches

All

General Information Tab

General Information - Header

General Information - Field Selections

Dates Tab

Payroll Tab


Payroll - Field Selections


Payroll - Payroll Select


Payroll - Tax Information

Payroll - ACA Class Selection


Bank ABA Number :

EQ  Pay schedule :

EQ  Stat Ded profile :

EQ  DPD :

Payroll Select

 Pay name :

Date paid for payroll select

Payroll Select constraints are not supported yet, and will be ignored in evaluating the search results. We shall advise when we phase in support for these parameters.

Tax Information

Status	Exemptions	Exempt
Federal : <input type="checkbox"/>	<input type="text"/> - <input type="text"/>	<input type="text"/>
State : <input type="checkbox"/>	<input type="text"/> - <input type="text"/>	<input type="text"/>
County : <input type="checkbox"/>	<input type="text"/> - <input type="text"/>	<input type="text"/>
City : <input type="checkbox"/>	<input type="text"/> - <input type="text"/>	<input type="text"/>
Local : <input type="checkbox"/>	<input type="text"/> - <input type="text"/>	<input type="text"/>

ACA Class Selection

ACA Class

-

Class Assignment

Multi-DI Search in Advanced Search

Employee Advanced Search

File Options

Icons: [Folder], [Printer], [Save], [Delete], [Download], [Find], [Close], [Help], [Saved Searches]

General Information | Dates | Payroll

District: 39 - The Train USD
 Name: All districts
 Street Address: 07 - QSS UNIFIED SCHOOL DISTRICT
 State: 24 - QSS Testing District
 Home Phone: 26 - QSS Testing District
 38 - QSS Test District
 39 - The Train USD
 57 - SMARTVILLE UNIFIED SAMPLE DIST

Terminated: Include Terminated
 Gender: [Dropdown]
 City: [Text]
 Zip Code: [Text]
 Ex: [Text] Payroll/Position control FY: [Text]

Employee type: [Dropdown]
 Work location: [Grid]
 Job category: [Grid]
 Job code: [Grid]
 Work calendar: [Grid]
 Salary schedule: [Grid]
 Report code: [Grid]
 Leave group: [Grid]
 Bargaining unit: [Grid]
 Termination: [Grid]
 Ethnic code: [Grid]
 Race ethnic: [Grid]
 Race code: [Grid]

Multi-DI Search in Main Window

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help+Video Hot Keys

Search complete. 4 record(s) found.

Favorites

- Personnel
- Professional
- Position Control
- Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
- History / Inspect
 - Payroll History
 - Search Pay History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

Search Panel

By SSN By Ext Ref By Name By ID District: 39 ☒ Include Terminated ☐ Add to grid

PERCOX/& [Help](#) Selected Employee/List PERCOX, DEWAYNE

Ext Ref#: 001004 [Show SSN](#) SEID: 0000000929 Term: n/a

Search Results [Press Ctrl + Enter to select the highlighted employee]

	Name	External Ref	G	Ty	Site	BU	RC	LG	Terminated	Work Phone
▶	PERCOX, DEWAYNE (DAPMAN)	001004	M	FT	0002	02	02	AV		
	PERCOX, DUANE A (DAPSTER) (82)	000013	M	B1	0000	03	10			
	PERCOX, DUANE X (82)	000018	M	B1	0000	00	10			
	PERCOX, DUANE (SMITH, SFIRST) (DUDESTER) (82)	000001	F	B3	0600	01	00	2R		(650)372-0200 x608

Right Click Context Menu

Employee Maintenance (EmployeeMode) 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window Help+Video Hot Keys

Search tree for screen

- Favorites
 - Deductions (PD)
 - Pay Lines (PR)
 - Comments (CO)
 - Assignments/ENH (EA)
 - Benefits Management (BM)
 - Name Change History
 - Demographic (MA)
 - Employment Verification (VE)
 - Client Defined (CL)
 - Leave Information (LV)
 - Employee ID Maintenance
- Personnel
- Professional
- Position Control
 - Assignments/ENH (EA)
 - Assignments/STD (PD)
 - Assignment Info (EC)
 - Position Control Search
 - Job History (JH)
 - PAT - Other Assignments
 - PAT - Related Data
 - Seniority Inspection (SI)
- Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
 - History / Inspect

Search Panel

By SSN By Ext Ref By Name By ID

madison, sus [Help](#)

Ext Ref#: 110340 [SSN: ***-**-4130](#)

District: 40 ☐ Include Terminated ☐ Add to grid

Search Results [Press Ctrl + Enter to select the highlighted record]

	Name	Emp/App ID
▶	MADISON, SUSAN E	110340
	MADISON, SUSAN E	104130
	MADISON, SUSAN E	110339
	MADISON, SUSANNA L (SUSIE)	101652

Right Click Context Menu:

- Deductions (PD) for MADISON, SUSAN E
- Pay Lines (PR) for MADISON, SUSAN E
- Comments (CO) for MADISON, SUSAN E
- Assignments/ENH (EA) for MADISON, SUSAN E
- Benefits Management (BM) for MADISON, SUSAN E
- Name Change History for MADISON, SUSAN E
- Demographic (MA) for MADISON, SUSAN E
- Employment Verification (VE) for MADISON, SUSAN E
- Client Defined (CL) for MADISON, SUSAN E
- Leave Information (LV) for MADISON, SUSAN E
- Employee ID Maintenance for MADISON, SUSAN E
- QuikPeek: Deductions
- QuikPeek: All Positions
- QuikPeek: Pay Lines
- QuikPeek: Comments
- QuikPeek: All Positions/Pay
- QuikPeek: Prime Position
- QuikPeek: Pay Lines w/Accts
- QuikPeek: Checks Calendar YR
- QuikPeek: Check Fiscal YR
- QuikPeek: Last Check
- QuikPeek: Checks Date Range (07/01/2014 - 02/28/2015)
- QuikPeek: W4 Data
- QuikPeek: Client Defined
- QuikPeek: Demographic
- QuikPeek: Leave Balances
- QuikPeek: Absence FY
- Remove MADISON, SUSAN E from Grid

Copy the History List to Grid

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help+Video Hot Keys

Favorites

- Personnel
- Professional
- Position Control
- Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
- History / Inspect
 - Payroll History
 - Search Pay History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

Search Panel

Employee Selector

File Options

☒ Include Terminated ☐ Add to grid

Selected Employee/List

PAIN, TRUE

776665554 Term : n/a

☒ Add to grid

[Select All](#) [Deselect All](#) [Invert Selection](#) ☐ Add to grid

Check the employee(s) you would like to copy to the search grid

	Dist	Name
<input checked="" type="checkbox"/>	39	PERSON-SMITH, DARRYL
<input checked="" type="checkbox"/>	39	PERCOX, DEWAYNE
<input checked="" type="checkbox"/>	39	PERSNIKITY, REALLIE
<input checked="" type="checkbox"/>	39	PAIN, TRUE
<input checked="" type="checkbox"/>	39	PEABODY, PEPPER
<input checked="" type="checkbox"/>	39	ATHENA, MARGARET
<input checked="" type="checkbox"/>	39	AARDVARK, ANNIE A
<input checked="" type="checkbox"/>	82	SMITH, SFIRST
<input checked="" type="checkbox"/>	66	SUBBER, HARDWORKING
<input checked="" type="checkbox"/>	66	SMITH, SUBBY
<input checked="" type="checkbox"/>	39	SEEVER, DON

BU	RC	LG	Terminated	Work Phone
04	02	AV		(650)372-0200

Data Form Lookup

Demographic 39 - The Train USD QSS/OASIS

File Options Navigation Window

PERSNIKITY, REALLIE 1074 xxx-xx-1111 id: 5310563999 AB/MA/PR [ChangeMode](#)

Comments All Posns Prime Posn W4 Data

[Show SSN](#) [DEA1-12/05/2012-12:17:03](#)

Title: Last Name: First Name: I: Preferred: [Name History *](#)

Mailing Address: City: Hm: Work email: Home email:

Resident Address: City:

Hire: Long base: Fingerprint: Type: Ethnicity: Hispanic/Latino: ☒ Race:

Ethnic/Race: Disabled: ☐ Veteran: ☐ # Dependents: Fringe: ☐ Loyalty: ☒

Lang 1: Lang 2: Lang 3:

Get Employee by Name/ID

File Options

Please enter Employee ID:

OR

Please enter Employee Name:

Get Employee by Name/ID

File Options

Search F3

Clear screen Ctrl+F1

Return Selected Employee Ctrl+R

Toggle Search Type Ctrl+T

Grid Output Shift+F11

[Help](#)

Data Form Lookup – Name Search

Get Employee by Name/ID

File Options

4 employee(s) found.

Please enter Employee ID :

OR

Please enter Employee Name :

Press [Ctrl+R] or Double-click on a row to select the highlighted employee)

	Name
▶	SMITH, BARBARELLA
	SMITH, JANE A
	SMITH, JO ANNE E
	SMITH, SAM S

Data Form Grid Navigation Options

Demographic 39 - The Train USD QSS/OASIS

File Options Navigation Window

SMITH

Switch to: Comments All Posns Prime Posn W4 Data

ChangeMode

Show SSN DAPX-09/15/2012-10:33:41

LLA Preferred

State: CA ZIP: 94110

Restrict Wk: (000) - Ex: T: Oth: (000) - T:

Resident Address: City: State: ZIP:

Hire: 01/01/2000 Rehire: Original Hire: Date of Birth: 07/04/1965

Long base: Ann base: TB Ex: Evaluation due:

Fingerprint: Seniority: Prev Seniority: Misc:

Type: S1 - SUB-CERT Group: Gender: F I 9: Bargaining unit:

Ethnicity: WH - WHITE Rep code: Citizen:

Hispanic/Latino: Race: Ethnic/Race: Disabled: Veteran: # Dependents: 0 Fringe: Loyalty:

Lang 1: Lang 2: Lang 3:

Employee List Integration

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help Videos Hot Keys

Demographic (MA)
Termination (TE)
Employee ID Maintenance
Comments (CO)
Client Defined (CL)
Name Change History
Employment Verification (VE)
Leave Information (LV)
Benefits Management (BM)
Applications (AP)
Action Log (AL)
Action Log History (AH)
Search Action Log History
View Audit Log
Quick Label Print
Employee Data Import
Emergency/Medical
 Emergency (ME*)
 Immunizations (ME*)
 Medical (ME*)
 Handicaps (ME*)
Professional
Position Control
 Assignments/ENH (EA)
 Assignments/STD (PO)
 Assignment Info (EC)
 Position Control Search
 Job History (JH)
 PAT - Other Assignments
 PAT - Related Data
 Seniority Inspection (SI)

Search Panel

By SSN By Ext Ref By Name By ID District: 39 ☒ Include Terminated ☐ Add to grid

smith@ [Help](#)

Ext Ref#: 001046 SSN: xxx-xx-6888

Selected Employee/List

SMITH, BARBARELLA
BARFLEGOMES, NORBERT
PEABODY, PEPPER
ATHENA, MARGARET
TEST LIST FOR DAP
TEST DB LIST FOR DEADAP
My Big List
My PERS People

Search Results [Press Ctrl + Enter to select the highlighted employee]

	Name	External Ref	G	Ty	S						
▶	SMITH, BARBARELLA	001046	F	S1	0000	00	00				
	SMITH, JANE A	002002	F	FT	0026	02	00				(650)37
	SMITH, JO ANNE E	002003	F	FT	0000	00	00				
	SMITH, SAM S	001047	M	PT	0026	00	00				

Employee List – Retrieve Emps...

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help Videos Hot Keys

Search complete. 36 record(s) found.

Demographic (MA)
Termination (TE)
Employee ID Maintenance
Comments (CO)
Client Defined (CL)
Name Change History
Employment Verification (VE)
Leave Information (LV)
Benefits Management (BM)
Applications (AP)
Action Log (AL)
Action Log History (AH)
Search Action Log History
View Audit Log
Quick Label Print
Employee Data Import
Emergency/Medical
Emergency (ME*)
Immunizations (ME*)
Medical (ME*)
Handicaps (ME*)
Professional
Position Control
Assignments/ENH (EA)
Assignments/STD (PO)
Assignment Info (EC)
Position Control Search
Job History (JH)
PAT - Other Assignments
PAT - Related Data
Seniority Inspection (SI)

Search Panel

By SSN By Ext Ref By Name By ID District : 39 ☒ Include Terminated ☐ Add to grid

smith@ Help Selected Employee/List ATHENA, MARGARET

Ext Ref# : 002001 SSN : xxx-xx-9191 SEID : n/a

Search Results [Press Ctrl + Enter to select the highlighted employee]

	Name	External Ref	G	Ty	Site	BU	RC	LG	Terminated
▶	ATHENA, MARGARET (MAGGIE)	002001	M	FT	0000	01	01		
	BARFLEGOMES, NORBERT (NOBBY)	001017	M	PT	0000	00	00		
	BUILDER, bob (HAMMER)	001016	M	FT	0000	00	00	AV	
	BUMSTEAD, DAGWOOD	001030	M	FT	0000	00	00		
	CHOCO, JEAN	001038	M	FT	0000	00	00		
	CHROMY, JOEY	001045	M	FT	0000	00	00		
	CLEENUR JR., CHAUNCEY Q	001024	M	FT	0000	02	02	AV	
	COAST, BARBARY (BEACH)	002000	M	FT	0000	02	02		
	EMPLOYEE, AMAZING	001011	M	FT	0000	02	02		
	FERNDOCK, AVERY P	001010	M	PT	0000	00	00		
	GOLCHER, DIN	001039	M	PT	0000	00	00		
	GOOPER, JJJ	001041	M	PT	0000	00	00		
	GRIMES, CHARLIE	001042	M	FT	0000	00	00		
	HANG, TAM	001040	M	PT	0000	00	00		

QSS/OASIS Payroll Overview

Employee Maintenance QuikPeeks (QP)

QuikPeeks (QP)

QuikPeak Settings

Available QuikPeeks

- Employee Comments by Comment Type
- Employee Position Assignments
- Employee Position Assignments w/Pay Info
- Employee Prime Position Assignment
- Employee Payroll Deductions
- Employee Payline Information
- Employee Payline Info with Accounts
- Employee Payroll Checks for Current Calendar Year
- Employee Payroll Checks for Current Fiscal Year
- Employee Payroll Last Check Information
- Employee Payroll Checks for Date Range
- Employee W4 Data
- Employee Client Defined Data
- Employee Demographic Information
- Employee Leave Balances
- Employee Absences for Current Fiscal Year

Available DataForms

- ☒ Right-click context menu
- ☒ Demographic (MA)
- ☐ Termination (TE)
- ☐ Employee ID Maintenance
- ☐ Comments (CO)
- ☐ Client Defined (CL)
- ☐ Name Change History
- ☐ Employment Verification (VE)
- ☐ Leave Information (LV)
- ☐ Benefits Management (BM)
- ☐ Applications (AP)
- ☐ Action Log (AL)
- ☐ Action Log History (AH)
- ☐ Search Action Log History
- ☐ View Audit Log
- ☐ Quick Label Print
- ☐ Employee Data Import
- ☐ Emergency (ME*)
- ☐ Immunizations (ME*)
- ☐ Medical (ME*)
- ☐ Handicaps (ME*)
- ☐ Credentials (SK*)
- ☐ CA-CTC Credentials (CR)
- ☐ CA-CTC Credentials View
- ☐ Service Yrs/Units (SK*)
- ☐ Degrees (SK*)

Check All Uncheck All Invert Selection

OK Cancel

QP: Deduction

Deductions for HARRISON, JAMES T

FileOptions

CloseGrid OutputPrint Screen

DS	Code	Description	Employee	Employer	T	RL	b	B	F	S	v	Minimum	Maximum	Balance	Limit	From Date	To Date
01	8214	PERS BUY BACK	100.00	0.00							2	0.00	0.00	0.00	0.00		
12	4300	KAISER HIGH	37.37	449.37			*				1	0.00	0.00	0.00	0.00		
12	5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50								0.00	0.00	0.00	0.00		
10	3004	CSEA DUES/LOCAL	3.00	0.00								0.00	0.00	0.00	0.00		
12	4600	DELTA DENTAL	0.00	101.06			*				1	0.00	0.00	0.00	0.00		
10	3007	CSEA DUES	36.75	0.00								0.00	0.00	0.00	0.00		
12	2005	AMER FID GROUP LIFE TAXED	20.00	0.00								0.00	0.00	0.00	0.00		
12	4500	VSP	0.00	20.00			*				1	0.00	0.00	0.00	0.00		

QP: W4 Data

QuikPeek: W4 Data for PER5NIKITY, REALLIE

File Options

Close Grid Output Print Screen

Field	Value
Federal Status	S/00-00/N
Federal Additional Amount	100.00 / H
Federal Deduction Schedule	XX - DA XX DED SCHED
State Status	S/00-00/N
State Additional Amount	0.00 / *
State Deduction Schedule	12 - ALL PAYROLLS
Check Sort	0015 - DARTMOUTH MIDDLE SCHOOL
Alternate Check Sort	0000 - NO CODE
Pay Code	02 - CLASSIFIED CONTRACT
Primary RS	02 - CLASSIFIED RETIREMENT
Secondary RS	00 - NO CODE
Ret Code	08-4-1
Pay Schedule	EDM11D - 11 MONTH AUGUST-JUNE + 1 DEF
Statutory Ded Profile	TPUF - FIT SIT PERS P/U GASDI MEDI
DPO	D
SUI	1 - Regular Funding
Def Pay Bal	1,000.00
Control Group	TEST - TEST
Ret Rate	1.100000
Primary Unit Code	000
Secondary Unit Code	000
User def (1)	
User def (2)	
User def (3)	TEST3
User def (4)	
User def (5)	

QP: Pay Line

QuikPeek: Pay Lines for PAIN, TRUE

File Options

Close Grid Output Print Screen

Pay Line	Rate	Units	RTS	Ex-Gross	Type	Ret. Base	AC-P-C	St-Ded	Py-Sch	SP	EP	Posit#	Name
02	5,448.08	1.00	L	5,448.08	NML	5,448.08	08-1-1	TPUF	DAP-A1			000024	COUNSELOR

QP: Pay Line w/Accounts

Employee Payline Info with Accounts for PAIN, TRUE																			
File Options																			
Close Grid Output Print Screen																			
Pay Line	Rate	Units	RTS	Ex-Gross	Type	Ret. Base	AC-P-C	St-Ded	Py-Sch	SP	EP	Posit#	Name	Acct Seq	Acct Pct	Acct Units	Account Class	FTD Paid	FTD Units
02	5,000.00	1.00	L	5,000.00	NML	5,448.08	08-1-1	TPUF	DAP-A1			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
02														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
03	4,634.96	0.00	H U	0.00	OUT	4,634.96	54-8-3	TR	DAP-A1			000000		01	0.00	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
04	10.00	10.00	H P	100.00	NML	0.00	99-9-9	TF	EDM12			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	100,000.00	555.55
04														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
05	20.00	6.00	D U	120.00	NML	0.00	99-9-9	TF	EDM12			000024	COUNSELOR	01	0.00	2.00	111-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
05														02	0.00	4.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
06	25.00	5.00	H P	125.00	NML	5,448.08	99-9-9	TF	EDM12			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
06														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	36,000.00	860.00
08	20.00	1.00	L P	20.00	OTP	0.00	99-9-9	TF	EDM12			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
08														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00

QP: Position w/ Payroll

Employee Position Assignments w/Pay Info for PAIN, TRUE

File Options

Close Grid Output Print Screen

Seq	Position	Name	P	Start	End	Placement	P-FTE	Pct	E-FTE	Location	Pay Schedule	Pay Rate	Base Pay	Bonus 1	Bonus 2	Bon
01	000024	COUNSELOR	Y	07/01/2002		11-C -11	0.5000	100.0000	0.5000	UNION MIDDLE SCHOOL	E10B07	6537.70	65377.00	SSDEG : 0.00	SSDEG : 0.00	SSD
02	000100	LIBRARY MEDIA CENTER AIDE 6-8		07/01/2007		20-0703-03	0.3750	100.0000	0.3750	DARTMOUTH MIDDLE SCHOOL	E0M12	666.82	8001.78	SSDEG : 0.00	TESTLG : 0.00	
03	000027	CUSTODIAN-DAY		06/01/2008		22-0709-03	1.0000	10.0000	0.1000	CARLTON SCHOOL	E0M12	16.98	203.76			

QP: Payroll History in Date Range

Employee Payroll Checks for Date Range for PERSNIKITY, REALLIE

File Options

Close Grid Output Print Screen

Warrant	Status	Date Paid	Period End	Net	Date	Description
72124832	MC	01/31/2006	01/31/2006	1902.79		
72127031	M	02/28/2006	02/28/2006	1902.79		
72129045	M	03/31/2006	03/31/2006	1902.79		
09899587	HC	04/10/2006	03/31/2006	901.56		
72131190	M	04/28/2006	04/30/2006	2015.58		
72132582	M	05/31/2006	05/31/2006	2015.58		
72133301	M	06/30/2006	06/30/2006	2015.58		
72135867	M	08/31/2006	08/31/2006	1969.50		
09920773	M	09/18/2006	08/31/2006	578.82		
72137837	M	09/29/2006	09/30/2006	2129.65		
72139960	M	10/31/2006	10/31/2006	2129.65		
72142136	M	11/30/2006	11/30/2006	2122.77		
72144326	M	12/15/2006	12/31/2006	2129.65		
72146323	M	01/31/2007	01/31/2007	2178.20		
72148459	M	02/28/2007	02/28/2007	2178.20		
72150957	M	03/30/2007	03/31/2007	2178.20		
72153235	M	04/30/2007	04/30/2007	2178.20		
72154673	M	05/31/2007	05/31/2007	2178.20		

QP: Last Issued Check/APD

Employee Payroll Last Check Information for KIRK, JAMES T

File Options

Close Grid Output Print Screen

Field	Value
Warrant	77050227
Date Paid	09/30/2009
Status	M
Pay Code	20
Ret Sys	02
Eff Yr	2009
Eff Qtr	03
Regular Gross	5420.00
Total Gross	5420.00
Tax Shelter	0.00
OASDI Gross	5382.63
MEDI Gross	5382.63
OASDI	333.72
Medicare	78.05
Federal Tax	617.85
State Tax	248.15
City Tax	0.00
Local Tax	0.00
Retirement	379.40
SDI	0.00
EIC	0.00
Vol Deds	96.12
Net Pay	3666.71
Retro Pay	0.00
Overtime	0.00
Exem Gross	0.00
Fed Gross	0.00
NTX Gross	416.77

QP: Demographic Data

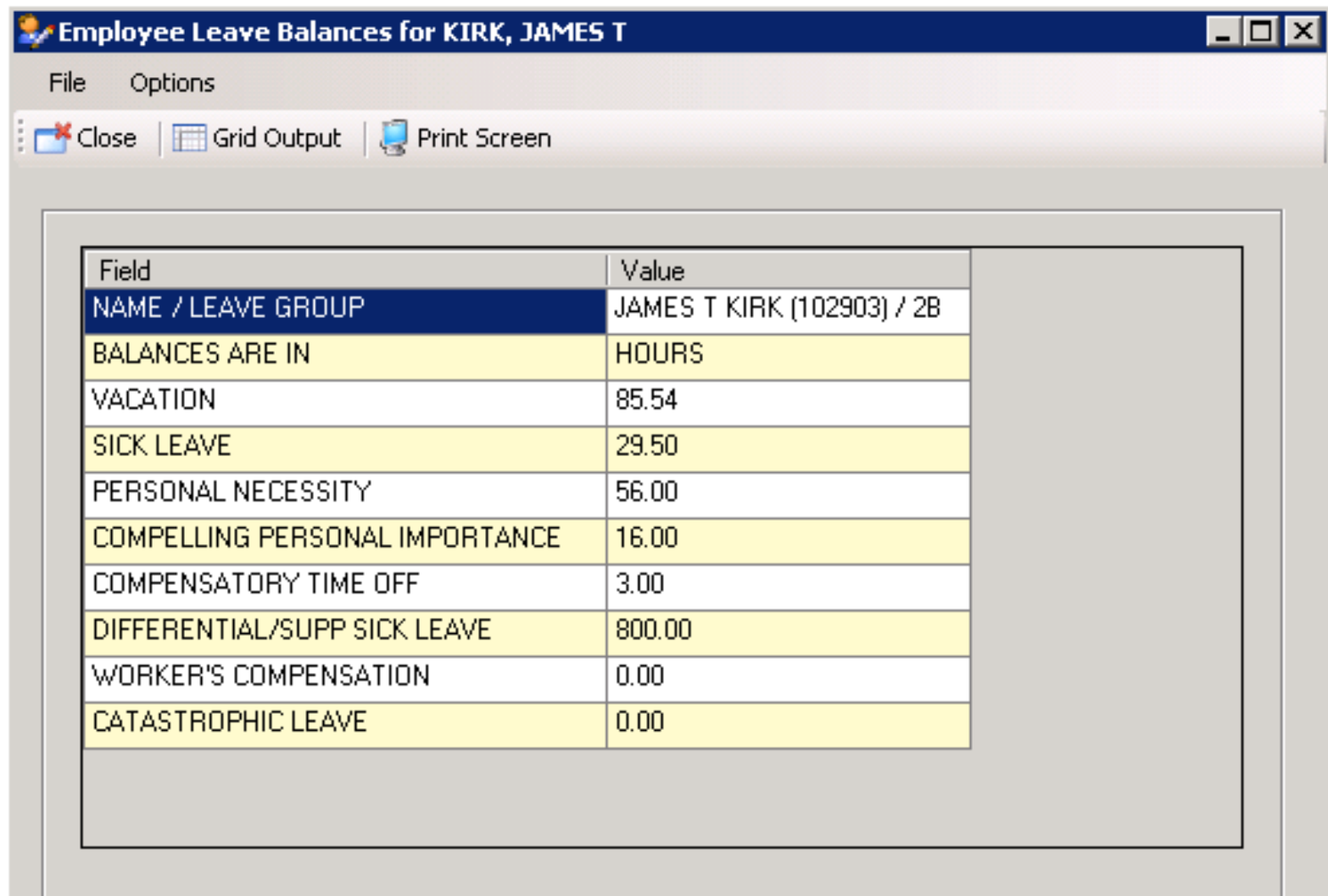
Employee Demographic Information for PAIN, TRUE

File Options

Close Grid Output Print Screen

Field	Value
Extref	001006
First Name	TRUE
MI	
Last Name	PAIN
Pref Name	
Street	867 American Street
City	San Carlos
State	CA
ZIP	94070
Home Phone	(650) 777-7777
Work Phone	(650) 372-0200
Hire Date	01/24/2000
Termination Date	
OK To Pay / Rehire	/
Termination Reason	
Birth Date	11/21/1956
Long Base Date	
Ann Base Date	04/24/2000

QP: Leave Balances



Employee Leave Balances for KIRK, JAMES T

File Options

Close Grid Output Print Screen

Field	Value
NAME / LEAVE GROUP	JAMES T KIRK (102903) / 2B
BALANCES ARE IN	HOURS
VACATION	85.54
SICK LEAVE	29.50
PERSONAL NECESSITY	56.00
COMPELLING PERSONAL IMPORTANCE	16.00
COMPENSATORY TIME OFF	3.00
DIFFERENTIAL/SUPP SICK LEAVE	800.00
WORKER'S COMPENSATION	0.00
CATASTROPHIC LEAVE	0.00

QP: Absences for Current FY

Employee Absences for Current Fiscal Year for KIRK, JAMES T								
File Options								
Close Grid Output Print Screen								
Seq	Reason	Leave Group	Units	Affected	Type	From Date	To Date	Remark
0004	A2 - ACCRUAL BUCKET 2	2B - CLASSIFIED - 12 MO	96.00	nYnnnnnnnn	H	07/31/2009	07/31/2009	
0005	A4 - ACCRUAL BUCKET 4	2B - CLASSIFIED - 12 MO	56.00	nnnYnnnnnn	H	07/31/2009	07/31/2009	
0006	A5 - ACCRUAL BUCKET 5	2B - CLASSIFIED - 12 MO	16.00	nnnnYnnnnn	H	07/31/2009	07/31/2009	
0007	A7 - ACCRUAL BUCKET 7	2B - CLASSIFIED - 12 MO	800.00	nnnnnnYnnn	H	07/31/2009	07/31/2009	
0008	A1 - ACCRUAL BUCKET 1	2B - CLASSIFIED - 12 MO	11.36	Ynnnnnnnnn	H	07/31/2009	07/31/2009	
0009	SB - SCHOOL BUSINESS	2B - CLASSIFIED - 12 MO	-1.50	nnnnnnnnnn	H	07/08/2009	07/08/2009	
0010	A1 - ACCRUAL BUCKET 1	2B - CLASSIFIED - 12 MO	11.36	Ynnnnnnnnn	H	08/01/2009	08/31/2009	
0011	V - VACATION	2B - CLASSIFIED - 12 MO	-20.00	Ynnnnnnnnn	H	08/12/2009	08/13/2009	AT SANTA BARBARA
0012	CT - COMPENSATORY TIME OFF	2B - CLASSIFIED - 12 MO	-1.00	nnnnnYnnnn	H	08/19/2009	08/19/2009	CTO ASK
0013	SL - SICK LEAVE	2B - CLASSIFIED - 12 MO	-2.00	nYnnnnnnnn	H	05/28/2010	05/28/2010	TEST

QSS/OASIS Payroll Overview

Employee Maintenance Additional Screens

Termination & Direct Deposit

Termination 39 - The Train USD QSS/OASIS

File Options Window

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA ChangeMode

☒ DAPX-09/08/2012-07:24:19

Termination reason:

Termination date:

OK to rehire?

OK to pay?

These field selections only apply to employees currently being terminated using this screen. For previously terminated employees, these fields will be read-only.

Use termination date to end open assignments in fy 08?

Direct Deposit:

Date	Comments
<p>Usersec PP02TE, byte 21 (new)</p> <p>0, ' ' (default) – based on Ok to pay?</p> <p>1 – Always retain direct deposit</p> <p>2 – Always cancel direct deposit</p> <p>3 – Select retain/cancel with retain default</p> <p>4 – Select retain/cancel with cancel default</p>	

W4 w/Required Fields

W4/Control 39 - The Train USD QSS/OASIS

File Options Navigation Window

Switch to: Deductions Pay Lines

PAIN, TRUE xxx-xx-1000 1006 id: 7776665554 AB/MA ChangeMode

[Show SSN](#) RDS-02/20/2014-07:08:49

W-4 Information

E X E M P T

Status	Exemptions	Tax-CC	Y	A	N	Special Tax Rules	Additional	Hold/Ignore	Deduction Schedule
Federal: <input type="text" value="S"/>	<input type="text" value="02"/> <input type="text" value="00"/>	<input type="text" value="00"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="checkbox"/> 0.00	<input type="text" value="0.00"/>	<input type="text"/>	<input type="text"/>
State: <input type="text" value="S"/>	<input type="text" value="03"/> <input type="text" value="00"/>	<input type="text" value="05"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="checkbox"/> 0.00	<input type="text" value="0.00"/>	<input type="text"/>	<input type="text"/>
County: <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
City: <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Local: <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Control Information

Check sort: 0001 - DISTRICT BUSINESS OFFICE	Alt check sort: 0001 - DISTRICT BUSINESS OFFICE
Pay code: 02 - CLASSIFIED CONTRACT	Primary RS: 05 - NON-MEMBER CLASSIC Unit: 000
Ret code: 08-1-1	Secondary RS: 00 - NO CODE Unit: 000
Pay schedule: EOM12 - 12 MONTH JULY - JUNE	Statutory ded: TSM - TAXES, STRS, MEDICARE
DPO: XP SUI: 1 - Regular funding	EIC: Sub: 0 - Not sub Def Pay Bal: 0.00
Control group: BBB - BBBCONTROL GROUP	ACA Class
Ret rate: 0.000000 Member ID:	Current: 6003
User def (1): (2): (3): (4): (5):	Previous: 0000
Pending ret:	Model: 0000
	SMF status/date:

W4 Show SSN & Navigation

W4/Control 39 - The Train USD QSS/OASIS

File Options Navigation Window

Default Home Field: Status, Federal Ctrl+Alt+H
Custom Home Field: Paycheck Sort Ctrl+Alt+C

Region Home Fields
QuikTab Fields

PAID, TRUE xx

W-4 Information

EXEMP

Status	Exemptions	Tax-CC	Y	A
Federal: S	02 00	00	<input type="radio"/>	<input type="radio"/>
State: S	03 00	05	<input type="radio"/>	<input type="radio"/>
County:			<input type="radio"/>	<input type="radio"/>
City:			<input type="radio"/>	<input type="radio"/>
Local:			<input type="radio"/>	<input type="radio"/>

Hold/Ignore Deduction Schedule

111-11-1000 RDS-02/20/2014-07:08:49

ChangeMode

Control Information

Check sort: 0001 - DISTRICT BUSINESS OFFICE Alt check sort: 0001 - DISTRICT BUSINESS OFFICE

Pay code: 02 - CLASSIFIED CONTRACT Primary RS: 05 - NON-MEMBER CLASSIC Unit: 000

Ret code: 08-1-1 Secondary RS: 00 - NO CODE Unit: 000

Pay schedule: EOM12 - 12 MONTH JULY - JUNE Statutory ded: TSM - TAXES, STRS, MEDICARE

DPO: XP SUI: 1 - Regular funding EIC: Sub: 0 - Not sub Def Pay Bal: 0.00

Control group: BBB - BBBCONTROL GROUP

Ret rate: 0.000000 Member ID:

User def (1): (2) (3) (4) (5)

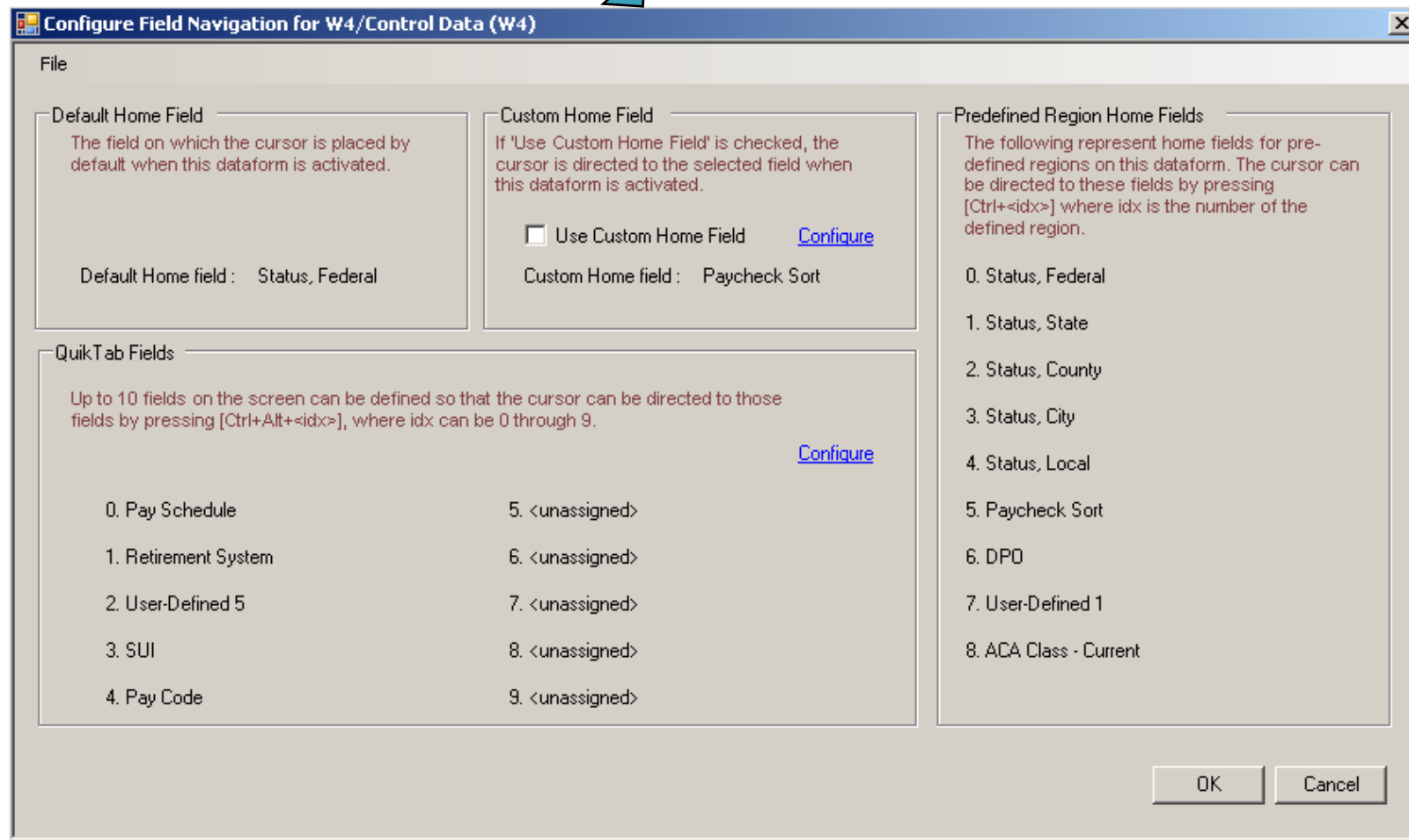
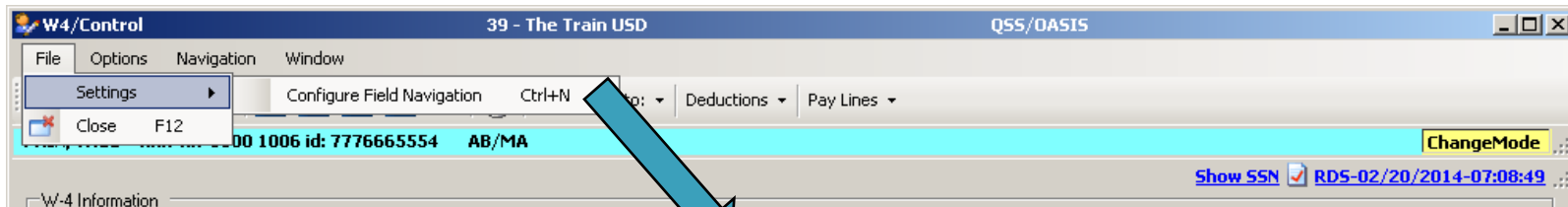
Pending ret:

ACA Class

Current: 6003
Previous: 0000
Model: 0000

SMF status/date:

W4 Data Field Navigation



Direct Deposit (APD)

Direct Deposit 39 - The Train USD QSS/OASIS

File Options Navigation Window

Switch to: ▾

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR **ChangeMode**

DA08-04/29/2011-20:59:44

Direct Deposit

Transaction Type: ☐ 22 = Deposit to checking ☐ 23 = Prenote to checking
☒ 32 = Deposit to savings ☐ 33 = Prenote to savings
☐ 00 = No auto deposit ☐ 99 = Special (no ACH) deposit to CU

Bank Routing and Account Information

Transit/ABA number:

Account number:

Suppress Stub Print: ▾

Hold status: **H** = Held until removed/changed **I** = Ignore next payroll
1-9 = Ignore next 1-9 payroll **N** = No Hold

Credit Union

Account Number:

Yr: 2008 Dist: 39 Site: 0 GS: W 9/14/2011 1:47:57 PM

APD/Enh – (L – Development)

Direct Deposit 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Navigation Window

Switch to: Deductions

KIRK, JAMES T 102903 ***-**-2903 id: 3712345678 PA-GE [ChangeMode](#)

[Show SSN](#) [jhar-09/28/2011-10:01:23](#)

Bank Routing and Account Information

Action	ACH Seq No	R Seq No	S Seq No	Class	Value Flag	Pct Value	Amt Value	Code	ABA Routing	Bank Account	Use Flag
Change								22 - Deposit to checking	121000358	123456798	
Add											

Suppress Stub Print: ☐ Hold status: ☐ **H** = Held until removed/changed **I** = Ignore next payroll
1-9 = Ignore next 1-9 payroll **N** = No Hold

Credit Union

Account Number:

Tax Modeling

Tax Modeling 39 - The Train USD QSS/OASIS

File Options Window

Compute Calc Ret Close

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA **InspectMode**

Compute	<input checked="" type="checkbox"/>
Date	10/04/2012
Months Paid	12
Cycle	M0 - Monthly
Federal Marital Status	S - Single
Federal Exemptions	02
Federal Exempt	N - No
State ID	05 - CA
State Marital Status	S - Single
State Exemptions	03
State Additional Exemptions	00
State Exempt	N - No
Retirement System	02 - PERS
Sheltered	<input checked="" type="checkbox"/>
Retirement %	7.0000
QASDI/Medicare	B - Both

	MONTHLY	ANNUAL
Gross Earnings	5,448.08	65,376.96
Sheltered Pension (TSA/457/etc)	500.00	6,000.00
Other Non-Taxable	0.00	0.00
Sheltered Retirement Paid	381.37	4,576.44
Employee H/W (Section 125)	0.00	0.00
Taxable Income	4,566.71	54,800.52
Retirement Subject Earnings	5,448.08	65,376.96
QASDI Subject Earnings	5,448.08	65,376.96
Medicare Subject Earnings	5,448.08	65,376.96
Federal Tax	595.32	7,143.84
State Tax	188.37	2,260.44
Total Federal + State Tax	783.69	9,404.28
QASDI	0.00	0.00
Medicare	0.00	0.00

Yr: 2008 Dist: 39 Site: 0 GS: W 10/4/2012 8:09:32 AM

Payroll History

Payroll History

39 - The Train USD

QSS/OASIS

FileOptionsWindow

Add

Add From

Refresh

Save

Save and Close

Delete

Close

<

On-line PDF (larger view)

000001439.pdf - Adobe Reader

File Edit View Document Tools Window Help

1 / 1 100% Find

FD SCHOOL DISTRICT

Employee JAMES P HARRISON **ID#** 102903

Pay Code 20 CLASSIFIED CONTRACT

Reference 77050227 **Pay Date** 09/30/2009

Period End 09/30/2009

Exemptions Federal 5/03 State 5/01

Location 8920 HOLDING FOR PAYROLL

SICK LEAVE 111.50 HOURS

VACATION 85.54 HOURS

CATASTROPHIC LEAVE ENROLLED

PAY TYPE	RATE	UNITS	PAY RATE	ADJ	GROSS AMT
NORMAL PAY	MO		5,420.00		5,420.00
TOTAL GROSS					5,420.00

DEDUCTIONS	CURRENT	YTD
FEDERAL TAX	617.85	6,454.58
STATE TAX	248.15	2,647.65
SOCIAL SECURITY	333.72	3,187.01
MEDICARE	78.05	745.37
PERF	379.40	3,407.04
AMER FID GROUP LIFE TAXED	20.00	
CSEA DUES	36.75	
CSEA DUES/LOCAL	2.00	
KAISER HIGH	37.37	
DELTA DENTAL		
VSP		
YTD OTHER DEDUCTIONS		600.73
DEDUCTION TOTAL	1,753.29	17,042.38

SUMMARY TOTALS	CURRENT	YTD
GROSS	5,420.00	51,552.81
DEDUCTIONS	1,753.29	17,042.38
NET	3,666.71	34,510.43

COMMENTS

Reference: 77050227

Deposit Amount

\$3666.71**

PAYROLL DIRECT DEPOSIT

Deposit Date

09/30/2009

TO THE

PHUPDT Detail

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

KIRK, JAMES T 102903 ***-**-2903 AB-PA-GE-IN Warrant: 77050227 9/30/2009 InspectMode

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals

Reverse Amounts

Date pd 09/30/2009 Per. end 09/30/2009 Eff-Y 09 Qt 03 PLoc 8920 APD 22 Tax calc type R
 Warrant 77050227 Pay code 20 Ret-sys 02 SC 00 CC 00 Status M Tax ANN. Factor 12

Exempt 0.00 + Regular 5,420.00 + Federal 0.00 + Ceta 0.00
 = Gross 5,420.00 - NTX 37.37 - TSA 0.00 + Fed/IG 0.00
 - STRS-TS 0.00 - PERS-TS 379.40 - RET-3 0.00 = Fed Tax Gross 5,003.23
 + State/IG 0.00 = State Tax Gross 5,003.23
 OASDI Gross 5,382.63 MEDI Gross 5,382.63 MEDI+ Gross 0.00 SDI Gross 0.00 STRS Gross 0.00 PERS Gross 0.00

Note: MEDI+ values are a subset of Medicare values.

- Federal Tax 617.85 + Advance EIC 0.00 - OASDI 333.72 - Survive Ben 0.00
 - State Tax 248.15 - County Tax 0.00 - City Tax 0.00 - Local Tax 0.00
 - STRS 0.00 - PERS 379.40 - RET-3 0.00 - Misc Deducts 96.12
 - Medicare 78.05 - MEDI+ 0.00 - SDI 0.00 = Net Pay 3,666.71 Calc Net Pay 3,666.71

CAR allowance 0.00 Empl pd STRS 0.00
 Deferred Comp 0.00 Empl pd PERS 0.00
 USER1 0.00 Empl RET-3 0.00
 USER2 0.00 Empl pd MEDI 0.00
 USER3 0.00 Empl pd FICA 0.00
 USER4 0.00 RFU-1 0.00
 USER5 0.00 RFU-2 0.00
 RFU-3 0.00

Voluntary Deductions

Code	Description	Employee Amount	Employer Amount	Subjectivity
4300	KAISER HIGH	37.37	449.37	01
5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50	00
3004	CSEA DUES/LOCAL	2.00	0.00	00
4600	DELTA DENTAL	0.00	101.06	01
3007	CSEA DUES	36.75	0.00	00
2005	AMER FID GROUP LIFE TAXED	20.00	0.00	00
4500	VSP	0.00	20.00	01

Warnings and Errors

PHUPDT - Instaprt

File Export Format

Portrait Font Size: 8 Left Margin: 1

Total Lines: 2

District: 40 Warrant Detail QSS/OASIS
 Employee: 102903 KIRK, JAMES T
 Warrant: 77050227 Date Paid: 09-30-2009 Period End: 09-30-2009

Eff. YR: 09 Quarter: 03 Pay Location: 8920 APD: 22 Tax Calc Type: R
 Pay Code: 20 Ret Sys: 02 SC: 00 CC: 00 Status: M Tax ANN. Factor: 12

Exempt	+ Regular	+ Federal	+ Ceta	= Gross
0.00	5,420.00	0.00	0.00	5,420.00
- NTX	- TSA	- STRS-TS	- PERS-TS	- RET-3/TS = Paid Tx Gross
37.37	0.00	0.00	379.40	0.00 5,003.23

Paid Tx Gross + FED/Imputed = FED Tax Gross
 5,003.23 0.00 5,003.23

Paid Tx Gross + State/Imputed = State Tax Gross
 5,003.23 0.00 5,003.23

OASDI Gross	MEDI Gross	MEDI+ Gross	SDI Gross	STRS Gross	PERS Gross
5,382.63	5,382.63	0.00	0.00	0.00	0.00

Federal Tax	Advance EIC	State Tax	County Tax	City Tax	Local Tax
617.85	0.00	248.15	0.00	0.00	0.00
OASDI	Medicare	MEDI+	SDI	STRS	PERS
333.72	78.05	0.00	0.00	0.00	379.40
RET-3	Survive Ben	Misc Deducts	NET Pay	Calc Net Pay	
0.00	0.00	96.12	3,666.71	3,666.71	

VD Code	Description	Employee Amt	Employer Amt	Subjectivity
4300	KAISER HIGH	37.37	449.37	01
5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50	00
3004	CSEA DUES/LOCAL	2.00	0.00	00
4600	DELTA DENTAL	0.00	101.06	01
3007	CSEA DUES	36.75	0.00	00
2005	AMER FID GROUP LIFE TAXED	20.00	0.00	00
4500	VSP	0.00	20.00	01
Total		96.12	601.93	

CAR	USER1	USER2	USER3	USER4	USER5
0.00	0.00	0.00	0.00	0.00	0.00
Employer Paid:	STRS	PERS	RET-3	MEDI	FICA
	0.00	0.00	0.00	0.00	0.00

PHINSP Detail (W/Benefit Data)

Payroll History 40 - Q55 DEMO (40) DISTRICT Q55/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close Switch to: Deductions

KIRK, JAMES T 102903 *-**-2903 PA-GE Warrant: 77050227 9/30/2009** InspectMode

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals

Employee: KIRK, JAMES T
 Warrant: 77050227 Date Paid: 09/30/2009 Period End Date: 09/30/2009

Gross: 5,420.00 Fit: 617.85 Sit: 248.15 Sdt: 0.00 Ded: 96.12 SB: 0.00
 Oasdi: 333.72 Medi: 78.05 Ret: 379.40 Eic: 0.00 Tsa: 0.00 Net: 3,666.71

PL	Position	Rate	Units	RTS	Ex-Gross	Type	St-Ded	Pay Sched	SP - EP
01	001860	5,420.00	1.00	L P	5,420.00	NML	TPOM	EOM12	** **

Ret Base	AC-P-C	S	B	Start Date	End Date	User	Contract
5,420.00	08-1-1	1					65,040.00

Financial Accounts

Prcnt	FU	RESC	Y	GOAL	FUNC	OBJT	SCH	MNGT	BU	SBT	Ex-Gross	Issued Gross	Xfer Gross
100.00	01.00	97.0	0.0000	7701.2	400.892	5530.20					5,420.00	5,420.00	

DS	Code	Deduction Name	Employee	Employer	T	F	S	Balance
12	2005	AMER FID	20.00	0.00				
10	3004	CSEA	2.00	0.00				
10	3007	CSEA DUES	36.75	0.00				
12	4300	KAISER HIGH	37.37	449.37			1	
12	4500	VSP	0.00	20.00			1	
12	4600	DELTA DENTAL	0.00	101.06			1	
12	5002	OPEB ACTIV	0.00	31.50				
		TOTAL	96.12	601.93				

Benefit Summary:

STRS	PERS	OASDI	H/W	SUI	WCOMP	MEDICARE	PERS RLR	OPE
0.00	\$26.23	333.72	601.93	16.26	111.11	78.05	151.22	

PHINSP Detail (Instaprt)

File Export Format

Total Lines: 61

District: 40 Warrant Detail QSS/OASIS
 Employee: 102903 HARRISON, JAMES T
 Warrant: 77050227 Date Paid: 09-30-2009 Period End: 09-30-2009

Gross: 5,420.00 Fit: 617.85 Sit: 248.15 Sdi: 0.00 Ded: 96.12 SB: 0.00
 Oasdi: 333.72 Medi: 78.05 Ret: 379.40 Eic: 0.00 Tsa: 0.00 Net: 3,666.71

PL Posit# Rate Units RTS Ex-Gross Type St-Ded Pay Sched SP EP Ret Base AC-P-C S
 01 001860 5,420.00 1.00 L 5,420.00 NML TPOM HOM12 ** ** 5,420.00 08-1-1 1

Prct FU RESC Y GOAL FUNC OBJT SCH MNGT BU SBT Ex-Gross Adj Gross Acct Seq
 100.00 01.0097.0.0000.7701.2400.892.5530.20 5,420.00 5,420.00 01

DS Code Ded Name Employee Employer T F S Bal Limit
 12 2005 AMER FID GROUP LIFE TAXED 20.00 0.00 0.00 0.00
 10 3004 CSEA DUES/LOCAL 2.00 0.00 0.00 0.00
 10 3007 CSEA DUES 36.75 0.00 0.00 0.00
 12 4300 KAISER HIGH 37.37 449.37 1 0.00 0.00
 12 4500 VSP 0.00 20.00 1 0.00 0.00
 12 4600 DELTA DENTAL 0.00 101.06 1 0.00 0.00
 12 5002 OPEB ACTIV EMPLOY CLASS 0.00 31.50 0.00 0.00
 TOTAL 96.12 601.93

BENEFIT SUMMARY

STRS MEDICARE	PERS PERS RLR	OASDI OPEB-*	H/W OPEB-*	SUI	WCOMP
.00	526.23	333.72	601.93	16.26	111.11
78.05	151.22	38.48	.00		

BENEFIT DETAIL

Adjust Gross PERS RLR	STRS OPEB-*	PERS OPEB-*	OASDI	H/W	SUI	WCOMP	MEDICARE
01.0097.0.0000.7701.2400.892.5530.20							
5,420.00	.00	526.23	333.72	601.93	16.26	111.11	78.05
151.22	38.48	.00					

Warrant Distribution

Payroll History

40 - QSS DEMO (40) DISTRICT

QSS/OASIS

FileOptionsWindow

Add

Add From

Refresh

Save

Save and Close

Close

<

Warrant Distribution Instaprt

Payroll Warrant Accounting Information					QSS/OASIS	
District: 40						
Employee: 102903 KIRK, JAMES T						
Warrant: 77050227						
Status M					Date Paid: 09/30/2009	
Expense						
40/) 01.0097.0.0000.7701.2400.892.5530.20					\$5,420.00	
CL Distribution						
40/00) 01.0097.0.0000.0000.9850.000.0000.00					\$5,420.00	
40/00) 01.0097.0.0000.0000.9110.000.0000.00					(\$5,420.00)	
99/03) 79.0508.0.0000.0000.9511.000.0000.00					(\$617.85)	
Tax					Federal	
99/03) 79.0508.0.0000.0000.9110.000.0000.00					\$617.85	
99/04) 79.0508.0.0000.0000.9511.000.0000.00					(\$248.15)	
99/04) 79.0508.0.0000.0000.9110.000.0000.00					\$248.15	
99/06) 79.0506.0.0000.0000.9511.000.0000.00					(\$379.40)	
2 (PERS)					Ret System	
99/06) 79.0506.0.0000.0000.9110.000.0000.00					\$379.40	
99/07) 79.0508.0.0000.0000.9511.000.0000.00					(\$333.72)	
Security					Social	
99/07) 79.0508.0.0000.0000.9110.000.0000.00					\$333.72	
99/11) 79.0508.0.0000.0000.9511.000.0000.00					(\$78.05)	
99/11) 79.0508.0.0000.0000.9110.000.0000.00					\$78.05	
99/12) 79.0000.0.0000.0000.9511.000.0000.00					(\$3,666.71)	
(Direct Deposit)					Net Pay	
99/12) 79.0000.0.0000.0000.9110.000.0000.00					\$3,666.71	
99/21) 79.0505.0.0000.0000.9511.000.0000.00					(\$37.37)	
Deducts (Class 21)					Misc	
99/21) 79.0505.0.0000.0000.9110.000.0000.00					\$37.37	
99/26) 79.0504.0.0000.0000.9511.000.0000.00					(\$38.75)	
Deducts (Class 26)					Misc	
99/26) 79.0504.0.0000.0000.9110.000.0000.00					\$38.75	
99/27) 79.0502.0.0000.0000.9511.000.0000.00					(\$20.00)	
Deducts (Class 27)					Misc	
99/27) 79.0502.0.0000.0000.9110.000.0000.00					\$20.00	
Benefit						
40/02) 01.0097.0.0000.7701.3202.892.5530.20					\$526.23	
01.0097.0.0000.0000.9556.000.0000.00					(\$526.23)	
40/03) 01.0097.0.0000.7701.3312.892.5530.20					\$333.72	
01.0097.0.0000.0000.9565.000.0000.00					(\$333.72)	
40/04) 01.0097.0.0000.7701.3402.892.5530.20					\$20.00	
01.0097.0.0000.0000.9557.000.0000.00					(\$20.00)	
40/04) 01.0097.0.0000.7701.3402.892.5530.20					\$449.37	
01.0097.0.0000.0000.9557.000.0000.00					(\$449.37)	
40/04) 01.0097.0.0000.7701.3752.892.5530.20					\$31.50	
01.0097.0.0000.0000.9557.000.0000.00					(\$31.50)	
40/04) 01.0097.0.0000.7701.3402.892.5530.20					\$101.06	

Adding Pay History Adjustment

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close

HARRISON, JAMES T 102903 ****-**-2903 PA-GE InspectMode
Not available

Payroll History **Inspect (PHUPDT)** Inspect Detail (PHINSP) CTD Totals Warrant Distribution

Reverse Amounts

Date pd: 10/15/2009 Per. end: 10/15/2009 Eff-Y: 09 Qt: 04 PLoc: 0000 APD: 00 Tax calc type:
 Warrant: 00000000 Pay code: 00 Ret-sys: 00 SC: 00 CC: 00 Status: A Tax annualization factor: 00

Exempt	0.00	+	Regular	100.00	+	Federal	0.00	+	Ceta	0.00	=	Gross	100.00	
-	NTX	0.00	-	TSA	0.00	+	IMP	0.00	-	STRS-TS	0.00	-	PERS-TS	0.00
Tax Gross		100.00		OASDI Gross		1,000.00		MEDI Gross		1,000.00		SDI Gross		0.00

-	Federal Tax	0.00	+	Advance EIC	0.00	-	OASDI	0.00	-	Survive Ben	0.00	Add Vol Deds
-	State Tax	0.00	-	County Tax	0.00	-	STRS	0.00	-	Misc Deducts	100.00	
-	PERS	0.00	-	Medicare	0.00	-	SDI	0.00	=	Net Pay		
											Calc Net Pay	0.00

Voluntary Deductions

Code	Description	Employee Amount	Employer Amount
1000	CTA CANCER INS	100.00	

Warnings and Errors

Yr: 2010 Dist: 40 Site: 0 11/30/2009 9:48:00 AM

CTD Totals / Custom or From History

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

Switch to: Deductions W4 Data

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014 **InspectMode**

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution **CTD Totals**

Paid: - Calendar Year: Fiscal Year: Compute Totals
Summary View Calendar QTR: Fiscal QTR: Process 'Include' Remove
Remove
'A' 'H'
'C' 'M'
'N'

History for: PERSNIKITY, REALLIE - 001074	CTD Amount	From: To:
Gross	\$373,435,303.03	
Net Pay	\$1,000.00	
Other Non-Tx Gross	\$0.00	
Imputed Gross	\$30,304.44	
TSA	\$0.00	
Federal Tax	\$0.00	
State Tax	\$0.00	
OASDI	\$0.00	
Medicare	\$0.00	
SDI	\$0.00	
Retirement	\$0.00	
Ret. Sheltered	\$0.00	
Ret. Employer Paid	\$0.00	
Car Allowance	\$30,303.03	
Deductions	\$4,000.00	
Surv. Benefits	\$0.00	
EIC	\$0.00	
OASDI Gross	\$0.00	
Medicare Gross	\$0.00	
SDI Gross	\$0.00	
Federal Taxable Gross	\$373,465,607.47	
State Taxable Gross	\$373,485,883.16	
MEDI+ Gross	\$0.00	
MEDI+	\$0.00	

CTD Totals / Calendar Year

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 99111111 12/31/2013 **InspectMode**

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution **CTD Totals**

Paid: 01/01/2007 - 12/31/2007 Calendar Year: 2007 Fiscal Year: Fiscal QTR: Calendar QTR: Compute Totals Process 'Include' Remove 'A' 'H' 'C' 'M' 'N'

History for: PERSNIKITY, REALLIE - 001074	CTD Amount	From: 01/01/2007 To: 12/31/2007	Include	Date Paid	Warrant	Status	Gross	Net
Gross	\$7,406.00	\$50,148.00	<input checked="" type="checkbox"/>	01/31/2007	72146323	M	5,756.00	2,178.20
Net Pay	\$2,944.79	\$20,702.32	<input checked="" type="checkbox"/>	02/28/2007	72148459	M	5,756.00	2,178.20
Other Non-Tx Gross	\$2,769.46	\$1,435.65	<input checked="" type="checkbox"/>	03/30/2007	72150957	M	5,756.00	2,178.20
Imputed Gross	\$-110.00	\$0.00	<input checked="" type="checkbox"/>	04/30/2007	72153235	M	5,756.00	2,178.20
TSA	\$700.00	\$5,600.00	<input checked="" type="checkbox"/>	05/31/2007	72154673	M	5,756.00	2,178.20
Federal Tax	\$540.98	\$5,475.79	<input checked="" type="checkbox"/>	06/29/2007	72155401	M	5,756.00	2,178.20
State Tax	\$167.07	\$1,733.45	<input checked="" type="checkbox"/>	08/31/2007	72158064	M	5,806.00	2,092.57
OASDI	\$316.98	\$2,834.14	<input checked="" type="checkbox"/>	09/17/2007	09967770	M	1,000.00	580.50
Medicare	\$74.13	\$662.83	<input checked="" type="checkbox"/>	09/28/2007	72160266	M	5,806.00	2,170.05
SDI	\$0.00	\$0.00	<input checked="" type="checkbox"/>	05/31/2007	98989898	H	1,000.00	940.00
Retirement	\$368.97	\$3,281.24	<input checked="" type="checkbox"/>	05/30/2007	98989899	H	2,000.00	1,850.00
Ret. Sheltered	\$480.08	\$3,281.24	<input type="checkbox"/>					
Ret. Employer Paid	\$1,416.23	\$0.00	<input type="checkbox"/>					
Car Allowance	\$0.00	\$0.00	<input type="checkbox"/>					
Deductions	\$2,151.08	\$9,858.23	<input type="checkbox"/>					
Surv. Benefits	\$0.00	\$0.00	<input type="checkbox"/>					
EIC	\$0.00	\$0.00	<input type="checkbox"/>					

CTD Totals / Quarter Selection

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 99111111 12/31/2013 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | **CTD Totals**

Paid: 01/01/2007 - 12/31/2007 Calendar Year: 2007 Fiscal Year: Compute Totals
 Calendar QTR: Fiscal QTR: Process 'Include' Remove 'A' 'H' 'C' 'M' 'N'

History for:	CTD Amount	Warrant	Status	Gross	Net
PERSNIKITY, REALLIE - 001074					
Gross	\$7,406	72146323	M	5,756.00	2,178.20
Net Pay	\$2,944.79	72148459	M	5,756.00	2,178.20
Other Non-Tx Gross	\$2,769.46	72150957	M	5,756.00	2,178.20
Imputed Gross	\$-110.00	72153235	M	5,756.00	2,178.20
TSA	\$700.00	72154673	M	5,756.00	2,178.20
Federal Tax	\$540.98	72155401	M	5,756.00	2,178.20
State Tax	\$167.07	72158064	M	5,806.00	2,092.57
OASDI	\$316.98	09967770	M	1,000.00	580.50
Medicare	\$74.13	72160266	M	5,806.00	2,170.05
SDI	\$0.00	98989898	H	1,000.00	940.00
Retirement	\$368.97	98989899	H	2,000.00	1,850.00
Ret. Sheltered	\$480.08				
Ret. Employer Paid	\$1,416.23				
Car Allowance	\$0.00				
Deductions	\$2,151.08				
Surv. Benefits	\$0.00				
EIC	\$0.00				

CTD Totals / Calendar QTR

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 99111111 12/31/2013 **InspectMode**

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution **CTD Totals**

Paid: 07/01/2007 - 09/30/2007 Calendar Year: Fiscal Year: Compute Totals Remove
 Calendar QTR: 2007-03 Fiscal QTR: Process 'Include' 'A' 'H' 'C' 'M' 'N'

History for: PERSNIKITY, REALLIE - 001074	CTD Amount	From: 07/01/2007 To: 09/30/2007	Include	Date Paid	Warrant	Status	Gross	Net
Gross	\$7,406.00	\$12,612.00	<input checked="" type="checkbox"/>	08/31/2007	72158064	M	5,806.00	2,092.57
Net Pay	\$2,944.79	\$4,843.12	<input checked="" type="checkbox"/>	09/17/2007	09967770	M	1,000.00	580.50
Other Non-Tx Gross	\$2,769.46	\$433.35	<input checked="" type="checkbox"/>	09/28/2007	72160266	M	5,806.00	2,170.05
Imputed Gross	\$-110.00	\$0.00	<input type="checkbox"/>					
TSA	\$700.00	\$1,400.00	<input type="checkbox"/>					
Federal Tax	\$540.98	\$1,517.77	<input type="checkbox"/>					
State Tax	\$167.07	\$487.67	<input type="checkbox"/>					
OASDI	\$316.98	\$755.08	<input type="checkbox"/>					
Medicare	\$74.13	\$176.59	<input type="checkbox"/>					
SDI	\$0.00	\$0.00	<input type="checkbox"/>					
Retirement	\$368.97	\$825.56	<input type="checkbox"/>					
Ret. Sheltered	\$480.08	\$825.56	<input type="checkbox"/>					
Ret. Employer Paid	\$1,416.23	\$0.00	<input type="checkbox"/>					
Car Allowance	\$0.00	\$0.00	<input type="checkbox"/>					
Deductions	\$2,151.08	\$2,606.21	<input type="checkbox"/>					
Surv. Benefits	\$0.00	\$0.00	<input type="checkbox"/>					
EIC	\$0.00	\$0.00	<input type="checkbox"/>					

Earnings History – Instaprt...

District: 39 - The Train USD							
Employee: xxx-xx-1111 PERSNIKITY, REALLIE							
From 07/01/2007 to 09/30/2007							
Date Pd	Gross Pay	STRS PreTX	SS Subj	SS Paid	SS-ER Paid	SDI Subj	SDI Paid
Per End	Non-Taxable	PERS PreTX	MEDI Subj	MEDI Paid	MEDI-ER Pd	MEDI+ Subj	MEDI+ Paid
Check#	Imputed FED	Taxble FED	Federal Tax	STRS Paid	STRS-ER Pd	STRS Subj	Misc. DED
Comment	Imputed STA	Taxble STA	State Tax	PERS Paid	PERS-ER Pd	PERS Subj	Surv. Ben
	Tax Shelter	CAR Allow	County Tax	City Tax	Local Tax	Group Life	Net Pay
08/31/07	5,806.00	0.00	5,517.10	342.06	0.00	0.00	0.00
08/31/07	288.90	412.78	5,517.10	80.00	0.00	0.00	0.00
72158064	0.00	4,404.32	615.83	0.00	0.00	0.00	1,372.14
	0.00	4,404.32	190.62	412.78	0.00	0.00	0.00
	700.00	0.00	0.00	0.00	0.00		2,092.57
09/17/07	1,000.00	0.00	1,000.00	62.00	0.00	0.00	0.00
08/31/07	0.00	0.00	1,000.00	14.50	0.00	0.00	0.00
09967770	0.00	1,000.00	250.00	0.00	0.00	0.00	0.00
	0.00	1,000.00	93.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00		580.50
09/28/07	5,806.00	0.00	5,661.55	351.02	0.00	0.00	0.00
09/30/07	144.45	412.78	5,661.55	82.09	0.00	0.00	0.00
72160266	0.00	4,548.77	651.94	0.00	0.00	0.00	1,234.07
	0.00	4,548.77	204.05	412.78	0.00	0.00	0.00
	700.00	0.00	0.00	0.00	0.00		2,170.05
08/31/07	12,612.00	0.00	12,178.65	755.08	0.00	0.00	0.00
09/28/07	433.35	825.56	12,178.65	176.59	0.00	0.00	0.00
Totals	0.00	9,953.09	1,517.77	0.00	0.00	0.00	2,606.21
	0.00	9,953.09	487.67	825.56	0.00	0.00	0.00
	1,400.00	0.00	0.00	0.00	0.00		4,843.12

New Views...

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

Switch to: Deductions W4 Data

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014 **InspectMode**

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals

Paid: - Calendar Year: Fiscal Year: Calendar QTR: Fiscal QTR:

Compute Totals Process 'Include'

Remove
'A' 'H'
'C' 'M'
'N'

Summary View

- Summary View
- Current CTD Detail View
- Current CTD Quarter View
- Current CTD Multi-year View
- Current FTD Detail View
- Current FTD Quarter View
- Current FTD Multi-year View
- CTD Detail View
- CTD Quarter View
- CTD Multi-year View
- FTD Detail View
- FTD Quarter View
- FTD Multi-year View

	CTD Amount	From: To:
Current CTD Multi-year View	\$373,435,303.03	
Current FTD Detail View	\$1,000.00	
Current FTD Quarter View	\$0.00	
Current FTD Multi-year View	\$30,304.44	
CTD Detail View	\$0.00	
CTD Quarter View	\$0.00	
CTD Multi-year View	\$0.00	
FTD Detail View	\$0.00	
FTD Quarter View	\$0.00	
FTD Multi-year View	\$0.00	
Retirement	\$0.00	
Ret. Sheltered	\$0.00	
Ret. Employer Paid	\$0.00	
Car Allowance	\$30,303.03	
Deductions	\$4,000.00	
Surv. Benefits	\$0.00	
EIC	\$0.00	
OASDI Gross	\$0.00	
Medicare Gross	\$0.00	
SDI Gross	\$0.00	
Federal Taxable Gross	\$373,465,607.47	
State Taxable Gross	\$373,485,883.16	
MEDI+ Gross	\$0.00	
MEDI+	\$0.00	

CTD QTR View for Selected Year

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

Switch to: Deductions W4 Data

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014 **InspectMode**

Payroll History | **Inspect (PHUPDT)** | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Paid: - Calendar Year: Fiscal Year: Compute Totals Remove
 CTD Quarter View - 2006 Calendar QTR: Fiscal QTR: Process 'Include' 'A' 'H' 'C' 'M' 'N'

History for: PERSNIKITY, REALLIE - 001074	CTD: 2006 From: 01/01/2006 To: 12/31/2006	QTR: 1 From: 01/01/2006 To: 03/31/2006	QTR: 2 From: 04/01/2006 To: 06/30/2006	QTR: 3 From: 07/01/2006 To: 09/30/2006	QTR: 4 From: 10/01/2006 To: 12/31/2006
Gross	\$64,698.76	\$15,742.04	\$19,176.72	\$12,512.00	\$17,268.00
Net Pay	\$24,294.21	\$5,708.37	\$7,525.80	\$4,677.97	\$6,382.07
Other Non-Tx Gross	\$2,293.06	\$475.38	\$575.38	\$621.15	\$621.15
Imputed Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TSA	\$7,700.00	\$2,100.00	\$2,100.00	\$1,400.00	\$2,100.00
Federal Tax	\$7,433.43	\$1,622.94	\$2,412.25	\$1,478.24	\$1,920.00
State Tax	\$2,389.35	\$501.21	\$794.85	\$481.56	\$611.73
OASDI	\$3,882.60	\$950.94	\$1,156.76	\$737.23	\$1,037.67
Medicare	\$908.02	\$222.39	\$270.53	\$172.42	\$242.68
SDI	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Retirement	\$4,611.60	\$1,295.90	\$1,269.29	\$818.57	\$1,227.84
Ret. Sheltered	\$4,533.72	\$1,218.02	\$1,269.29	\$818.57	\$1,227.84
Ret. Employer Paid	\$555.55	\$555.55	\$0.00	\$0.00	\$0.00
Car Allowance	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Deductions	\$13,764.50	\$3,601.24	\$3,671.24	\$2,746.01	\$3,746.01
Surv. Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
EIC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
OASDI Gross	\$62,622.66	\$15,337.62	\$18,657.34	\$11,890.85	\$16,736.85
Medicare Gross	\$62,622.66	\$15,337.62	\$18,657.34	\$11,890.85	\$16,736.85
SDI Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Taxable Gross	\$50,171.98	\$11,948.64	\$15,232.05	\$9,672.28	\$13,319.01
State Taxable Gross	\$50,171.98	\$11,948.64	\$15,232.05	\$9,672.28	\$13,319.01
MEDI+ Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Options for Multi-Year View

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close Switch to: Deductions W4 Data

PERSNIKY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Paid: - Calendar Year: Fiscal Year: Compute Totals Remove
Calendar QTR: Fiscal QTR: Process 'Include' A' H' C' M' N'

CTD Quarter View - 2006

- Summary View
- Current CTD Detail View
- Current CTD Quarter View
- Current CTD Multi-year View
- Current FTD Detail View
- Current FTD Quarter View
- Current FTD Multi-year View
- CTD Detail View
- CTD Quarter View
- CTD Multi-year View
- FTD Detail View
- FTD Quarter View
- FTD Multi-year View
- Retirement
- Ret. Sheltered
- Ret. Employer Paid
- Car Allowance
- Deductions
- Surv. Benefits
- EIC
- OASDI Gross
- Medicare Gross
- SDI Gross
- Federal Taxable Gross
- State Taxable Gross
- MEDI+ Gross

CTD: 2006	QTR: 1	QTR: 2	QTR: 3	QTR: 4
From: 01/01/2006 To: 12/31/2006	From: 01/01/2006 To: 03/31/2006	From: 04/01/2006 To: 06/30/2006	From: 07/01/2006 To: 09/30/2006	From: 10/01/2006 To: 12/31/2006
\$64,698.76	\$15,742.04	\$19,176.72	\$12,512.00	\$17,268.00
\$24,294.21	\$5,708.37	\$7,525.80	\$4,677.97	\$6,382.07
\$2,293.06	\$475.38	\$575.38	\$621.15	\$621.15
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$7,700.00	\$2,100.00	\$2,100.00	\$1,400.00	\$2,100.00
\$1,622.94	\$1,622.94	\$2,412.25	\$1,478.24	\$1,920.00
\$9.35	\$501.21	\$794.85	\$481.56	\$611.73
\$1,156.76	\$737.23	\$1,037.67		
\$270.53	\$172.42	\$242.68		
\$0.00	\$0.00	\$0.00		
\$1,269.29	\$818.57	\$1,227.84		
\$1,269.29	\$818.57	\$1,227.84		
\$0.00	\$0.00	\$0.00		
\$0.00	\$0.00	\$0.00		
\$3,671.24	\$2,746.01	\$3,746.01		
\$0.00	\$0.00	\$0.00		
\$0.00	\$0.00	\$0.00		
\$62,622.66	\$15,337.62	\$18,657.34	\$11,890.85	\$16,736.85
\$62,622.66	\$15,337.62	\$18,657.34	\$11,890.85	\$16,736.85
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$50,171.98	\$11,948.64	\$15,232.05	\$9,672.28	\$13,319.01
\$50,171.98	\$11,948.64	\$15,232.05	\$9,672.28	\$13,319.01
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

2014
2013
2010
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2000
1900

2009 (1 years)
2008 (2 years)
2007 (3 years)
2006 (4 years)
2002 (5 years)
2001 (6 years)
2000 (7 years)
1900 (8 years)

Results of Selected Multi-Year View

Payroll History

39 - The Train USD

QSS/OASIS

FileOptionsWindow

Add

Add From

Refresh

Save

Save and Close

Delete

Close

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Right Click - Summary View for Column

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close Switch to: Deductions W4 Data

PERSNIKIT, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014 InspectMode

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals

Paid: - Calendar Year: Fiscal Year: Compute Totals Remove
 CTD - Multi-year View - 2010 - 2006 Calendar QTR: Fiscal QTR: Process 'Include' 'A' 'H' 'C' 'M' 'N'

History for: PERSNIKIT, REALLIE - 001074	CTD: 2010 From: 01/01/2010 To: 12/31/2010	CTD: 2009 From: 01/01/2009 To: 12/31/2009	CTD: 2008 From: 01/01/2008 To: 12/31/2008	CTD: 2007 From: 01/01/2007 To: 12/31/2007	CTD: 2006 From: 01/01/2006 To: 12/31/2006	
Gross	\$4,567.00	\$1,121.00	\$1,002.00	\$50,148.00	\$64,698.76	
Net Pay	\$1,938.79	\$580.50	\$581.50	\$20,702.32		Summary View with Column Dates
Other Non-Tx Gross	\$2,769.46	\$5.00	\$0.00	\$1,435.65	\$2,293.06	
Imputed Gross	\$0.00	\$73.30	\$0.00	\$0.00	\$0.00	
TSA	\$700.00	\$16.00	\$0.00	\$5,600.00	\$7,700.00	
Federal Tax	\$540.98	\$342.96	\$250.00	\$5,475.79	\$7,433.43	
State Tax	\$152.07	\$97.00	\$93.00	\$1,733.45	\$2,389.35	
OASDI	\$316.98	\$64.00	\$62.00	\$2,834.14	\$3,882.60	
Medicare	\$74.13	\$14.50	\$14.50	\$662.83	\$908.02	
SDI	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Retirement	\$368.97	\$4.40	\$0.00	\$3,281.24	\$4,611.60	
Ret. Sheltered	\$480.08	\$8.00	\$0.00	\$3,281.24	\$4,533.72	
Ret. Employer Paid	\$555.55	\$0.00	\$0.00	\$0.00	\$555.55	
Car Allowance	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Deductions	\$1,136.08	\$3.40	\$1.00	\$9,858.23	\$13,764.50	
Surv. Benefits	\$0.00	\$3.30	\$0.00	\$0.00	\$0.00	
EIC	\$0.00	\$1.00	\$0.00	\$0.00	\$0.00	
OASDI Gross	\$5,112.54	\$1,000.00	\$1,000.00	\$45,712.35	\$62,622.66	
Medicare Gross	\$5,112.54	\$1,000.00	\$1,000.00	\$45,712.35	\$62,622.66	
SDI Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Federal Taxable Gross	\$617.46	\$1,165.30	\$1,002.00	\$39,831.11	\$50,171.98	
State Taxable Gross	\$857.46	\$1,092.00	\$1,002.00	\$39,831.11	\$50,171.98	
MEDI+ Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	

Results of Selecting Summary View

Payroll History

39 - The Train USD

QSS/OASIS

File Options Window

+

 Add

+

 Add From

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 Save and Close

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 Switch to:

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 Deductions

⌵

 W4 Data

PERSNIKITY, REALLIE

xxx-xx-1111 001074

AB/MA/PR

Warrant: 80000013 6/1/2014

InspectMode

Payroll History

Inspect (PHUPDT)

Inspect Detail (PHINSP)

Warrant Distribution

CTD Totals

Paid: 01/01/2006 - 12/31/2006

Calendar Year:

⌵

Fiscal Year:

⌵

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 Compute Totals

👤

 Process 'Include'

Remove

'A' ☐

'H' ☐

'C' ☐

'M' ☐

'N' ☐

Summary View

Calendar QTR:

⌵

Fiscal QTR:

⌵

History for: PERSNIKITY, REALLIE - 001074	CTD Amount	From: 01/01/2006 To: 12/31/2006	Include	Date Paid	Warrant	Status	Gross	Net
Gross	\$373,435,303.03	\$64,698.76	<input checked="" type="checkbox"/>	01/06/2006	00000000	A	2.00	0.00
Net Pay	\$1,000.00	\$24,294.21	<input checked="" type="checkbox"/>	01/31/2006	72124832	MC	5,271.00	1,902.79
Other Non-Tx Gross	\$0.00	\$2,293.06	<input checked="" type="checkbox"/>	01/31/2006	72124832	A	-72.96	0.00
Imputed Gross	\$30,304.44	\$0.00	<input checked="" type="checkbox"/>	02/28/2006	72127031	M	5,271.00	1,902.79
TSA	\$0.00	\$7,700.00	<input checked="" type="checkbox"/>	03/31/2006	72129045	M	5,271.00	1,902.79
Federal Tax	\$0.00	\$7,433.43	<input checked="" type="checkbox"/>	04/10/2006	09899587	HC	1,686.72	901.56
State Tax	\$0.00	\$2,389.35	<input checked="" type="checkbox"/>	04/28/2006	72131190	M	5,482.00	2,015.58
OASDI	\$0.00	\$3,882.60	<input checked="" type="checkbox"/>	05/31/2006	72132582	M	5,482.00	2,015.58
Medicare	\$0.00	\$908.02	<input checked="" type="checkbox"/>	06/01/2006	00001111	A	2.00	2.00
SDI	\$0.00	\$0.00	<input checked="" type="checkbox"/>	06/02/2006	00000002	A	0.00	-10.00
Retirement	\$0.00	\$4,611.60	<input checked="" type="checkbox"/>	06/02/2006	11111112	A	2.00	2.00
Ret. Sheltered	\$0.00	\$4,533.72	<input checked="" type="checkbox"/>	06/03/2006	00000003	A	0.00	-10.00
Ret. Employer Paid	\$0.00	\$555.55	<input checked="" type="checkbox"/>	06/04/2006	00000004	A	2.00	2.00
Car Allowance	\$30,303.03	\$0.00	<input checked="" type="checkbox"/>	06/05/2006	00000005	A	30.00	6.00
Deductions	\$4,000.00	\$13,764.50	<input checked="" type="checkbox"/>	06/07/2006	00000000	A	2.00	1.00
Surv. Benefits	\$0.00	\$0.00	<input checked="" type="checkbox"/>	06/15/2006	00000001	A	2.00	2.00
EIC	\$0.00	\$0.00	<input checked="" type="checkbox"/>	06/30/2006	72133301	M	5,482.00	2,015.58
OASDI Gross	\$0.00	\$62,622.66	<input checked="" type="checkbox"/>	06/30/2006	00000000	A	1,000.00	580.50
Medicare Gross	\$0.00	\$62,622.66	<input checked="" type="checkbox"/>	06/30/2006	11223344	A	4.00	2.00
SDI Gross	\$0.00	\$0.00	<input checked="" type="checkbox"/>	08/31/2006	72135867	M	5,756.00	1,969.50
Federal Taxable Gross	\$373,465,607.47	\$50,171.98	<input checked="" type="checkbox"/>	09/18/2006	09920773	M	1,000.00	578.82
State Taxable Gross	\$373,485,883.16	\$50,171.98	<input checked="" type="checkbox"/>	09/29/2006	72137837	M	5,756.00	2,129.65
MEDI+ Gross	\$0.00	\$0.00	<input checked="" type="checkbox"/>	10/31/2006	72139960	M	5,756.00	2,129.65
MEDI+	\$0.00	\$0.00	<input checked="" type="checkbox"/>	11/30/2006	72142136	M	5,756.00	2,122.77

Labor / Benefit History

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Close Switch to: ▾

HARRISON, JAMES T 102903 *-**-2903 PA-GE** **InspectMode**

Labor and Benefits Selection Labor Results Benefit Results

Search By
☒ Current Employee
☐ By Account

Account: L

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Show Labor: ☐
 Show Benefits: ☐
 Fiscal Year:
 Pay Name:
 Date Paid:
 Pay Codes:
 Pay Types:
 Sta Ded Profiles:
 Pay Schedules:
 Ret Systems:
 Class:
 Vol Deds:
 Warrant:
 Ret AC:
 Ret PC:
 Ret CC:

Yr: 2010 Dist: 40 Site: 0 3/23/2010 4:57:12 AM

Labor Results...

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Close Switch to: ▾

HARRISON, JAMES T 102903 *-**-2903 PA-GE** **InspectMode**

Search Complete. Records found: Labor: 4 Benefits: 38

Labor and Benefits Selection Labor (4) Benefits (38)

Labor

	Account	Warrant	Amount	Pay Line	Acc Sec	Pay Name	Date Paid	Ret Sys	FTE	Period Paid	Position	Rate	Units	Rate Type	Pay Type
▶ 1	01.0097.0.0000.7701.2400.892.5530.20	77050227	5,420.00	01	01	EOM	9/30/2009	02	1.0000	9/30/2009	001860	5420	1.00	L	NML
2	01.0097.0.0000.7701.2400.892.5530.20	77003876	5,420.00	01	01	EOM	8/31/2009	02	1.0000	8/31/2009	001860	5420	1.00	L	NML
3	01.0000.0.9031.7701.2430.892.5530.21	77003876	2,087.50	02	01	EOM	8/31/2009	02	0.0000	8/31/2009	000000	46.91	44.50	H	OT1
4	01.0097.0.0000.7701.2400.892.5530.20	77001538	5,420.00	01	01	EOM	7/31/2009	02	1.0000	7/31/2009	001860	5420	1.00	L	NML

Yr: 2010 Dist: 40 Site: 0 3/23/2010 4:58:29 AM

Benefit Results...

Inspect Labor/Benefits

40 - QSS DEMO (40) DISTRICT

QSS/OASIS

FileOptionsWindow

Search Labor by Acctclass

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

HARRISON, JAMES T 102903 ***-**-2903 PA-GE **InspectMode**

Search Complete. Records found: Labor: 196

Labor and Benefits Selection Labor (196) Benefits

Search By:

☐ Current Employee

☒ By Account

Account: L 01.0000.0.?????.?????.22???.?????.??

FU RESC Y GOAL FUNC OBJT SCH MNGT BU

Show Labor: ☒

Show Benefits: ☐

Fiscal Year:

Pay Name:

Date Paid: / /

Pay Codes:

Pay Types:

Sta Ded Profiles:

Pay Schedules:

Ret Systems:

Class:

Vol Deds:

Warrant:

Ret AC:

Ret PC:

Ret CC:

Yr: 2010 Dist: 40 Site: 0 3/23/2010 5:00:08 AM

Labor Result by Acctclass

Inspect Labor/Benefits

40 - QSS DEMO (40) DISTRICT

QSS/OASIS

FileOptionsWindow

Close

Switch to:

KIRK, JAMES T102903***-**-2903PA-GE

InspectMode

Search Complete. Records found: Labor: 196

Labor and Benefits SelectionLabor (196)Benefits

Labor

	Account	Emp Name	SSN/Ext Ref	Warrant	Amount	Gross Type	Pay Line	Account Seq	Pay Name	Date Paid	Ret Sys	FTE	Period Paid	Position
► 001	01.0000.0.0000.8300.2220.210.2810.21	ADAMS MARIA	106813	17000083	120.00		03	01	EOM	7/31/2009	05	0.0000	7/31/2009	000000
002	01.0000.0.0000.8300.2220.210.2810.21	ADAMS MARIA	106813	17000083	183.75		02	01	EOM	7/31/2009	05	0.0000	7/31/2009	000000
003	01.0000.0.0000.8200.2250.150.5833.21	GRANT TAMMY L	105628	17000564	298.41		02	01	EOM	7/31/2009	05	0.0000	7/31/2009	000000
004	01.0000.0.0000.8200.2230.920.9997.21	SEWARD KENNETH D	103719	17000669	238.00		02	01	SLV12	8/14/2009	02	0.0000	7/31/2009	000000
005	01.0000.0.0000.8200.2250.600.5833.21	GRANT TAMMY L	105628	17000564	539.98		01	01	EOM	7/31/2009	05	0.0000	7/31/2009	000000
006	01.0000.0.0000.8200.2250.920.9996.21	GRANT MERCED R	107380	17000132	399.58		04	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
007	01.0000.0.0000.8200.2230.920.9996.21	HARRISON DOK	101245	17000199	125.60		02	02	EOM	7/31/2009	02	0.0000	7/31/2009	000000
008	01.0000.0.0000.8200.2230.920.9997.21	HARRISON SANTIAGO J	106044	77003523	176.61		03	01	EOM	8/31/2009	02	0.0000	8/31/2009	000000
009	01.0000.0.0000.8200.2230.920.9995.21	ROOSEVELT JORGE	106527	77003562	231.12		02	01	EOM	8/31/2009	02	0.0000	8/31/2009	000000
010	01.0000.0.0000.8300.2220.870.5415.21	MADISON ELIZABETH G	103080	17051173	27.14		06	01	EOM	9/30/2009	02	0.0000	9/30/2009	000000
011	01.0000.0.0000.8200.2250.600.5833.21	ADAMS ALLEN E	108956	77003977	795.76		01	02	EOM	8/31/2009	05	0.0000	8/31/2009	000000
012	01.0000.0.0000.8200.2250.285.5833.21	SEWARD IRENE H	109209	77004061	198.94		01	03	EOM	8/31/2009	05	0.0000	8/31/2009	000000
013	01.0000.0.0000.8100.2220.440.5802.21	BUSH MARIA E	108355	17001474	113.68		01	02	EOM	8/31/2009	05	0.0000	8/31/2009	000000
014	01.0000.0.0000.8200.2250.600.5833.21	BUSH MARIA E	108355	17001474	1,392.58		01	01	EOM	8/31/2009	05	0.0000	8/31/2009	000000
015	01.0000.0.0000.8200.2250.040.5833.21	LINCOLN SOKHOM	107365	17001790	255.78		01	02	SLV12	9/10/2009	05	0.0000	8/31/2009	000000
016	01.0000.0.0000.8200.2230.500.2200.21	SEWARD ROBERT D	105140	17000247	236.64		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
017	01.0000.0.0000.8200.2230.380.5833.21	POLK RAMON M	101251	17000232	62.80		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
018	01.0000.0.0000.8300.2205.560.2800.21	BUSH LAURA A	104412	17000314	268.93		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
019	01.0000.0.0000.8200.2230.500.2200.21	SEWARD KENNETH D	103719	17000303	297.50		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
020	01.0000.0.0000.8300.2220.560.2800.21	YOSSARIAN BELINDA M	101502	17000340	2,421.39		03	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
021	01.0000.0.0000.8300.2220.520.2800.21	LINCOLN OSCAR J	103695	17000353	2,706.60		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
022	01.0000.0.0000.8300.2220.520.2800.21	MADISON ANTHONY	108777	17000354	395.65		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
023	01.0000.0.0000.8200.2230.920.9997.21	GRANT ADRIAN	106472	17000375	159.06		02	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000

Yr: 2010 Dist: 40 Site: 0 GS: W9/13/20109:19:02 AM

Return Employee(s)

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Search F3
Return Employee Ctrl+E
Return List Ctrl+L
Clear search results Ctrl+F1

First Employee Shift+F5
Previous Employee F5
Next Employee F6
Last Employee Shift+F6

Grid Output Shift+F11
Print.. F11

Emp Name SSN/Ext Ref Warrant Amount Gross Type Pay Line Account Seq Pay Name Date Paid Ret Sys FTE Period Paid Position

21	ADAMS MARIA	106813	17000083	120.00		03	01	EQM	7/31/2009	05	0.0000	7/31/2009	000000
21	ADAMS MARIA	106813	17000083	183.75		02	01	EQM	7/31/2009	05	0.0000	7/31/2009	000000
21	GRANT TAMMY L	105628	17000564	298.41		02	01	EQM	7/31/2009	05	0.0000	7/31/2009	000000
004	SEWARD KENNETH D	103719	17000669	238.00		02	01	SLV12	8/14/2009	02	0.0000	7/31/2009	000000
005	GRANT TAMMY L	105628	17000564	539.98		01	01	EQM	7/31/2009	05	0.0000	7/31/2009	000000
006	GRANT MERCED R	107380	17000132	399.58		04	01	EQM	7/31/2009	02	0.0000	7/31/2009	000000
007	HARRISON DOK	101245	17000199	125.60		02	02	EQM	7/31/2009	02	0.0000	7/31/2009	000000
008	HARRISON SANTIAGO J	106044	77003523	176.61		03	01	EQM	8/31/2009	02	0.0000	8/31/2009	000000
009	ROOSEVELT JORGE	106527	77003562	231.12		02	01	EQM	8/31/2009	02	0.0000	8/31/2009	000000
010	MADISON ELIZABETH G	103080	17051173	27.14		06	01	EQM	9/30/2009	02	0.0000	9/30/2009	000000
011	ADAMS ALLEN E	108956	77003977	795.76		01	02	EQM	8/31/2009	05	0.0000	8/31/2009	000000
012	SEWARD IRENE H	109209	77004061	198.94		01	03	EQM	8/31/2009	05	0.0000	8/31/2009	000000
013	BUSH MARIA E	108355	17001474	113.68		01	02	EQM	8/31/2009	05	0.0000	8/31/2009	000000
014	BUSH MARIA E	108355	17001474	1,392.58		01	01	EQM	8/31/2009	05	0.0000	8/31/2009	000000
015	LINCOLN SOKHOM	107365	17001790	255.78		01	02	SLV12	9/10/2009	05	0.0000	8/31/2009	000000
016	SEWARD ROBERT D	105140	17000247	236.64		02	01	EQM	7/31/2009	02	0.0000	7/31/2009	000000
017	POLK RAMON M	101251	17000232	62.80		02	01	EQM	7/31/2009	02	0.0000	7/31/2009	000000
018	BUSH LAURA A	104412	17000314	268.93		02	01	EQM	7/31/2009	02	0.0000	7/31/2009	000000
019	SEWARD KENNETH D	103719	17000303	297.50		02	01	EQM	7/31/2009	02	0.0000	7/31/2009	000000
020	YOSSARIAN BELINDA M	101502	17000340	2,421.39		03	01	EQM	7/31/2009	02	0.0000	7/31/2009	000000
021	LINCOLN OSCAR J	103695	17000353	2,706.60		02	01	EQM	7/31/2009	02	0.0000	7/31/2009	000000
022	MADISON ANTHONY	108777	17000354	395.65		02	01	EQM	7/31/2009	02	0.0000	7/31/2009	000000
023	GRANT ADRIAN	106472	17000375	159.06		02	01	EQM	7/31/2009	02	0.0000	7/31/2009	000000

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 9:19:20 AM

Returned to Employee Grid

Employee Maintenance 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window Help Hot Keys

Search complete. 111 record(s) found.

Search Panel

By SSN By Ext Ref By Name By ID District: 40 ☐ Include Terminated ☐ Add to grid

Selected Employee/List: ADAMS, ALLEN E

Ext Ref#: 108956 SSN: ***-**-8956

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	External Ref	G	Ty	Site	BU	RC	LG	Terminated	Work Phone
ADAMS, ALLEN E	108956	M	S2		00	00			(650)
ADAMS, FERNANDA V	109222	F	S2		00	00			(650)
ADAMS, MARIA	106813	F	40		02	02			(650)
ADAMS, RONALD L	108987	M	S2		00	00			(650)
ADAMS, SALVADOR	101832	M	40		02	00			(650)
ADAMS, SAUL	109328	M	S2		00	00			(650)
BUSH, HEIDI M	106055	F	40		02	00			(650)
BUSH, JOHN T	106676	M	40		02	00			(650)430-3212
BUSH, LARRY A	106068	M	40		02	00			(650)
BUSH, LAURA A	104412	F	40		02	00			(650)
BUSH, MARIA E	108355	F	S2		00	00			(650)
BUSH, TINA	101543	F	40		02	02			(650)
CLINTON, HEANG H	109330	M	S2		00	00			(650)
CLINTON, MARGARET M	103296	F	S2		00	00			(650)
CLINTON, MARIA	109348	M	S2		00	00			(650)
CLINTON, PAMELA P	107085	F	S2		00	00			(650)298-5052
CLINTON, PAULA	103730	F	40		02	00			(650)
CLINTON, ROBERT E	108308	M	S2		00	00			(650)
CLINTON, RODRIGO	106549	M	40		02	00			(650)
CLINTON, RUTH A	109332	F	S2		00	00			(650)
DAVIS, GIOVANNI M	108942	M	S2		00	00			(650)
DAVIS, RODDY L	101463	F	40		02	00			(650)

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 9:23:48 AM

Search Benefits by Acctclass

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

HARRISON, JAMES T 102903 ***-**-2903 PA-GE **InspectMode**

Search Complete. Records found: Benefits: 4977

Labor and Benefits Selection Labor Benefits (4977)

Search By
☐ Current Employee
☒ By Account

Account: L 01.0000.0.????-????-3??2.???-????-??

FU RESC Y GOAL FUNC OBJT SCH MNGT BU

Show Labor: ☐
 Show Benefits: ☒
 Fiscal Year:
 Pay Name:
 Date Paid:
 Pay Codes:
 Pay Types:
 Sta Ded Profiles:
 Pay Schedules:
 Ret Systems:
 Class:
 Vol Deds:
 Warrant:
 Ret AC:
 Ret PC:
 Ret CC:

Yr: 2010 Dist: 40 Site: 0 3/23/2010 5:01:13 AM

Benefit Result by Acctclass

Inspect Labor/Benefits

40 - QSS DEMO (40) DISTRICT

QSS/OASIS

FileOptionsWindow

<

Search Pay History

Search Pay History 39 - The Train USD QSS/OASIS

File Options Window

Close Switch to: ▾

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563452 AB/MA **InspectMode**

Selection Criteria Results

Search Parameters

Search Scope: Current Employee Date Paid Start: __/__/__

District #: 39 - The Train US Date Paid End: __/__/__

Field	Operation	Low Value	High Value
<div> <div>▶*</div> <div> CARG - CAR Allow DED - Vol. Deds EIC - Advance EIC IGF - Fed Imputed Gross IGS - State Imputed Gross MEDI - Medicare MEDR - Medicare Empr MG - Medicare Gross </div> </div>			

Yr: 2009 Dist: 39 Site: 0 GS: W 9/13/2010 9:50:01 AM

Returned Results

Search Pay History 39 - The Train USD QSS/OASIS

File Options Window

Close Switch to: ▾

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563452 AB/MA InspectMode

Selection Criteria Results (19)

Grid Settings

Warrant	Status	Date Paid	Period End	PC	RS	Effective Year	Effective Quarter	Total Gross	Tax Shelter	OASDI Gross	MEDI Gross	OASDI	Medicare	Federal Tax	State Tax	Retirement	SDI	EIC	Vol Deds	Net Pay	On-Line Image
72124832	M	1/31/2006	1/31/2006	02	02	06	01	5271.00	700.00	5112.54	5112.54	316.98	74.13	540.98	167.07	368.97	0.00	0.00	1200.08	1902.79	
72127031	M	2/28/2006	2/28/2006	02	02	06	01	5271.00	700.00	5112.54	5112.54	316.98	74.13	540.98	167.07	368.97	0.00	0.00	1200.08	1902.79	
72129045	M	3/31/2006	3/31/2006	02	02	06	01	5271.00	700.00	5112.54	5112.54	316.98	74.13	540.98	167.07	368.97	0.00	0.00	1200.08	1902.79	
72131190	M	4/28/2006	4/30/2006	02	02	06	02	5482.00	700.00	5323.54	5323.54	330.06	77.19	590.03	185.32	383.74	0.00	0.00	1200.08	2015.58	
72132582	M	5/31/2006	5/31/2006	02	02	06	02	5482.00	700.00	5323.54	5323.54	330.06	77.19	590.03	185.32	383.74	0.00	0.00	1200.08	2015.58	
72133301	M	6/30/2006	6/30/2006	02	02	06	02	5482.00	700.00	5323.54	5323.54	330.06	77.19	590.03	185.32	383.74	0.00	0.00	1200.08	2015.58	
72135867	M	8/31/2006	8/31/2006	02	02	06	03	5756.00	700.00	5341.90	5341.90	331.20	77.46	588.87	184.89	406.74	0.00	0.00	1497.34	1969.50	
72137837	M	9/29/2006	9/30/2006	02	02	06	03	5756.00	700.00	5548.95	5548.95	344.03	80.46	640.00	203.91	409.28	0.00	0.00	1248.67	2129.65	
72139960	M	10/31/2006	10/31/2006	02	02	06	04	5756.00	700.00	5548.95	5548.95	344.03	80.46	640.00	203.91	409.28	0.00	0.00	1248.67	2129.65	
72142136	M	11/30/2006	11/30/2006	02	02	06	04	5756.00	700.00	5638.95	5638.95	349.61	81.76	640.00	203.91	409.28	0.00	0.00	1248.67	2122.77	
72144326	M	12/15/2006	12/31/2006	02	02	06	04	5756.00	700.00	5548.95	5548.95	344.03	80.46	640.00	203.91	409.28	0.00	0.00	1248.67	2129.65	
72146323	M	1/31/2007	1/31/2007	02	02	07	01	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72148459	M	2/28/2007	2/28/2007	02	02	07	01	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72150957	M	3/30/2007	3/31/2007	02	02	07	01	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72153235	M	4/30/2007	4/30/2007	02	02	07	02	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72154672	M	5/31/2007	5/31/2007	02	02	07	02	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	

Record Count: 19

Yr: 2009 Dist: 39 Site: 0 GS: W 9/13/2010 9:55:30 AM

View W2 – From Emp. Maintenance

View W2 Data 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Close [Navigation Icons] Switch to: ▾

HARRISON, JAMES T 102903 *_**-2903 GE** **InspectMode**

	Year	Date	Desc	Upload
▶ 1	2008	01/23/2009	W2 TAX YEAR 2008/BATCH001	01/22/2010
2	2009	01/31/2010	W2 TAX YEAR 2009	02/09/2010

Yr: 2010 Dist: 40 Site: 0 2/19/2010 5:00:07 AM

Nelco W2 Form...

999102903.pdf - Adobe Reader

File Edit View Document Tools Window Help

1 / 1 96.5% Find

47,996.29	6,454.58
1 Wages, tips, other comp.	2 Fed. income tax withheld
51,403.33	3,187.01
3 Social security wages	4 Soc. sec. tax withheld
51,403.33	745.37
5 Medicare wages and tips	6 Medicare tax withheld
Employer's name, address, and ZIP code PL: 8920 PC: 20 QSS DEMO (40) DISTRICT 867 AMERICAN STREET SAN CARLOS CA 94070	
Employer identification no (EIN) 11 Nonqualified plans 94-1054700	
Employee's SSN 999-10-2903	12a
7 Social security tips	12b
12c	12d
8 Allocated tips	13 Withholding allowances (enter 1 if none)
9 Advance EIC payment	14 PERS/S 3,407.04 \$ (125) 112.11
10 Dependent care benefits	15 in Employer's state ID number
CA 000-0000-0	16 State wages, tips, etc.
17 State income tax	18 Local wages, tips, etc.
19 Local income tax	20 Locality name

Form W-2 Wage and Tax Statement
Copy B -- 2009
OMB No. 1545-0008
To Be Filed With Employee's Federal Tax Return.
Department of the Treasury - Internal Revenue Service

47,996.29	6,454.58
1 Wages, tips, other comp.	2 Fed. income tax withheld
51,403.33	3,187.01
3 Social security wages	4 Soc. sec. tax withheld
51,403.33	745.37
5 Medicare wages and tips	6 Medicare tax withheld
Employer's name, address, and ZIP code PL: 8920 PC: 20 QSS DEMO (40) DISTRICT 867 AMERICAN STREET SAN CARLOS CA 94070	
Employer identification no (EIN) 11 Nonqualified plans 94-1054700	
Employee's SSN 999-10-2903	12a
7 Social security tips	12b
12c	12d
8 Allocated tips	13 Withholding allowances (enter 1 if none)
9 Advance EIC payment	14 PERS/S 3,407.04 \$ (125) 112.11
10 Dependent care benefits	15 in Employer's state ID number
CA 000-0000-0	16 State wages, tips, etc.
17 State income tax	18 Local wages, tips, etc.
19 Local income tax	20 Locality name

Form W-2 Wage and Tax Statement
Copy 2 -- 2009
OMB No. 1545-0008
To Be Filed With Employee's State, City, or Local Income Tax Return.
Department of the Treasury - Internal Revenue Service

9 W2U NTF 2573255A Copyright 2008 Greatland/Nelco

Box 1. Enter this amount on the wages line of your tax return.
Box 2. Enter this amount on the federal income tax withheld line of your tax return.
Box 3. This amount is not included in boxes 1, 3, 5, or 7. For info on how to report tips on your tax return, see Form 1040-SS.
Box 4. Enter this amount on the advance earned income credit payments line of your Form 1040 or Form 1040A.
Box 10. This amount is the total dependent care benefits that you employer paid to you or incurred on your behalf (including amounts from a section 125 (cafeteria) plan). Any amount over \$5,000 is also included in box 1. You must complete Schedule 2 (Form 1040N) or Form 2441, Child and Dependent Care Expenses, to compute any taxable and nontaxable amounts.
Box 11. This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nonqualified section 457(b) plan or (b) included in box 3 and/or 5 if it is a prior year deferral under a nonqualified or section 457(b) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount.
Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return.
Code D. Elective deferrals (codes D, E, F, and G) and designated Roth contributions (codes AA and BB) under all plans are generally limited to a total of \$16,500 (\$17,500 if you only have SIMPLE plans, \$18,500 for section 403(b) plans if you qualify for the 15-year rule explained in Pub. 571). Deferrals under code G are limited to \$16,500. Deferrals under code H are limited to \$7,000. However, if you were at least age 50 in 2009, your employer may have allowed an additional deferral of up to \$5,500 (\$2,500 for section 401(a)(11) and 408(a) SIMPLE plans). This additional deferral amount is not subject to overall limit on elective deferrals. For code G, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age. Contact your plan administrator for more information. Amounts in excess of the

N—Uncollected Medicare tax on tab), cost of group-term life insurance over \$50,000 (some employers only). See "Total Tax" in Form 1040-SS.
P—Excludable moving expense reimbursements paid directly to employee (not included in boxes 1, 3, or 5).
Q—Nontaxable combat pay. See the instructions for Form 1040-SS or Form 1040A for details on reporting this amount.
R—Employer contributions to your Archer MSA. Report on Form 8883, Archer MSAs and Long-Term Care Insurance Contracts.
S—Employee salary reduction contributions under a section 408(a) SIMPLE (not included in box 1).
T—Adoption benefits (see instruction box 1). You must complete Form 8839, Qualified Adoption Expenses, to compute any tax- and nontaxable amounts.
V—Income from exercise of nonqualified stock options (included in boxes 1, 3 (up to social security wage base), and 5).
W—Employer contributions to your Health Savings Account (HSA). Report on Form 8889, Health Savings Accounts (HSAs).
X—Deferrals under a sec. 409A nonqualified deferred comp plan.
Z—Income under section 409A on a nonqualified deferred comp plan. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See "Total Tax" in Form 1040-SS.
AA—Designated Roth contributions under a section 401(k) plan.
BB—Designated Roth contributions under a section 403(b) plan.
Box 13. If the "Retirement plan" box is checked, special limits may apply to amount of traditional IRA contribs. that you may deduct.
Note. See Form 1040-SS for more info on the limits for deducting IRA contributions. If you have a traditional IRA, you may deduct contributions up to the limit shown in the table below. If you have a Roth IRA, you may deduct contributions up to the limit shown in the table below. If you have a traditional IRA, you may deduct contributions up to the limit shown in the table below. If you have a Roth IRA, you may deduct contributions up to the limit shown in the table below.
Refund. Even if you do not have to file a tax return, you should file to get a refund if box 2 shows federal income tax withheld or if you can take the earned income credit.
Earned income credit (EIC). You must file a tax return if any amount is shown in box 9.
You may be able to take the EIC for 2009 if (a) you do not have a qualifying child and you earned less than \$13,440 (\$18,440 if

QSS/OASIS Payroll Overview

Employee Maintenance Pay Deductions

Pay Deductions/PD Options

Deductions 39 - The Train USD QSS/OASIS

File Options Window

Save F9
Save and Close Ctrl+F9
Save and Next Employee F10
Save and Get Employee Ctrl+F10

PAIN,

Edit Deduction Ctrl+E
Add Deduction F8
Copy Deduction F7
Copy Selected Deductions Ctrl+F7
Delete Deduction Ctrl+D
Reset Deduction Ctrl+R
Delete All Deductions Ctrl+Shift+D
Reset All Deductions Ctrl+Shift+R
Hold All Deductions Ctrl+Shift+H
Ignore All Deductions Ctrl+Shift+I
Clear Hold/Ignore Ctrl+Shift+C
Verify Data F3
Export Deductions Alt+X

First Employee Shift+F5
Previous Employee F5
Next Employee F6
Last Employee Shift+F6
Get Employee F7
Print.. F11
Output Grid Shift+F11

Numeric Keyboard/Auto Tabbing

Disable Numeric Keyboard Shortcuts
☒ Use +|(shift +) to tab forward/backward
Use Enter key to tab forward
Use / to tab backward
☒ Use * to add new row
☒ Auto Tabbing

Switch to: All Posns Prime Posn W4 Data Deductions

ChangeMode

Show SSN DAPX-08/13/2013-10:53:29

ected Delete Ded Reset Ded Delete All Reset All Hold All Ded Ignore All Ded Clear Hold/Ignore Verify Data

	Plan	Employee	Employer	T	RL	B	F	S	vb	Minimum	Maximum	Balance	Limit	Start	End
		100.00	0.00							0.00	0.00	0.00	0.00		
		-10.00	0.00							0.00	0.00	0.00	0.00		
ERSHIPS		50.00	0.00	G	G1					0.00	0.00	0.00	500.00		
		50.00	0.00							0.00	0.00	0.00	0.00		
ACCTS		-100.00	100.00					0		0.00	0.00	0.00	0.00		
		-100.00	100.00					1		0.00	0.00	0.00	0.00		
		-10.00	0.00							0.00	0.00	0.00	0.00		
		-5.00	0.00							0.00	0.00	0.00	0.00		
		-1,300.00	2,000.00							0.00	0.00	0.00	0.00		
		-1,100.00	2,100.00							0.00	0.00	0.00	0.00		
TER		10.00	0.00							0.00	0.00	0.00	0.00		
		150.00	0.00							0.00	0.00	0.00	0.00		

Total Emplo ons 4,300.00

Edit Deduction Row

Pay deduction for PERSNIKITY, REALLIE

File Option

Commit Reset Close Sort by Code Sort by Name ** - Default Settings

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563451 AB/MA/PR **ChangeMode**

DS	Code	Plan	Employee	Employer	TC	Rule	Bal	Flag	Sub	v	b	Minimum	Maximum	Balance
12	0005		120.00		B									50.00

Limit Start Date End Date

Yr: 2008 Dist: 39 Site: 0 GS: W 2/27/2011 8:06:31 AM

Vol-Ded Code Filters

Pay deduction for PAIN, TRUE

File Option

Commit Verify Data Reset Close Sort by Code Sort by Name

PAIN, TRUE xxx-xx-1000 1006 id: 7776665554 AB/MA **ChangeMode**

DS Code Plan Employee Employer TC Rule Bal Flag Maximum Balance

12 3000 -100.00 100.00 0

Limit Start Date End Date

** - Default Settings
 ** - Default Settings
 01 - TSA
 02 - KAISER DEDS
 03 - Health
 04 - Dental
 G01 - Ronnie's Global
 G09 - Ronnie's American

Manage Vol-Ded Code Filters

Pay deduction for PAIN, TRUE

File Option

- Commit F8
- Verify Data F3
- Reset Deduction Ctrl+R
- Create Global Vol-Ded Code Filters
- Create Local Vol-Ded Code Filters
- Sort by Code Ctrl+D
- Sort by Name Ctrl+N
- Print.. F11

Sort by Code Sort by Name ** - Default Settings

AB/MA **ChangeMode**

Employer	TC	Rule	Bal	Flag	Sub	v	b	Minimum	Maximum	Balance
100.00					0					

Limit Start Date End Date

Limit Start Date End Date

Editing Vol-Ded Code Filters

Create local Vol-Ded filters

File

Save X Delete X Close X

PAIN, TRUE xxx-xx-1000 1006 id: 7776665554 AB/MA **ChangeMode**

Vol-Ded Filter Name: **02** KAISER DEDS

Range 1: 5000 - 5999 Range 6: -

Range 2: - Range 7: -

Range 3: - Range 8: -

Range 4: - Range 9: -

Range 5: - Range 10: -

Vol-Ded Name: Kaiser

QSS/OASIS Payroll Overview

Employee Maintenance Payroll Pay Line (PR)

Payroll Pay Line/PR (ENH)

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKIT, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

✓ DAPX-02/24/2012-16:30:14

FY: 08 New... Go... History W:0 E:0

1/2 - CCH 2/3 - ARR 3/4 - NML 4/5 - OT1 5/6 - OT1 6/7 - OT2 7/8 - OT 8/9 - NML 9/10 - HR 10/11 - ADLT 11/12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret O Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

0.0000 / 0.00 0.00 2.00 0.00 0.00 0.00 0.00 0.00 0000 00

Pos Code Job Code Work Loc

0000 Unspecified

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

0 0.00

Pay: 0.00 0.00

Ret: 0.00 0.00

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

2.00 23.00 H U 46.00 CCH TPUF 01 04 0.00 08 1 1

Adjustment > 0.00 0.00 0.00 CCH 0.00 08 1 1

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

EOM12 1 1 0.00 / 00 52.00

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt S0	Goal Func	Cst Ctr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	12.00	L	010-0000-0-1900-00-0000-7120-0000000-200-0000					OTN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-0000000-026-0000						22.00	50.00
	23.00		**Totals**						46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:40:52 PM

Payroll Pay Line/PR (STD)

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate [Icons] Switch to: All Posns Prime Posn W4 Data Deductions

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA ChangeMode

[Show SSN](#) [DA08-03/08/2013-13:20:17](#)

FY: 08 New... Go... History W:0 E:0 Ret Sys: 02/00

1 / 2 - NML 2 / 3 - OUT

000024 COUNSELOR

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	5,448.08	1.00	L		5,448.08	NML	TPUF			5,448.08	08	1	1	
Adjustment >	0.00	0.00			0.00	NML				0.00	08	1	1	

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

DAP-A1 0.00 1 / / / / / 0.00 / 00 0.00

+ Add - Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Prcnt		Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	Pseudocode/Dsc	SBT	Ex-Gross	FTD Paid
1	1.04	L	060-7393-0-1200-00-1110-3110-0000000-026-0000					SSTESTPC01	...	56.66	0.00
2	98.96	L	020-1100-0-1200-00-1110-3110-0000000-026-0000					SS Test Acct with Pseudocode	...	5,391.42	0.00
	100.00		**Totals**							5,448.08	0.00

PP2PLAC
Usersec
'YY'

Pay Line – Go (ALT+G)...

Pay Lines 39 - The Train USD Q55/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

DAPX-02/24/2012-16:30:14

FY: 08 New... Go... History W:0 R:0

1/2 - CCH 2/3 - ARR 3/4 - NML

Placement FTE 0.00

Pos Code

Bonus 1 Bonus 2

Pay: Ret:

D Rate

Adjustment > 0.00 0.00 0.00 CCH 0.00 08 1 1

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

EOM12 1 52.00

Add Delete Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	12.00	L	010-0000-0-1900-00-0000-7120-0000000-200-0000					OYN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-0000000-026-0000						22.00	50.00
	23.00		**Totals**						46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:41:10 PM

Pay Line – New (ALT+N)/Copy from Pay Line

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKIT, REALIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

DAPX-02/24/2012-16:30:14

FY: 08 New... Go... History W:0 E:0

Blank Ctrl+B
Preset/W4 Ctrl+P
Preset/Pos
Preset/Custom
Payline
Payline (Pos=0)

Placement
Pos Code

Bonus 1 Bonus 2 Bonus 3 Bonus 4

Pay: Ret:

D Rate Units
Adjustment > Name Pay Schd

Adj	Hr Rt	Base Pay	Base Ret	0	Mo/Yr	Da/Yr	Hr/Day	Work Cal	BU	Class	Link
01/02 CCH	000000	2.00	23.00	46.00	H U	TPUF	EOM12	0.00	08-1-1	1 01-04	
02/03 ARR	000000	0.00	2.00	0.00	H P	TPUF	EOM12	0.00	08-1-1	1 ***	
03/04 NML	000200	1.00	1.00	1.00	L P	TPUF	EOM12	0.08	08-1-1	1 01-08 XXX	
04/05 OT1	000000	27.31	65.00	2663.05	H U	TPUF	EOM12	0.00	08-4-1	1 ***	
05/06 OT1	000000	27.31	5.00	204.85	H P	TPUF	EOM12	0.00	08-4-1	1 ***	
06/07 OT2	000000	0.00	10.00	0.00	H U	TPUF	EOM12	0.00	08-4-1	1 ***	
07/08 OT	000000	-10000.00	1.00	-10000.00	H P	TPUF	EOM12	0.00	08-4-1	1 ***	
08/09 NML	000000	3000.00	1.00	3000.00	L P	TPUF	EOM12	3000.00	08-1-1	1 ***	
09/10 HR	000000	100.00	5.50	550.00	H P	TPUF	EOM12	100.00	08-4-1	1 ***	
10/11 ADLT	000000	2.00	1.00	2.00	H U	TPUF	BEN	0.00	08-1-1	1 ***	
11/12 NML	000150	1500.00	1.00	1500.00	L	TPUF	EOM12	0.00	08-1-1	1 ***	
Total for active paylines:			-2033.10								

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

Units	Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1 12.00 L	010-0000-0-1900-00-0000-7120-0000000-200-0000					OYN	24.00	2.00
2 11.00 L	010-0000-0-1100-00-1110-1000-0000000-026-0000						22.00	50.00
23.00	**Totals**						46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:41:30 PM

Pay Line – New Pay Line from PC

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to: DAPX-02/24/2012-16:30:14

PERSNIKITY, REALIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

FY: 08 New... Go... History W:0 E:0

Blank Ctrl+B
Preset/W4 Ctrl+P
Preset/Pos
Preset/Custom
Payline
Payline (Pos=0)

1/2 - CCH 2/3 - AR

Placement

Pos Code

000179 - DIRECTOR OF ACCOUNTING
000200 - PRINCIPAL, MIDDLE SCHOOL
000150 - INSTRUCTIONAL AIDE, SDC
000123 - INSTRUCTIONAL AIDE, RSP
000132 - INSTRUCTIONAL AIDE, RSP
000202 - test

Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Work Loc 0000 Unspecified

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 9 Bonus 10 Total Pct

Pay: 0.00 0.00
Ret: 0.00 0.00

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

Adjustment > 2.00 23.00 H U 46.00 CCH TPUF 01 04 0.00 08 1 1

0.00 0.00 0.00 CCH 0.00 08 1 1

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

EOM12 1 0.00 / 00 52.00

Add Delete Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	12.00	L	010-0000-0-1900-00-0000-7120-000000-200-0000					OYN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-000000-026-0000						22.00	50.00
	23.00		**Totals**						46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:41:44 PM

Pay Line – New Pay Line from Preset

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

DAPX-02/24/2012-16:30:14

FY: 08 New... Go... History W:0 E:0

Blank Ctrl+B
Preset/W4 Ctrl+P
Preset/Pos
Preset/Custom
Payline
Payline (Pos=0)
Manage Custom Presets

Placement
Pos Code

T1 6/7-OT2 7/8-OT 8/9-NML 9/10-HR 10/11-ADLT 11/12-NML

Adi HrRt BasePaw Base Ret 0 Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Work Loc 0000 Unspecified

Bonus 1 Bonus 2 Bonus 3 Bonus 4

Pay Ret

Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

Adjustment >

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

1 12.00 L 010-0000-0-1900-00-0000-7120-000000-200-0000 OYM 24.00 2.00

2 11.00 L 010-0000-0-1100-00-1110-1000-000000-026-0000 22.00 50.00

23.00 **Totals** 46.00 52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:46:04 PM

Pay Line – Edit FTD/(kb Shortcuts...)

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset F3
Recalculate F2
Update FTD F4
Add Account F8
Delete Account Ctrl+D
Delete All Accounts Ctrl+Shift+D
Acct Copy Ctrl+Shift+P
Acct Copy+ Ctrl+Alt+P
Acct Copy All Ctrl+Alt+Shift+P
Acct Paste Ctrl+Shift+V
Acct Add From Copy Ctrl+Alt+Shift+V
Delete Ctrl+F8
Delete All Unlocked Pay Lines Ctrl+Shift+F8
Save F9
Save and Close Ctrl+F9
Save and Next Employee F10
Save and Get Employee Ctrl+F10
Sort by Code Ctrl+D
Sort by Name Ctrl+N
First Employee Shift+F5
Previous Employee F5
Next Employee F6
Last Employee Shift+F6
Get Employee F7
Show Inactive Ctrl+I
Export Pay Lines Alt+X
Unhighlight Required Fields Ctrl+H
Print.. F11
Switch to Standard Mode View Ctrl+T
Numeric Keyboard/Auto Tabbing

W: 0
E: 0
Ret Sys: 05/00

Adj Hr Rt Base Pay Base Ret 0 Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link
65,377.00 52.39 5,448.08 5,448.08 0 10.00 192.00 6.50 0008 01

Job Code 000010 COUNSELOR Work Loc 0026 UNION MIDDLE SCHOOL

4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
							0	0.00
							0.00	0.00
							0.00	0.00

RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
L		5,000.00	NML	TPUF			5,448.08	08	1	1	
		0.00	NML				0.00	08	1	1	

HR/DAY	S	B	Start	End	User	Annual Contract	FTD Paid
0.00	1		/ /	/ /		0.00 / 00	0.00

Local Func	CstCtr	Ste Mngr	Pseudocode/Dsc	SET	Ex-Gross	FTD Paid
10-3110-000000-026-0000			SSTESTPC01 SS Test Acct with Pseudocode	...	52.00	0.00
10-3110-000000-026-0000				...	4,948.00	0.00
					5,000.00	0.00

Acct Copy All Acct Paste Acct Add From Copy

Disable Numeric Keyboard Shortcuts
Use +|(shift +) to tab forward/backward
Use Enter key to tab forward
Use / to tab backward
Use * to add new row
Auto Tabbing

Pay Line – Update FTD

Update FTD

File Options

Save Save and Close Close

ChangeMode

Accounts

Line	Prcent	Fnd Resc Y Objt SO Goal Func CstCtr Ste Mngr	SBT	Ex Gross	FTD Paid
0	1.04	060-7393-0-1200-00-1110-3110-000000-026-0000		0.21	10.00
0	98.96	020-1100-0-1200-00-1110-3110-000000-026-0000		19.79	20.00



HARRIS
School Solutions



Paste from Acct Clipboard

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode (*LOCK/OV*)

DCDG-11/16/2011-09:43:59

FY: 08 New... Go... History W:0 E:0

1/2 - CCH 2/3 - ARR 3/4 - NML 4/5 - OT1 5/6 - OT1 6/7 - OT2 7/8 - OT 8/9 - NML 9/10 - HR 10/11 - ADLT 11/12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret O Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Pos Code Job Code Work Loc

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

Pay: Ret:

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

Adjustment >

Name Pay Schd Cy HR/DAY S B F Start End User Annual Contract FTD Paid

LOCK/OV EOM12

+ Add - Delete - Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Prnt	Fnd Resc Y	Objt S0	Goal	Func	CstCtr	FTD Paid
1	100.00	L	010-0000-0-1100-00-1110-1000-000000-0				0.00
1	100.00		**Totals**				0.00

Yr: 2008 Dist: 39 Site: 0 GS: W 11/17/2011 10:11:59 AM

Add from Acct Clipboard

Pay Lines		39 - The Train USD		QSS/OASIS	
File Options Navigation Window					
Reset Recalculate Show Inactive [Icons] Switch to:					
PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR				ChangeMode (*LOCK/OV*)	
				DCDG-11/16/2011-09:43:59	
FY:	[08]	New...	Go...	History	W:0 E:0
1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - OT1 5 / 6 - OT1 6 / 7 - OT2 7 / 8 - OT 8 / 9 - NML 9 / 10 - HR 10 / 11 - ADLT 11 / 12 - NML					
Placement		FTE	M Adj	Hr Rt	Base Pay
		.0000 /	<input type="checkbox"/> 0.00	0.00	0.00
		Mo/Yr	Da/Yr	Hr/Day	Work Cal
		0.00	0.00	0.00	0000
		BU	Class	Link	
		00			
Pos Code		Job Code		Work Loc	
				0000 Unspecified	
Bonus 1	Bonus 2	Bonus 3	Bonus 4	Bonus 5	Bonus 6
Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
				0	0.00
Pay:				0.00	0.00
Ret:				0.00	0.00
D	Rate	Units	RT	S	Ex-Gross
	100.00	5.50	H	P	550.00
Adjustment >	0.00	0.00			0.00
Name	Pay Schd	Cy	HR/DAY	S B F	Start
LOCK/OV	EOM12			1	/ /
End	User	Annual Contract	FTD Paid		
/ /		0.00 / 00	0.00		
+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy					
Prnt	Fnd Resc Y	Objt S0	Goal Func	CstCtr Ste	Mngr
1	100.00	L	010-0000-0-1100-00-1110-1000-000000-011-0000		
1	100.00		**Totals**		
All					
010-0000-0-1900-00-0000-7120-000000-200-0000					
010-0000-0-1100-00-1110-1000-000000-026-0000					
020-1100-0-9510-00-0000-0000-000000-000-0000					
Yr: 2008 Dist: 39 Site: 0 GS: W 11/17/2011 10:12:07 AM					

Pay Line Field Navigation

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset

Navigation Menu:

- Default Home Field: Placement Ctrl+Alt+H
- Custom Home Field: <unassigned> Ctrl+Alt+C
- Region Home Fields
- QuikTab Fields

Placement Ctrl+0
Position Code Ctrl+1
Bonus 1 Ctrl+2
Rate Ctrl+3
Pay Schedule Ctrl+4
Units/Pct Ctrl+5

ChangeMode

DAPX-04/10/2012-13:54:39

FY: 08 New... Go... History W:0 E:0

1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - OT1 5 / 6 - OT1 6 / 7 -

Placement FTE M Adj 0.0000 / 0.00 0.00 2.00

Pos Code Job Code Work Loc 0000 Unspecified

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

Pay: 0.00 0.00

Ret: 0.00 0.00

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

Adjustment > 2.00 13.00 H U 26.00 CCH TPUF 01 04 0.00 08 1 1 123

0.00 0.00 0.00 CCH 0.00 08 1 1

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

EOM12 0.00 1 1 / / 02/28/2012 0.00 / 00 -3.23

Add Delete Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units	Fnd Resc Y	Objt	SO	Goal	Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	12.00	L	010-0000-0-1100-00-1110-1000-000000-011-0000							24.00	-1.00
2	1.00	L	010-0000-0-1300-00-0000-2700-000000-023-0000							2.00	-2.23
	13.00		**Totals**							26.00	-3.23

Yr: 2008 Dist: 39 Site: 0 GS: W 4/16/2012 1:35:43 PM

Export Pay Lines

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset F3
Recalculate F2
Update FTD F4
Add Account F8
Delete Account Ctrl+D
Delete All Accounts Ctrl+Shift+D
Acct Copy Ctrl+Shift+P
Acct Copy+ Ctrl+Alt+P
Acct Copy All Ctrl+Alt+Shift+P
Acct Paste Ctrl+Shift+V
Acct Add From Copy Ctrl+Alt+Shift+V
Delete Ctrl+F8
Delete All Unlocked Pay Lines Ctrl+Shift+F8
Save F9
Save and Close Ctrl+F9
Save and Next Employee F10
Save and Get Employee Ctrl+F10
Sort by Code Ctrl+D
Sort by Name Ctrl+N
First Employee Shift+F5
Previous Employee F5
Next Employee F6
Last Employee Shift+F6
Get Employee F7
Show Inactive Ctrl+I
Export Pay Lines Alt+X
Unhighlight Required Fields Ctrl+H
Print.. F11
Switch to Standard Mode View Ctrl+T
Numeric Keyboard/Auto Tabbing

ChangeMode
Show SSN DAPX-08/15/2013-15:18:08
Ret Sys: 05/00

NML 6 / 7 - NML 7 / 8 - NML

Adj Hr Rt Base Pay Base Ret 0 Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link
65,377.00 52.39 5,448.08 5,448.08 10.00 192.00 6.50 0008 01

Job Code 000010 COUNSELOR Work Loc 0026 UNION MIDDLE SCHOOL

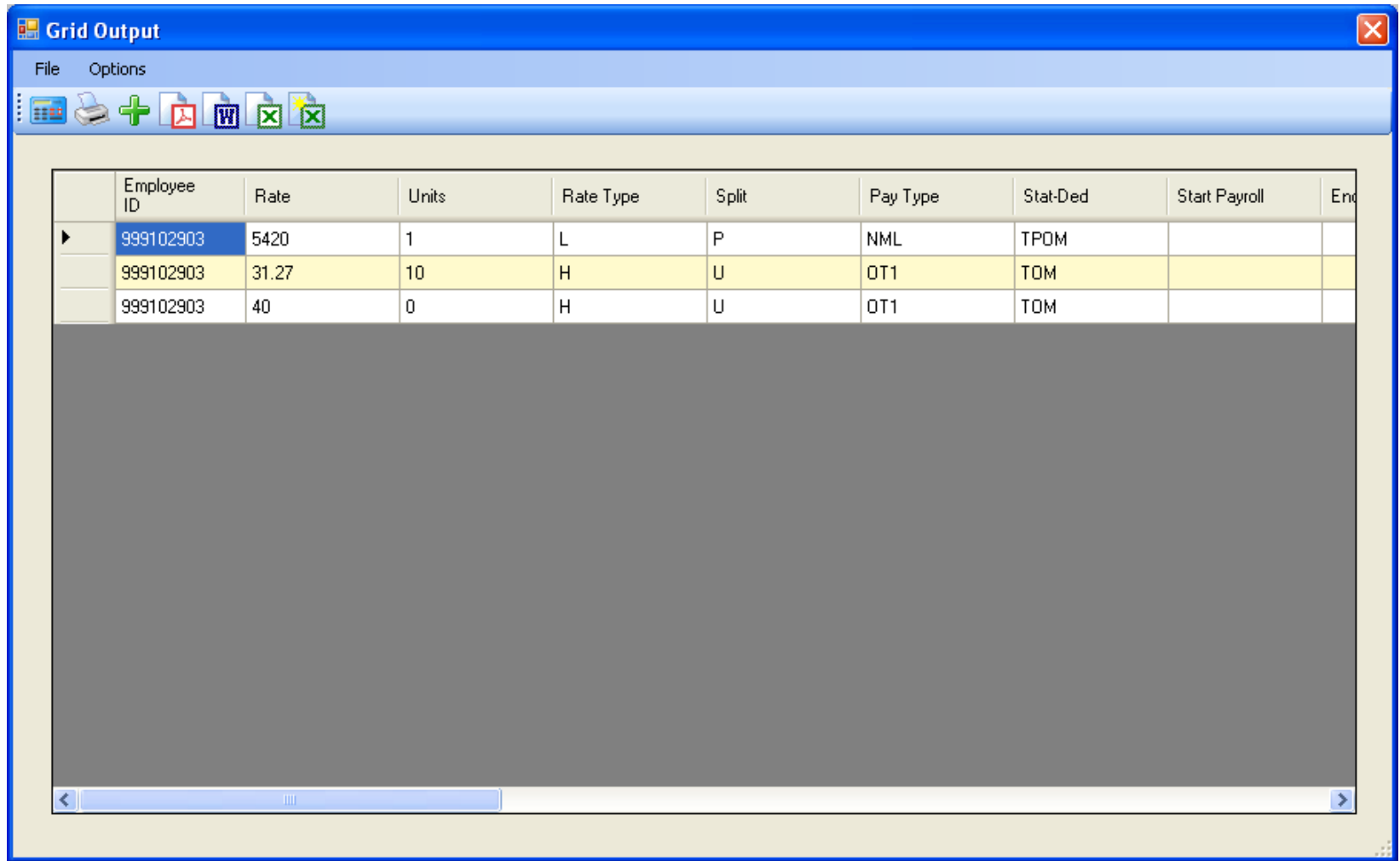
4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
							0	0.00
							0.00	0.00
							0.00	0.00

RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC
L 5,000.00 NML TPUF 5,448.08 08 1 1
0.00 NML 0.00 08 1 1

HR/DAY S B Start End User Annual Contract FTD Paid
0.00 1 0.00 / 00 0.00

Job	Func	CstCtr	Ste	Mngr	Pseudocode/Desc	SBT	Ex-Gross	FTD Paid
10-3110-000000-026-0000					SS TEST PC01	...	52.00	0.00
10-3110-000000-026-0000					SS Test Acct with Pseudocode	...	4,948.00	0.00
							5,000.00	0.00

Paylines Exported in Import Format

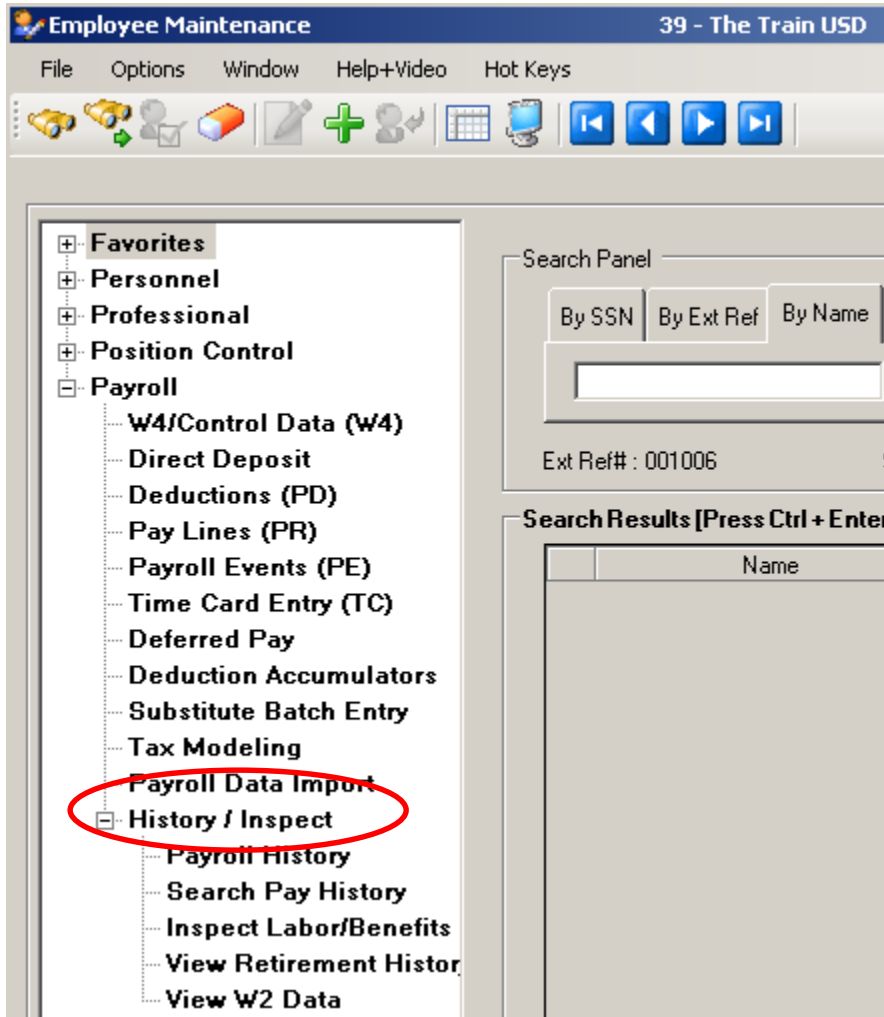


	Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End
▶	999102903	5420	1	L	P	NML	TPDM		
	999102903	31.27	10	H	U	OT1	TOM		
	999102903	40	0	H	U	OT1	TOM		

QSS/OASIS Payroll Overview

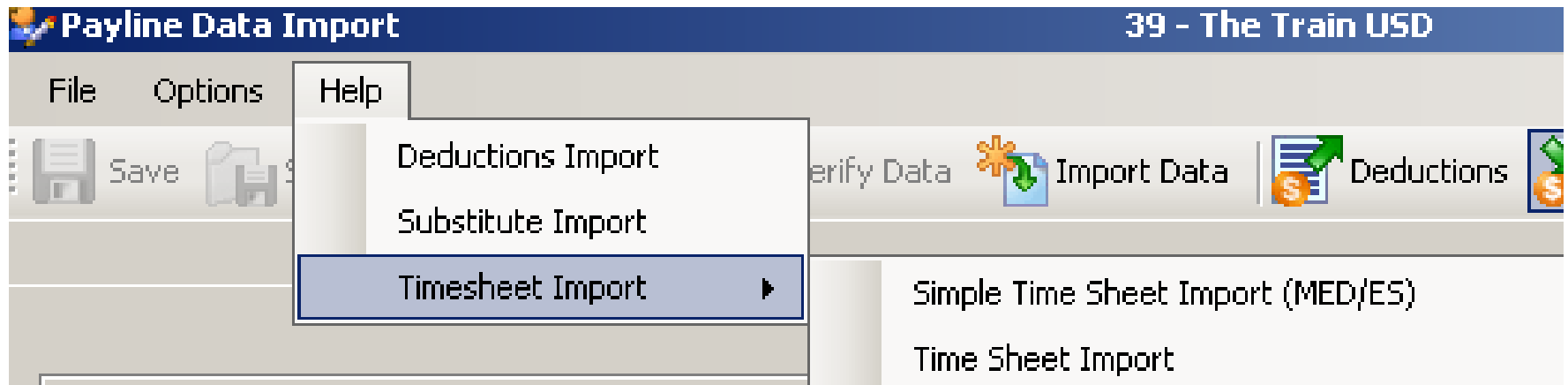
Employee Maintenance Payroll Data Import

Payroll Data Import



- Deductions
- Paylines
- Timesheet Units
 - By emp/acct for NML only
 - By emp/pay-type/rate/acct
- Substitute Units by Acct (Version L) with Payline creation

Payroll Data Import Help



Payroll Data Import Help - Deds

File Export Format

Total Lines: 44

Payroll Deduction Import

This payroll deduction import process imports pay deductions to employees utilizing the same validation and duplicate record options that exist for the PD (Pay Deductions) form. You should prepare your data as seventeen (17) columns of data in this order:

Column	Max Width	Description
1	9	SSN or ExtRef of the employee. Values 6 digits or less are interpreted as ExtRef and values for ssn must be a full nine (9) digits.
2	2	Frequency Code / Deduction Schedule - Right Justified/Zero Filled
3	4	Vol Ded Number - Right Justified/Zero Filled
4	15	Employee Deduction Amount in NNNNNNNNNNNN.NN format
5	15	Employer Deduction Amount in NNNNNNNNNNNN.NN format
6	2	Subjectivity Code - Enter 2 digit subjectivity code
7	15	Limit Amount in NNNNNNNNNNNN.NN format
8	1	Transaction Type Code - Enter 1 character code
9	1	Hold/Ignore Deduction Flag - Enter H (hold deduction), I (ignore deduction), or
10	15	Balance Amount in NNNNNNNNNNNN.NN format
11	2	Rule Code - 2 character
12	1	Declining Balance Flag - Enter 1 char Declining Balance Flag
13	15	Minimum Amount in NNNNNNNNNNNN.NN format
14	15	Maximum Amount in NNNNNNNNNNNN.NN format
15	4	Plan Code - 4 Character
16	10	Date Start in MM/DD/CCYY format - spaces for no Date Start
17	10	Date end in MM/DD/CCYY format - spaces for no Date End

Payroll Data Import - Deductions

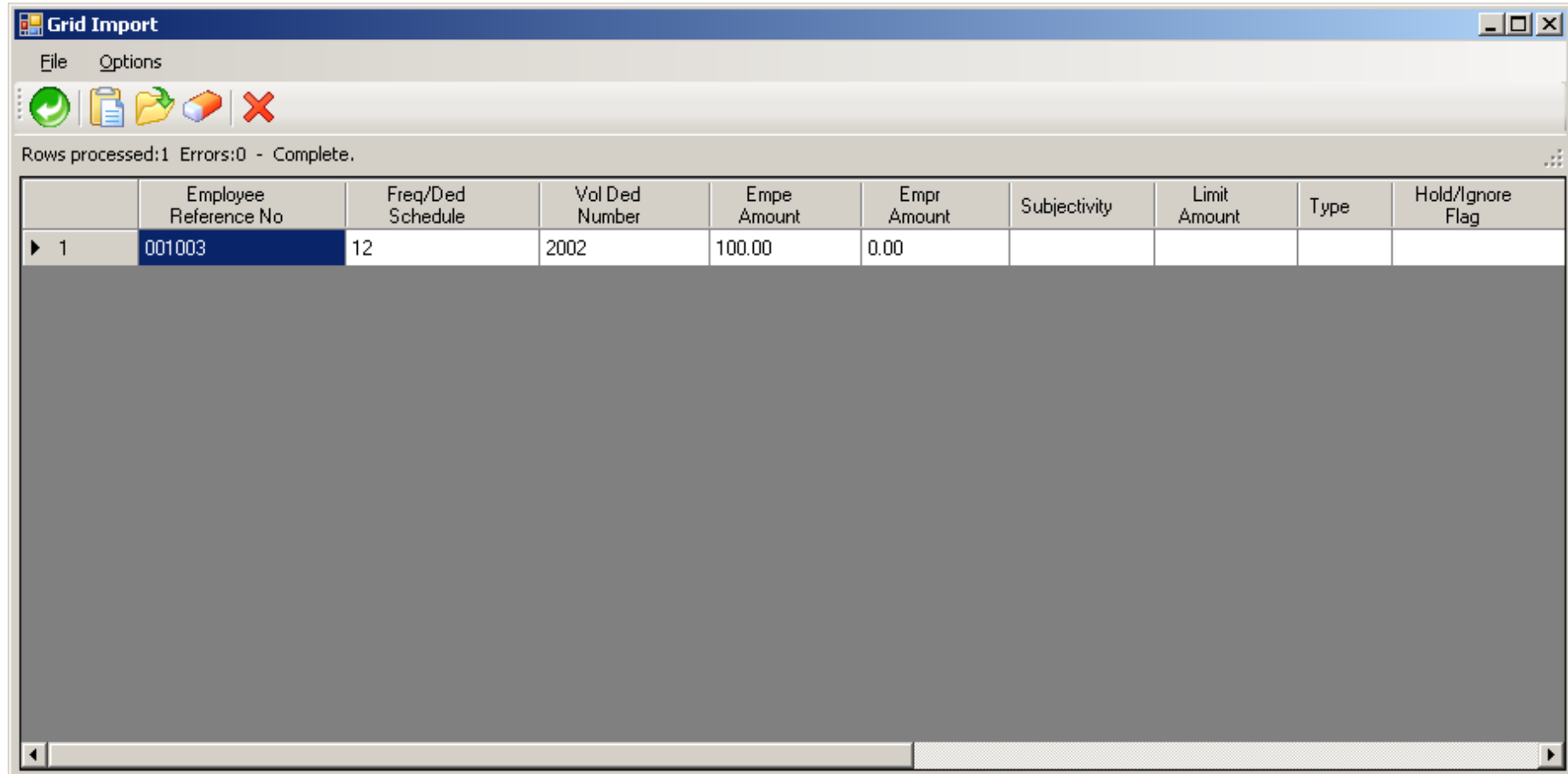
Deductions Data Import 39 - The Train USD QSS/OASIS

File Options Help

Save Save and Close Close Verify Data Import Data Deductions Payline Substitute Timesheet

Status	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity	Limit Amount
--------	-----------------------------	----------------------	-------------------	----------------	----------------	--------------	-----------------

Imported from Clipboard...



Grid Import

File Options

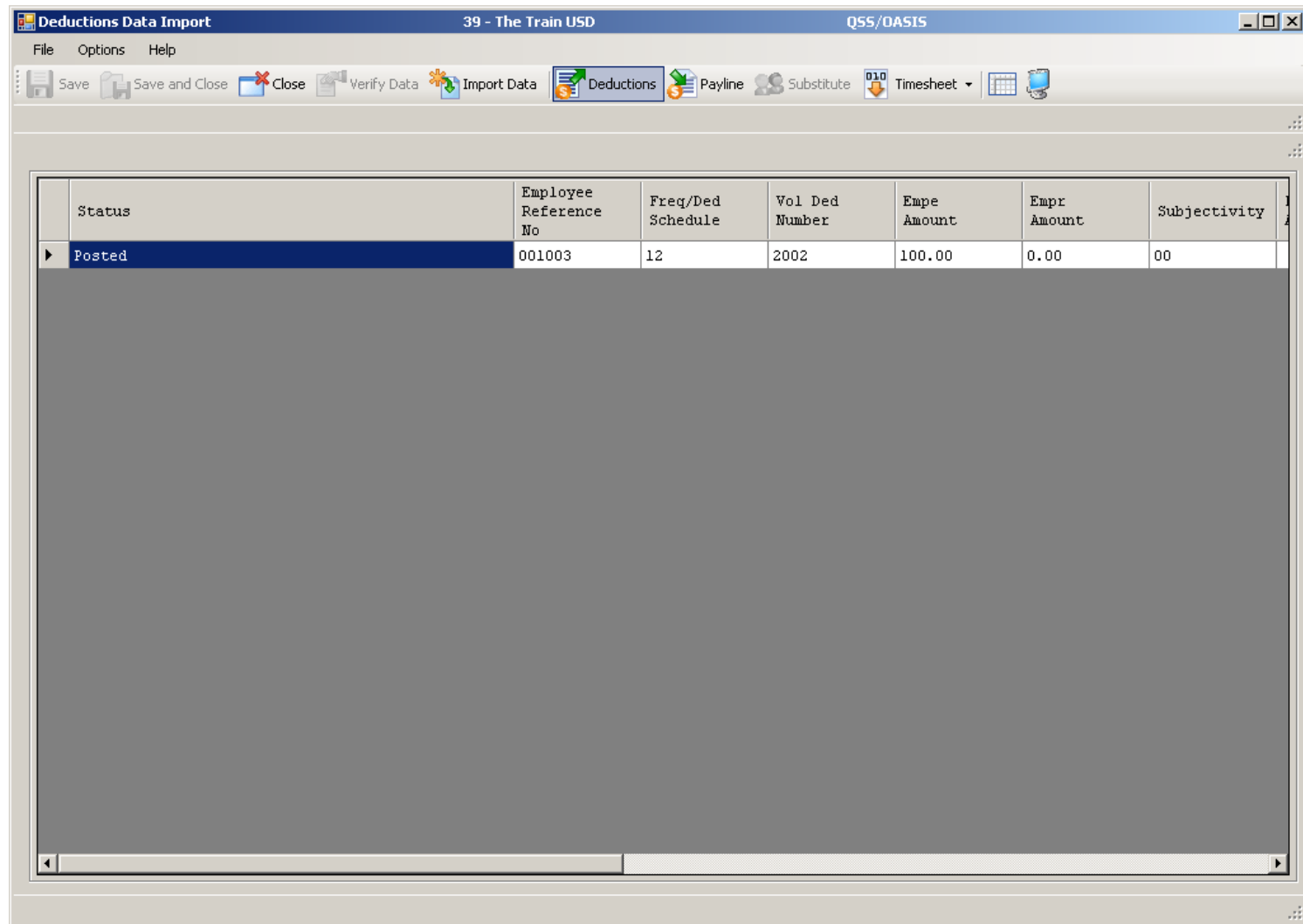
Rows processed:1 Errors:0 - Complete.

	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity	Limit Amount	Type	Hold/Ignore Flag
▶ 1	001003	12	2002	100.00	0.00				

Verify Data – Ok (Save is active)

Status	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity
	001003	12	2002	100.00	0.00	00

After Save Data – Icons Gray Out



Payroll Data Import - Paylines

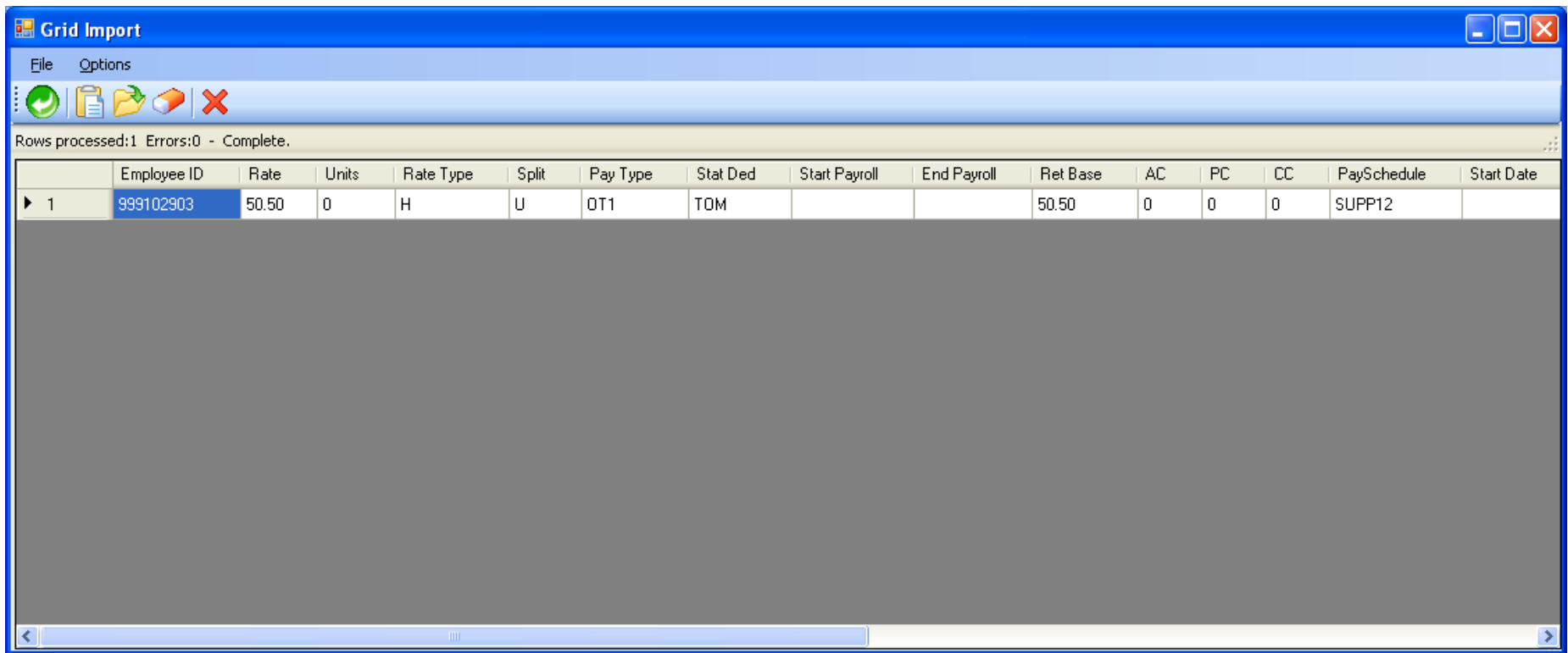
Payline Data Import 39 - The Train USD QSS/OASIS

File Options Help

Save Save and Close Close Verify Data Import Data Deductions Payline Timesheet

Status	Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End Payroll	Re
--------	-------------	------	-------	-----------	-------	----------	----------	---------------	-------------	----

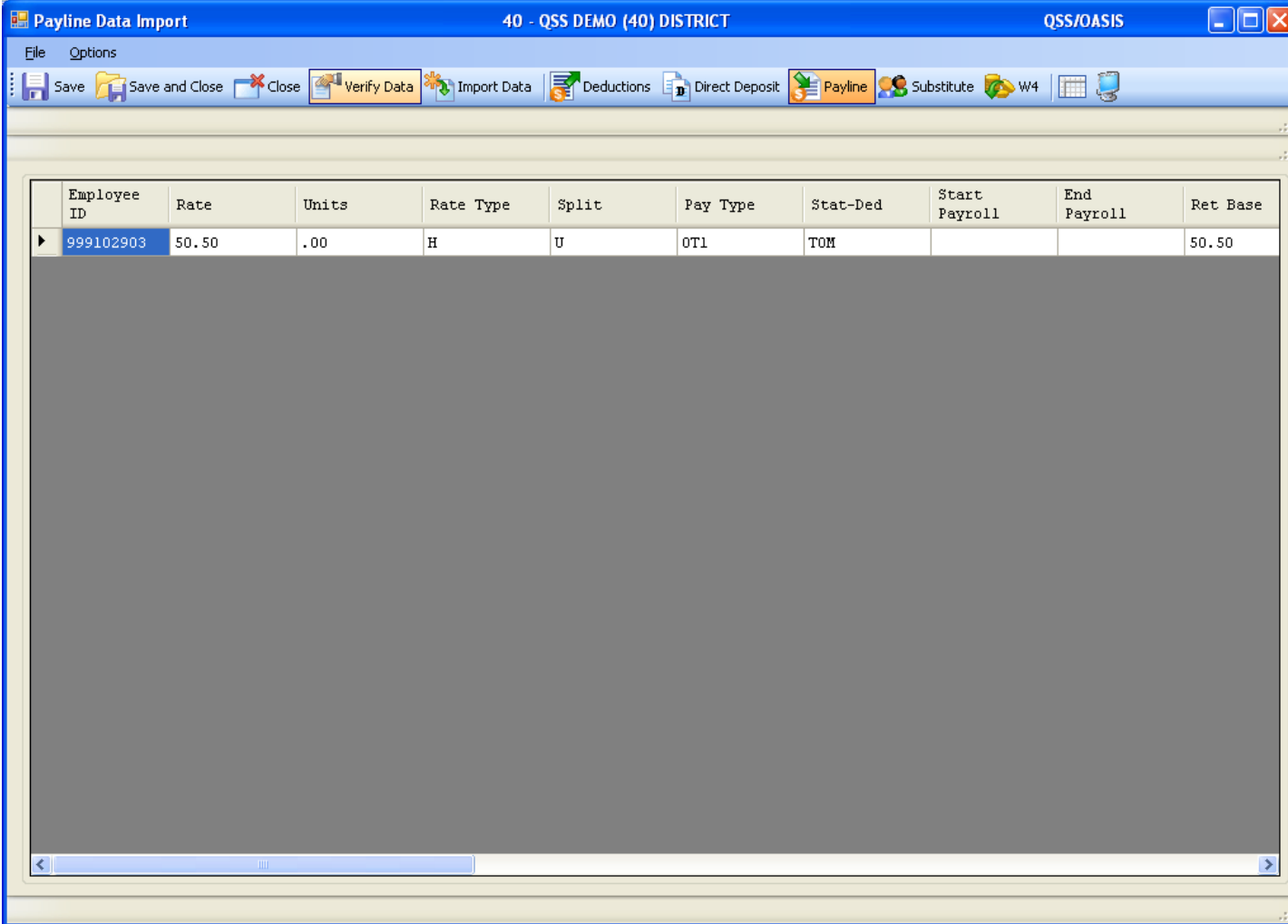
Imported from Clipboard...



The screenshot shows a software window titled "Grid Import". It has a menu bar with "File" and "Options". Below the menu bar is a toolbar with icons for a green checkmark, a document, a folder, a red X, and a red arrow. A status bar at the top of the grid area says "Rows processed:1 Errors:0 - Complete.". The main area is a table with 16 columns: Employee ID, Rate, Units, Rate Type, Split, Pay Type, Stat Ded, Start Payroll, End Payroll, Ret Base, AC, PC, CC, PaySchedule, and Start Date. The first row of data is highlighted in blue and contains the following values: 1, 999102903, 50.50, 0, H, U, OT1, TOM, (empty), (empty), 50.50, 0, 0, 0, SUPP12, and (empty). A scrollbar is visible at the bottom of the table.

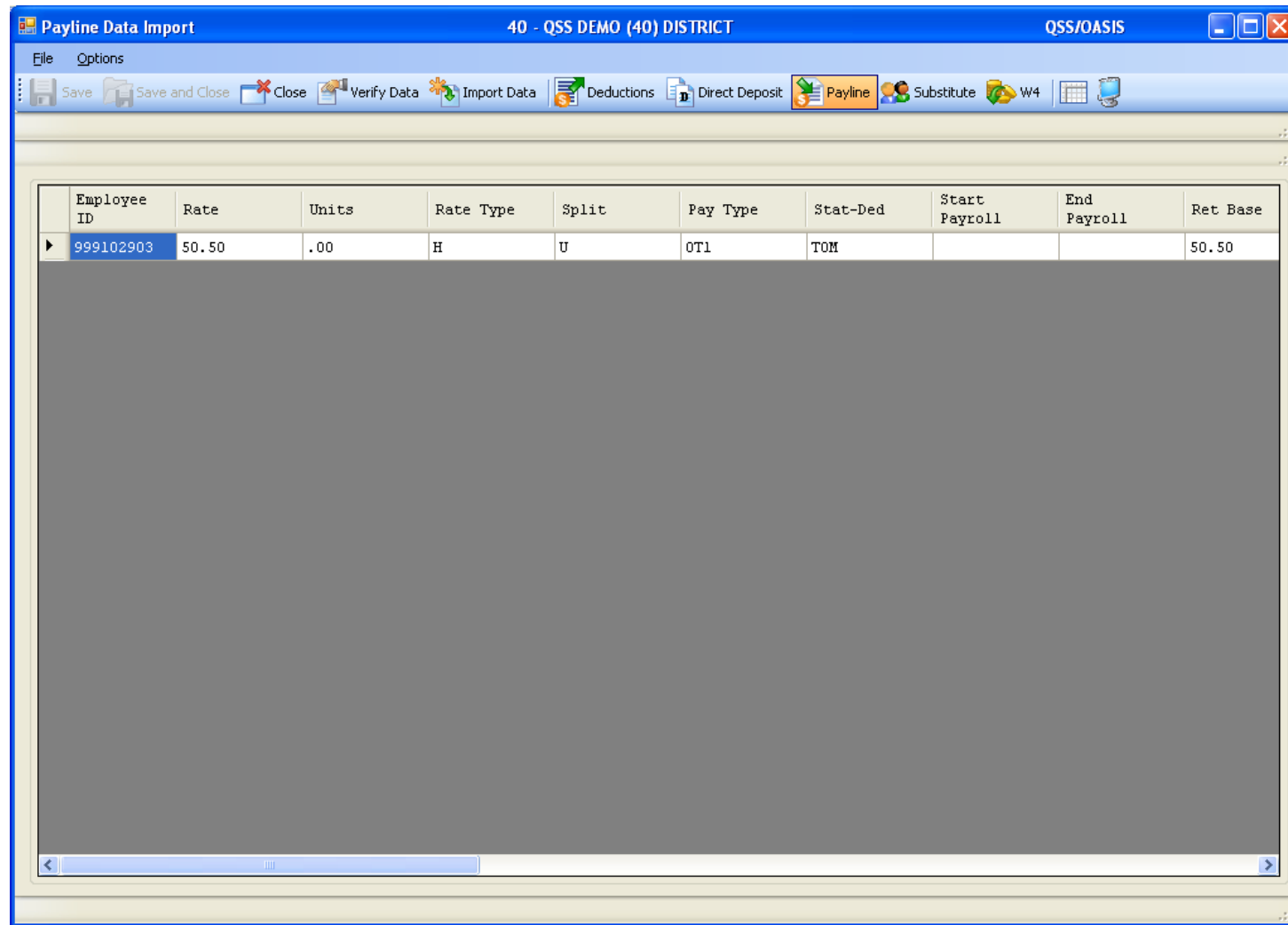
	Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat Ded	Start Payroll	End Payroll	Ret Base	AC	PC	CC	PaySchedule	Start Date
▶ 1	999102903	50.50	0	H	U	OT1	TOM			50.50	0	0	0	SUPP12	

Verify Data – Ok (Save is active)

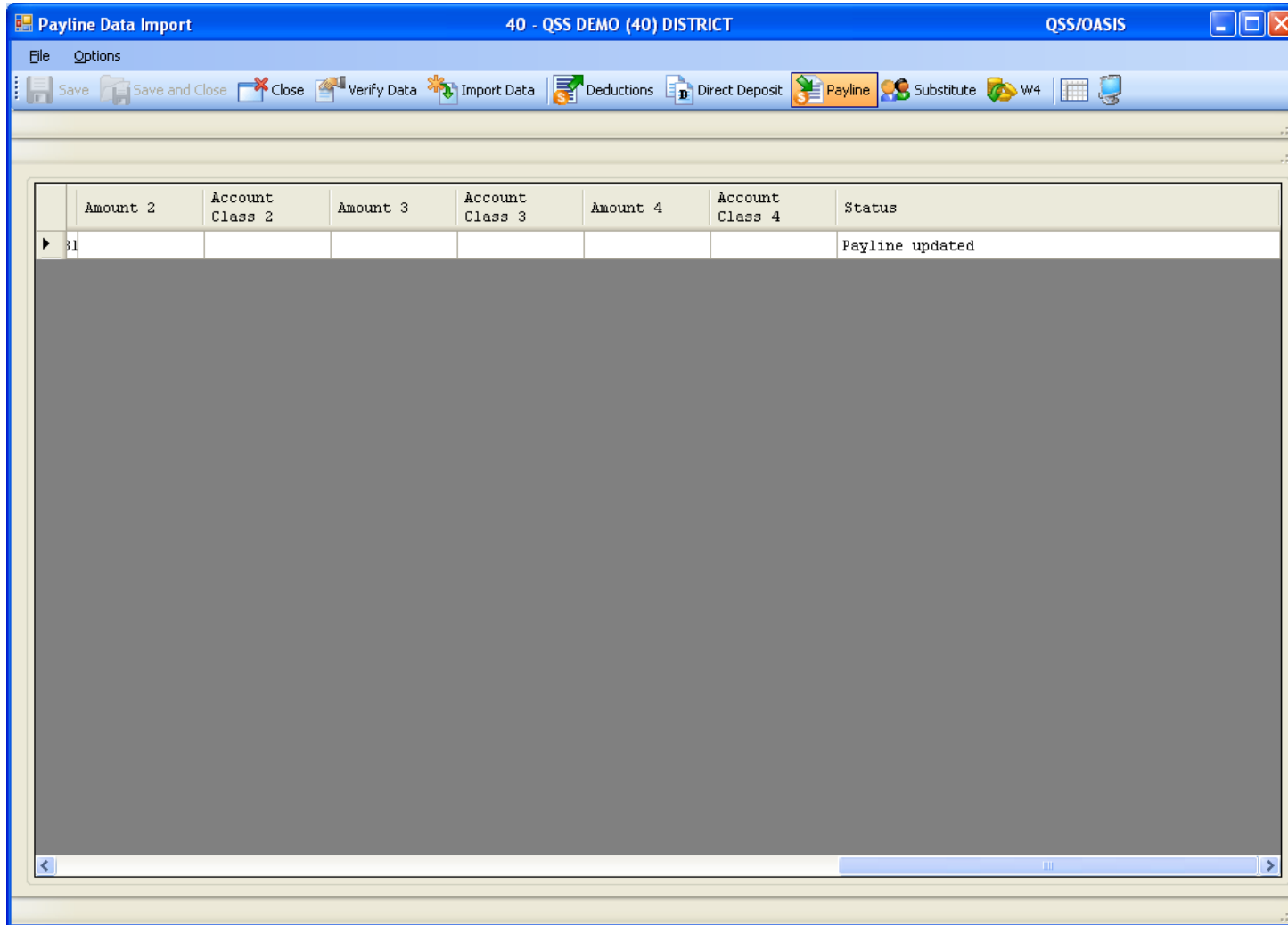


Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End Payroll	Ret Base
▶ 999102903	50.50	.00	H	U	OT1	TOM			50.50

After Save Data – Icons Gray Out



Verify Save of Payline...



Simple Time Sheet Import

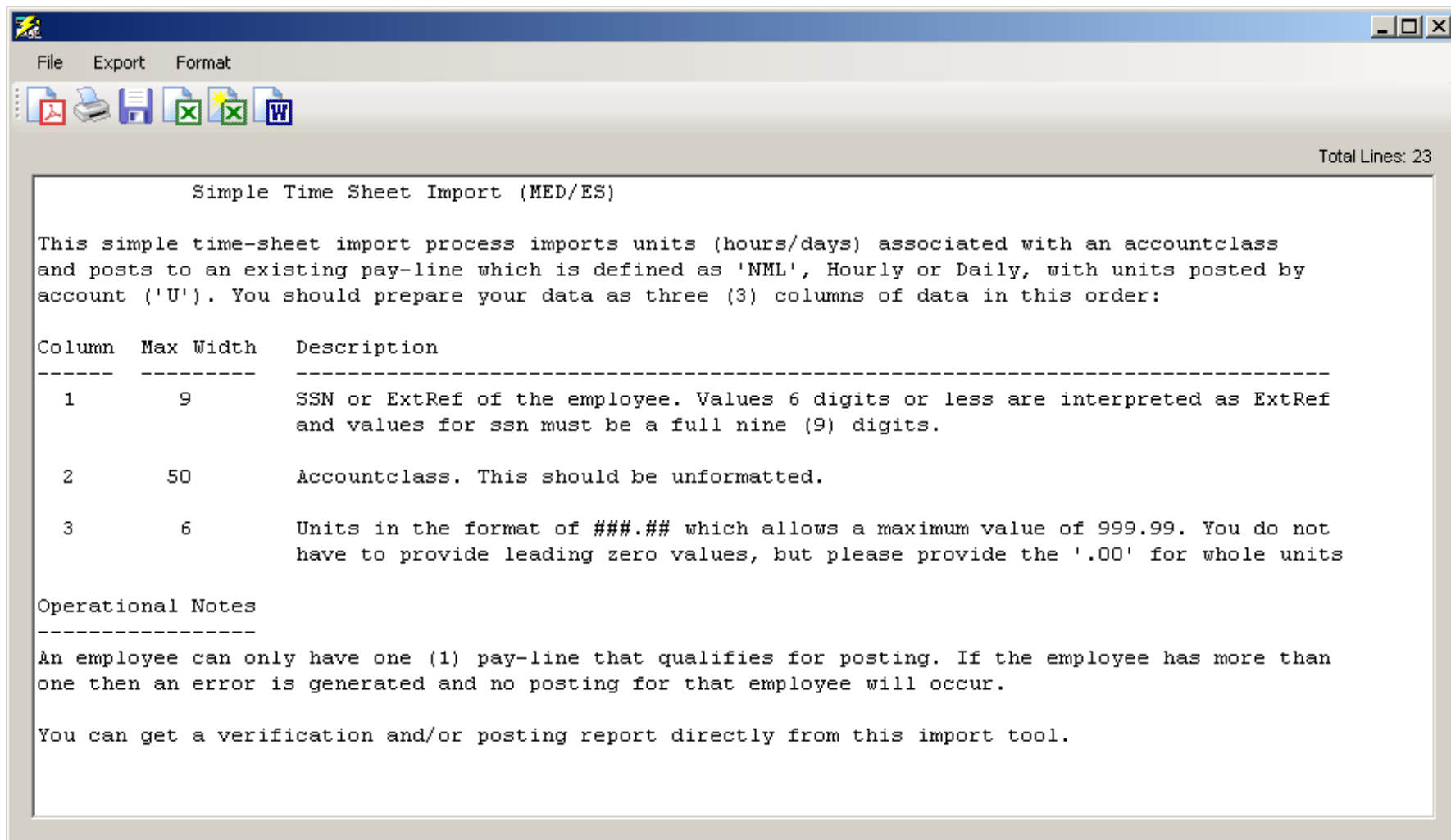
Payline Data Import 39 - The Train USD Q55/OASIS

File Options Help

Save Timesheet Import Simple Time Sheet Import (MED/ES) Direct Deposit Payline Substitute Timesheet W4

Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End Payroll	Ret Base
-------------	------	-------	-----------	-------	----------	----------	---------------	-------------	----------

On-line Documentation



File Export Format

Total Lines: 23

Simple Time Sheet Import (MED/ES)

This simple time-sheet import process imports units (hours/days) associated with an accountclass and posts to an existing pay-line which is defined as 'NML', Hourly or Daily, with units posted by account ('U'). You should prepare your data as three (3) columns of data in this order:

Column	Max Width	Description
1	9	SSN or ExtRef of the employee. Values 6 digits or less are interpreted as ExtRef and values for ssn must be a full nine (9) digits.
2	50	Accountclass. This should be unformatted.
3	6	Units in the format of ###.## which allows a maximum value of 999.99. You do not have to provide leading zero values, but please provide the '.00' for whole units

Operational Notes

An employee can only have one (1) pay-line that qualifies for posting. If the employee has more than one then an error is generated and no posting for that employee will occur.

You can get a verification and/or posting report directly from this import tool.

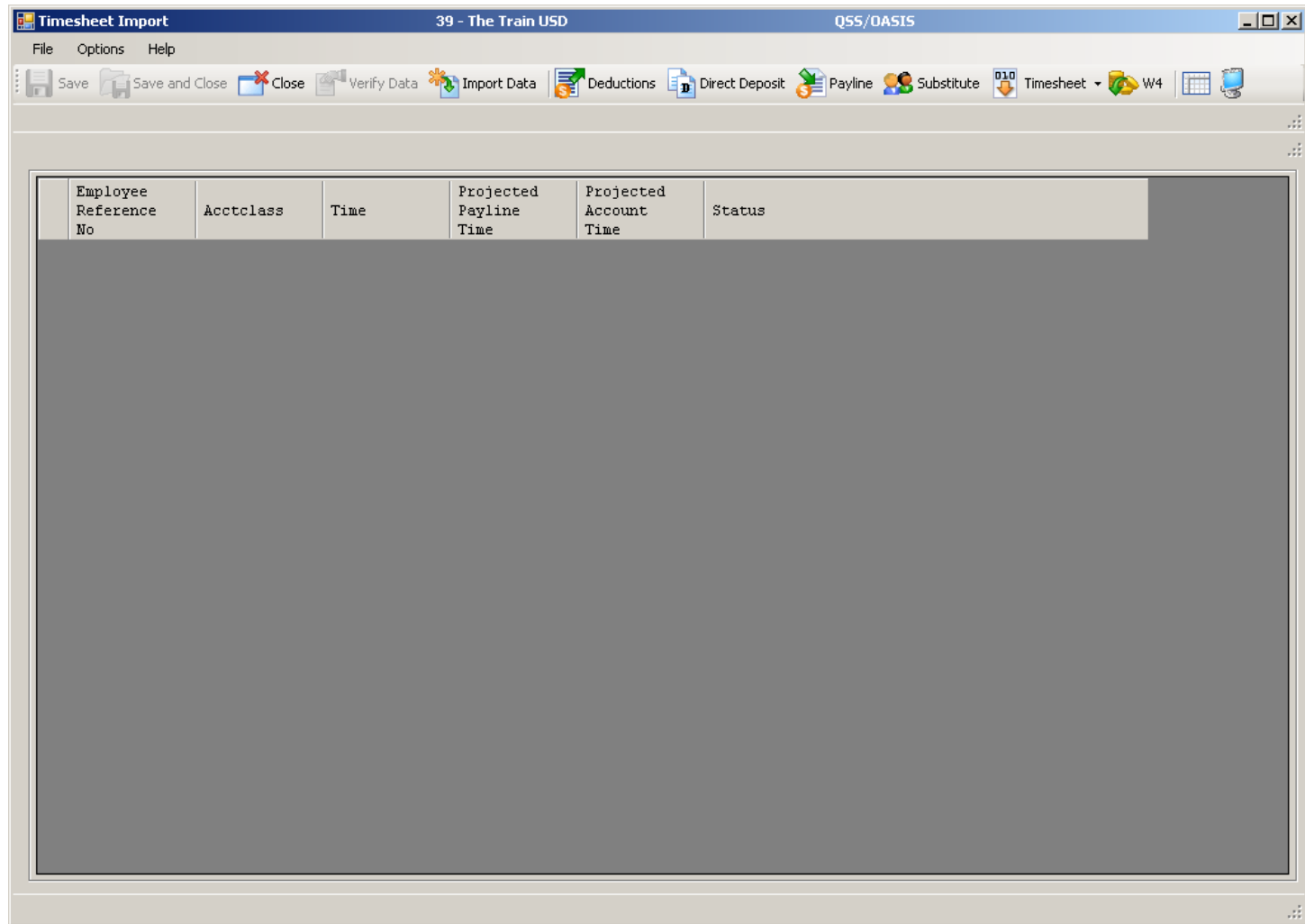
Select Time Sheet Import Style

The screenshot shows the 'Payline Data Import' application window. The title bar indicates the file is '39 - The Train USD' and the user is 'QSS/OASIS'. The menu bar includes 'File', 'Options', and 'Help'. The toolbar contains icons for 'Save', 'Save and Close', 'Close', 'Verify Data', 'Import Data', 'Deductions', 'Direct Deposit', 'Payline', 'Substitute', and 'Timesheet'. A dropdown menu for 'Timesheet' is open, showing 'Simple Time Sheet Import (MED/ES)' as the selected option. Below the toolbar, a table with the following headers is visible:

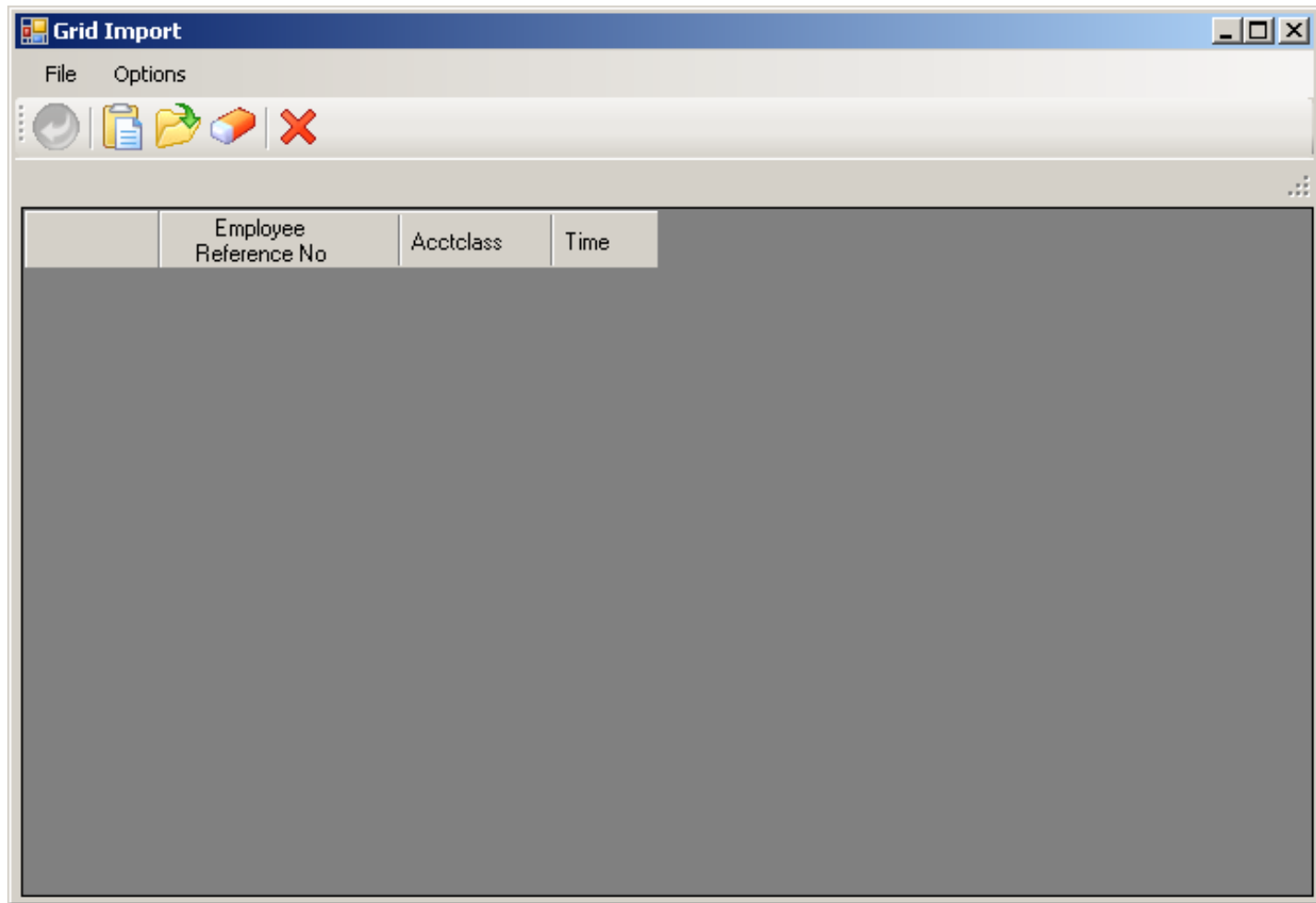
Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End Payroll	Ret Base
-------------	------	-------	-----------	-------	----------	----------	---------------	-------------	----------

The table body is currently empty, and the main area of the window is a large gray rectangle.

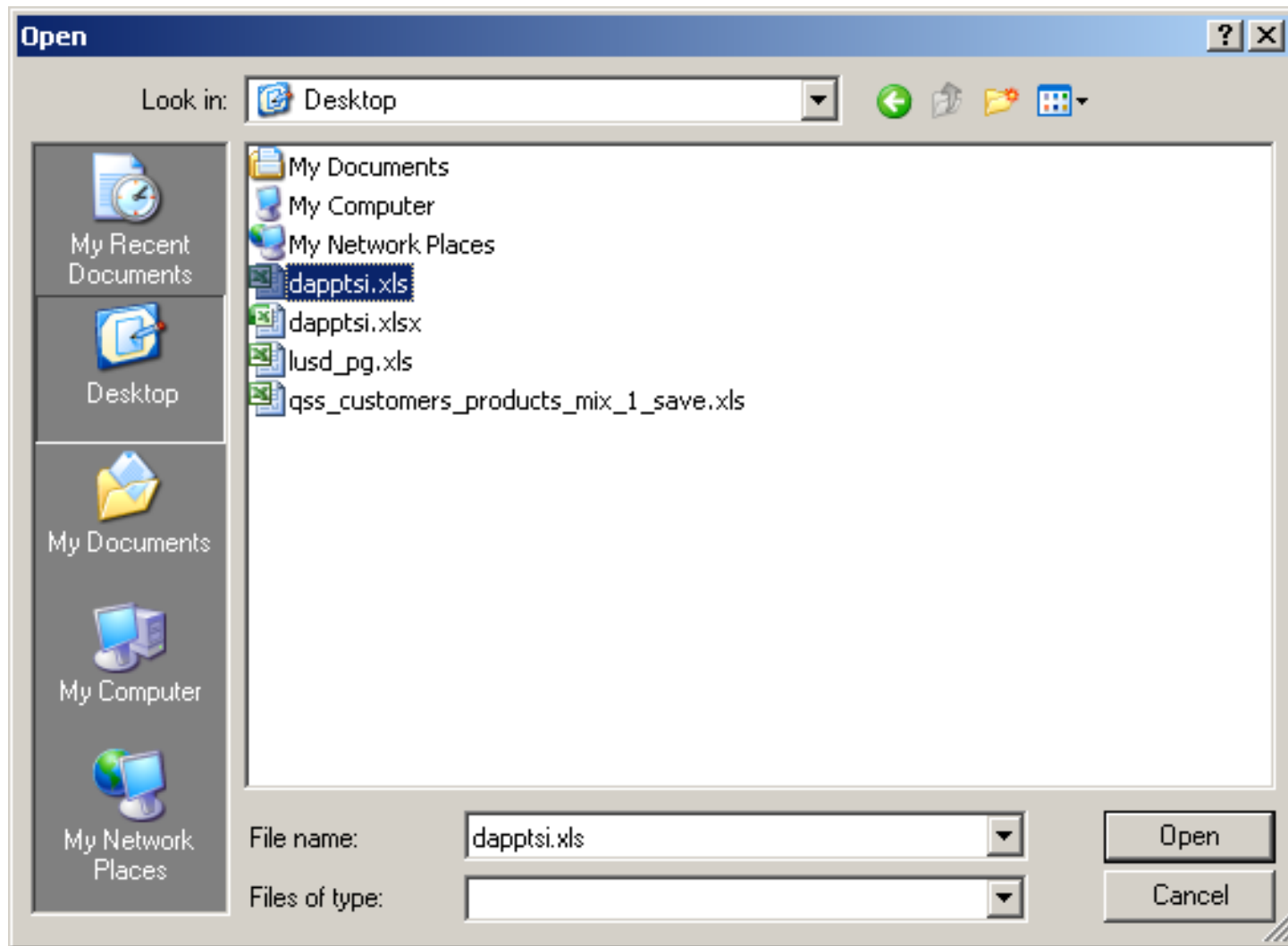
Click Import Button to Import Data



Import from File (.xls/.txt) or Clipboard



Let's Use a Spreadsheet



Data is Validated (Format Only)

Grid Import

File Options

Rows processed:8 Errors:0 - Complete.

	Employee Reference No	Acctclass	Time
▶ 1	1025	01000000220000000075000000005000000	25.00
2	1008	01000000220000000075000000006000000	33.00
3	1004	02011000120000111031400000004000000	44.00
4	1003	01000000110000111010000000000110000	99.99
5	1002	08033100210000577011200000000230000	55.00
6	1001	01000000210000340010000000000150000	11.00
7	1001	01000000219000111010000000000150090	12.00
8	1001	01000000219000340010000000000500000	13.00

Return Data to Import Grid

Timesheet Import 39 - The Train USD QSS/OASIS

File Options Help

Save Save and Close Close Verify Data Import Data Deductions Direct Deposit Payline Substitute Timesheet W4

Employee Reference No	Acctclass	Time	Projected Payline Time	Projected Account Time	Status
1025	01000000220000000075000000005000000	25.00			
1008	01000000220000000075000000006000000	33.00			
1004	02011000120000111031400000004000000	44.00			
1003	01000000110000111010000000000110000	99.99			
1002	08033100210000577011200000000230000	55.00			
1001	01000000210000340010000000000150000	11.00			
1001	01000000219000111010000000000150090	12.00			
1001	01000000219000340010000000005000000	13.00			

Verify Data Results

Timesheet Import 39 - The Train USD QSS/OASIS

File Options Help

Save Save and Close Close Verify Data Import Data Deductions Direct Deposit Payline Substitute Timesheet W4

Employee Reference No	Acctclass	Time	Projected Payline Time	Projected Account Time	Status
1025	01000000220000000075000000005000000	25.00	25.00	25.00	More than 1 matching payline found for: 1025
1008	01000000220000000075000000006000000	33.00	.00	.00	No matching paylines found for: 1008
1004	02011000120000111031400000004000000	44.00	484.00	484.00	
1003	01000000110000111010000000000110000	99.99	99.99	99.99	More than 1 matching payline found for: 1003
1002	08033100210000577011200000000230000	55.00	605.00	605.00	
1001	01000000210000340010000000000150000	11.00	371.00	121.00	
1001	01000000219000111010000000000150090	12.00	372.00	132.00	
1001	01000000219000340010000000005000000	13.00	373.00	143.00	

QSSNETEmpMaint

Errors occurred during validation, do you want to allow a save? (Lines with errors will not be updated.)

Yes No

Review Verification Report

Timesheet Import 39 - The Train USD Q55/OASIS

File Options Help

Save F9
Save and Close Ctrl+F9
Verify Data F3
Import Data F4

Deductions Import
Direct Deposit Import
Payline Import
Substitute Import
Timesheet Import
W4 Import

Simple Time Sheet Import (MED/ES) Report
Grid Output Shift+F11
Print.. F11

Import Data Deductions Direct Deposit Payline Substitute Timesheet W4

	Time	Projected Payline Time	Projected Account Time	Status
005000000	25.00	25.00	25.00	More than 1 matching payline found for: 1025
006000000	33.00	.00	.00	No matching paylines found for: 1008
004000000	44.00	484.00	484.00	
000110000	99.99	99.99	99.99	More than 1 matching payline found for: 1003
		505.00	605.00	
		371.00	121.00	
000150090	12.00	372.00	132.00	
005000000	13.00	373.00	143.00	

Sort By Sequence
Sort By Name

Verification Report

Simple Time Sheet Import (MED/ES) Verification Report														
Report run on Sunday, February 27, 2011 8:15 AM														
SEQ	PC	PL	Fnd	Resc	Y	Objt	SO	Goal	Func	CstCtr	Ste	Mngr	UNITS	ER
													PL	ACCT
													UNITS	UNITS
001025						ASTRONUT, NADATHE								
0001	01	00	010-0000-0-2200-00-0000-7500-000000-500-0000										25.00	03 25.00 25.00
COMMENT: More than 1 matching payline found for: 1025														
001008						CLEANER, IMA G								
0002	02	00	010-0000-0-2200-00-0000-7500-000000-600-0000										33.00	02 0.00 0.00
COMMENT: No matching paylines found for: 1008														
001004						PERCOX, DEWAYNE								
0003	02	01	020-1100-0-1200-00-1110-3140-000000-400-0000										44.00	00 484.00 484.00
001003						PERSNIKITY, REALLIE								
0004	02	00	010-0000-0-1100-00-1110-1000-000000-011-0000										99.99	03 99.99 99.99
COMMENT: More than 1 matching payline found for: 1003														
001002						PERSON-SMITH, DARRYL								
0005	01	03	080-3310-0-2100-00-5770-1120-000000-023-0000										55.00	00 605.00 605.00
001001						WASH JR., JAMES								
0006	02	01	010-0000-0-2100-00-3400-1000-000000-015-0000										11.00	00 371.00 121.00
0007	02	01	010-0000-0-2190-00-1110-1000-000000-015-0090										12.00	00 372.00 132.00
0008	02	01	010-0000-0-2190-00-3400-1000-000000-500-0000										13.00	00 373.00 143.00
** TOTALS **														
TOTAL GOOD RECORDS: 5														
TOTAL BAD RECORDS: 3														
TOTAL RECORDS: 8														
TOTAL TIME: 292.99														
TOTAL TIME POSTED: 157.99														

Save (Post) Timesheet Data

Timesheet Import

39 - The Train USD

QSS/OASIS

FileOptionsHelp

Save

Save and Close

Close

Verify Data

Import Data

Deductions

Direct Deposit

Payline

Substitute

Timesheet

W4

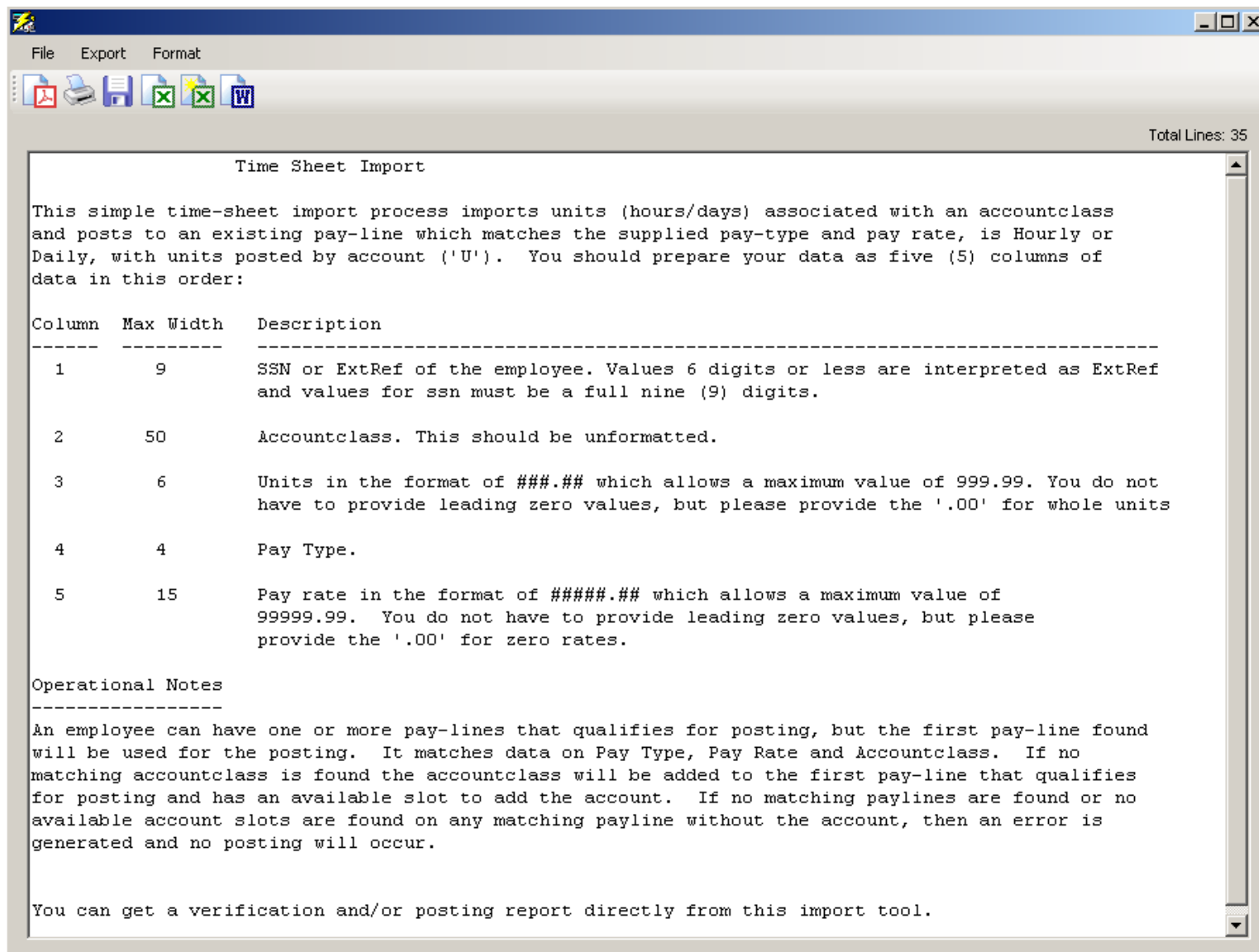
Timesheet Posted Data Report

Simple Time Sheet Import (MED/ES) Posted Report
Report run on Sunday, February 27, 2011 8:17 AM

Total Lines: 36

SEQ	PC	PL	Fnd	Resc	Y	Objt	SO	Goal	Func	CstCtr	Ste	Mngr	UNITS	ER	PL UNITS	ACCT UNITS
001025						ASTRONUT, NADATHE										
0001	01	00	010-0000-0-2200-00-0000-7500-000000-500-0000										25.00	03	25.00	25.00
COMMENT: More than 1 matching payline found for: 1025																
001008						CLEANER, IMA G										
0002	02	00	010-0000-0-2200-00-0000-7500-000000-600-0000										33.00	02	0.00	0.00
COMMENT: No matching paylines found for: 1008																
001004						PERCOX, DEWAYNE										
0003	02	01	020-1100-0-1200-00-1110-3140-000000-400-0000										44.00	00	484.00	484.00
001003						PERSNIKITY, REALLIE										
0004	02	00	010-0000-0-1100-00-1110-1000-000000-011-0000										99.99	03	99.99	99.99
COMMENT: More than 1 matching payline found for: 1003																
001002						PERSON-SMITH, DARRYL										
0005	01	03	080-3310-0-2100-00-5770-1120-000000-023-0000										55.00	00	605.00	605.00
001001						WASH JR., JAMES										
0006	02	01	010-0000-0-2100-00-3400-1000-000000-015-0000										11.00	00	371.00	121.00
0007	02	01	010-0000-0-2190-00-1110-1000-000000-015-0090										12.00	00	383.00	132.00
0008	02	01	010-0000-0-2190-00-3400-1000-000000-500-0000										13.00	00	396.00	143.00
** TOTALS **																
TOTAL GOOD RECORDS: 5																
TOTAL BAD RECORDS: 3																
TOTAL RECORDS: 8																
TOTAL TIME: 292.99																
TOTAL TIME POSTED: 157.99																

Payroll Data Import Help - Timesheet



Total Lines: 35

Time Sheet Import

This simple time-sheet import process imports units (hours/days) associated with an accountclass and posts to an existing pay-line which matches the supplied pay-type and pay rate, is Hourly or Daily, with units posted by account ('U'). You should prepare your data as five (5) columns of data in this order:

Column	Max Width	Description
1	9	SSN or ExtRef of the employee. Values 6 digits or less are interpreted as ExtRef and values for ssn must be a full nine (9) digits.
2	50	Accountclass. This should be unformatted.
3	6	Units in the format of ###.## which allows a maximum value of 999.99. You do not have to provide leading zero values, but please provide the '.00' for whole units
4	4	Pay Type.
5	15	Pay rate in the format of #####.## which allows a maximum value of 99999.99. You do not have to provide leading zero values, but please provide the '.00' for zero rates.

Operational Notes

An employee can have one or more pay-lines that qualifies for posting, but the first pay-line found will be used for the posting. It matches data on Pay Type, Pay Rate and Accountclass. If no matching accountclass is found the accountclass will be added to the first pay-line that qualifies for posting and has an available slot to add the account. If no matching paylines are found or no available account slots are found on any matching payline without the account, then an error is generated and no posting will occur.

You can get a verification and/or posting report directly from this import tool.

Time Sheet Import

Timesheet Import 39 - The Train USD QSS/OASIS

File Options Help

Save Save and Close Close Verify Data Import Data Deductions Payline Timesheet

Employee Reference No	Acctclass	Time	Pay Type	Pay Rate	Projected Payline Time	Projected Account Time	Status
-----------------------------	-----------	------	----------	----------	------------------------------	------------------------------	--------

Payroll TimeCard/TC

Time Card 39 - The Train USD QSS/OASIS

File Options Window

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR

ChangeMode (*LOCK/OV*)

DA08-05/05/2011-14:06:14

Fed: S/00 Sta: S/00-00 Pc: 02 Rs: 02 Sui: 1 Pl: 0015 Sdp: TPUF Pay-Sch: EOM11D

PL/Posit#	Units	Rate	UB	RTS	Gross	P-T	Sdp	Ret Code	Py-Sch	SP	EP	WSC	Start	End	Sui	Ben
02/000000	2.00		H U				CCH TPUF	08-1-1	EOM12	** - **					1	

Accounts

"LOCK/OV"

Units	Gross	Account Class
1) 10.00	20.00	L 020-1100-0-9510-00-0000-0000-0000-0000-00
2) 0.00	0.00	L 010-0000-0-1100-00-1110-1000-000000-026-0000
3) 0.00	0.00	L - - - - - - - - - - - - - - - -
4) 0.00	0.00	L - - - - - - - - - - - - - - - -
5) 0.00	0.00	L - - - - - - - - - - - - - - - -

PL/Posit#	Units	Rate	UB	RTS	Gross	P-T	Sdp	Ret Code	Py-Sch	SP	EP	WSC	Start	End	Sui	Ben
03/000000	2.00	0.00	H P		0.00		ARR TPUF	08-1-1	EOM12	** - **					1	

Accounts

"LOCK/OV"

Percentage	Account Class
45.06	010-0000-0-1100-00-1110-1000-000000-011-0000
16.56	010-0000-0-1100-00-1110-1000-000000-011-0000

Hours: 37.50 Days: 0.00 Gross: -9100.28

Yr: 2008 Dist: 39 Site: 0 GS: W 9/14/2011 2:22:54 PM

QSS/OASIS Payroll Overview

HR Report/Job Selector (Pay Reports)

HR Report/Job Selector (Pay Rpts)

HR Report/Job Selector 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File Options Help+Video

☒ Reports
 ☐ Global Settings
 ☐ Field Selection
 ☐ Districts
 ☐ Employee Selection
 ☐ Custom Selection Screen
 ☐ Schedule Job

☒ Show Reports
 ☐ Show Jobs

Category: **PAY - Payroll**

Search:

Ignore unused reports: ☐ Show Favorites: ☐

ID	Name	Description	Category	Last Run	Last Job #	# Run
099	PAY930ST	Personnel/Payroll Comparative Report	PAY			
100	PYS530ST	Payroll W4 Control Report	PAY			
101	PYS590ST	Payline Edit List	PAY			
102	PYS850ST	Excess TSA Contributions	PAY			
103	PYS960ST	YTD FICA/Medicare Verification	PAY			
104	PYS965ST	Marginal Tax Bracket Calculation Report	PAY			
105	TXR100ST	On-Line Tax Rate Report	PAY			
106	PYS595ST	Rate Pay Payline Edit List	PAY			
110	PYS600ST	Pay Deduction Listing	PAY			
111	PYS610ST	Voluntary Deduction Listing	PAY			
112	PYS611ST	Employee Voluntary Deduction Listing	PAY			
113	PYS630ST	Employee Voluntary Deduction History Report	PAY			
114	TB0100ST	Tuberculosis Notifications Report/Checklist	PAY			
118	PAY690ST	Employee Payroll/Benefit Fact Sheet	PAY			
120	DED160ST	Child Support Deduction Report	PAY			
121	PAY932ST	Personnel/Payroll Comparative Report (EH PosCtl)	PAY			

HR Report/Job Selector (New Features)

HR Report/Job Selector 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File Options Help+Video

Reports Global Settings Field Selection Districts Employee Selection Custom Selection Screen Schedule Job

☒ Show Reports
 ☐ Show Jobs

Category:

Search:

Ignore unused reports: ☐ Show Favorites: ☐

ID	Name	Description	Category	Last Run	Last Job #	# Run
001	PR0105T	Employee address listing	PER	02/03/15 15:26	1829	3
002	PR0106T	Employee birth date listing	PER	02/03/15 15:24	1827	1
003	PR5110ST	Employee list with job code and work location	PER	02/03/15 15:25	1828	1
004	PR5112ST	Employee list (PR5110 format) with birth date	PER	02/03/15 16:04	1836	1
005	PR5114ST	Employee list (PR5110 format) with Eval due date	PER			
006	PR5111ST	Employee list (PR5110 format) with hire date	PER			
007	PR5115ST	Employee list (PR5110 format) + longevity base dte	PER			
008	PR5113ST	Employee list (PR5110 format) with TB-exp. date	PER			
009	PR5116ST	Employee list with TB-exp.date and Hire date	PER			
010	PR5117ST	Employee list (PR5110 fmt) with Sen dt & P-Sen. dt	PER			
011	PR5118ST	Employee list (PR5110 format) with Misc. date	PER			
012	PR5119ST	Employee list (PR5110 format) Fingerprt data	PER			
013	PR5170ST	Employee Directory (honors restriction flag)	PER			
014	PR5190ST	Employee Salary Schedule list (Contract screen)	PER			
015	PR5160ST	Employee Directory showing work phone ext.	PER			
016	PR5040ST	Affirmative action report	PER			
017	PR5050ST	Employee age and length of employment list	PER			
018	PR5140ST	Employees with contract amount and work location	PER			
019	PR5030ST	Employee hire date - hours/days per week listing	PER			
020	PR5035ST	Employee hrs/day, months/year list with placement	PER			
021	PR5070ST	Employee Pay Schedule listing with job title	PER			
022	PR5060ST	Retirement Projection Survey	PER			

HR Report/Job Selector (Pay Jobs)

HR Report/Job Selector 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File Options Help+Video

☒ Reports
 ☐ Global Settings
 ☐ Field Selection
 ☐ Districts
 ☐ Employee Selection
 ☐ Custom Selection Screen
 ☐ Schedule Job

☐ Show Reports
 ☒ Show Jobs

Category: **PAY - Payroll**

Search:

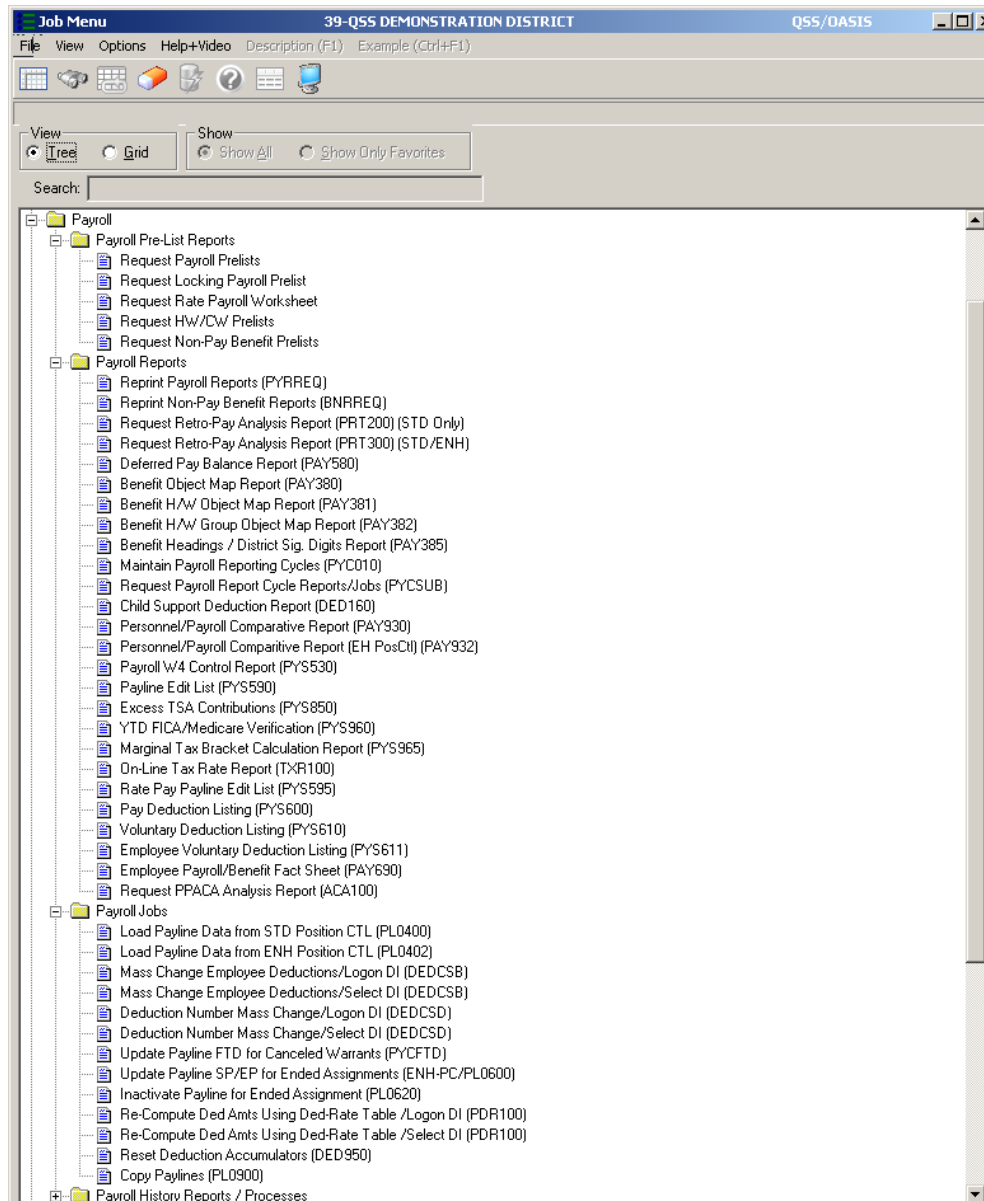
Ignore unused reports: ☐ Show Favorites: ☐

ID	Name	Description	Category	Access	Last Run	Last Job #	# Run
▶ 506	PL0900ST	Copy Paylines	PAY	Yes			
507	PCT900ST	Re-Calculate Employee Projections	PAY	Yes			
508	PCT920ST	Update D-EMP-POSITION with Bonus Recalculations	PAY	Yes			
509	PL0402ST	Load Payline Data from Position Control (ENH)	PAY	Yes			
513	PTI100ST	Payroll Timesheet Import	PAY	Yes			
514	PCT902ST	Re-Calculate Employee Projections (EH PosCtl)	PAY	Yes			
515	PL0400ST	Load Payline Data from Position Control (STD)	PAY	Yes			

QSS/OASIS Payroll Overview

Payroll Prelist

Payroll Job Menu



Payroll Prelist – Select Pay Name

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year 08 Payroll Name Select One ...

Pay Date ____/____/____ Period End Select One ...

Show Active Pay Schedules

Pay Schedule: N/A

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:02:37 PM

Payroll Prelist – List All Payrolls

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year 08 Payroll Name EOM

Pay Date ___/___/___ Period End ___/___/___

Show Active Pay Schedules List Payrolls

Pay Schedule: All

Py #	Def	Date Paid	Period End
01	N	7/31/2007	7/31/2007
02	N	8/31/2007	8/31/2007
03	N	9/28/2007	9/28/2007
04	N	10/31/2007	10/31/2007
05	N	11/30/2007	11/30/2007
06	N	12/31/2007	12/31/2007
07	N	1/31/2008	1/31/2008
08	N	2/29/2008	2/29/2008
09	N	3/31/2008	3/31/2008
10	N	4/30/2008	4/30/2008
11	N	5/30/2008	5/30/2008
13	R	6/29/2008	6/29/2008
12	N	6/30/2008	6/30/2008

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:03:23 PM

Payroll Prelist – Pick Payroll / Show Pay Schedules

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year: 08 Payroll Name: EOM

Pay Date: 06/30/2008 Period End: 06/30/2008

Show Active Pay Schedules List Payrolls

Pay Schedule: All

Pay Schedule	CY	R/S	Pay Codes
EOM10 10 MONTH SEPTEMBER - JUNE	MO	REG	01 02 03 04
EOM11 11 MONTH AUGUST - JUNE	MO	REG	01 02 03 04
EOM12 12 MONTH JULY - JUNE	MO	REG	01 02 03 04
EOM11D 11 MONTH AUGUST-JUNE + 1 DEF	MO	REG	01 02 03 04

Py #	Def	Date Paid	Period End
01	N	7/31/2007	7/31/2007
02	N	8/31/2007	8/31/2007
03	N	9/28/2007	9/28/2007
04	N	10/31/2007	10/31/2007
05	N	11/30/2007	11/30/2007
06	N	12/31/2007	12/31/2007
07	N	1/31/2008	1/31/2008
08	N	2/29/2008	2/29/2008
09	N	3/31/2008	3/31/2008
10	N	4/30/2008	4/30/2008
11	N	5/30/2008	5/30/2008
13	R	6/29/2008	6/29/2008
12	N	6/30/2008	6/30/2008

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:03:46 PM

Payroll Prelist – List Payrolls for Pay Schedule

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year: 08 Payroll Name: EOM

Pay Date: 06/30/2008 Period End: 06/30/2008

Show Active Pay Schedules List Payrolls

Pay Schedule: EOM11

Pay Schedule	CY	R/S	Pay Codes
EOM10 10 MONTH SEPTEMBER - JUNE	MO	REG	01 02 03 04
EOM11 11 MONTH AUGUST - JUNE	MO	REG	01 02 03 04
EOM12 12 MONTH JULY - JUNE	MO	REG	01 02 03 04
EOM11D 11 MONTH AUGUST-JUNE + 1 DEF	MO	REG	01 02 03 04

Py #	Def	Date Paid	Period End
02	N	8/31/2007	8/31/2007
03	N	9/28/2007	9/28/2007
04	N	10/31/2007	10/31/2007
05	N	11/30/2007	11/30/2007
06	N	12/31/2007	12/31/2007
07	N	1/31/2008	1/31/2008
08	N	2/29/2008	2/29/2008
09	N	3/31/2008	3/31/2008
10	N	4/30/2008	4/30/2008
11	N	5/30/2008	5/30/2008
12	N	6/30/2008	6/30/2008

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:04:03 PM

Payroll Prelist – Choose Reports

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection Payroll Selection **Report Selection** Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Report Title

SSN Masking 0 = none, 1-9 = mask, L/R = ExtRef

Select	Num Copies	Totals Only	Reports
<input checked="" type="checkbox"/>	01	<input type="checkbox"/>	PAY510 - Payroll Pre-list
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY240 - Payroll Fund Transfer
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY250 - Alpha Payroll Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY260 - Payroll Earnings Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY270 - Labor Distribution
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY290 - Emps. Paid First Time
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY320 - Benefits Distribution
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY322 - Benefits Distribution (alpha)
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY600 - Vol-ded by Vol-ded number
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY610 - Vol-ded by Employee
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY620 - Vol-ded Summary
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY615 - Garnishment Report
<input type="checkbox"/>	01	<input type="checkbox"/>	RCA500 - Retirement Exception List
<input type="checkbox"/>	01	<input type="checkbox"/>	RCA310 - STRS Pre-list / F496 File
<input type="checkbox"/>	01	<input type="checkbox"/>	RCA320 - PERS Pre-list / Data File
<input type="checkbox"/>	01	<input type="checkbox"/>	CRD132 - Credential Audit
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY612 - H/W vs VLD Difference
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY225 - A.P.D. Deposit Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY226 - Credit Union Deposit Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY228 - Child Care Deductions
<input type="checkbox"/>	01	<input type="checkbox"/>	Save a snapshot for comparison
<input type="checkbox"/>	01	<input type="checkbox"/>	PCM200 - Payroll Compare/Audit

Payroll Prelist – Selection/Criteria

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection | Payroll Selection | Report Selection | Optional Selection

Request Payroll Pre-list Reports

Optional Selection Criteria

Max Net Pay

Last Name From Last Name To

Control Group Pay Codes

Pay Location Ret System

Bal of Contract ☐ Group

Clear SSNs

Screen Audit Screen IDs:

PAY500

Report Title

PAY500 Sort Option Report Zero Units ☐

PAY510/512/250

PAY510 Sort Option Print Deduction Detail ☒

PAY512 Sort Option Suppress PPO Detail ☐

Pay Type

PAY250 Sort Option

RCA500

Sort Option Comments

Error Codes

Comment Types

Comment Dates From To

RCA310 (STRS/F496 File)

Service Period From To File: ☐

Arrears From To

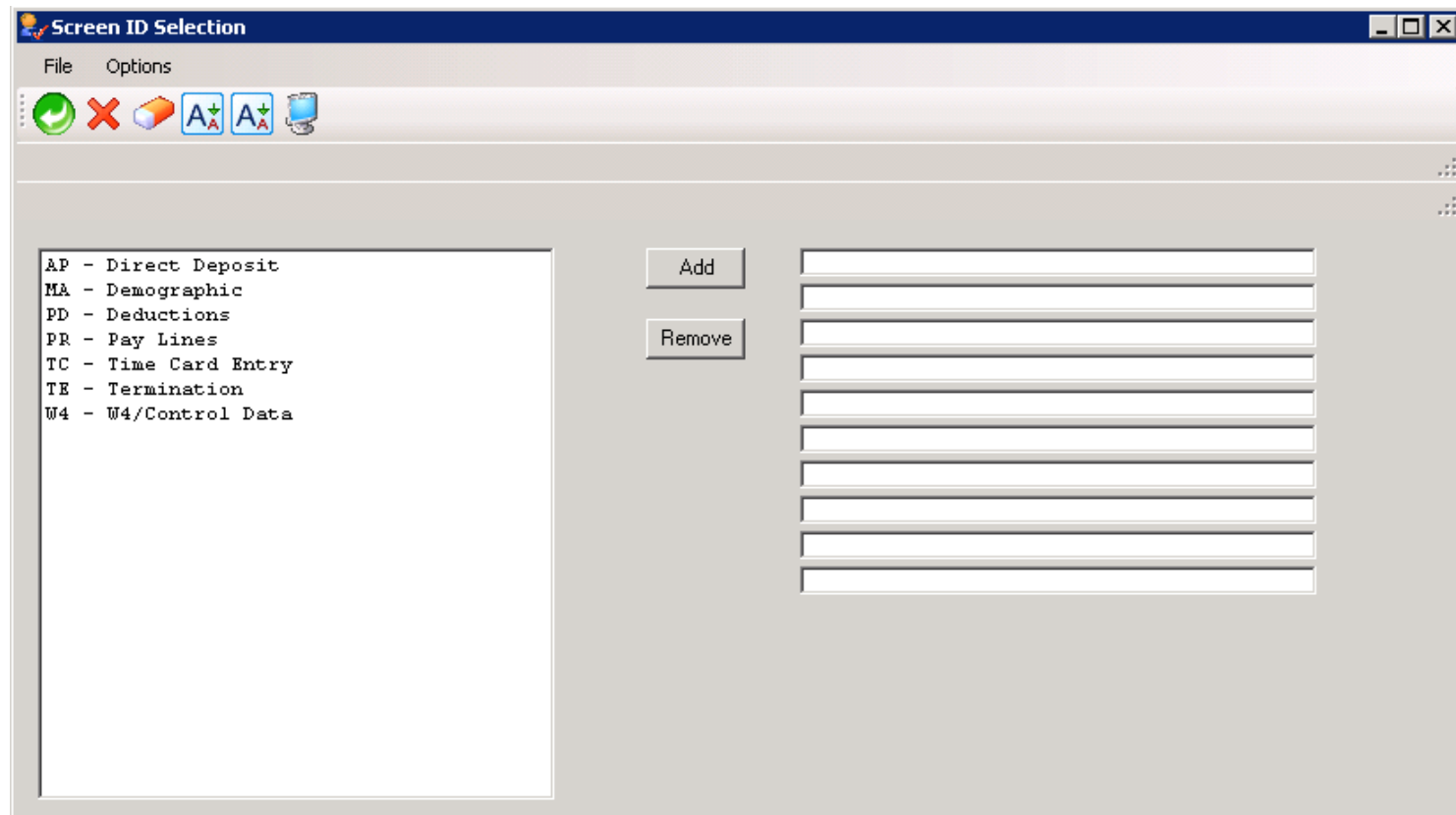
Reporting Period - Year: Month: Month ID:

RCA320 (PERS/Data File)

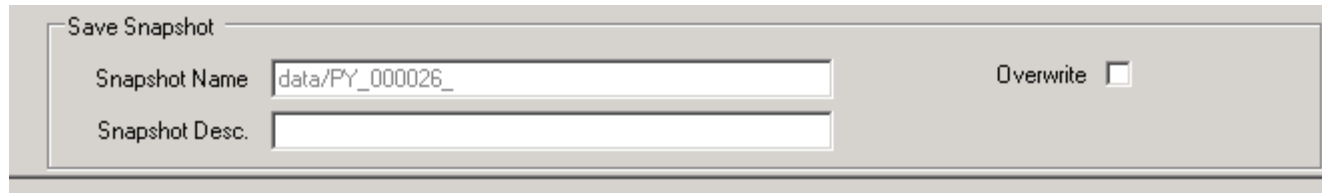
Service Period (MMYY) Arrears: (MMYY) File: ☐

Payroll Prelist – New Features for L

- Report for employees with screen changes (in development)
- Suppress PPO detail on pay510 (completed)



Payroll Prelist – Snapshot Discussion



Save Snapshot

Snapshot Name Overwrite ☐

Snapshot Desc.

- Originally developed for H but never officially released. Will be released for Version L
- Save Extract Files for Use by PCM200 (Payroll Comparison) Tool [_A, _B, _C, _R]
- Snapshots are odometered
- Header Information Stored in DB
- Default directory is \$QSS_DATA/data, but can be changed (usersec)

QSS/OASIS Payroll Overview

Re-Print Payroll Reports

Re-Print Payroll Reports

Reprint Payroll Reports (PYRREQ)

File Options

Report Selection Optional Selection

Reprint Payroll Reports

Reporting Options

Report Title

Fiscal Year

District

Payroll Save Date/ID (6 digits)

Select	District	Pay Codes
<input type="checkbox"/>	Selected District	PAY215 - Automatic Payroll Deposit - Register
<input type="checkbox"/>	Selected District	PAY220 - County Treasurer Warrant Register
<input type="checkbox"/>	Selected District	PAY221 - Warrant Register (Including Tax/VLD Warrants)
<input type="checkbox"/>	Selected District	PAY225 - A.P.D. Deposit Register
<input type="checkbox"/>	Selected District	PAY230 - Payroll Roster
<input type="checkbox"/>	Selected District	PAY235 - Male/Female Counts for Payroll
<input type="checkbox"/>	Selected District	PAY240 - Payroll by DI/FUND/BALSHEET Report
<input type="checkbox"/>	Selected District	PAY246 - Payroll Gross Net by Fund Report
<input type="checkbox"/>	Selected District	PAY250 - Payroll Register - Alphabetic
<input type="checkbox"/>	Selected District	PAY255 - Payroll Register
<input type="checkbox"/>	Selected District	PAY260 - Payroll Earnings Register
<input type="checkbox"/>	Selected District	PAY270 - Payroll Labor Distribution

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:26:45 AM

Re-Print Non-Pay Benefit Reports

Reprint Non-Pay Benefit Payroll Reports (BNRREQ)

File Options

Report Selection Optional Selection

Reprint Payroll Reports

Reporting Options

Report Title: FOR THE DAPSTER

Fiscal Year:

District: 39 - The Train USD

Payroll Save Date/ID (6 digits): 022803

Load

Select	District	Pay Codes
<input checked="" type="checkbox"/>	Selected District	PAY320 - Payroll Employer-paid Benefit Distribution
<input type="checkbox"/>	Selected District	PAY322 - Payroll Employer-paid Benefit Distribution by Name
<input type="checkbox"/>	Selected District	PAY600 - Vendor Deduction Roster
<input type="checkbox"/>	Selected District	PAY610 - Employee Pay Deduction Listing
<input type="checkbox"/>	Selected District	PAY620 - Vendor Deduction Recap

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:29:49 AM

QSS/OASIS Payroll Overview

Other Miscellaneous Payroll Items

Mass Change Pay-Deductions

Submit Deduction Mass Change - Logon District (DEDCSB)

File Options

District: 39 - QSS DEMONSTRATION DISTRICT

Report Title: FOR DAPSTER DUMPSTER

Run Option: 1 - Report Only

Selection Number 1

Voluntary Deduction: 1000 OPPENHEIMER FUNDS

Plan Code:

Employees in Pay-Codes:

Skip I/H: ☐ Skip 1-9 Frequency: ☐

	Option	Old	New
Employee:			
Employer:			
Minimum:			
Maximum:			
Balance:			
Limit:			
Subjectivity:		<input type="checkbox"/>	<input type="checkbox"/>
Deduction Schedule:		<input type="checkbox"/>	<input type="checkbox"/>

Selection Number: 1 Previous Next

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:30:51 AM

Pay-Deduction Vol-Ded Change/Copy

Submit Deduction Mass Change by District - Logon District (DEDCSD)

File Options


Report Selection

Change VolDed: to:

Option:

Zero amounts when creating new record?

Report Option:

 Bargaining Units:

Report Title:

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:31:46 AM

Request Pay History Report (PAY830)

Request Pay History Report - Logon District (PAY830)

File Options

Report Selections | Select Employees

For District: 39 - The Train USD

Report Title

Select by Date Paid: - And/or Select by Effective year: Quarter:

Compute Totals Rule:

Include Terminated Yes

Pay Code Pay Location

Select by Last Name Range -

SSN Mask: No Masking

Record Type: All Records Cancelled Warr: Open and Cancelled

Summary Level: Detail Each Employee on New Page:

Pay-Line Detail: None Position Summary:

Deduction Detail: None Account Detail: None

PAY830 – Select Employees

Request Pay History Report - Logon District (PAY830)

File Options

Report Selections Select Employees

District/SSN

39		39		39		39		39	
39		39		39		39		39	

Employee Selection by SSN or EXTREF

QSS/OASIS HR/Payroll has support for selecting employees by SSN (9 digit social security number) or EXTREF (6 digit external reference number) values. Screens with only SSN selection field(s) optionally support the selection by EXTREF using a three (3) digit prefix followed by the six (6) digit EXTREF entered into the SSN selection field.

The optional EXTREF selection is enabled by setting the PAYEIS security parameter with the three (3) digit prefix which signals the entered nine (9) digit value is to be treated as an EXTREF value when selecting the employee. The QSS/OASIS program which executes and selects employees must also be upgraded to support PAYEIS.

You have PAYEIS defined as: 999. SSN values with a prefix of 999 will be interpreted as an EXTREF (last 6 digits of SSN) to select the employee when the QSS/OASIS program has been upgraded to support PAYEIS.

PAY830 versions H.00.21 and later support PAYEIS. You CAN select employees by EXTREF by entering 999 followed by the six (6) digit EXTREF in the SSN selection field as long as your QSS/OASIS system administrator has installed PAY830 version H.00.21 or later.

QSS/OASIS HR/Payroll has support for selecting employees by SSN (9 digit social security number) or EXTREF (6 digit external reference number) values. Screens with only SSN selection field(s) optionally support the selection by EXTREF using a three (3) digit prefix followed by the six (6) digit EXTREF entered into the SSN selection field.

The optional EXTREF selection is enabled by setting the PAYEIS security parameter with the three (3) digit prefix which signals the entered nine (9) digit value is to be treated as an EXTREF value when selecting the employee. The QSS/OASIS program which executes and selects employees must also be upgraded to support PAYEIS.

You have PAYEIS defined as: 999. SSN values with a prefix of 999 will be interpreted as an EXTREF (last 6 digits of SSN) to select the employee when the QSS/OASIS program has been upgraded to support PAYEIS.

PAY328 versions H.00.17 and later support PAYEIS. You CAN select employees by EXTREF by entering 999 followed by the six (6) digit EXTREF in the SSN selection field as long as your QSS/OASIS system administrator has installed PAY328 version H.00.17 or later.

Give Feedback

Date and Time (Pacific)	Workshop Title & Announcement Flyer Links	Sponsor, Workshop Type, Location	Presenter / Q/A for Webinars	QSSUG Member or HSS-sponsored Reg. Cost	QSSUG Non-Member Reg. Cost	Status (See Legend Below)
Thursday October 12, 2017 10am-12 Noon	Payroll Overview Download flyer 	QSSUG Fin-Per Webinar Give Feedback	Don Hemwall Mike Smith	\$0.00	\$250.00	Open