HSS
Webinar
January 18, 2018
Budget Development

Part 2

QCC Budget Development Part 2

Overview

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Purpose of Webinar

- Provide information on QCC Budget Development module features and basic processes.

- Discuss relationship between QCC Budget Development and other modules within the financial and HR software.

- Provide information about Budget Development as a continuation of the webinar on January 11th.

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Specific Features to be Reviewed

- Exporting and Importing budgets to/from Budget Development

- Creating Budget Actions

- Calculating Employer-Paid Benefits within Budget Development

- Using Position Control to Load Labor and Employer-Paid Benefits into Budget Development

- Using Budget Development for GL Ending / Beginning Balances

- Generating Budget Development Reports

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Recap of Features Covered in Part 1 on Jan. 11th

- Maintaining models

- Transferring accounts and budgets to/from Budget Development

- Using Quick Entry to maintain budgets

- Using Account Maintenance to maintain budgets

- Adjusting Budgets by Percentage Method

- Generating a Comparative Budget Report

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Resources Available to You Beyond This Webinar

- On-site HSS Training

- Other HSS or QSSUG-Sponsored Webinars

- Webinars Specific to Your Organization

- Communication with Your HSS Account Manager via FreshDesk Postings

- QSSUG Meetings and Annual Conference

- HSS Documentation

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QCC-Focused Budget Development Documentation

- QCC Budget Development Manual (07/16)

- QCC Budget Development Training Notes (08/11)

- Getting Started with QCC Budget Development (08/11)

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Where to Find QSS Documentation

- Help+Video Dropdown within QCC / Documentation, Links and Feedback

- HSS/QSS Website Secure Support Area (SSA)

- Within Your Own Organization

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Notes About Following Slides

- The following slides provide a general orientation to the order in which the presentation will occur during this webinar.

- The following slides shows parts of the QCC Menu Tree and Budget Development features and functions currently available to Customers through version 1.53.0.

- Your Menu Tree and Budget Development features and function may not be identical to what is shown in this Webinar, depending on your security and QCC version.

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Notes About Following Slides (continued)

- The presentation may/might vary somewhat from the order presented should it become necessary.

- Not every data form to be viewed during this Webinar is included in this handout.

- The <u>QCC Budget Development Manual</u> and <u>QCC Budget Development Training Notes</u> would be very good supplements to review after this Webinar.

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QCC Financial System Menu Tree

QCC Help Dropdown List

QCC Help Viewer after Selecting "Documentation, Links and Feedback"

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QCC Budget Development Part 2

Quick Entry Export/Import

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QCC Budget Development / Quick Entry / Filter Tab

QCC Budget Development / Quick Entry / Entry Tab

QCC Budget Development / Quick Entry / Export (Grid Output)

QCC Budget Development / Quick Entry / Export (Grid Output)

QCC Budget Development / Quick Entry / Import Grid

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QCC Budget Development / Account Maint Tab

QCC Budget Development Part 2

Budget Action

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QCC Budget Development / Budget Action – Auto Created

QCC Budget Development / Budget Action Search Tab

QCC Budget Development / Budget Action Lookup

QCC Budget Development / Budget Action Add

QCC Budget Development Part 2

BDE Import

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QCC Budget Development / Import Tab

QCC Budget Development / Import Grid
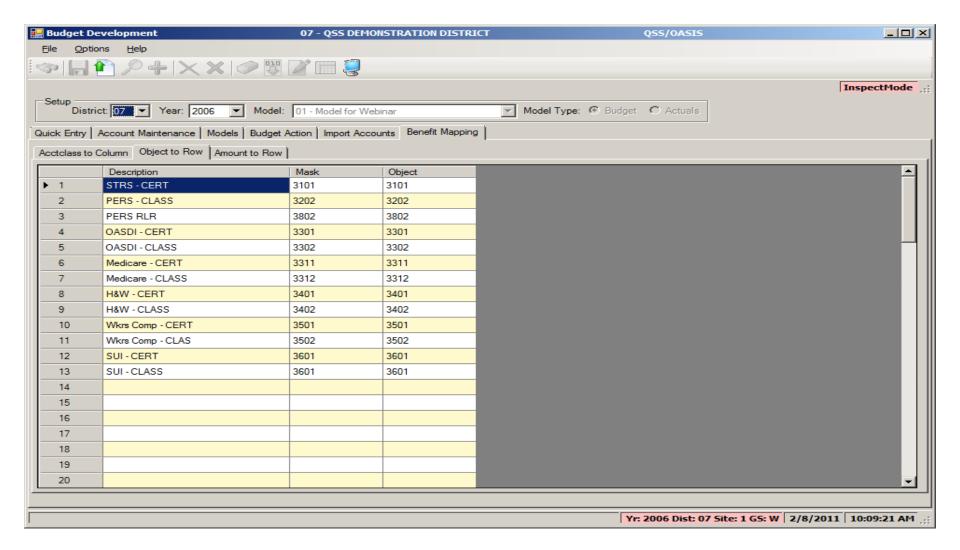
QCC Budget Development Part 2

BDE Benefit Definition

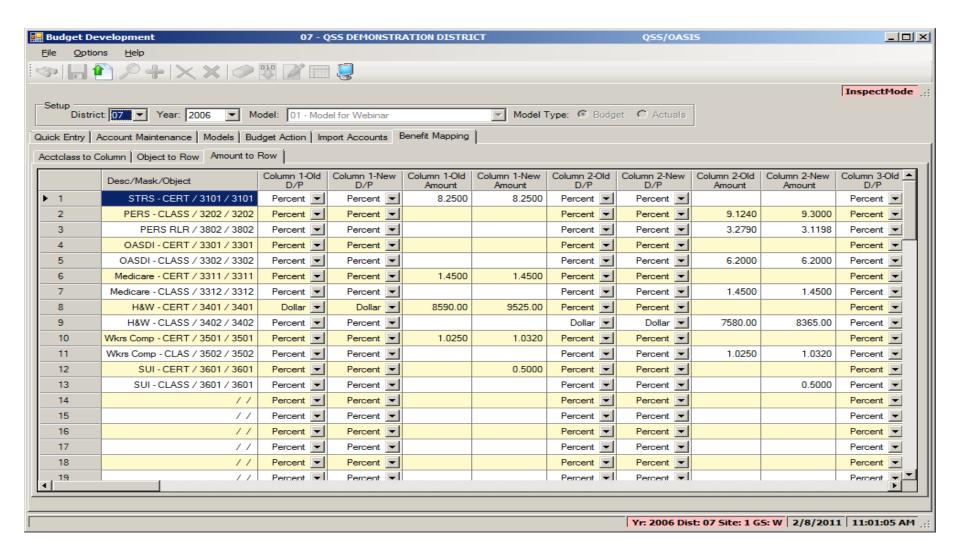# QCC Budget Development / Benefit Mapping
Acct to Column Tab

QCC Budget Development / Benefit Mapping
Object to Row Tab

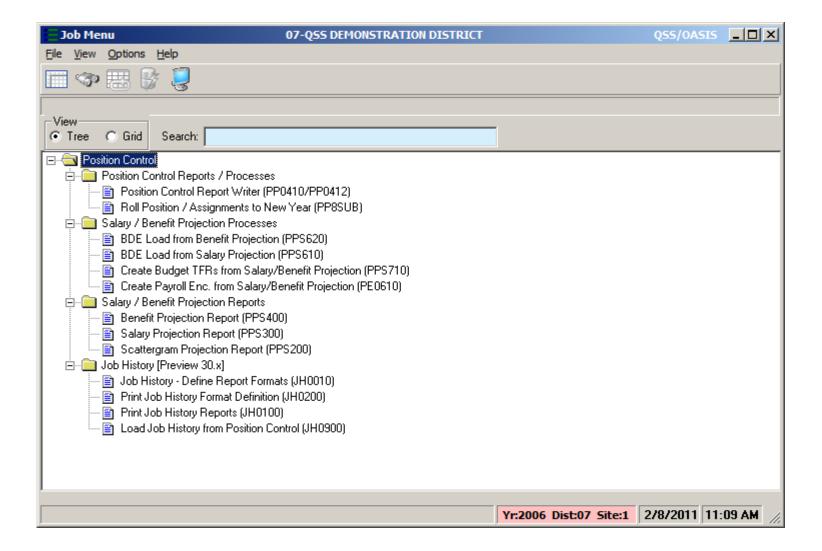# QCC Budget Development / Benefit Mapping
Amount to Row Tab

Budget Development — 07 - QSS DEMONSTRATION DISTRICT — QSS/OASIS

File   Options   Help

InspectMode

Setup
District: 07   Year: 2006   Model: 01 - Model for Webinar   Model Type: ⦿ Budget   ○ Actuals

Quick Entry | Account Maintenance | Models | Budget Action | Import Accounts | Benefit Mapping

Acctclass to Column | Object to Row | Amount to Row

	Desc/Mask/Object	Column 1-Old D/P	Column 1-New D/P	Column 1-Old Amount	Column 1-New Amount	Column 2-Old D/P	Column 2-New D/P	Column 2-Old Amount	Column 2-New Amount	Column 3-Old D/P
▶ 1	STRS - CERT / 3101 / 3101	Percent	Percent	8.2500	8.2500	Percent	Percent			Percent
2	PERS - CLASS / 3202 / 3202	Percent	Percent			Percent	Percent	9.1240	9.3000	Percent
3	PERS RLR / 3802 / 3802	Percent	Percent			Percent	Percent	3.2790	3.1198	Percent
4	OASDI - CERT / 3301 / 3301	Percent	Percent			Percent	Percent			Percent
5	OASDI - CLASS / 3302 / 3302	Percent	Percent			Percent	Percent	6.2000	6.2000	Percent
6	Medicare - CERT / 3311 / 3311	Percent	Percent	1.4500	1.4500	Percent	Percent			Percent
7	Medicare - CLASS / 3312 / 3312	Percent	Percent			Percent	Percent	1.4500	1.4500	Percent
8	H&W - CERT / 3401 / 3401	Dollar	Dollar	8590.00	9525.00	Percent	Percent			Percent
9	H&W - CLASS / 3402 / 3402	Percent	Percent			Dollar	Dollar	7580.00	8365.00	Percent
10	Wkrs Comp - CERT / 3501 / 3501	Percent	Percent	1.0250	1.0320	Percent	Percent			Percent
11	Wkrs Comp - CLAS / 3502 / 3502	Percent	Percent			Percent	Percent	1.0250	1.0320	Percent
12	SUI - CERT / 3601 / 3601	Percent	Percent		0.5000	Percent	Percent			Percent
13	SUI - CLASS / 3601 / 3601	Percent	Percent			Percent	Percent		0.5000	Percent
14	/ /	Percent	Percent			Percent	Percent			Percent
15	/ /	Percent	Percent			Percent	Percent			Percent
16	/ /	Percent	Percent			Percent	Percent			Percent
17	/ /	Percent	Percent			Percent	Percent			Percent
18	/ /	Percent	Percent			Percent	Percent			Percent
19	/ /	Percent	Percent			Percent	Percent			Percent

Yr: 2006 Dist: 07 Site: 1 GS: W   2/8/2011   11:01:05 AM

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QCC Budget Development Part 2

BDE Load
Salary / Benefits

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QCC Budget Development / Pos Ctl Job Menu

Load Position Control Salaries to Budget Development Main Tab
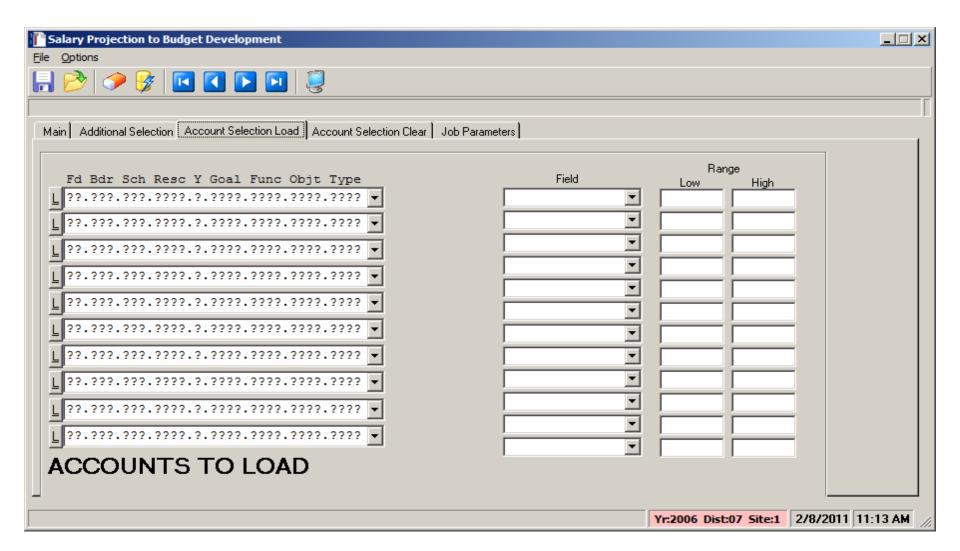
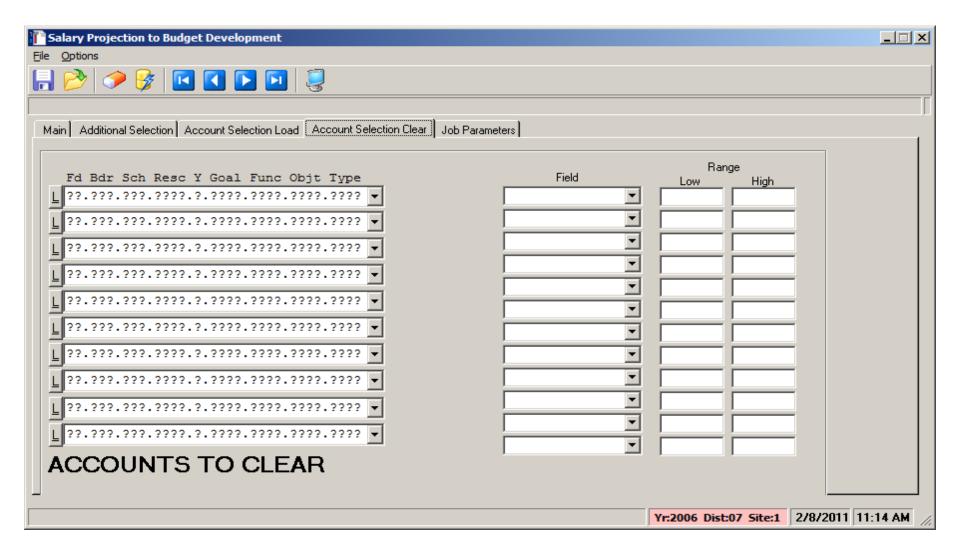# Load Position Control Salaries to Budget Development
Additional Tab

Load Position Control Salaries to Budget Development Accounts to Load Tab
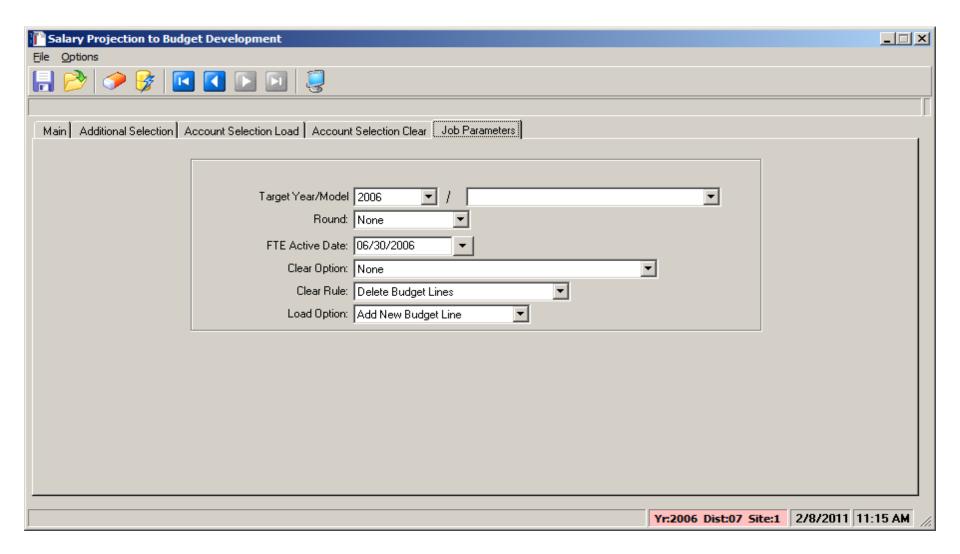
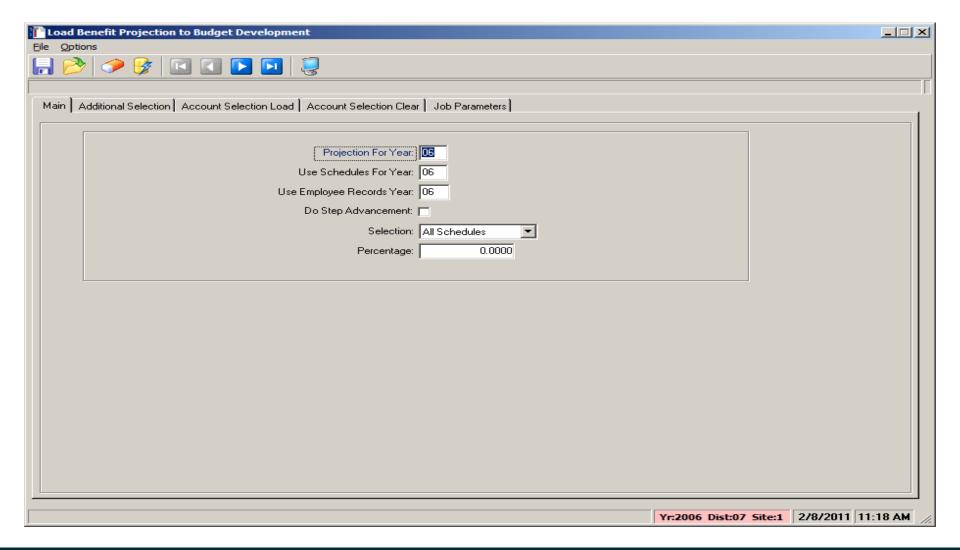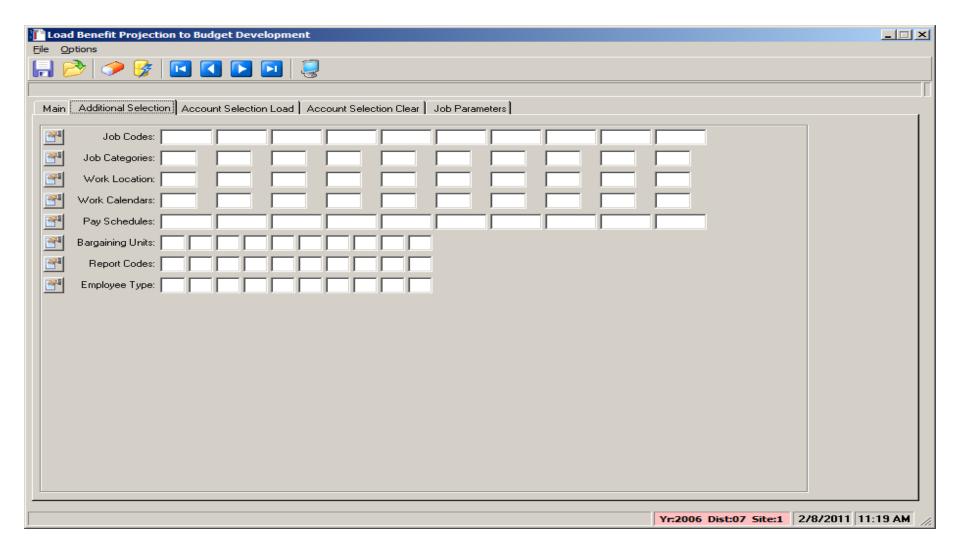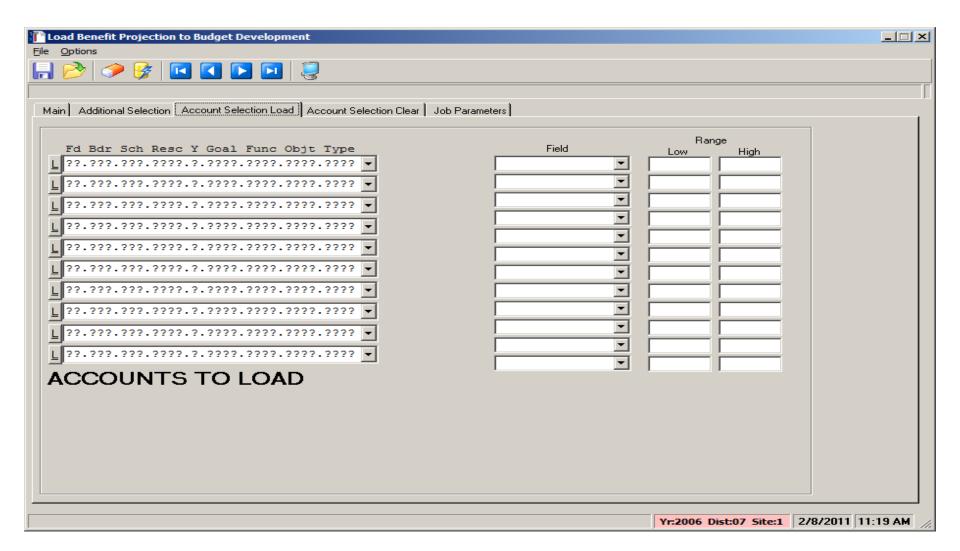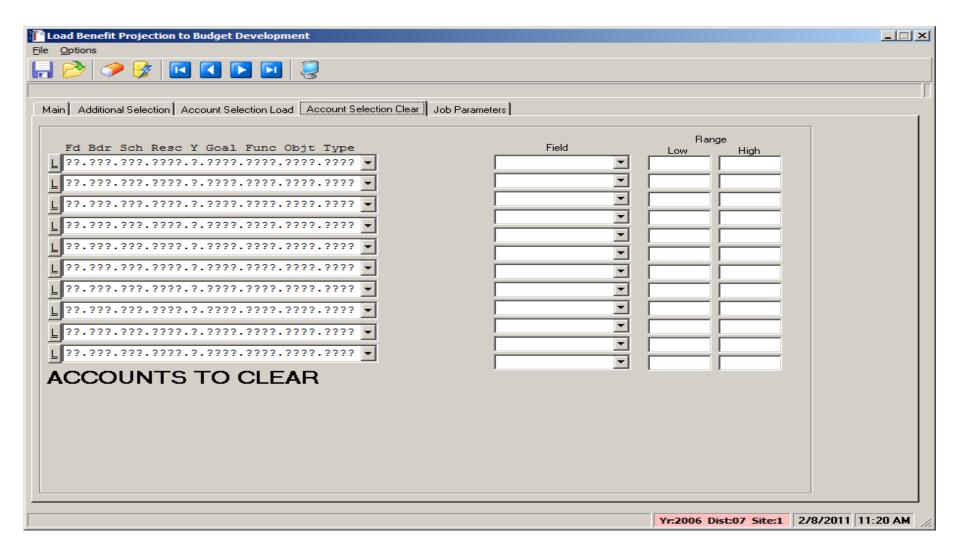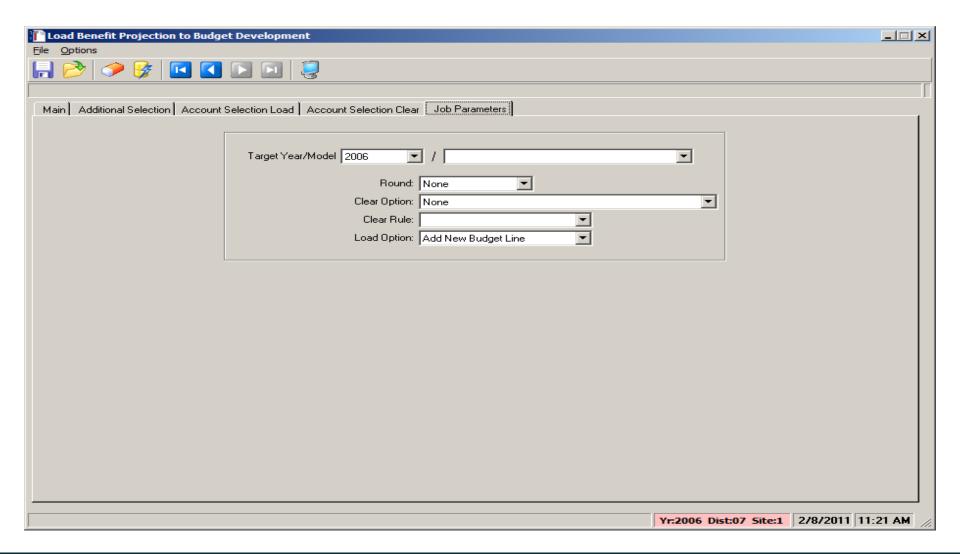# Load Position Control Salaries to Budget Development Accounts to Clear Tab

Load Position Control Salaries to Budget Development
Job Parameters Tab

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Load Position Control Benefits to Budget Development Main Tab

Load Position Control Benefits to Budget Development Additional Tab

Load Position Control Benefits to Budget Development Accounts to Load Tab

Load Position Control Benefits to Budget Development Accounts to Clear Tab

Load Position Control Benefits to Budget Development
Job Parameters Tab

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BDE Ending/Beginning Balances

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QCC Budget Development / Finance Job Menu

Copy Ending Balances to Budget Development
Main Tab

Copy Ending Balances to Budget Development Accounts Tab

Transfer Beginning Balances from Development to GL Main Tab

Transfer Beginning Balances from Development to GL Accounts Tab
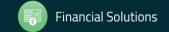
Transfer Beginning Balances from Development to GL CTBDE800
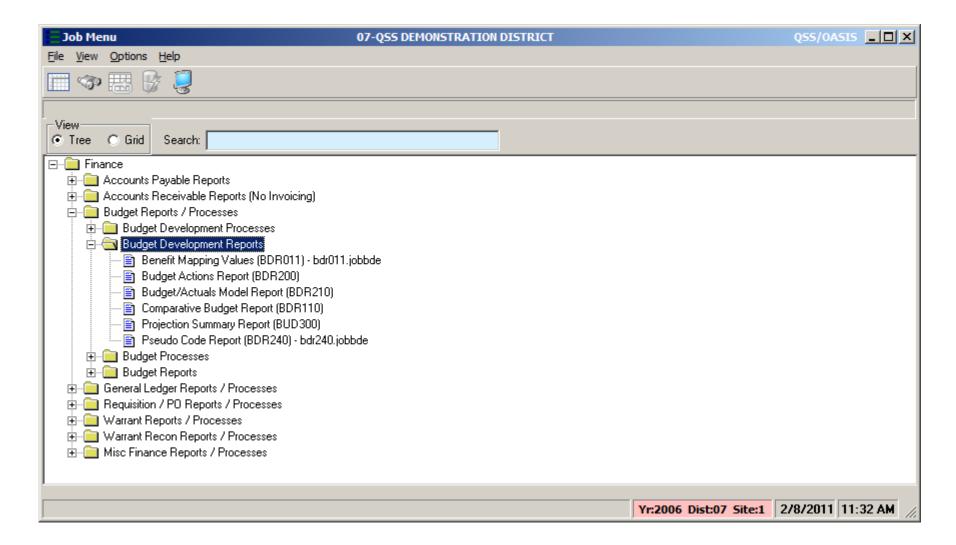
QCC Budget Development Part 2

BDE Reports

Budget Development Reports – Finance Job Menu

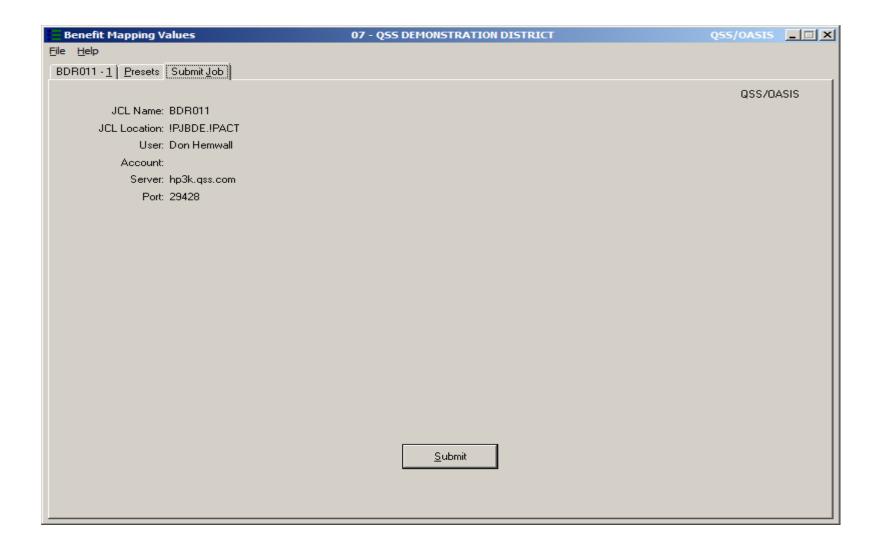# Benefit Mapping Values (BDR011) – Main Tab
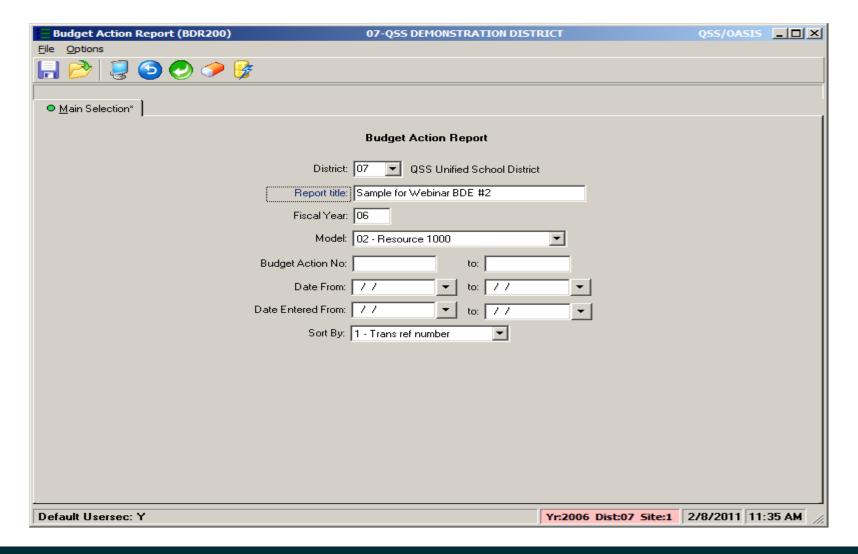
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Benefit Mapping Values (BDR011) – Submit Job Tab

Budget Actions Report (BDR200) – Main Tab

Budget/Actuals Model Report (BDR210) – Main Tab
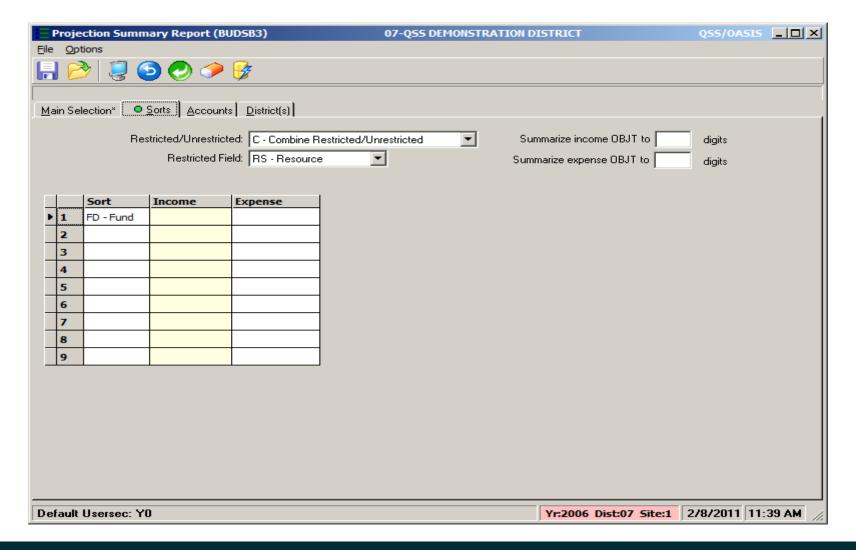
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Projection Summary Report (BUDSB3) – Main Tab

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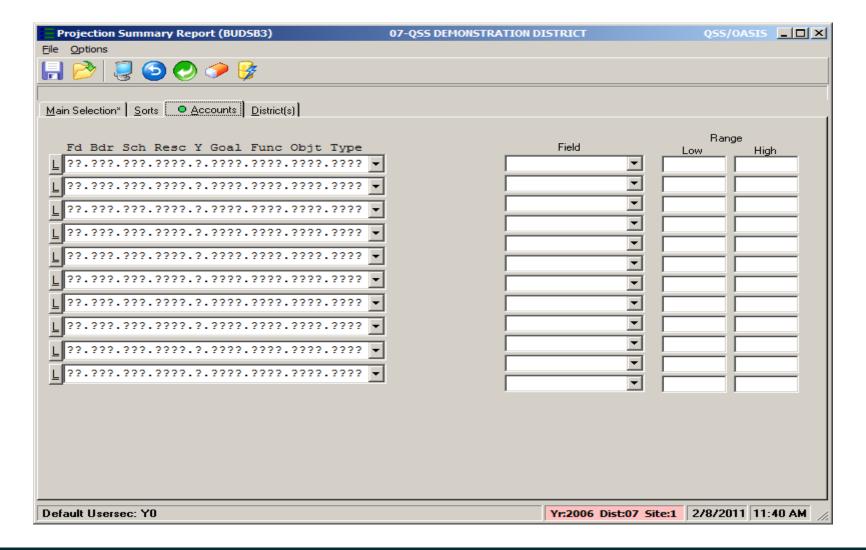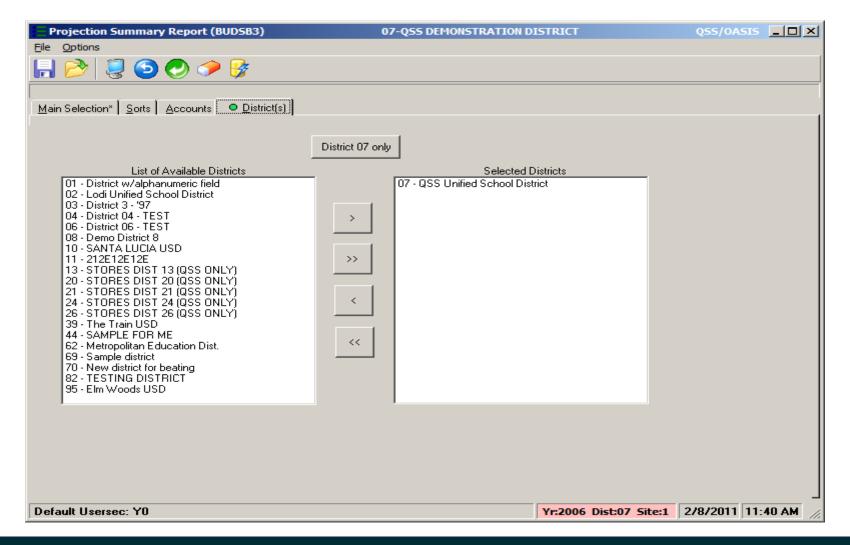
Projection Summary Report (BUDSB3) – Sorts Tab

Projection Summary Report (BUDSB3) – Accounts Tab
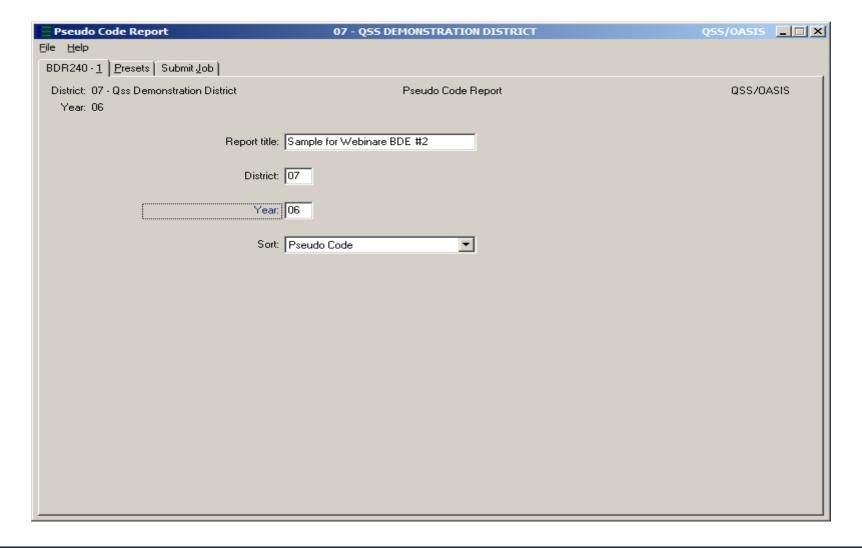
Projection Summary Report (BUDSB3) – District(s) Tab

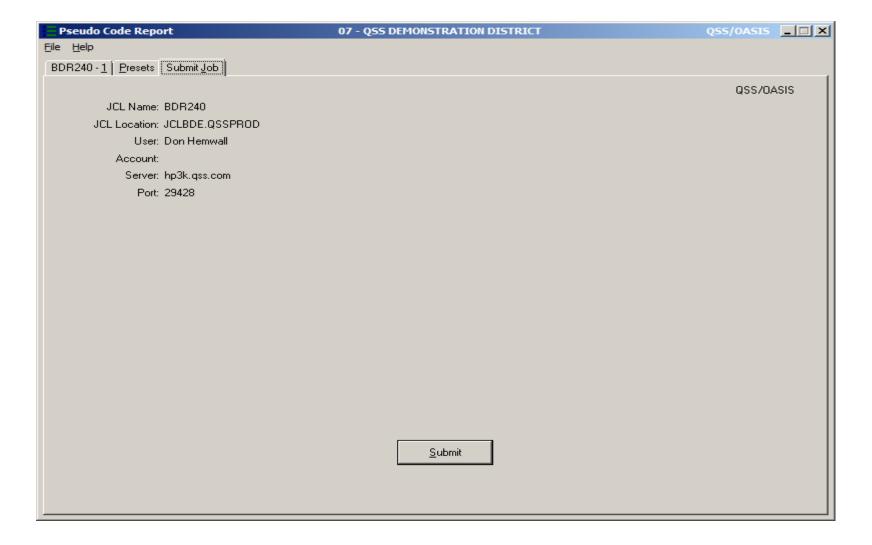# Pseudo Code Report (BDR240) – Main Tab

Pseudo Code Report (BDR240) – Submit Tab

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Budget Development #2 - Give Feedback

Date and Time (Pacific)	Workshop Title & Announcement Flyer Links	Sponsor, Workshop Type, Location	Presenter / Q/A for Webinars	QSSUG Member or HSS-sponsored Reg. Cost	QSSUG Non-Member Reg. Cost	Status (See Legend Below)
Thursday January 18, 2018 10am-12 Noon	**Budget Development #2** **(Advanced Topics)** Download flyer	HSS Webinar **Give Feedback**	Don Hemwall	$0.00	N/A	Open

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