



HARRIS
School Solutions

QSSUG

Finance/Personnel Committee

Seminar

April 27 & 28, 2020

HSS OASIS

Payroll

Payroll Cycles

- Customer defined Pay Schedules
- Pay WK, BW, SM, MO
- Can mix cycles on same payroll

Payments (Pay Lines)

- From position control
- Imported (timesheet update / sub-import in 'L')
- Manually entered / updated / copied / template
- Loaded from retro compute (PRT200/PRT300)

Mandatory Deductions

- On-line tax tables
- Customer defined profiles

Voluntary Deductions

- Manually entered
- Created from BMG
- Imported
- Copied (DEDCHD)

Direct Deposit

- One acct (checking/savings); w/wo pre-note
- Enhanced ACH in development (L only)
- Temporary holds
- Pre-payroll pre-note (custom by customer)
- Don't print stub flag

Deferred Pay

- Net pay deferred
- Gross adjustment
- Customer defined paid vs earned

VLD (Vendor) Payments

- Trailing warrants
- VLD payment system
- Both trailing and VLD payment
- EFT for trailing warrants

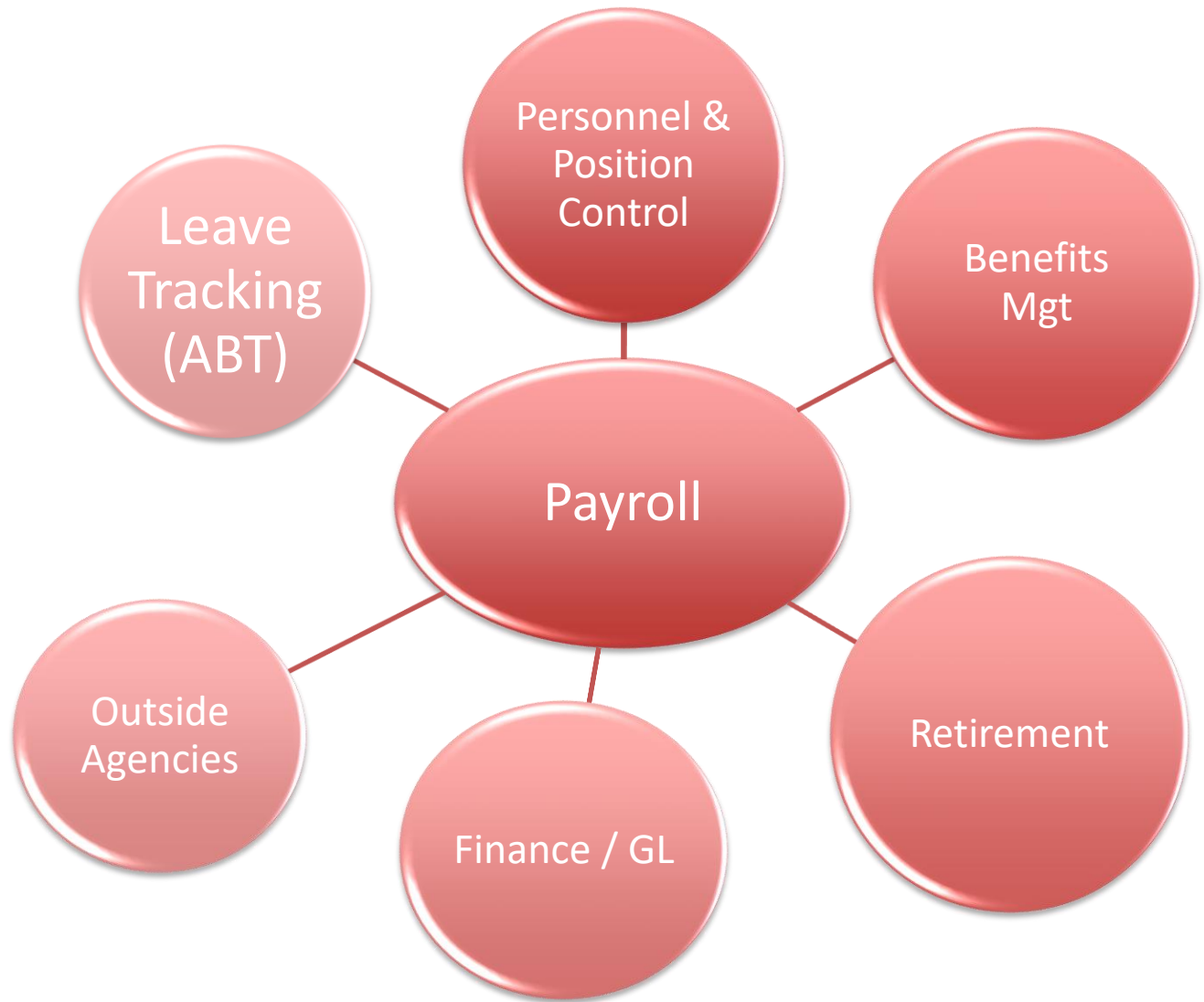
GL Interface

- Customer defined by FY
- Flexible labor and benefit rules
- Clearing account support for labor / benefits
- Cancels have full reversal

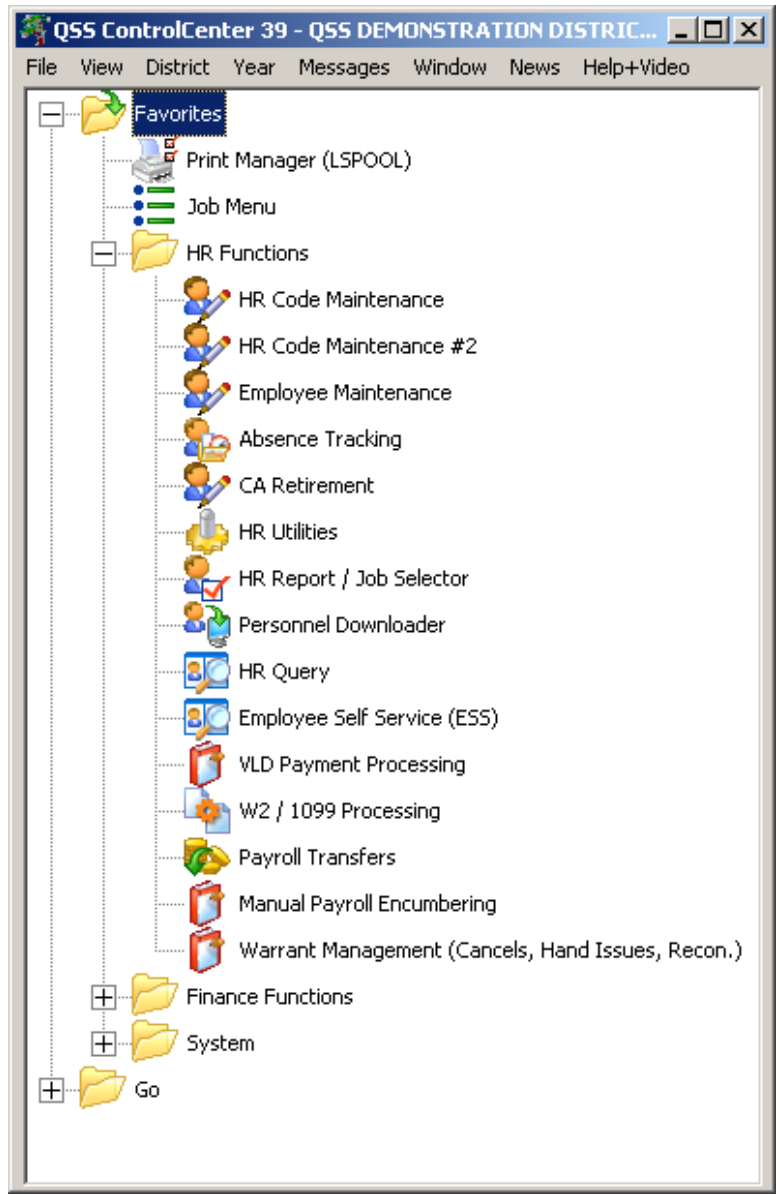
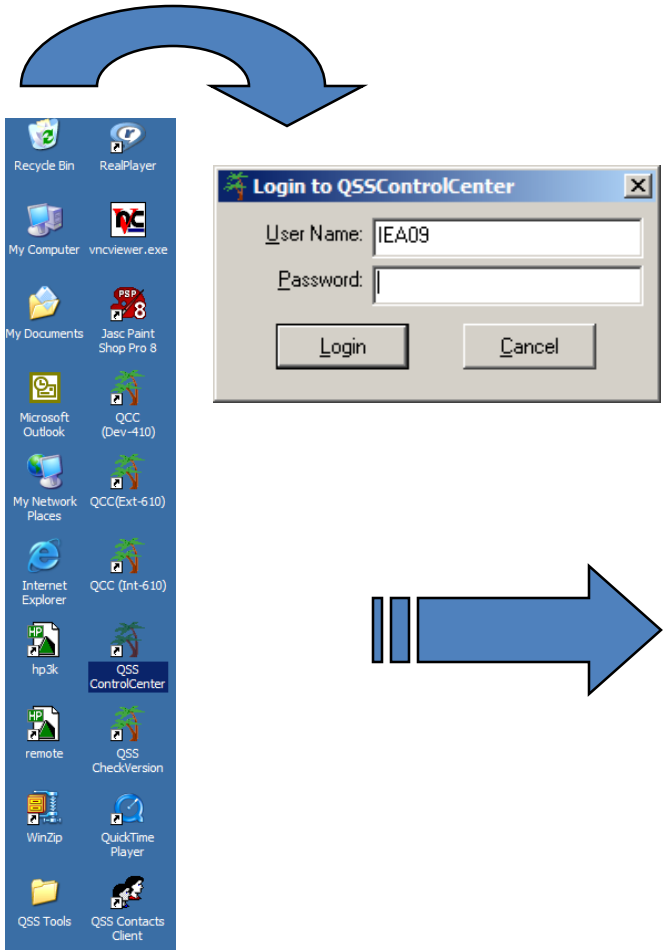
External Interfaces

- Retirement (PERS/STRS/Other states)
- Alternate Retirement Reporting
- TSA processing (TDS/etc.)
- Credit Union / etc.

QSS/OASIS System Integration



Accessing QCC/Payroll (Using Favorites)



QCC File | Settings...

QSS ControlCenter 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS (0.0.0)

File View District Year Messages Window News Help+Video

Print Screen F11
Settings Ctrl+S
 Show Status Ctrl+F12

Clear Non-QCC locally cached Master files (QSS Only)
 Clear locally cached Master files and Ex

Show User Files Window

System Maintenance
 Change Password
 Clear All Favorites

Exit
 Show XDS

Settings

Retain for next QCC logon? Warn at logon if different than default?

Add District: 39 - QSS DEMONSTRATION DISTRICT

Year: 08

Site: 0000

Show Latest Documentation, Links and Feedback every (days): *Never

Show Tooltip on QCC Menu Tree: Enable GO Menu

QCC Menu Tree Font Size: 09 Menu Tree Bold: QCC window always on top:

Show fiscal year color border: QCC Transparent level (40 = very light - 255 solid) *None

Seconds of inactivity before returning to transparent 4

Minimize QCC after launching a program:

Restore QCC after closing... any sub program
 only after last sub program
 don't restore

OK Cancel

HR Utilities
 HR Report / Jo
 Personnel Down
 HR Query
 Employee Self S
 VLD Payment P

Numeric Keypad/Auto Tab Global Settings
 Use +([Shift +]) to tab forward/backward
 Use Enter Key to Tab Forward
 Use / (slash) to tab backward
 Use * (Asterisk) to add new row
 Auto Tab at the end of entry fields

HRCM – Pay (County/District)

HR Code Maintenance 39 - QSS DEMONSTRATION DISTRICT QSS/OASTS

File View Options Help

Inspect

DI FY Name Code
39 2008

Code Range From - Code Range To

- Absence Tracking
- Benefits Management
- Master File Links
- Payroll (County)
 - Benefit Control (BCT/C)
 - Deduction Schedule (DS/C)
 - Pay Codes (PC/C)
 - Payroll Name (FYN/C)
 - Pay Schedules (PS/C)
 - Pay Types (PT/C)
 - Retirement Edits (RE/C)
 - Retirement Systems (RS/C)
 - Statutory Deduction Codes (SD/C)
 - Statutory Deduction Profiles (SP/C)
 - Vol-ded Frequency Codes (VF/C)
 - Voluntary Deductions (VD/C)
- Payroll (District)
 - Benefit Group Maps (GMAP)
 - Benefit H/w Maps (VMAP)
 - Benefit Object Maps (DMAP)
 - Bonus Codes (BC)
 - Control Groups (CG)
 - Deduction Rate Table (DR)
 - Deduction Rule Codes (PR)
 - Payroll Edit Rules (PE)
 - Payroll Profiles (PP)
 - Pending Retirement Status Codes (PN)
 - SMF Status Codes (SM)
- Personnel (County)
- Personnel (District)
- Position Control
- Retirement - CA
- Tax Tables (County)
- Tax Tables (District)

Yr:2008 Dist:39 Site:0 GS: W 5/4/2011 4:05 PM

HRCM – PC / Ret(CA) / Tax Tables

HR Code Maintenance 39 - Q55 DEMONSTRATION DISTRICT Q55/OASIS

File View Options Help

Inspect

- Absence Tracking
- Benefits Management
- Master File Links
- Payroll (County)
- Payroll (District)
- Personnel (County)
- Personnel (District)
- Position Control
 - Benefit Projected Rates (BPR)
 - District Authorized Positions/ENH (DAPN)
 - District Authorized Positions/STD (DAP)
 - Position Control Bonus Codes (PB)
 - Salary Schedules/ENH (SSN)
 - Salary Schedules/STD (SS)
 - Work Calendars (WC)
- Retirement - CA
 - Accumulator Limits (RTAL)
 - District Master File (RTDI)
 - Global Master File (RTGL/C)
 - Pay Schedule Controls (RTPS)
 - Pseudo Code Maps (RTPC/C)
 - PERS Rates (RTPE)
 - STRS Rates (RTST)
 - Retirement Group Files
 - District Master File by Group (RTDG)
 - Global Master File by Group (RTGG)
 - PERS Rates by Group (RTPG)
- Tax Tables (County)
 - California Ret. PERS (TT08/C)
 - California Ret. STRS (TT09/C)
 - California Retirement Setup (TT10/C)
 - California SDI (TT11/C)
 - California State Tax (TT06/C)
 - California SUI (TT07/C)
 - United States - Income Tax (TT01/C)
 - United States - QASDI/Medicare (TT03/C)
- Tax Tables (District)
 - California SUI by District (TT22)
 - Workers Compensation (TT05)

DI: 39 FY: 2008 Name: Code: Code Range From: Code Range To:

Yr:2008 Dist:39 Site:0 GS: W 5/4/2011 4:06 PM

HRCM #2 - Pos-CTL / Tax Tables

QSSNETHRMaint 39 - The Train USD QSS/OASIS

File View Options Help

Search tree for masterfiles

- Job Categories (JB)
- Job Codes (JC)
- Language Codes (LA)
- Locations (LOC)
- Location Org Level Fields (LO)
- Medical Codes (ME)
- Membership List (LM)
- PAF Actions (PF)
- PAF Categories (PA)
- Program of Graduation (PG)
- Refusal Reason (RR)
- Report Codes (RC)
- Seniority Class (SN)
- Skill Codes (SK)
- Subject Codes (SU)
- Termination Codes (TE)
- Test Master Codes (TM)
- Position Control
 - Benefit Projected Rates (BPR)
 - District Authorized Positions/ENH (DAPN)
 - District Authorized Positions/STD (DAP)
 - Position Control Bonus Codes (PB)
 - Salary Schedules/ENH (SSN)
 - Salary Schedules/STD (SS)
 - Work Calendars (WC)
- Retirement - CA
 - Tax Tables (County)
 - California Ret. PERS (TT08/C)
 - California Ret. STRS (TT09/C)
 - California Ret. STRS Historical Rates (TT23/C)
 - California Retirement Setup (TT10/C)
 - California SDI (TT11/C)
 - California State Tax (TT06/C)
 - California SUI (TT07/C)
 - United States - Income Tax (TT01/C)**
 - United States - OASDI/Medicare (TT03/C)
 - Tax Tables (District)
 - California SUI by District (TT22)
 - Workers Compensation (TT05)

DI FY Name Code

39 2008

From To

Code Range

United States - Income Tax County Master File (24 items)

Eff Date	Description	Audit Date	Audit ID
01/21/2011	test lois	01/03/2014	DA08
01/20/2010	Another taxing test eff 1/20	01/03/2014	MGR
01/19/2010	test for craigg	12/17/2010	DCDG
01/01/2010	FIT RATES FOR 2010	11/19/2010	DEAM
12/01/2009	FIT FOR 2010 W/12-1-09 DATE	01/04/2010	DA12
01/01/2009	FIT RATES FOR 2009	01/05/2010	DAPD
01/01/2008	FIT RATES FOR JANUARY 1, 2008	07/07/2009	DEAM
01/01/2007	FIT RATES FOR JANUARY 1, 2007	12/21/2006	ASIL
01/01/2006	FIT RATES FOR JANUARY 1, 2006	12/12/2005	NLUI
01/01/2005	FIT RATES FOR JANUARY 1, 2005	12/09/2004	NSPI
01/01/2004	FIT RATES FOR JANUARY 1, 2004	12/29/2003	NSPI
07/01/2003	FIT RATES FOR JULY 1,2003	06/09/2003	DDEN
01/01/2003	FIT RATES FOR 2003	12/26/2002	JHAS
01/01/2002	FIT RATES FOR 2002	01/02/2002	JHAS
07/01/2001	FIT RATES FOR 2001	07/31/2001	JHAS
01/01/2001	FIT RATES FOR 2001	02/04/2009	DCDG
01/01/2000	FIT RATES FOR 2000	12/08/2000	SWAL
01/01/1999	FIT RATES FOR 1999	12/01/1998	SWAL
01/01/1998	FIT RATES FOR 1998	12/22/1997	SWAL
01/01/1997	FIT RATES FOR 1997	12/23/1996	SWAL
01/01/1996	FIT RATES FOR 1996	12/21/1995	SWAL
01/01/1995	FIT RATES FOR 1995	12/03/2009	DCDG

Sample Payroll PAYNAM

Change Payroll Name 40 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Payroll Name Codes : 10: EOM

Fiscal Year : 10

Payroll Name : EOM

Cancel direct deposit (APD) ?

Ignore W4 special tax rule?

User-defined Field :

Print leave?

APD Class:

Regular
Supplemental

Pay Schedule 1 Pay Schedule 2 Pay Schedule 3 Pay Schedule 4 Deferred Pay Schedule 1 Schedule 2

Pay-Sch	Description	Pay Codes	10	11	12	20	21	22	30	31	32
EDM10	End of Month - 10 Pay		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EDM11D	End of Month - 11 Def		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
EDM12	End of Month - 12 Pay		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SUPP12	SUPPLEMENTAL		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Sample Pay Schedule

Change Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Change

Pay Schedules Codes : 08 : EOM12

Fiscal Year : 08

Pay Schedules Code : EOM12

Pay Schedules Name : 12 MONTH JULY - JUNE

Cycle : Monthly

Use Cycle for Tax

Class : Regular Supplemental

Edit Entry

Payroll 01 Deferred No Deferral (N) Start 07/02/2007 End 07/31/2007 Paid 07/31/2007

Days Hours Weeks Local Use

Payrolls : 12 Def Pay : 0000 - TESTING THE GDS Payback : 0000 - TESTING THE GDS

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	No Deferral (N)	7/2/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/4/2007	9/28/2007	9/28/2007			
04	No Deferral (N)	10/31/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/30/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/31/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/31/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/29/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/31/2008	3/31/2008	3/31/2008			
10	No Deferral (N)	4/30/2008	4/30/2008	4/30/2008			

Audit Information

ID: DAPX Date: 02/29/2012 Time: 01:24:38 PM

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:33 PM

Pay Schedule – Import Feature

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Import Pay Schedule Data Add

Pay Schedules Codes : 08 : EOM12
 Fiscal Year : 08
 Pay Schedules Code : SAMPLE
 Pay Schedules Name : SAMPLE FOR IMPORT DEMO

Cycle : Annual
 Use Cycle for Tax
 Class : Regular Supplemental

Edit Entry
 Payroll Deferred Start // End // Paid //
 Days Hours Weeks Local Use

Payrolls: Def Pay : 0000 - TESTING THE GDS Payback : 0000 - TESTING THE GDS

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
▶							

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:35 PM

Pay Schedule – Import Screen

Pay Schedule Import [minimize] [maximize] [close]

Option

[Help] [Refresh] [Cancel] [OK] [Grid] [Monitor]

Change

Fiscal Year: Pay Schedules:

Insert Location:

	Import	Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
▶									

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:35 PM

Pay Schedule – Select for Import

Pay Schedule Import

Option

Fiscal Year: 08 Pay Schedules: **10BB2 : 10 MO BEXONZJFMAMJ** Load

Insert Location: Bottom of Payroll Grid

Select All Unselect All

Import	Payroll	Deferred	St
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

CLSUPV : C/L WITH VOL-DEDS
 E10B06 : EOM 10MOS OFF-JUN,JUL DS-REG
 E10B07 : 10MOS OFF-JUL,AUG DS-REG
 E10B07 : 10MOS OFF-JUL,AUG NO ADD BEN
 E10R06 : EOM 10MOS REPAY-JUN DS-REG
 E10R07 : EOM 10MOS REPAY-JUL DS-REG
 E11B06 : EOM 11MOS OFF-JUN DS-REG
 E11B07 : EOM 11MOS OFF-JUL DS-REG







weeks

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:36 PM

Grid Populated...

Pay Schedule Import

Option

Change

Fiscal Year: Pay Schedules:

Insert Location:

Import	Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
Y	01	Benefits Only (B)	7/1/2007	7/31/2007	7/31/2007			
Y	02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
Y	03	No Deferral (N)	9/1/2007	9/30/2007	9/28/2007			
Y	04	No Deferral (N)	10/1/2007	10/31/2007	10/31/2007			
Y	05	No Deferral (N)	11/1/2007	11/30/2007	11/30/2007			
Y	06	No Deferral (N)	12/1/2007	12/31/2007	12/31/2007			
Y	07	No Deferral (N)	1/1/2008	1/31/2008	1/31/2008			
Y	08	No Deferral (N)	2/1/2008	2/29/2008	2/29/2008			
Y	09	No Deferral (N)	3/1/2008	3/31/2008	3/31/2008			
Y	10	No Deferral (N)	4/1/2008	4/30/2008	4/30/2008			
Y	11	No Deferral (N)	5/1/2008	5/31/2008	5/30/2008			

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:36 PM

Return Imported Rows...

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Pay Schedules Codes : 08 : EOM12 Cycle : Annual
 Fiscal Year : 08 Use Cycle for Tax
 Pay Schedules Code : SAMPLE Class : Regular Supplemental
 Pay Schedules Name : SAMPLE FOR IMPORT DEMO

Edit Entry
 Payroll 01 Deferred Benefits Only (B) Start 07/01/2007 End 07/31/2007 Paid 07/31/2007
 Days _____ Hours _____ Weeks _____ Local Use _____

Payrolls : 11 Def Pay : 0000 - TESTING THE GDS Payback : 0000 - TESTING THE GDS

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	Benefits Only (B)	7/1/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/1/2007	9/30/2007	9/28/2007			
04	No Deferral (N)	10/1/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/1/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/1/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/1/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/1/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/1/2008	3/31/2008	3/31/2008			
10	No Deferral (N)	4/1/2008	4/30/2008	4/30/2008			

Yr:2008 Dist:39 Site:0 GS: W 3/3/2012 4:36 PM

Pay Schedule From Last FY

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Pay Schedules Codes : 09 : EDM11 Cycle : Annual

Fiscal Year : 09 Use Cycle for Tax

Pay Schedules Code : EDM11X Class : Regular Supplemental

Pay Schedules Name : SAMPLE 11 W/ REFUND

Edit Entry

Payroll 01 Deferred No Deferral (N) Start 07/01/2007 End 07/31/2007 Paid 07/31/2007

Days _____ Hours _____ Weeks _____ Local Use _____

Payrolls : 11 Def Pay : 0000 - NO DEDUCTION ASSIGNED Payback : 0000 - NO DEDUCTION ASSIGNED

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	No Deferral (N)	7/1/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/1/2007	9/30/2007	9/28/2007			
04	No Deferral (N)	10/1/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/1/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/1/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/1/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/1/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/1/2008	3/31/2008	3/30/2008			
10	No Deferral (N)	4/1/2008	4/30/2008	4/30/2008			
11	No Deferral (N)	5/1/2008	5/31/2008	5/30/2008			
12	Refund (R)	6/1/2008	6/30/2008	6/27/2008			

Advance Dates Option...



Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

- Save F9
- Cancel/Close F12**
- Delete Record Ctrl+F8
- First Code Shift+F5
- Previous Code F5
- Next Code F6
- Last Code Shift+F6
- Go To Open View Record Ctrl+I
- Go To Open Add Record Ctrl+A
- Go To Open Update Record Ctrl+H
- Clear Data Shift+F1
- Add Entry
- Delete Entry
- Import Pay Schedule Data
- Advance Dates**
- Print Screen F11

Cycle: Annual
 Use Cycle for Tax
 Class: Regular Supplemental

Start: 07/01/2007 End: 07/31/2007 Paid: 07/31/2007

Hours: Weeks: Local Use:

Payback: 0000 - NO DEDUCTION ASSIGNED

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
01	No Deferral (N)	7/1/2007	7/31/2007	7/31/2007			
02	No Deferral (N)	8/1/2007	8/31/2007	8/31/2007			
03	No Deferral (N)	9/1/2007	9/30/2007	9/28/2007			
04	No Deferral (N)	10/1/2007	10/31/2007	10/31/2007			
05	No Deferral (N)	11/1/2007	11/30/2007	11/30/2007			
06	No Deferral (N)	12/1/2007	12/31/2007	12/31/2007			
07	No Deferral (N)	1/1/2008	1/31/2008	1/31/2008			
08	No Deferral (N)	2/1/2008	2/29/2008	2/29/2008			
09	No Deferral (N)	3/1/2008	3/31/2008	3/30/2008			
10	No Deferral (N)	4/1/2008	4/30/2008	4/30/2008			
11	No Deferral (N)	5/1/2008	5/31/2008	5/30/2008			
12	Refund (R)	6/1/2008	6/30/2008	6/27/2008			

After Advancing Dates...

Add Pay schedule 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Pay Schedules Codes: 09 : EDM11 Cycle: Annual

Fiscal Year: 09 Use Cycle for Tax

Pay Schedules Code: EOM11X Class: Regular Supplemental

Pay Schedules Name: SAMPLE 11 W/ REFUND

Edit Entry

Payroll 01 Deferred No Deferral (N) Start 07/01/2007 End 07/31/2007 Paid 07/31/2007

Days _____ Hours _____ Weeks _____ Local Use _____

Payrolls : 11 Def Pay : 0000 - NO DEDUCTION ASSIGNED Payback : 0000 - NO DEDUCTION ASSIGNED

Payroll	Deferred	Start	End	Paid	Days	Hours	Weeks
▶ 01	No Deferral (N)	7/1/2008	7/31/2008	7/31/2008			
02	No Deferral (N)	8/1/2008	8/31/2008	8/29/2008			
03	No Deferral (N)	9/1/2008	9/30/2008	9/26/2008			
04	No Deferral (N)	10/1/2008	10/31/2008	10/31/2008			
05	No Deferral (N)	11/1/2008	11/30/2008	11/28/2008			
06	No Deferral (N)	12/1/2008	12/31/2008	12/31/2008			
07	No Deferral (N)	1/1/2009	1/31/2009	1/30/2009			
08	No Deferral (N)	2/1/2009	2/28/2009	2/27/2009			
09	No Deferral (N)	3/1/2009	3/31/2009	3/30/2009			
10	No Deferral (N)	4/1/2009	4/30/2009	4/30/2009			
11	No Deferral (N)	5/1/2009	5/31/2009	5/29/2009			
12	Refund (R)	6/1/2009	6/30/2009	6/26/2009			

Statutory Deductions

Change Statutory Deduction Codes 40 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Change

Statutory Deduction			Statutory Deduction			Statutory Deduction		
Code	Name	Ref	Code	Name	Ref	Code	Name	Ref
1. FIT	FEDERAL TAX	0100	2. FITS	FEDERAL-SUP	0110	3. SIT	STATE TAX	0200
4. SITS	STATE-SUP	0210	5. NRF	NON-RPT-FIT	0120	6. NRS	NON-RPT-SIT	0220
7. OASD	OASDI	0600	8. MEDI	MEDICARE	0700	9. STRS	CAL-STRS-RET	1100
10. UPER	CAL-PERS-UNM	1210	11. PERS	CAL-PERS-MOD	1200	12. PERO	RP/ONLY-PERS	1211
13. STRO	RP/ONLY-STRS	1101	14. PMRO	RP/ONLY-PERM	1201	15. IGF	IG FED TAXES	1400
16. IGFS	IG SUP FED	1410	17. IGFX	IG NOT FED	1430	18. IGS	IG STAT TAXS	1500
19. IGSS	IG SUP STATE	1510	20. IG SX	IG NOT STATE	1530	21. IGA	IG ALL TAXS	1540
22. FISA	FIT-ADDBACK	0130	23. SISA	SIT-ADDBACK	0230	24.		
25.			26.			27.		
28.			29.			30.		

Audit Information

ID: QIMP Date: 01/31/2009 Time: --

Yr:2010 Dist:40 Site:0 3/8/2010 6:13 AM

Stat-Ded Profile

Change Statutory Deduction Profiles 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Profile Names: TPBF: TAXES, PERS, B/O, FICA

Profile Name: TPBF

Description: TAXES, PERS, B/O, FICA

Where is this profile used? C = Pay Comute, D = Deduction (RFU)

Statutory-Deduction	Opt	Cy	Rate	Statutory-Deduction	Opt	Cy	Rate
1. FIT - FEDERAL TAX			0.0000	2. SIT - STATE TAX			0.0000
3. PERS - CAL-PERS-REG	03		0.0000	4. OASD - OASDI			0.0000
5. MEDI - MEDICARE			0.0000	6.			
7.				8.			
9.				10.			
11.				12.			
13.				14.			
15.				16.			
17.				18.			
19.				20.			

Audit Information

ID: HCNV Date: 02/09/1998 Time: --

Yr:2008 Dist:39 Site:0 GS: W 4/23/2012 1:23 PM

Retirement Edits List

HR Code Maintenance 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File View Options Help

Inspect

DI FY Name Code
39 2008

Code Range From Code Range To

Retirement Edits County Master File

RS	Ac	Pc	Cc	Audit Date	Audit ID
01-36-00-06				04/17/2006	DA06
01-36-01-01				07/18/2008	DA02
01-36-01-03				06/19/2006	DA02
01-36-02-01				02/09/1998	HCNV
01-36-02-03				02/09/1998	HCNV
01-36-03-01				10/10/2006	DA02
01-36-03-03				11/07/2006	DA02
01-44-00-03				11/07/2006	DA02
01-44-00-09				03/20/2006	PGMR
01-44-04-01				02/09/1998	HCNV
01-44-04-03				02/09/1998	HCNV
01-44-08-01				02/09/1998	HCNV
01-44-08-03				02/09/1998	HCNV
01-45-00-01				02/09/1998	HCNV
01-45-00-03				11/07/2006	DA02
01-45-00-09				02/09/1998	HCNV
01-45-04-09				02/09/1998	HCNV
01-45-08-09				02/09/1998	HCNV
01-47-00-01				02/09/1998	HCNV
01-47-00-09				02/09/1998	HCNV
01-47-01-01				05/30/2008	DEAM
01-47-01-03				02/09/1998	HCNV
01-47-01-05				02/09/1998	HCNV
01-47-02-01				02/09/1998	HCNV

Yr:2008 Dist:39 Site:0 GS: W 2/14/2011 5:04 AM

Retirement Edit (STRS)

Change Retirement edits 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Selected Field: 01-57-01-03

RS: 01 - CERTIFICATED RETIREMENT SYSTEM Ac: 57 Pc: 01 Cc: 03

Statutory Deduction Codes

1. STRS - CAL-STRS-RET	5.
2.	6.
3.	7.
4.	

Audit Information

ID: HCNV Date: 02/09/1998 Time: 12:00:00 AM

Yr:2008 Dist:39 Site:0 GS: W 2/14/2011 5:04 AM

Retirement Edit (PERS)

Change Retirement edits 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Selected Field : 02-08-01-01

Change

RS : 02 - CLASSIFIED RETIREMENT Ac : 08 Pc : 01 Co : 01

Statutory Deduction Codes

1. PERS - CAL-PERS-REG	5.
2.	6.
3.	7.
4.	

Audit Information

ID: DAPD Date: 06/09/2010 Time: 04:28:24 PM

Yr:2008 Dist:39 Site:0 GS: W 2/14/2011 5:05 AM

Payroll Bonus Codes (ENH Only)

Change Bonus Code Values 40 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Code Value: 10: ADVDEG

Year: 10 Code Value: ADVDEG

Name: ADVANCED DEGREE STIPEND

Abbr: ADVDEG

Stub Name: ADVDEG

D / P Flag: Dollar Bonus Amount: 0.00

Use FTE in Bonus Calculation?:

Pay / Ret Flag:

Bonus Rate Type: Lump s

Manually Enter Amount:

Loaded from Position Control:

Retirement PC:

Retirement CC:

RFU Flag-09:

RFU Flag-10:

Change

Yr:2010 Dist:40 Site:0 3/8/2010 6:12 AM

Voluntary Deduction

Change Voluntary Deductions 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

Options

Change

0030 : Blue Shield

Vol-Ded Code : 0030

Name : Blue Shield

Abbr : BlueShld

Payee Name : Blue Shield

Address :

Line 2 :

Line 3 :

City : State : -- Zip :

Class : 01 Global Default Subjectivity :

Other vol-ded number for payment : Benefit Mapping Group :

Payment Cycle : N VLD Override Processing Rule :

VLD System will print separate checks for each district/vol-ded

Audit Information

ID: Date: 12/31/1899 Time: --

Yr:2008 Dist:39 Site:0 GS: W 4/23/2012 1:24 PM

USERSEC Update: VDUPDT

- New feature to control allowable values in global subjectivity dropdown by vol-ded code range (type)
- Byte 41 – Set to Y to enable defining allowable values in dropdown
- Bytes 42-46: allowed values for 1-7999
- Bytes 47-51: allowed values for 8xxx
- Bytes 52-56: allowed values for 9xxx

HR Code Maint#2 (Tax Tables)

HR Code Maintenance 2 39 - The Train USD QSS/OASIS

File View Options Help

Inspect

- [-] Absence Tracking
- [-] Personnel
- [-] Payroll
 - [-] Pay Codes (PC/C)
 - [-] Payroll Name (PYN/C)
 - [-] Pay Schedules (PS/C)
 - [-] Pay Types (PT/C)
 - [-] Retirement Systems (RS/C)
 - [-] Retirement Edits (RE/C)
 - [-] Payroll Profiles (PP)
 - [-] Statutory Deduction
 - [-] Deduction Schedule (DS/C)
 - [-] Deduction Rate Table (DR)
 - [-] Bonus Codes (BC)
 - [-] Payroll Edit Rules (PE)
 - [-] Deduction Rule Codes (PR)
 - [-] SMF Status Codes (SM)
 - [-] Pending Retirement Status Codes (PN)
 - [-] Vol-ded Frequency Codes (VF/C)
 - [-] Voluntary Deductions (VD/C)
 - [-] Benefit Control (BCT/C)
 - [-] Benefit Object Maps (OMAP)
 - [-] Benefit H/W Maps (VMAP)
 - [-] Benefit Group Maps (GMAP)
 - [-] Tax Tables
 - [-] Federal Income Tax (TT01/C)
 - [x] QASDI/Medicare (TT03/C)
 - [x] Workers Compensation (TT05)
 - [x] State Tax California (TT06/C)
 - [x] SUI California (TT07/C)
 - [x] PERS California (TT08/C)
 - [x] STRS California (TT09/C)
 - [x] California Retirement Setup (TT10/C)
 - [x] California State Disability Insurance (TT11/C)
- [-] Position Control
- [-] Master File Links
- [-] Benefits Management
- [-] Retirement - CA

DI FY Name Code

39 2008

From To

Code Range

Federal Income Tax County Master File (17 items)

Eff Date	Description	Audit Date	Audit ID
1/1/2008	FIT RATES FOR JANUARY 1, 2008x	2/6/2009	DAPD
1/1/2007	FIT RATES FOR JANUARY 1, 2007	12/21/2006	ASIL
1/1/2006	FIT RATES FOR JANUARY 1, 2006	12/12/2005	NLUI
1/1/2005	FIT RATES FOR JANUARY 1, 2005	12/9/2004	NSPI
1/1/2004	FIT RATES FOR JANUARY 1, 2004	12/29/2003	NSPI
7/1/2003	FIT RATES FOR JULY 1,2003	6/9/2003	DDEN
1/1/2003	FIT RATES FOR 2003	12/26/2002	JHAS
1/1/2002	FIT RATES FOR 2002	1/2/2002	JHAS
7/1/2001	FIT RATES FOR 2001	7/31/2001	JHAS
1/1/2001	FIT RATES FOR 2001	2/4/2009	DCDG
1/1/2000	FIT RATES FOR 2000	12/8/2000	SWAL
1/1/1999	FIT RATES FOR 1999	12/1/1998	SWAL
1/1/1998	FIT RATES FOR 1998	12/22/1997	SWAL
1/1/1997	FIT RATES FOR 1997	12/23/1996	SWAL
1/1/1996	FIT RATES FOR 1996	12/21/1995	SWAL
1/1/1995	FIT RATES FOR 1995	12/14/1994	SWAL
1/1/1994	FIT RATES FOR 1994x	2/4/2009	DAPD
*			

Yr: 2008 Dist: 39 Site: 0 2/28/2009 4:46:47 PM

Federal Tax Tables

Federal Income Tax (TT01) 98 - Trailway Community Schools QSS/OASIS

File Options

Payroll Tax Rate Maintenance
Federal Income Tax

30 records
01/01/2020 : FEDERAL 01/01/2020

Effective Date 01/01/2020 Description FEDERAL 01/01/2020

Amount for one Withholding allowance 4,300.00 (Annual)

Supplemental tax rate 22.00%

EIC Withholding SINGLE pre-2020 W4 Withholding MARRIED pre-2020 W4 Withholding SINGLE Withholding MARRIED Withholding HEAD OF HOUSEHOLD Non-Resident Alien New EIC

Percentage Method of Withholding (Annual Payroll Period)

(a) SINGLE person (including head of household)

Wages The amount of income tax to withhold is:

Not over	3,800		\$0		
Over-	3,800	But not over-	13,675		of excess over-
				10.00%	3,800
	13,675		43,925	987.00 plus 12.00%	13,675
	43,925		89,325	4,617.50 plus 22.00%	43,925
	89,325		167,100	14,605.50 plus 24.00%	89,325
	167,100		211,150	33,271.50 plus 32.00%	167,100
	211,150		522,200	47,367.50 plus 35.00%	211,150
	522,200		9,999,999	156,235.00 plus 37.00%	522,200
	0		0	0.00 plus .00%	0
	0		0	0.00 plus .00%	0

Yr: 2020 Dist: 98 Site: 00 GS: W 4/25/2020 9:18:47 AM

Federal Tax Tables

Federal Income Tax (TT01) 98 - Trailway Community Schools QSS/OASIS

File Options

Payroll Tax Rate Maintenance
Federal Income Tax

30 records
01/01/2020 : FEDERAL 01/01/2020

Effective Date 01/01/2020 Description FEDERAL 01/01/2020

Amount for one Withholding allowance 4,300.00 (Annual)

Supplemental tax rate 22.00%

EIC Withholding SINGLE pre-2020 W4 Withholding MARRIED pre-2020 W4 Withholding SINGLE Withholding MARRIED Withholding HEAD OF HOUSEHOLD Non-Resident Alien New EIC

Standard Withholding Rate Schedules

(b) MARRIED person

Wages The amount of income tax to withhold is:

Not over 11,900 \$0

Over-	But not over-		plus	%	of excess over-
11,900	31,650			10.00%	11,900
31,650	92,150	1,975.00		12.00%	31,650
92,150	182,950	9,235.00		22.00%	92,150
182,950	338,500	29,211.00		24.00%	182,950
338,500	426,600	66,543.00		32.00%	338,500
426,600	633,950	94,735.00		35.00%	426,600
633,950	9,999,999	167,307.50		37.00%	633,950
0	0	0.00		.00%	0
0	0	0.00		.00%	0

Form W-4, Step 2, Checkbox, Withholding Rate Schedules

(b) MARRIED person

Wages The amount of income tax to withhold is:

Not over 12,400 \$0

Over-	But not over-		plus	%	of excess over-
12,400	22,275			10.00%	12,400
22,275	52,525	987.50		12.00%	22,275
52,525	97,925	4,617.50		22.00%	52,525
97,925	175,700	14,805.50		24.00%	97,925
175,700	219,750	33,271.50		32.00%	175,700
219,750	323,425	47,367.50		35.00%	219,750
323,425	9,999,999	83,653.75		37.00%	323,425
0	0	0.00		.00%	0
0	0	0.00		.00%	0

Yr: 2020 Dist: 98 Site: 00 GS: W 4/25/2020 9:20:40 AM

OASDI/Medicare Tax Tables

OASDI/Medicare (TT03) 98 - Trailway Community Schools QSS/OASIS

File Options

Change

Payroll Tax Rate Maintenance
OASDI/Medicare

24 records

01/01/2019 : OASDI/MEDICARE 01/01/2019

Effective Date	Description
01/01/2019	OASDI/MEDICARE 01/01/2019

OASDI (Social Security) Rates and Limits

OASDI tax rate employee: 6.20%

OASDI tax rate employer: 6.20%

OASDI buyout rate: % (Optional)

Maximum wages subject to OASDI: 132,900.00

MEDICARE Rates and Limits

MEDICARE tax rate employee: 1.45%

MEDICARE tax rate employer: 1.45%

MEDICARE buyout rate: % (Optional)

Maximum wages subject to MEDICARE: 999,999.99

Base wages for +MEDICARE: 200,000.00 <wages above this value subject to +MEDICARE>

+MEDICARE tax rate employee: .90%

+MEDICARE tax rate employer: .00% (Not used. Set to 0.00)

+MEDICARE buyout rate: % (Optional)

Yr: 2020 Dist: 98 Site: 00 GS: W 4/25/2020 9:22:06 AM

CA State Tax Tables

State Tax California (TT06) 98 - Trailway Community Schools QSS/OASIS

File Options

Payroll Tax Rate Maintenance
California State Income Tax

28 records

01/01/2019 : STATE 01/01/2019

Effective Date 01/01/2019 Description STATE 01/01/2019

Supplemental tax rate € . 60 %

Tables 1/2, 3/4 Method B SINGLE Method B MARRIED Method B Head of Household

Tables 1/2 - Low Income Exemption Table / Estimated Deduction Table (Annual)

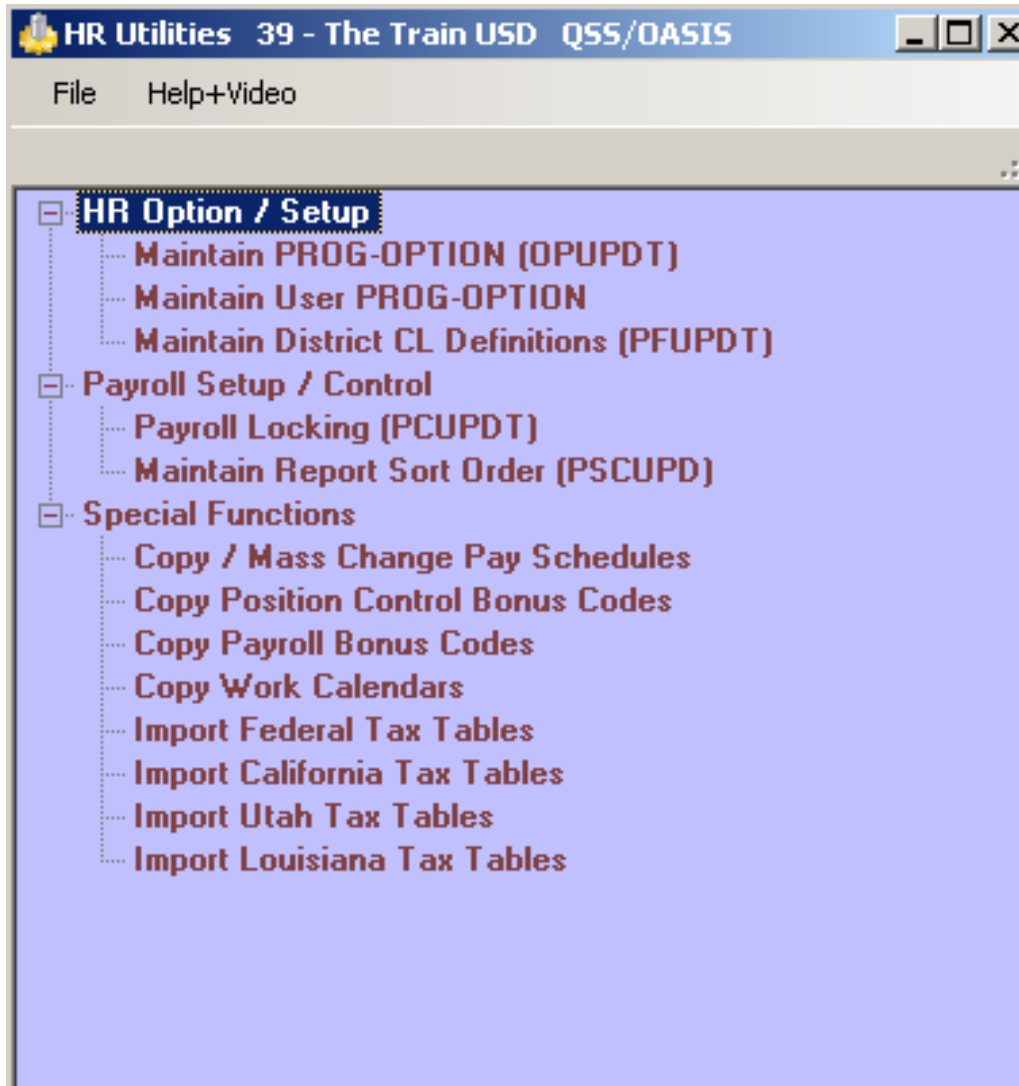
Single:	14,573.00
Married with '0' or '1' allowance:	14,573.00
Married with '2' or more allowances:	29,146.00
Unmarried head of household:	29,146.00
Amount for '1' additional allowance:	1,000.00

Tables 3/4 - Standard Deduction Table / Personal Exemption Credit (Annual)

Single:	4,401.00
Married with '0' or '1' allowance:	4,401.00
Married with '2' or more allowances:	8,802.00
Unmarried head of household:	8,802.00
Amount of credit for '1' allowance:	129.80

Yr: 2020 Dist: 98 Site: 00 GS: W 4/25/2020 9:23:04 AM

HR Utilities



Copy Payroll Bonus Codes

Copy Payroll Bonus Codes 39 - The Train USD QSS/OASIS

File Options

Save Save and Close Close

From FY: 2010 To FY: 2012

Single District: 39 Add Remove

District Range: Add Remove

Add All Remove All

Merge data, don't overwrite duplicates Merge data, overwrite duplicates Replace All Clear Option

District	FY 2010 Count	FY 2012 Count	Duplicate Count	Option	Lookup	Lookup
07 - QSS UNIFIED SCHOOL DISTRICT	0	0	0	No copy	Duplicates	All
24 - QSS Testing District	0	0	0	No copy	Duplicates	All
26 - QSS Testing District	0	0	0	No copy	Duplicates	All
38 - QSS Test District	0	0	0	No copy	Duplicates	All
39 - The Train USD	7	0	0	No copy	Duplicates	All
57 - SMARTVILLE UNIFIED SAMPLE	0	0	0	No copy	Duplicates	All
65 - QSS Documentation District	0	0	0	No copy	Duplicates	All
66 - SUBSTITUTE POOL	0	0	0	No copy	Duplicates	All
80 - ORANGE	0	0	0	No copy	Duplicates	All
82 - TESTING DISTRICT #82	0	0	0	No copy	Duplicates	All
99 - QSS Woodland Test District	0	0	0	No copy	Duplicates	All

Lookup Data for District

Copy Payroll Bonus Codes 39 - The Train USD QSS/OASIS

File Options

Close

39 - The Train USD

	FY 2010	FY 2012	Comparison		Code	Name	D/P	Bonus Amount	Use FTE	Ret Load	Bonus Rate	Manually Enter
	✓	✗			DEGGJ	DEGREE GJ	Dollar	\$5.00	No		Annual	No
	✓	✗			PDMVAC	PER DIEM IN LIEU OF VACATION	Dollar	\$0.00	No	Separate	Lump sum	No
	✓	✗			MANBON	MANUAL BONUS	Dollar	\$0.00	No		Lump sum	Yes
	✓	✗			DPTSTP	DEPARTMENT HEAD STIPEND	Dollar	\$20.00	No		Lump sum	No
	✓	✗			LONG	LONGEVITY	Dollar	\$0.00	No	Separate	Lump sum	No
	✓	✗			SDCRSP	SPECIAL DAY/RESOURCE TEACHER	Dollar	\$0.00	No	Separate	Lump sum	Yes
	✓	✗			SSDEG	DEGREES FROM SALARY SCHEDULE	Dollar	\$0.00	No	Separate Same Base	Lump sum	Yes

Copy Options

Copy Payroll Bonus Codes 39 - The Train USD QSS/OASIS

File Options

Save Save and Close Close

From FY: 2010 To FY: 2012

Single District: 39 Add Remove

District Range: - Add Remove

Add All Remove All

Merge data, don't overwrite duplicates Merge data, overwrite duplicates Replace All Clear Option

District	FY 2010 Count	FY 2012 Count	Duplicate Count	Option	Lookup	Lookup
07 - QSS UNIFIED SCHOOL DISTRICT	0	0	0	No copy	Duplicates	All
24 - QSS Testing District	0	0	0	No copy	Duplicates	All
26 - QSS Testing District	0	0	0	No copy	Duplicates	All
38 - QSS Test District	0	0	0	No copy	Duplicates	All
▶ 39 - The Train USD	7	0	0	No copy	Duplicates	All
57 - SMARTVILLE UNIFIED SAMPLE	0	0	0	No copy	Duplicates	All
65 - QSS Documentation District	0	0	0	Merge data, don't overwrite duplicates	Duplicates	All
66 - SUBSTITUTED POOL	0	0	0	Merge data, overwrite duplicates	Duplicates	All
80 - ORANGE	0	0	0	Replace all	Duplicates	All
82 - TESTING DISTRICT #82	0	0	0	No copy	Duplicates	All
99 - QSS Woodland Test District	0	0	0	No copy	Duplicates	All

Save (Copy)

Copy Payroll Bonus Codes 39 - The Train USD QSS/DASIS

File Options

Save Save and Close Close

Update Successful.

From FY: 2010 To FY: 2012

Single District: 39 Add Remove

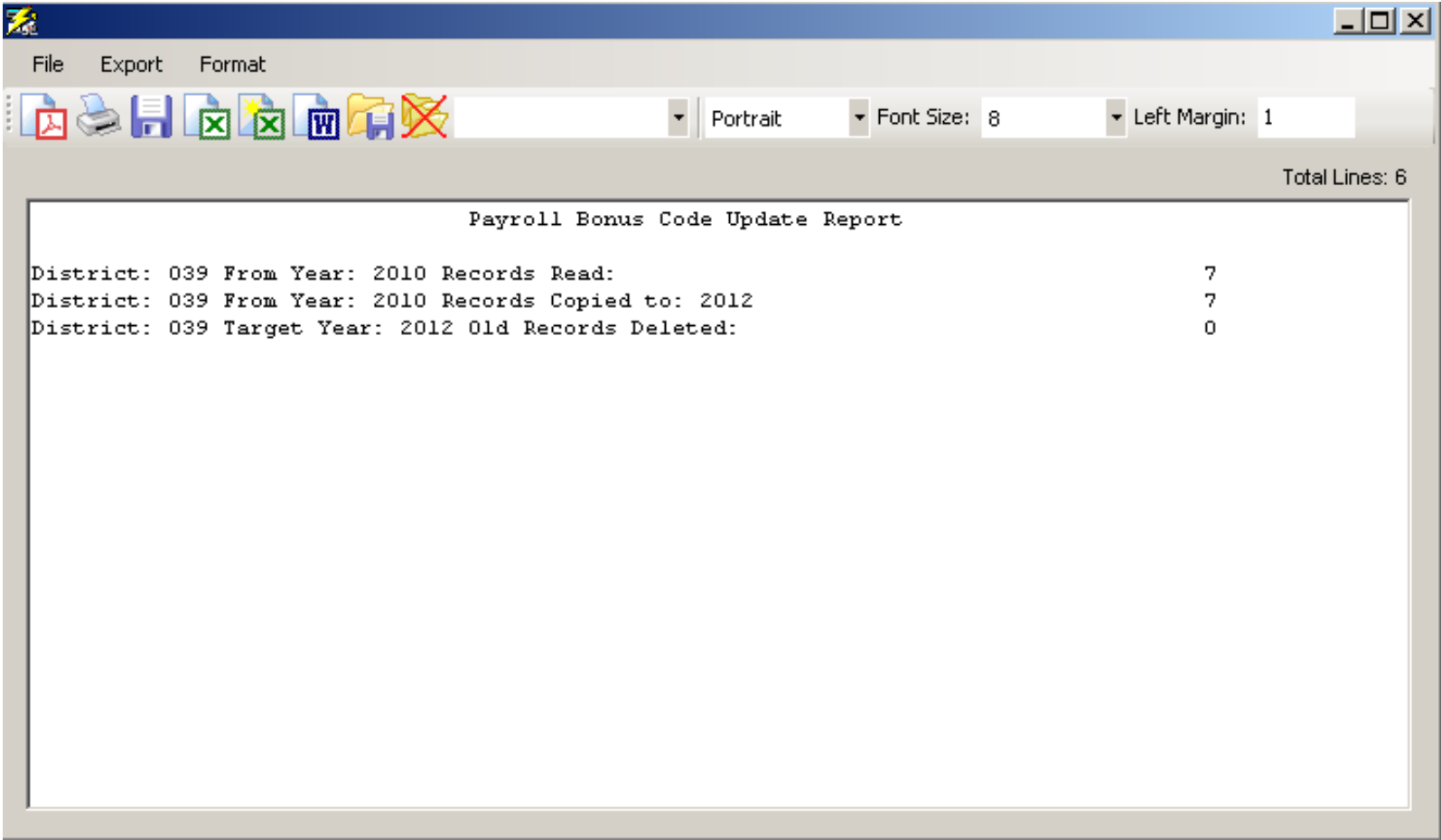
District Range: Add Remove

Add All Remove All

Merge data, don't overwrite duplicates Merge data, overwrite duplicates Replace All Clear Option

District	FY 2010 Count	FY 2012 Count	Duplicate Count	Option	Lookup	Lookup
07 - QSS UNIFIED SCHOOL DISTRICT	0	0	0	No copy	Duplicates	All
24 - QSS Testing District	0	0	0	No copy	Duplicates	All
26 - QSS Testing District	0	0	0	No copy	Duplicates	All
38 - QSS Test District	0	0	0	No copy	Duplicates	All
39 - The Train USD	7	7	7	No copy	Duplicates	All
57 - SMARTVILLE UNIFIED SAMPLE	0	0	0	No copy	Duplicates	All
65 - QSS Documentation District	0	0	0	No copy	Duplicates	All
66 - SUBSTITUTE POOL	0	0	0	No copy	Duplicates	All
80 - ORANGE	0	0	0	No copy	Duplicates	All
82 - TESTING DISTRICT #82	0	0	0	No copy	Duplicates	All
99 - QSS Woodland Test District	0	0	0	No copy	Duplicates	All

Copy Audit Report



Lookup Again...

Copy Payroll Bonus Codes 39 - The Train USD QSS/OASIS

File Options

Close

39 - The Train USD

FY 2010	FY 2012	Comparison		Code	Name	D/P	Bonus Amount	Use FTE	Ret Load	Bonus Rate	Manually Enter
✓	✓	Same		DEGGJ	DEGREE GJ	Dollar	\$5.00	No		Annual	No
✓	✓	Same		PDMVAC	PER DIEM IN LIEU OF VACATION	Dollar	\$0.00	No	Separate	Lump sum	No
✓	✓	Same		MANBON	MANUAL BONUS	Dollar	\$0.00	No		Lump sum	Yes
✓	✓	Same		DPTSTP	DEPARTMENT HEAD STIPEND	Dollar	\$20.00	No		Lump sum	No
✓	✓	Same		LONG	LONGEVITY	Dollar	\$0.00	No	Separate	Lump sum	No
✓	✓	Same		SDCRSP	SPECIAL DAY/RESOURCE TEACHER	Dollar	\$0.00	No	Separate	Lump sum	Yes
✓	✓	Same		SSDEG	DEGREES FROM SALARY SCHEDULE	Dollar	\$0.00	No	Separate Same Base	Lump sum	Yes

Compare Bonus Code By Year

Copy Payroll Bonus Codes 39 - The Train USD QSS/OASIS

File Options

Close

39 - The Train USD Code: DEGGJ

Field	FY 2010	FY 2012	
▶ Year	2010	2012	
Code	DEGGJ	DEGGJ	✓
Name	DEGREE GJ	DEGREE GJ	✓
Abbrev	DEG GJ	DEG GJ	✓
StubName	BOB	BOB	✓
DP	Dollar	Dollar	✓
BonusAmount	\$5.00	\$5.00	✓
UseFTE	No	No	✓
RetLoad			✓
BonusRate	Annual	Annual	✓
ManuallyEnter	No	No	✓
LoadedFromPC	No	No	✓
RetPC			✓
RetCC			✓
RFU9			✓
RFU10			✓

Employee Maintenance

Employee Maintenance (EmployeeMode) 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window Help+Video Hot Keys

Search complete. 4 record(s) found.

Search tree for screen

- Favorites
- Personnel
- Professional
- Position Control
- Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
 - History / Inspect
 - Payroll History
 - Search Payroll History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

Search Panel

By SSN By Ext Ref By Name By ID District: 40 Include Terminated Add to grid

MADISON, SUS [Help](#) Selected Employee/List/Applicant: MADISON, SUSAN E

Ext Ref#: 110340 SSN: ***-**-4130 SEID: n/a Term: n/a

Search Results [Press Ctrl + Enter to select the highlighted employee/applicant]

	Name	SSN	Ext Ref	Hire Date	Terminated	G	Ty	PC	PL	CG	ACA Current
▶	MADISON, SUSAN E	000-00-4130	110340	12/04/1989		F	40	20	8920	G	0000
	MADISON, SUSAN E	000-00-0004	104130	12/04/1989		F	40	20	8920	G	0000
	MADISON, SUSAN E	000-00-0006	110339	12/04/1989		F	40	20	8920	G	0000
	MADISON, SUSANNA L (SUSIE)	000-00-1652	101652	04/12/1999		F	40	20	1210	L	0000

Employee Maintenance - Options

Employee Maintenance (EmployeeMode) 40 - QSS DEMO (40) DISTR

File Options Window Help+Video Hot Keys

Search

- Search by SSN Ctrl+Alt+S
- Search by External Ref Ctrl+Alt+E
- Search by Name Ctrl+Alt+N
- Search by ID Ctrl+Alt+I
- Put cursor in current search field F1
- Search F3
- Advanced Search Ctrl+Alt+A
- Expand tree Ctrl+E
- Collapse tree Ctrl+O
- Select Highlighted F4
- Clear search results Ctrl+F1
- Refresh search results Ctrl+R
- Change SSN F10
- Add New Employee F9
- Add Substitute Employee Ctrl+F9
- Grid Output Shift+F11
- Print Screen F11
- First Employee/Applicant Shift+F5
- Previous Employee/Applicant F5
- Next Employee/Applicant F6
- Last Employee/Applicant Shift+F6
- View Auto-load Settings Ctrl+M
- Enable Favorites
- Edit Employee Lists Ctrl+L
- Enhanced ACH Testing Alt+E
- Numeric Keypad/Auto Tabbing

Search Panel

By SSN By Ext Ref By Name By ID

MADISON, SUS [Help](#)

Ext Ref#: 110340 [SSN: ***-**-4130](#)

Search Results [Press Ctrl + Enter to select the highl

	Name	SSN	Ex Re
▶	MADISON, SUSAN E	000-00-4130	1103
	MADISON, SUSAN E	000-00-0004	1041
	MADISON, SUSAN E	000-00-0006	1103
	MADISON, SUSANNA L (SUSIE)	000-00-1652	101E

- Use QCC global settings
- Use +(shift +) to tab forward/backward
- Use Enter key to tab forward
- Use / to tab backward
- Use * to add new row
- Auto Tabbing

Help+Video Menu

Employee Maintenance (EmployeeMode) 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window Help+Video Hot Keys

Search complete. 4 records

Search tree for search

- [-] Favorites
- [-] Personnel
- [-] Professional
- [-] Position Control
- [-] Payroll
 - W4/Control Data
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (F)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
 - [-] History / Inspect
 - Payroll History
 - Search Payroll History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

QCC Employee Maintenance Navigation

Employee Search Help Ctrl+F3

About Shift+F12

Documentation, Links and Feedback Ctrl+F1

Record My Screen...

Show User Security Settings for this program (Employee Maintenance)

Video: All available videos

Video: Employee Maintenance only

Video: Employee Maintenance new employee list functions

Doc: All available Documents

Doc: Employee Maintenance only

Doc: Employee Maintenance Window Manual

District: 40 Include Terminated Add to grid

Selected Employee/List/Applicant

MADISON, SUSAN E

SEID: n/a Term: n/a

[highlighted employee/applicant]

Employee Name	Hire Date	Terminated	G	Ty	PC	PL	CG	ACA Current
MADISON, SUSAN E	12/04/1989		F	40	20	8920	G	0000
MADISON, SUSAN E	12/04/1989		F	40	20	8920	G	0000
MADISON, SUSAN E	12/04/1989		F	40	20	8920	G	0000
MADISON, SUSANNA L (SUSIE)	04/12/1999		F	40	20	1210	L	0000

Search Help – Page 1

Employee Search Help

Employee search tips

[Print](#) [Close](#)

The general format of a name search is :

LastName[, FirstName]

LastName (R):

You can search for employee last names by any of these methods:

SEARCH TYPE	EXPLANATION
Soundex	Type a last name, such as PETERSON. The search matches the name you typed, as well as other similar sounding names, such as PATTERSON, PETERS, PETERSEN, AND PETERKIN. For this and all other searches by name, the names are <u>not</u> case sensitive. In other words, all of the following are the same: PETERSON, Peterson, peterson, and pETERSON.
Exact Match	To search for an exact match to a last name, type the complete name, followed by a space and a slash (/). For example, type the following to match only the last name PETERSON: PETERSON / Be sure to type a space between the end of the name and the slash.
Exact Match and Soundex	You can combine an exact match and a soundex search, as in the following example: LAR/SON <ul style="list-style-type: none"> • The letters to the left of the slash (LAR) are an exact match. • The letters to the right of the slash (SON) are a soundex search. For a name to match, the first three letters must be LAR, and the rest of the name can be anything that sounds like SON. Thus, this search matches names like LARKIN, LARSEN, and LARSON.
Partial Word (@)	Type the first few letters of a name followed by an @ sign. This search requires that you <u>type at least one letter</u> before the @ sign. For example, type JOHN@ to match all names that begin with those letters. This search matches JOHNSON, JOHNSEN, and JOHNSTON. However, this partial word search does not match JONSON, JONES, and JONSEN.

Search Help – Page 2

Employee Search Help	
Wildcard (*)	<p>Type a * to do a wildcard match.</p> <ul style="list-style-type: none"> Type an <u>_*</u> by itself to search for all last names. You can combine this global search with other criteria, such as a First name or Work Loc. Type one or more letters followed by an * to get part of the alphabet. For example, type <u>G*</u> to list all last names starting with G and going through the end of the alphabet.
Substring (~) (QCC Only)	<p>Type full or part of a name followed by a tilde (~). This will search for your input expression occurring anywhere within a last name. For example:</p> <ul style="list-style-type: none"> Type <u>SMITH~</u> to search for all last names containing SMITH in it. Thus, this search will include last names like SMITHSON, ASMITHE, and GOLDSMITH. Type <u>-~</u> to find all hyphenated last names. Type <u>JR~</u> to find all last names containing JR.
All-District Search (QCC Only)	<p>Type an & after the last name to search for that last name across all districts. For example:</p> <ul style="list-style-type: none"> Type <u>SMITH&</u> to search for all employees with last name SMITH across all districts. Note: The all-district search identifier (&) can't be used in conjunction with the partial-word (@) or wild-card (*) identifiers.
Social Security Number	<p>Type 9 digits and wildcards to search by SSN. You can do an exact match or use wildcards.</p> <p>The format is: nnnnnnnnn# (or nnnnnnnnn& to search all districts)</p> <ul style="list-style-type: none"> Replace each <i>n</i> with a digit from 0 through 9 or a ? (wildcard that stands for a digit) Do not type any dashes or spaces between the parts of the SSN. Type a # as the tenth character. If & is used as the tenth character (instead of #), the search scope will include all districts. <p>Here are some examples of how to search using this method:</p> <ul style="list-style-type: none"> Type <u>445329933#</u> for an exact match on a SSN 445-32-9933. Type <u>?????9933#</u> to match all SSNs that end with the digits 9933 (xxx-xx-9933) Type <u>445??9933#</u> to match all SSNs that begin with the digits 445 and end with the digits 9933 (445-xx-9933).

Search Help – Page 3

Employee Search Help

ExtRef	<p>Type an External Reference Number followed by a period.</p> <p>The ExtRef can be up to 6 digits long. You do not need to type the leading zeros. For example, you can type Ext Ref 000398 this way: <u>398.</u></p> <p>The final period is required to make the program search for an ExtRef.</p>
---------------	--

FirstName (0):

The FirstName is optional and is interpreted in the following ways:

- Leave blank if you do not want to search by first name.
- To specify FirstName, insert a comma(,) after LastName and type one or more names separated by a "|".
- Type an & after the first-name to search for all employees with that first name across all districts. For example, type SMITH, JOHN& to search for all employees with last name SMITH and first name JOHN across all districts.
- **Note:** The all-district search identifier (&) can't be used in conjunction with the partial-word (@) or wild-card (*) identifiers.

Here are some examples of how to specify FirstName in your search:

- Type JAN to find all first names that begin with those letters, such as JAN, JANET, JANICE etc.
- Type L|SA|FRED to find the following:
 - All first names that begin with L.
 - All first names that begin with SA, like SAM, SAMUEL etc.
 - All first names that begin with FRED, like FRED, FREDDY etc.

NOTE: The search for the first name also checks the preferred name on the MA screen. The **First Name** field contains the person's real first name. The **Preferred** field contains a preferred name. For example, the **First Name** for an employee may be Elizabeth, but the **Preferred** name may be Beth.

Advanced Search Main Tab

Employee Advanced Search (Lab)

File Options

Saved Searches

General Information | Dates | Payroll

District : Terminated :

Name : Gender :

Street Address : City :

State : Zip Code :

Home Phone : () - - Work Phone : () - - Ex : Payroll/Position control FY :

<input type="text" value="EQ"/>		Employee type :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Work location :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Job category :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Job code :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Work calendar :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Salary schedule :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Report code :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Leave group :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Bargaining unit :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Termination :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Ethnic code :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Race ethnic :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="EQ"/>		Race code :	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Yr: 2008 Dist: 39 Site: 0 GS: W 2/27/2011 8:40:58 AM

Advanced Search Date Tab

Employee Advanced Search (Lab)

File Options

Saved Searches

General Information Dates Payroll

Hire Date Start: <input type="text"/> End: <input type="text"/>	Original Hire Date Start: <input type="text"/> End: <input type="text"/>	Rehire Date Start: <input type="text"/> End: <input type="text"/>	Termination Date Start: <input type="text"/> End: <input type="text"/>
TB Expiration Date Start: <input type="text"/> End: <input type="text"/>	Fingerprint Date Start: <input type="text"/> End: <input type="text"/>	Evaluation Due Date Start: <input type="text"/> End: <input type="text"/>	Last Check Date Start: <input type="text"/> End: <input type="text"/>
Seniority Date Start: <input type="text"/> End: <input type="text"/>	Previous Seniority Date Start: <input type="text"/> End: <input type="text"/>	Miscellaneous Date Start: <input type="text"/> End: <input type="text"/>	
Birth Date Start: <input type="text"/> End: <input type="text"/>	Start Month/Day : <input type="text"/> End Month/Day : <input type="text"/>	Longevity Base Date Start: <input type="text"/> End: <input type="text"/>	Start Month/Day : <input type="text"/> End Month/Day : <input type="text"/>
Anniversary Base Date Start: <input type="text"/> End: <input type="text"/>	Start Month/Day : <input type="text"/> End Month/Day : <input type="text"/>		

Yr: 2008 Dist: 39 Site: 0 GS: W 2/27/2011 8:41:15 AM

Advanced Search Payroll Tab

Employee Advanced Search

File Options

Clear Fields [Icons] Saved Searches [Dropdown]

General Information | Dates | Payroll

EQ [Dropdown] [Icon] Pay location: [Grid]

EQ [Dropdown] [Icon] Pay code: [Grid]

EQ [Dropdown] [Icon] Control group: [Grid]

EQ [Dropdown] [Icon] Ret System: [Grid]

EQ [Dropdown] [Icon] Bank TR type: [Grid] Bank ABA Number: [Text]

EQ [Dropdown] [Icon] Pay schedule: [Grid]

EQ [Dropdown] [Icon] Stat Ded profile: [Grid]

EQ [Dropdown] [Icon] DPO: [Grid]

Payroll Select

[Icon] Pay name: [Text]

Date paid for payroll select [Text]

Payroll Select constraints are not supported yet, and will be ignored in evaluating the search results. We shall advise when we phase in support for these parameters.

Tax Information

	Status	Exemptions	Exempt
Federal:	<input type="checkbox"/>	[Grid]	[Dropdown]
State:	<input type="checkbox"/>	[Grid]	[Dropdown]
County:	<input type="checkbox"/>	[Grid]	[Dropdown]
City:	<input type="checkbox"/>	[Grid]	[Dropdown]
Local:	<input type="checkbox"/>	[Grid]	[Dropdown]

ACA Class Selection

ACA Class [Text]

Class Assignment [Dropdown]

Advanced Search – Clear Criteria

Employee Advanced Search

File Options

Clear Fields [Icons] Saved Searches [Dropdown]

- All
- General Information Tab
- General Information - Header
- General Information - Field Selections
- Dates Tab
- Payroll Tab
- Payroll - Field Selections
- Payroll - Payroll Select
- Payroll - Tax Information
- Payroll - ACA Class Selection

Bank ABA Number : [Text Box]

EQ [Dropdown] [Icon] Pay schedule : [Text Box]

EQ [Dropdown] [Icon] Stat Ded profile : [Text Box]

EQ [Dropdown] [Icon] DPO : [Text Box]

Payroll Select	Tax Information	ACA Class Selection																		
<p>[Icon] Pay name : [Text Box]</p> <p>Date paid for payroll select [Text Box]</p> <p>Payroll Select constraints are not supported yet, and will be ignored in evaluating the search results. We shall advise when we phase in support for these parameters.</p>	<table border="1"> <thead> <tr> <th>Status</th> <th>Exemptions</th> <th>Exempt</th> </tr> </thead> <tbody> <tr> <td>Federal : <input type="checkbox"/></td> <td><input type="checkbox"/> - <input type="checkbox"/></td> <td>[Dropdown]</td> </tr> <tr> <td>State : <input type="checkbox"/></td> <td><input type="checkbox"/> - <input type="checkbox"/></td> <td>[Dropdown]</td> </tr> <tr> <td>County : <input type="checkbox"/></td> <td><input type="checkbox"/> - <input type="checkbox"/></td> <td>[Dropdown]</td> </tr> <tr> <td>City : <input type="checkbox"/></td> <td><input type="checkbox"/> - <input type="checkbox"/></td> <td>[Dropdown]</td> </tr> <tr> <td>Local : <input type="checkbox"/></td> <td><input type="checkbox"/> - <input type="checkbox"/></td> <td>[Dropdown]</td> </tr> </tbody> </table>	Status	Exemptions	Exempt	Federal : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]	State : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]	County : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]	City : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]	Local : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]	<p>ACA Class</p> <p>[Text Box] - [Text Box]</p> <p>Class Assignment</p> <p>[Dropdown]</p>
Status	Exemptions	Exempt																		
Federal : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]																		
State : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]																		
County : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]																		
City : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]																		
Local : <input type="checkbox"/>	<input type="checkbox"/> - <input type="checkbox"/>	[Dropdown]																		

Multi-DI Search in Advanced Search

Employee Advanced Search

File Options

Icons: [Home] [Print] [Close] [Save] [Find] [Refresh] [Help] [Advanced Search] [Cancel] [OK] [Save Searches]

Saved Searches: [Dropdown]

General Information | Dates | Payroll

District: 39 - The Train USD
 Name: All districts accessible
 Street Address: 07 - QSS UNIFIED SCHOOL DISTRICT
 State: 24 - QSS Testing District
 Home Phone: 26 - QSS Testing District
 38 - QSS Test District
 39 - The Train USD
 57 - SMARTVILLE UNIFIED SAMPLE DIST

Terminated: Include Terminated
 Gender: [Dropdown]
 City: [Text Box]
 Zip Code: [Text Box]
 Ex: [Text Box] Payroll/Position control FY: [Text Box]

Employee type: [EQ] [Dropdown] [Icon]

Work location: [Text Box]

Job category: [Text Box]

Job code: [Text Box]

Work calendar: [Text Box]

Salary schedule: [Text Box]

Report code: [Text Box]

Leave group: [Text Box]

Bargaining unit: [Text Box]

Termination: [Text Box]

Ethnic code: [Text Box]

Race ethnic: [Text Box]

Race code: [Text Box]

Multi-DI Search in Main Window

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help+Video Hot Keys

Search complete. 4 record(s) found.

Favorites

- Personnel
- Professional
- Position Control
- Payroll
 - W4/Control Data (W4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
- History / Inspect
 - Payroll History
 - Search Pay History
 - Inspect Labor/Benefits
 - View Retirement History
 - View W2 Data

Search Panel

By SSN By Ext Ref By Name By ID District: 39 Include Terminated Add to grid

PERCOX/& [Help](#) Selected Employee/List PERCOX, DEWAYNE

Ext Ref#: 001004 [Show SSN](#) SEID: 0000000929 Term: n/a

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	External Ref	G	Ty	Site	BU	RC	LG	Terminated	Work Phone
PERCOX, DEWAYNE (DAPMAN)	001004	M	FT	0002	02	02	AV		
PERCOX, DUANE A (DAPSTER) (82)	000013	M	B1	0000	03	10			
PERCOX, DUANE X (82)	000018	M	B1	0000	00	10			
PERCOX, DUANE (SMITH, SFIRST) (DUDESTER) (82)	000001	F	B3	0600	01	00	2R		(650)372-0200 x608

Right Click Context Menu

Employee Maintenance (EmployeeMode) 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window Help+Video Hot Keys

Search tree for screen

- Favorites
 - Deductions (PD)
 - Pay Lines (PR)
 - Comments (CO)
 - Assignments/ENH (EA)
 - Benefits Management (BM)
 - Name Change History
 - Demographic (MA)
 - Employment Verification (VE)
 - Client Defined (CL)
 - Leave Information (LV)
 - Employee ID Maintenance
- Personnel
- Professional
- Position Control
 - Assignments/ENH (EA)
 - Assignments/STD (PO)
 - Assignment Info (EC)
 - Position Control Search
 - Job History (JH)
 - PAT - Other Assignments
 - PAT - Related Data
 - Seniority Inspection (SI)
- Payroll
 - W4/Control Data (w4)
 - Direct Deposit
 - Deductions (PD)
 - Pay Lines (PR)
 - Payroll Events (PE)
 - Time Card Entry (TC)
 - Deferred Pay
 - Deduction Accumulators
 - Substitute Batch Entry
 - Child Support Information
 - PPACA Information
 - Tax Modeling
 - Payroll Data Import
 - History / Inspect

Search Panel

By SSN By Ext Ref By Name By ID

Search: madison, sus [Help](#)

Ext Ref#: 110340 [SSN : ***-**-4130](#)

District: 40 Include Terminated Add to grid

Search Results [Press Ctrl + Enter to select the highlighted record]

Name	Emp/App ID
MADISON, SUSAN E	110340
MADISON, SUSAN E	104130
MADISON, SUSAN E	110339
MADISON, SUSANNA L (SUSIE)	101652

Right Click Context Menu:

- Deductions (PD) for MADISON, SUSAN E
- Pay Lines (PR) for MADISON, SUSAN E
- Comments (CO) for MADISON, SUSAN E
- Assignments/ENH (EA) for MADISON, SUSAN E
- Benefits Management (BM) for MADISON, SUSAN E
- Name Change History for MADISON, SUSAN E
- Demographic (MA) for MADISON, SUSAN E
- Employment Verification (VE) for MADISON, SUSAN E
- Client Defined (CL) for MADISON, SUSAN E
- Leave Information (LV) for MADISON, SUSAN E
- Employee ID Maintenance for MADISON, SUSAN E
- QuikPeek: Deductions
- QuikPeek: All Positions
- QuikPeek: Pay Lines
- QuikPeek: Comments
- QuikPeek: All Positions/Pay
- QuikPeek: Prime Position
- QuikPeek: Pay Lines w/Accts
- QuikPeek: Checks Calendar YR
- QuikPeek: Check Fiscal YR
- QuikPeek: Last Check
- QuikPeek: Checks Date Range (07/01/2014 - 02/28/2015)
- QuikPeek: W4 Data
- QuikPeek: Client Defined
- QuikPeek: Demographic
- QuikPeek: Leave Balances
- QuikPeek: Absence FY
- Remove MADISON, SUSAN E from Grid

Copy the History List to Grid

The screenshot shows the 'Employee Maintenance' application window. On the left is a navigation tree with categories like Personnel, Professional, Position Control, and Payroll. The 'History / Inspect' sub-category is expanded, showing options like 'Payroll History' and 'View Retirement History'. In the center, an 'Employee Selector' dialog box is open, displaying a list of employees with checkboxes. The 'Include Terminated' checkbox is checked, and the 'Add to grid' checkbox is unchecked. The 'Selected Employee/List' field shows 'PAIN, TRUE' with a dropdown arrow and a copy icon circled in red. Below the dialog, a table displays employee data:

BU	RC	LG	Terminated	Work Phone
04	02	AV		(650)372-0200

Data Form Lookup

Demographic 39 - The Train USD QSS/OASIS

File Options Navigation Window

PERSNIKITY, REALLIE 1074 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

Switch to: Comments All Posns Prime Posn W4 Data

Show SSN DEA1-12/05/2012-12:17:03

Title: MR Last Name: PERSNIKITY First Name: REALLIE I: Preferred: SNIKSTER Name History *

Mailing Address: 1234 S. City: SAN MATE Hm: (650) 55 Work email: jeffv@qs Home email: Resident Address: City: Hire: 07/01/19 Long base: Fingerprint: 04/12/20 Type: FT - FUL Ethnicity: PI - PAC Hispanic/Latino: Race: Ethnic/Race: Disabled: Veteran: # Dependents: 0 Fringe: Loyalty: Lang 1: CA - CANADIAN Lang 2: GE - GERMAN Lang 3: SP - SPANISH

Get Employee by Name/ID

File Options

Please enter Employee ID :

OR

Please enter Employee Name :

Get Employee by Name/ID

File Options

- Search F3
- Clear screen Ctrl+F1
- Return Selected Employee Ctrl+R
- Toggle Search Type Ctrl+T
- Grid Output Shift+F11

Help

Data Form Lookup – Name Search

The screenshot shows a software window titled "Get Employee by Name/ID". It has a menu bar with "File" and "Options", and a toolbar with icons for search, save, refresh, delete, and print. Below the toolbar, it says "4 employee(s) found." There are two input fields: "Please enter Employee ID :" followed by a text box and a dropdown menu, and "OR Please enter Employee Name :" followed by a text box containing "smith@". Below this, a message says "Press [Ctrl+R] or Double-click on a row to select the highlighted employee)". A table with a header "Name" contains four rows: "SMITH, BARBARELLA" (highlighted in blue), "SMITH, JANE A" (highlighted in yellow), "SMITH, JO ANNE E" (white), and "SMITH, SAM S" (highlighted in yellow).

Name
SMITH, BARBARELLA
SMITH, JANE A
SMITH, JO ANNE E
SMITH, SAM S

Data Form Grid Navigation Options

The screenshot shows a software application window titled "Demographic" with the following components:

- Menu Bar:** File, Options, Navigation, Window
- Navigation Menu (Open):**
 - Save and Stay (F9)
 - Save and Close (Ctrl+F9)
 - Save and Next Employee (F10)
 - Save and Get Employee (Ctrl+F10)
 - Sort by Code (Ctrl+D)
 - Sort by Name (Ctrl+N)
 - First Employee (Shift+F5)
 - Previous Employee (F5)
 - Next Employee (F6)
 - Last Employee (Shift+F6)
 - Get Employee (F7)
 - Unhighlight Required Fields (Ctrl+H)
 - Print.. (F11)
- Form Fields:**
 - LLA: Preferred: Name History:
 - State: CA ZIP: 94110
 - Restrict: Wrk: (000) - Ex: T: Oth: (000) - T:
 - Resident Address: City: State: ZIP:
 - Hire: 01/01/2000 Rehire: Original Hire: Date of Birth: 07/04/1965
 - Long base: Ann base: TB Ex: Evaluation due:
 - Fingerprint: Seniority: Prev Seniority: Misc:
 - Type: S1 - SUB-CERT Group: Gender: F I 9: Bargaining unit:
 - Ethnicity: WH - WHITE Rep code: Citizen:
 - Hispanic/Latino: Race:
 - Ethnic/Race: Disabled: Veteran: # Dependents: 0 Fringe: Loyalty:
 - Lang 1: Lang 2: Lang 3:

Employee List Integration

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help Videos Hot Keys

Demographic (MA)
Termination (TE)
Employee ID Maintenance
Comments (CO)
Client Defined (CL)
Name Change History
Employment Verification (VE)
Leave Information (LV)
Benefits Management (BM)
Applications (AP)
Action Log (AL)
Action Log History (AH)
Search Action Log History
View Audit Log
Quick Label Print
Employee Data Import
Emergency/Medical
 Emergency (ME*)
 Immunizations (ME*)
 Medical (ME*)
 Handicaps (ME*)
Professional
Position Control
 Assignments/ENH (EA)
 Assignments/STD (PO)
 Assignment Info (EC)
 Position Control Search
 Job History (JH)
 PAT - Other Assignments
 PAT - Related Data
 Seniority Inspection (SI)

Search Panel

By SSN By Ext Ref By Name By ID District: 39 Include Terminated Add to grid

smith@ [Help](#)

Ext Ref#: 001046 SSN: xxx-xx-6888

Selected Employee/List

- SMITH, BARBARELLA
- BARFLEGOMES, NORBERT
- PEABODY, PEPPER
- ATHENA, MARGARET
- TEST LIST FOR DAP
- TEST DB LIST FOR DEADAP
- My Big List
- My PERS People

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	External Ref	G	Ty	S					
SMITH, BARBARELLA	001046	F	S1	0000	00	00			
SMITH, JANE A	002002	F	FT	0026	02	00			(650)33
SMITH, JO ANNE E	002003	F	FT	0000	00	00			
SMITH, SAM S	001047	M	PT	0026	00	00			

Employee List – Retrieve Emps...

Employee Maintenance 39 - The Train USD QSS/OASIS

File Options Window Help Videos Hot Keys

Search complete. 36 record(s) found.

Demographic (MA)
Termination (TE)
Employee ID Maintenance
Comments (CO)
Client Defined (CL)
Name Change History
Employment Verification (VE)
Leave Information (LV)
Benefits Management (BM)
Applications (AP)
Action Log (AL)
Action Log History (AH)
Search Action Log History
View Audit Log
Quick Label Print
Employee Data Import
Emergency/Medical
 Emergency (ME*)
 Immunizations (ME*)
 Medical (ME*)
 Handicaps (ME*)
Professional
Position Control
 Assignments/ENH (EA)
 Assignments/STD (PO)
 Assignment Info (EC)
 Position Control Search
 Job History (JH)
 PAT - Other Assignments
 PAT - Related Data
 Seniority Inspection (SI)

Search Panel

By SSN By Ext Ref By Name By ID District: 39 Include Terminated Add to grid

smith@ [Help](#) Selected Employee/List ATHENA, MARGARET

Ext Ref#: 002001 SSN: xxx-xx-9191 SEID: n/a

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	External Ref	G	Ty	Site	BU	RC	LG	Terminated
ATHENA, MARGARET (MAGGIE)	002001	M	FT	0000	01	01		
BARFLEGOMES, NORBERT (NOBBY)	001017	M	PT	0000	00	00		
BUILDER, bob (HAMMER)	001016	M	FT	0000	00	00	AV	
BUMSTEAD, DAGWOOD	001030	M	FT	0000	00	00		
CHOCO, JEAN	001038	M	FT	0000	00	00		
CHROMY, JOEY	001045	M	FT	0000	00	00		
CLEENUR JR., CHAUNCEY Q	001024	M	FT	0000	02	02	AV	
COAST, BARBARY (BEACH)	002000	M	FT	0000	02	02		
EMPLOYEE, AMAZING	001011	M	FT	0000	02	02		
FERNDOCK, AVERY P	001010	M	PT	0000	00	00		
GOLCHER, DIN	001039	M	PT	0000	00	00		
GOOPER, JJJ	001041	M	PT	0000	00	00		
GRIMES, CHARLIE	001042	M	FT	0000	00	00		
HANG, TAM	001040	M	PT	0000	00	00		

QuikPeeks (QP)

QuikPeek Settings

Options

Check All [Ctrl+K]
 Uncheck All [Ctrl+N]
 Invert Selection [Ctrl+I]
 Transpose Selection Lists [Ctrl+T]

Available DataForms

- Right-click context menu
- Demographic (MA)
- Termination (TE)
- Employee ID Maintenance
- Comments (CO)
- Client Defined (CL)
- Name Change History
- Employment Verification (VE)
- Leave Information (LV)
- Benefits Management (BM)
- Applications (AP)
- Action Log (AL)
- Action Log History (AH)
- Search Action Log History
- View Audit Log
- Quick Label Print
- Employee Data Import
- Emergency (ME*)
- Immunizations (ME*)
- Medical (ME*)
- Handicaps (ME*)
- Credentials (SK*)
- CA-CTC Credentials (CR)
- CA-CTC Credentials View
- Service Yrs/Units (SK*)
- Degrees (SK*)
- Skills (SK*)
- Inservice (SK*)
- Educational Units (EU)
- Evaluations (EV*)

Available QuikPeeks

- Employee Comments by Comment Type
- Employee Position Assignments
- Employee Position Assignments w/Pay Info
- Employee Prime Position Assignment
- Employee Payroll Deductions
- Employee Payline Information
- Employee Payline Info with Accounts
- Employee Payroll Checks for Current Calendar Year
- Employee Payroll Checks for Current Fiscal Year
- Employee Payroll Last Check Information
- Employee Payroll Checks for Date Range
- Employee W4 Data
- Employee Client Defined Data
- Employee Demographic Information
- Employee Leave Balances
- Employee Absences for Current Fiscal Year
- Employee Leave Group History
- Employee Leave Group History Running Balance
- Employee Negative Leave Balance Audit
- Payroll DD List (00,23,33)
- Employee Degree Information

QuikPeeks (QP)

QuikPeek Settings

Options

Check All [Ctrl+K]
 Uncheck All [Ctrl+N]
 Invert Selection [Ctrl+I]
 Transpose Selection Lists [Ctrl+T]

Available QuikPeeks

- Employee Comments by Comment Type
- Employee Position Assignments
- Employee Position Assignments w/Pay Info
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- Employee Payline Information
- Employee Payline Info with Accounts
- Employee Payroll Checks for Current Calendar Year
- Employee Payroll Checks for Current Fiscal Year
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- Employee Leave Group History
- Employee Leave Group History Running Balance
- Employee Negative Leave Balance Audit
- Payroll DD List (00,23,33)
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Available DataForms

Transpose Selection Lists [Ctrl+T]

- Right-click context menu
- Demographic (MA)
- Termination (TE)
- Employee ID Maintenance
- Comments (CO)
- Client Defined (CL)
- Name Change History
- Employment Verification (VE)
- Leave Information (LV)
- Benefits Management (BM)
- Applications (AP)
- Action Log (AL)
- Action Log History (AH)
- Search Action Log History
- View Audit Log
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- Emergency (ME*)
- Immunizations (ME*)
- Medical (ME*)
- Handicaps (ME*)
- Credentials (SK*)
- CA-CTC Credentials (CR)
- CA-CTC Credentials View
- Service Yrs/Units (SK*)
- Degrees (SK*)

OK [ENTER] Cancel [ESC]

QP: Deduction

Deductions for HARRISON, JAMES T

File Options

Close Grid Output Print Screen

DS	Code	Description	Employee	Employer	T	RL	b	B	F	S	v	Minimum	Maximum	Balance	Limit	From Date	To Date
01	8214	PERS BUY BACK	100.00	0.00							2	0.00	0.00	0.00	0.00		
12	4300	KAISER HIGH	37.37	449.37			*				1	0.00	0.00	0.00	0.00		
12	5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50								0.00	0.00	0.00	0.00		
10	3004	CSEA DUES/LOCAL	3.00	0.00								0.00	0.00	0.00	0.00		
12	4600	DELTA DENTAL	0.00	101.06			*				1	0.00	0.00	0.00	0.00		
10	3007	CSEA DUES	36.75	0.00								0.00	0.00	0.00	0.00		
12	2005	AMER FID GROUP LIFE TAXED	20.00	0.00								0.00	0.00	0.00	0.00		
12	4500	VSP	0.00	20.00			*				1	0.00	0.00	0.00	0.00		

QP: W4 Data

QuikPeek: W4 Data for PER5NIKITY, REALLE

File Options

Close Grid Output Print Screen

Field	Value
Federal Status	S/00-00/N
Federal Additional Amount	100.00 / H
Federal Deduction Schedule	XX - DA XX DED SCHED
State Status	S/00-00/N
State Additional Amount	0.00 / *
State Deduction Schedule	12 - ALL PAYROLLS
Check Sort	0015 - DARTMOUTH MIDDLE SCHOOL
Alternate Check Sort	0000 - NO CODE
Pay Code	02 - CLASSIFIED CONTRACT
Primary RS	02 - CLASSIFIED RETIREMENT
Secondary RS	00 - NO CODE
Ret Code	08-4-1
Pay Schedule	EDM11D - 11 MONTH AUGUST-JUNE + 1 DEF
Statutory Ded Profile	TPUF - FIT SIT PERS P/U QASDI MEDI
DPO	D
SUI	1 - Regular Funding
Def Pay Bal	1,000.00
Control Group	TEST - TEST
Ret Rate	1.100000
Primary Unit Code	000
Secondary Unit Code	000
User def (1)	
User def (2)	
User def (3)	TEST3
User def (4)	
User def (5)	

QP: Pay Line

Pay Line	Rate	Units	RTS	Ex-Gross	Type	Ret. Base	AC-P-C	St-Ded	Py-Sch	SP	EP	Posit#	Name
02	5,448.08	1.00	L	5,448.08	NML	5,448.08	08-1-1	TPUF	DAP-A1			000024	COUNSELOR

QP: Pay Line w/Accounts

Employee Payline Info with Accounts for PAIN, TRUE

File Options

Close Grid Output Print Screen

Pay Line	Rate	Units	RTS	Ex-Gross	Type	Ret. Base	AC-P-C	St-Ded	Py-Sch	SP	EP	Posit#	Name	Acct Seq	Acct Pct	Acct Units	Account Class	FTD Paid	FTD Units
02	5,000.00	1.00	L	5,000.00	NML	5,448.08	08-1-1	TPUF	DAP-A1			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
02														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
03	4,634.96	0.00	H U	0.00	OUT	4,634.96	54-8-3	TR	DAP-A1			000000		01	0.00	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
04	10.00	10.00	H P	100.00	NML	0.00	99-9-9	TF	EOM12			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	100,000.00	555.55
04														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
05	20.00	6.00	D U	120.00	NML	0.00	99-9-9	TF	EOM12			000024	COUNSELOR	01	0.00	2.00	111-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
05														02	0.00	4.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
06	25.00	5.00	H P	125.00	NML	5,448.08	99-9-9	TF	EOM12			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
06														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	36,000.00	860.00
08	20.00	1.00	L P	20.00	OTP	0.00	99-9-9	TF	EOM12			000024	COUNSELOR	01	1.04	0.00	060-7393-0-1200-00-1110-3110-000000-026-0000	0.00	0.00
08														02	98.96	0.00	020-1100-0-1200-00-1110-3110-000000-026-0000	0.00	0.00

QP: Position w/ Payroll

Employee Position Assignments w/Pay Info for PAIN, TRUE

File Options

Close Grid Output Print Screen

Seq	Position	Name	P	Start	End	Placement	P-FTE	Pct	E-FTE	Location	Pay Schedule	Pay Rate	Base Pay	Bonus 1	Bonus 2	Bon
01	000024	COUNSELOR	Y	07/01/2002		11-C -11	0.5000	100.0000	0.5000	UNION MIDDLE SCHOOL	E10B07	6537.70	65377.00	SSDEG : 0.00	SSDEG : 0.00	SSD
02	000100	LIBRARY MEDIA CENTER AIDE 6-8		07/01/2007		20-0703-03	0.3750	100.0000	0.3750	DARTMOUTH MIDDLE SCHOOL	E0M12	666.82	8001.78	SSDEG : 0.00	TESTLG : 0.00	
03	000027	CUSTODIAN-DAY		06/01/2008		22-0709-03	1.0000	10.0000	0.1000	CARLTON SCHOOL	E0M12	16.98	203.76			

QP: Payroll History in Date Range

Warrant	Status	Date Paid	Period End	Net	Date	Description
72124832	MC	01/31/2006	01/31/2006	1902.79		
72127031	M	02/28/2006	02/28/2006	1902.79		
72129045	M	03/31/2006	03/31/2006	1902.79		
09899587	HC	04/10/2006	03/31/2006	901.56		
72131190	M	04/28/2006	04/30/2006	2015.58		
72132582	M	05/31/2006	05/31/2006	2015.58		
72133301	M	06/30/2006	06/30/2006	2015.58		
72135867	M	08/31/2006	08/31/2006	1969.50		
09920773	M	09/18/2006	08/31/2006	578.82		
72137837	M	09/29/2006	09/30/2006	2129.65		
72139960	M	10/31/2006	10/31/2006	2129.65		
72142136	M	11/30/2006	11/30/2006	2122.77		
72144326	M	12/15/2006	12/31/2006	2129.65		
72146323	M	01/31/2007	01/31/2007	2178.20		
72148459	M	02/28/2007	02/28/2007	2178.20		
72150957	M	03/30/2007	03/31/2007	2178.20		
72153235	M	04/30/2007	04/30/2007	2178.20		
72154673	M	05/31/2007	05/31/2007	2178.20		

QP: Last Issued Check/APD

Employee Payroll Last Check Information for KIRK, JAMES T

File Options

Close Grid Output Print Screen

Field	Value
Warrant	77050227
Date Paid	09/30/2009
Status	M
Pay Code	20
Ret Sys	02
Eff Yr	2009
Eff Qtr	03
Regular Gross	5420.00
Total Gross	5420.00
Tax Shelter	0.00
OASDI Gross	5382.63
MEDI Gross	5382.63
OASDI	333.72
Medicare	78.05
Federal Tax	617.85
State Tax	248.15
City Tax	0.00
Local Tax	0.00
Retirement	379.40
SDI	0.00
EIC	0.00
Vol Deds	96.12
Net Pay	3666.71
Retro Pay	0.00
Overtime	0.00
Exem Gross	0.00
Fed Gross	0.00
NTX Gross	416.77

QP: Demographic Data

Employee Demographic Information for PAIN, TRUE

File Options

Close Grid Output Print Screen

Field	Value
Extref	001006
First Name	TRUE
MI	
Last Name	PAIN
Pref Name	
Street	867 American Street
City	San Carlos
State	CA
ZIP	94070
Home Phone	(650) 777-7777
Work Phone	(650) 372-0200
Hire Date	01/24/2000
Termination Date	
OK To Pay / Rehire	/
Termination Reason	
Birth Date	11/21/1956
Long Base Date	
Ann Base Date	04/24/2000

QP: Leave Balances

Employee Leave Balances for KIRK, JAMES T

File Options

Close Grid Output Print Screen

Field	Value
NAME / LEAVE GROUP	JAMES T KIRK (102903) / 2B
BALANCES ARE IN	HOURS
VACATION	85.54
SICK LEAVE	29.50
PERSONAL NECESSITY	56.00
COMPELLING PERSONAL IMPORTANCE	16.00
COMPENSATORY TIME OFF	3.00
DIFFERENTIAL/SUPP SICK LEAVE	800.00
WORKER'S COMPENSATION	0.00
CATASTROPHIC LEAVE	0.00

QP: Absences for Current FY

Employee Absences for Current Fiscal Year for KIRK, JAMES T

File Options

Close Grid Output Print Screen

Seq	Reason	Leave Group	Units	Affected	Type	From Date	To Date	Remark
0004	A2 - ACCRUAL BUCKET 2	2B - CLASSIFIED - 12 MO	96.00	nYnnnnnnnn	H	07/31/2009	07/31/2009	
0005	A4 - ACCRUAL BUCKET 4	2B - CLASSIFIED - 12 MO	56.00	nnnYnnnnnn	H	07/31/2009	07/31/2009	
0006	A5 - ACCRUAL BUCKET 5	2B - CLASSIFIED - 12 MO	16.00	nnnnYnnnnn	H	07/31/2009	07/31/2009	
0007	A7 - ACCRUAL BUCKET 7	2B - CLASSIFIED - 12 MO	800.00	nnnnnnYnnn	H	07/31/2009	07/31/2009	
0008	A1 - ACCRUAL BUCKET 1	2B - CLASSIFIED - 12 MO	11.36	Ynnnnnnnnn	H	07/31/2009	07/31/2009	
0009	SB - SCHOOL BUSINESS	2B - CLASSIFIED - 12 MO	-1.50	nnnnnnnnnn	H	07/08/2009	07/08/2009	
0010	A1 - ACCRUAL BUCKET 1	2B - CLASSIFIED - 12 MO	11.36	Ynnnnnnnnn	H	08/01/2009	08/31/2009	
0011	V - VACATION	2B - CLASSIFIED - 12 MO	-20.00	Ynnnnnnnnn	H	08/12/2009	08/13/2009	AT SANTA BARBARA
0012	CT - COMPENSATORY TIME OFF	2B - CLASSIFIED - 12 MO	-1.00	nnnnnYnnnn	H	08/19/2009	08/19/2009	CTO ASK
0013	SL - SICK LEAVE	2B - CLASSIFIED - 12 MO	-2.00	nYnnnnnnnn	H	05/28/2010	05/28/2010	TEST

Termination & Direct Deposit

Termination 39 - The Train USD QSS/OASIS

File Options Window

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA ChangeMode

DAPX-09/08/2012-07:24:19

Termination reason:

Termination date:

OK to rehire?

OK to pay?

These field selections only apply to employees currently being terminated using this screen. For previously terminated employees, these fields will be read-only.

Use termination date to end open assignments in fy 08?

Direct Deposit:

Date	Comments
<div style="border: 1px solid black; padding: 10px; background-color: #fff9c4;"> <p>Usersec PP02TE, byte 21 (new) 0, ' ' (default) – based on Ok to pay? 1 – Always retain direct deposit 2 – Always cancel direct deposit 3 – Select retain/cancel with retain default 4 – Select retain/cancel with cancel default</p> </div>	

W4 w/Required Fields – W4MODE = 19

W4/Data 98 - Trailway Community Schools QSS/OASIS

File Options Navigation Window

Switch to: Pay Lines w/Accts

Abate, Aldo 967-97-9930 028937 Term: 12/4/2007 (Y/Y) ChangeMode

Show SSN NAR-09/19/2006-15:39:18

W-4 Information

E X E M P T

	Status	Exemptions	Tax-CC	Y	A	N	Special Tax Rules	Box 3	Box 4a	Box 4b	Additional	Hold/Ignore	Deduction Schedule
Federal:	M	00 00	00	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="checkbox"/> 0.00				0.00		
State:	M	00 00	05	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="checkbox"/> 0.00				0.00		
County:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>							
City:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>							
Local:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>							

Yr: 2020 Dist: 98 Site: 00 GS: W 4/25/2020 9:27:13 AM

W4 w/Required Fields – W4MODE = “ ”

W4/Data 98 - Trailway Community Schools QSS/OASIS

File Options Navigation Window

Abbotts II, Ethe S ****-**-**** 004019 4028929117 ChangeMode

Show SSN DHEM-04/27/2020-15:05:18

W-4 Information

W4 Year 2019 2020 2020 W4 (Currently Y In record) Checkbox 2c

E X E M P T

	Status	Exemptions	Tax-CC	Y	A	N	Special Tax Rules	Box 3	Box 4a	Box 4b	Box 4c	Hold/Ignore	Deduction Schedule
Federal:	M	00 00	00	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	0.00	100.00	0.00	0.00	0.00		
State:	M	00 00	05	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	0.00	0.00	0.00	0.00	0.00		
County:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>							
City:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>							
Local:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>							

Yr: 2020 Dist: 98 Site: 00 GS: W 4/27/2020 2:09:11 PM

W4/Data 98 - Trailway Community Schools QSS/OASIS

File Options Navigation Window

Abramowsky, Ella ****-**-**** 004826 2261201350 ChangeMode

Show SSN AGC-01/15/2019-12:23:10

W-4 Information

W4 Year 2019 2020 2019 W4 (Currently N In record) Checkbox 2c

E X E M P T

	Status	Exemptions	Tax-CC	Y	A	N	Special Tax Rules	Box 3	Box 4a	Box 4b	Box 4c	Hold/Ignore	Deduction Schedule
Federal:	S	01 00	00	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	0.00	0.00	0.00	0.00	0.00		
State:	S	00 00	05	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	0.00	0.00	0.00	0.00	80.00		
County:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>							
City:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>							
Local:				<input type="radio"/>	<input type="radio"/>	<input type="radio"/>							

Yr: 2020 Dist: 98 Site: 00 GS: W 4/27/2020 2:09:10 PM

W4 Control w/Required Fields

W4/Control 98 - Trailway Community Schools QSS/OASIS

File Options Navigation Window

Abate, Aldo 967-97-9930 028937 ChangeMode

Show SSN [????-??????????-????????](#)

Control Information

Check sort: 1000 - Myrtle Center Alt check sort: 1000 - Myrtle Center

Pay code: 04 - CERTIFICATED HOURLY Primary RS: 02 - PERS RETIREMENT Unit: 000

Ret code: 54 Secondary RS: 01 - STRS RETIREMENT Unit: 000

Pay schedule: S/M-20 - SUPPLEMENTAL FOR SUBS Statutory ded: 02 - PERS RETIREMENT

DPO: N SUI: 1 - Regular funding EIC: 03 - RETIRED STRS

Control group: CRWI - CERTIFICATED ALPHA - WI-WZ 04 - RETIRED PERS

Ret rate: 0.000000 Member ID: [] 05 - NON MEMBER

User def (1): 020102 (2) 020102 (3) [] (4) [] (5) [] 06 - NON MEMBER (CLASSIC STRS)

Pending ret: [] SMF status/dat 07 - NON MEMBER (CLASSIC PERS)

08 - STRS PEPRA

09 - PERS PEPRA (OASDI MEMBER)

10 - NON MEMBER SUBJECT TO PEPRA MB

11 - NON MEMBER (PEPRA STRS)

12 - NON MEMBER (PEPRA PERS)

13 - PERS PEPRA (NON-OASDI MEMBER)

14 - []

15 - []

16 - []

17 - []

18 - []

19 - []

20 - []

21 - []

22 - []

Yr: 2020 Dist: 98 Site: 00 GS: W 4/25/2020 9:28:36 AM

W4 Control w/Required Fields

W4/Control 98 - Trailway Community Schools QSS/OASIS

File Options Navigation Window

Abate, Aldo 967-97-9930 028937 ChangeMode

Show SSN [SSN Mask]

Control Information

Check sort: 1000 - Myrtle Center Alt check sort: 1000 - Myrtle Center

Pay code: 04 - CERTIFICATED HOURLY Primary RS: 02 - PERS RETIREMENT Unit: 000

Ret code: 54 Secondary RS: 00 - NO CODE Unit: 000

Pay schedule: S/M-20 - SUPPLEMENTAL FOR SUBS Statutory ded: CL-FP - CLASS FICA PERS

DPO: N SUI: 1 - Regular funding EIC: Sub: 0 - Not sub

Control group: CRWI - CERTIFICATED ALPHA - WI-WZ

Ret rate: 0.000000 Member ID: []

ACA Class
 Current: 0000
 Previous: 0000
 Model: 0000

User def (1): 020102 (2) 020102 (3) [] (4) [] (5) []

Pending ret: [] SMF status/date: []

Yr: 2020 Dist: 98 Site: 00 GS: W 4/25/2020 9:29:14 AM

W4 Show SSN & Navigation

W4/Data 98 - Trailway Community Schools QSS/OASIS

File Options Navigation Window

- Default Home Field: Status, Federal Ctrl+Alt+H
- Custom Home Field: <unassigned> Ctrl+Alt+C
- Region Home Fields
- QuikTab Fields

Pay Lines w/Accts

- Status, Federal Ctrl+0
- Status, State Ctrl+1
- Status, County Ctrl+2
- Status, City Ctrl+3
- Status, Local Ctrl+4

ChangeMode

898-14-1931 DAK-08/24/2004-09:02:58

W-4 Information

	Status	Exemptions	Tax-CC	E X E M P T				Box 4a	Box 4b	Additional	Hold/Ignore	Deduction Schedule
Federal:	S	01 00	00	Y	A	N	0.00		170.00			
State:	S	01 00	05				0.00		35.00			
County:												
City:												
Local:												

Yr: 2020 Dist: 98 Site: 00 GS: W 4/25/2020 10:04:31 AM

W4 Data Field Navigation

W4/Data 98 - Trailsway Community Schools QSS/OASIS

File Options Navigation Window

Settings > Configure Field Navigation Ctrl+N

Close F12

ulciana M ***_**_**** 003352

to: Pay Lines w/Accts

W-4 Information

Configure Field Navigation for W4 Data (W4)

File

Default Home Field

The field on which the cursor is placed by default when this dataform is activated.

Default Home field : Status, Federal

Custom Home Field

If 'Use Custom Home Field' is checked, the cursor is directed to the selected field when this dataform is activated.

Use Custom Home Field [Configure](#)

Custom Home field : <unassigned>

Predefined Region Home Fields

The following represent home fields for predefined regions on this dataform. The cursor can be directed to these fields by pressing [Ctrl+<idx>] where idx is the number of the defined region.

- 0. Status, Federal
- 1. Status, State
- 2. Status, County
- 3. Status, City
- 4. Status, Local

QuikTab Fields

Up to 10 fields on the screen can be defined so that the cursor can be directed to those fields by pressing [Ctrl+Alt+<idx>], where idx can be 0 through 9.

[Configure](#)

0. <unassigned>	5. <unassigned>
1. <unassigned>	6. <unassigned>
2. <unassigned>	7. <unassigned>
3. <unassigned>	8. <unassigned>
4. <unassigned>	9. <unassigned>

OK Cancel

Direct Deposit (APD)

Direct Deposit 39 - The Train USD QSS/OASIS

File Options Navigation Window

PERSENIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode

DA08-04/29/2011-20:59:44

Direct Deposit

Transaction Type:
 22 = Deposit to checking
 23 = Prenote to checking
 32 = Deposit to savings
 33 = Prenote to savings
 00 = No auto deposit
 99 = Special (no ACH) deposit to CU

Bank Routing and Account Information

Transit/ABA number:

Account number:

Suppress Stub Print:

Hold status:
 H = Held until removed/changed
 I = Ignore next payroll
 1-9 = Ignore next 1-9 payroll
 N = No Hold

Credit Union

Account Number:

Yr: 2008 Dist: 39 Site: 0 GS: W 9/14/2011 1:47:57 PM

APD/Enh (L – Development)

Direct Deposit **40 - QSS DEMO (40) DISTRICT** **QSS/OASIS**

File Options Navigation Window

Switch to: ▾ Deductions ▾

KIRK, JAMES T **102903 ***-**-2903 id: 3712345678** **PA-GE** ChangeMode

[Show SSN](#) **jhar-09/28/2011-10:01:23** ▾

Bank Routing and Account Information

Action	Transaction Type	Transit/ABA Number	Account Number
Change	22 - Deposit to checking	121000358	123456798
Add			

Suppress Stub Print: ▾
 Hold status:
 H = Held until removed/changed
 I = Ignore next payroll
1-9 = Ignore next 1-9 payroll
 N = No Hold

Credit Union

Account Number:

APD/Enh Switch Mode Manually

The screenshot shows the 'Direct Deposit' application window. The title bar indicates '40 - Q55 DEMO (40) DISTRICT' and 'Q55/OASIS'. The 'Options' menu is open, listing various actions and their keyboard shortcuts. The background interface includes a 'Switch to:' dropdown set to 'Deductions', a 'PA-GE' label, a 'ChangeMode' button, a 'Show SSN' link, and a date/time stamp 'jhar-09/28/2011-10:01:23'. A table below displays account information:

Transit/ABA Number	Account Number
000358	123456798

APD/Enh – Adding Second Account Requires Mode Switch

Direct Deposit 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Navigation Window

Switch to: Deductions

KIRK, JAMES T 102903 ***-**-2903 id: 3712345678 PA-GE ChangeMode

Show SSN jhar-09/28/2011-10:01:23

Bank Routing and Account Information

Action	Transaction Type	Transit/ABA Number	Account Number
Change	22 - Deposit to checking	121000358	123456798
Add			

Suppress Stub Print:

Credit Union Account Number: *****

Confirm mode switch

? This action will cause this dataform to switch to Multiple Account Mode. Do you wish to continue?

Yes No

APD/Enh – New Data Structure

Direct Deposit 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Navigation Window

Switch to: Deductions

KIRK, JAMES T 102903 ***-**-2903 id: 3712345678 PA-GE ChangeMode

[Show SSN](#) jhar-09/28/2011-10:01:23

Bank Routing and Account Information

Action	ACH Seq No	R Seq No	S Seq No	Class	Value Flag	Pct Value	Amt Value	Code	ABA Routing	Bank Account	Use Flag
Change								22 - Deposit to checking	121000358	123456798	
Add											

Suppress Stub Print: Hold status: **H** = Held until removed/changed **I** = Ignore next payroll
1-9 = Ignore next 1-9 payroll **N** = No Hold

Credit Union
 Account Number:

APD/Enhanced Fields in DB (1 of 2)

emp_ach_seq	9(4)	unique seq for the emp's ach records. This seq_no should never change and be auto-numbered like absence tracking seq_no. This can be used to connect records to the logging of emp_ach_activity.
name	x(30)	optional name/comment to identify this ACH distribution.
r_seq_no	9(2)	used to define the order in which the records are evaluated for use in sending the net pay to different accounts when processing a payroll that is defined as 'R' - regular ACH. This field is not used when the class field is set to 'S' because then this record would not be used for an 'S' ACH payroll.
s_seq_no	9(2)	used to define the order in which the records are evaluated for use in sending the net pay to different accounts when processing a payroll that is defined as 'S' - supplemental ACH. This field is not used when the class field is set to 'R' because then this record would not be used for an 'R' ACH payroll.
class	x(1)	R for regular only, S for supplemental only, B for both
value_flag	x(1)	P for percent, A for amount using the amt_value field or 'R' for remaining amount not already distributed. Note that the use of 'R' is limited to one (1) entry per resolved class of R or S. Because 'B' class flags cause an entry to be qualified for both R and S ACH payrolls, you cannot have both an 'R' for a 'B' class and any other class (R or S). The entry of multiple ACH accounts is controlled such that you must distribute the entire net pay using a combination of entries that will be guaranteed to distribute the entire amount, either by percentage or by a combination of amounts, percentage, or remaining (R flag). The net pay is distributed using a rule of applying the record against the remaining net pay. This means you can have an 'A' entry followed by a 'P' of 100% because the 100% is taking the remaining net pay not already distributed. Also, there are many ways to use these flags to accomplish the same thing so don't be confused and in all cases, the last entry will catch all the remaining net pay regardless of the flag settings.
pct_value	9(3)v9(4)	Used when pct_amt_flag=P
amt_value	9(7)v99	Used when pct_amt_flag=A
code	99	banking transaction code for this amount. Regardless of pre-note or live codes, the rules for class and value_flag must be followed because a pre-note record can become a live record automatically.
aba_routing	9(10)	Bank ABA number for the deposit
bank_acct	x(18)	Bank Account number for the deposit

APD/Enhanced Fields in DB (2 of 2)

use_flag	x(1)	This is a record or entry flag to control the use of this record. Set to '1' to ignore. There is no individual record temporary hold flag. The temporary hold flag is global to the employee for ACH overall. This flag allows an entry to be left on file even though it isn't used anymore for ACH.
prenote_setup_date	date	date the record was <u>setup</u> as a prenote
made_live_date_paid	date	date paid of the payroll that caused a prenote to get changed into live
made_live_wr_no	9(8)	
made_live_pay_name	x(6)	
made_live_date	date	the system date when the made_live fields were updated
last_used_wr_no	9(8)	
last_used_amount	9(7)v99	
last_used_date_paid	9(8)	
last_used_pay_name	x(6)	
last_used_date	date	the system date when the last_used fields were updated

Tax Modeling

Tax Modeling 39 - The Train USD Q55/OASIS

File Options Window

Compute Calc: Ret Close Switch to: -

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA **InspectMode**

Compute	<input checked="" type="checkbox"/>		
Date	10/04/2012		
Months Paid	12		
Cycle	MO - Monthly		
Federal Marital Status	S - Single		
Federal Exemptions	02		
Federal Exempt	N - No		
State ID	05 - CA		
State Marital Status	S - Single		
State Exemptions	03		
State Additional Exemptions	00		
State Exempt	N - No		
Retirement System	02 - PERS		
Sheltered	<input checked="" type="checkbox"/>		
Retirement %	7.0000		
OASDI/Medicare	B - Both		
	MONTHLY	ANNUAL	
Gross Earnings	5,448.08	65,376.96	
Sheltered Pension (TSA/457/etc)	500.00	6,000.00	
Other Non-Taxable	0.00	0.00	
Sheltered Retirement Paid	381.37	4,576.44	
Employee H/W (Section 125)	0.00	0.00	
Taxable Income	4,566.71	54,800.52	
Retirement Subject Earnings	5,448.08	65,376.96	
OASDI Subject Earnings	5,448.08	65,376.96	
Medicare Subject Earnings	5,448.08	65,376.96	
Federal Tax	595.32	7,143.84	
State Tax	188.37	2,260.44	
Total Federal + State Tax	783.69	9,404.28	
OASDI	0.00	0.00	
Medicare	0.00	0.00	

Yr: 2008 Dist: 39 Site: 0 GS: W 10/4/2012 8:09:32 AM

Payroll History

Payroll History 39 - The Train USD Q55/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 72124832 1/31/2006 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Grid Settings Search Parameters

Warrant	On-Line Image	Date Paid	Status	Period End	PC	RS	Eff. Yr	Eff. Qtr	Regular Gross	Total Gross	Tax Shelter	OASDI Gross	MEDI Gross	OASDI	Medicare	Fed Tax
72124832	Yes	01/31/2006	MC	01/31/2006	02	02	06	01	5,271.00	5,271.00	700.00	5,112.54	5,112.54	316.98	74.13	
72129045	Yes	03/31/2006	M	03/31/2006	02	02	06	01	5,271.00	5,271.00	700.00	5,112.54	5,112.54	316.98	74.13	
72127031		02/28/2006	M	02/28/2006	02	02	06	01	5,271.00	5,271.00	700.00	5,112.54	5,112.54	316.98	74.13	
09899587		04/10/2006	HC	03/31/2006	02	02	06	02	1,686.72	1,686.72	0.00	1,686.72	1,686.72	104.58	24.46	
72131190		04/28/2006	M	04/30/2006	02	02	06	02	5,482.00	5,482.00	700.00	5,323.54	5,323.54	330.06	77.19	
72132582		05/31/2006	M	05/31/2006	02	02	06	02	5,482.00	5,482.00	700.00	5,323.54	5,323.54	330.06	77.19	
72133301		06/30/2006	M	06/30/2006	02	02	06	02	5,482.00	5,482.00	700.00	5,323.54	5,323.54	330.06	77.19	
72135867		08/31/2006	M	08/31/2006	02	02	06	03	5,756.00	5,756.00	700.00	5,341.90	5,341.90	331.20	77.46	
09920773		09/18/2006	M	08/31/2006	02	02	06	03	1,000.00	1,000.00	0.00	1,000.00	1,000.00	62.00	14.50	
72137837		09/29/2006	M	09/30/2006	02	02	06	03	5,756.00	5,756.00	700.00	5,548.95	5,548.95	344.03	80.46	
72139960		10/31/2006	M	10/31/2006	02	02	06	04	5,756.00	5,756.00	700.00	5,548.95	5,548.95	344.03	80.46	
72142136		11/30/2006	M	11/30/2006	02	02	06	04	5,756.00	5,756.00	700.00	5,638.95	5,638.95	349.61	81.76	
72144326		12/15/2006	M	12/31/2006	02	02	06	04	5,756.00	5,756.00	700.00	5,548.95	5,548.95	344.03	80.46	
72146323		01/31/2007	M	01/31/2007	02	02	07	01	5,756.00	5,756.00	700.00	5,588.95	5,588.95	346.51	81.04	
72148459		02/28/2007	M	02/28/2007	02	02	07	01	5,756.00	5,756.00	700.00	5,588.95	5,588.95	346.51	81.04	
72150957		03/30/2007	M	03/31/2007	02	02	07	01	5,756.00	5,756.00	700.00	5,588.95	5,588.95	346.51	81.04	
72153235		04/30/2007	M	04/30/2007	02	02	07	02	5,756.00	5,756.00	700.00	5,588.95	5,588.95	346.51	81.04	
72154673		05/31/2007	M	05/31/2007	02	02	07	02	5,756.00	5,756.00	700.00	5,588.95	5,588.95	346.51	81.04	
72155401		06/29/2007	M	06/30/2007	02	02	07	02	5,756.00	5,756.00	700.00	5,588.95	5,588.95	346.51	81.04	

Record Count: 85

On-line PDF (full page)

000001439.pdf - Adobe Reader

File Edit View Document Tools Window Help

1 / 1 74.3% Find

SCHOOL DISTRICT

PAY TYPE	RATE	UNITS	PAY RATE	ADJ	GROSS AMT
NORMAL PAY	MO		5,420.00		5,420.00
TOTAL GROSS					5,420.00

DEDUCTIONS	CURRENT	YTD
FEDERAL TAX	617.85	6,454.58
STATE TAX	248.15	2,647.65
SOCIAL SECURITY	333.72	3,187.01
MEDICARE	78.05	745.37
PERC	379.40	3,407.04
AMER FID GROUP LIFE TAXED	20.00	
CSEA DUES	36.75	
CSEA DUES/LOCAL	5.00	
KAISER HIGH	37.37	
DELTA DENTAL		
VSP		
YTD OTHER DEDUCTIONS		600.73
DEDUCTION TOTAL	1,753.29	17,042.38

SUMMARY TOTALS	CURRENT	YTD
GROSS	5,420.00	51,552.81
DEDUCTIONS	1,753.29	17,042.38
NET	3,666.71	34,510.43

Reference: 77050227

Deposit Amount
\$3666.71**

Deposit Date
09/30/2009

PAYROLL DIRECT DEPOSIT

TO THE ACCOUNT OF
JAMES P HARRISON
867 AMERICAN STREET
SAN CARLOS CA 94070

NOTICE OF DEPOSIT
NOT-NEGOTIABLE
COPY COPY COPY

On-line PDF (larger view)

000001439.pdf - Adobe Reader

File Edit View Document Tools Window Help

1 / 1 100% Find

ED SCHOOL DISTRICT

~~XXXXXXXXXX~~

Employee	ID#	
JAMES P HARRISON	102903	
Pay Code	20 CLASSIFIED CONTRACT	
Reference	77050227	Pay Date 09/30/2009
	Period End	09/30/2009
Exemptions	Federal 5/03	State 5/01
Location	8920 HOLDING FOR PAYROLL	
SICK LEAVE	111.50 HOURS	
VACATION	85.54 HOURS	
CATASTROPHIC LEAVE	ENROLLED	

COMMENTS

SUMMARY TOTALS	CURRENT	YTD
GROSS	5,420.00	51,552.81
DEDUCTIONS	1,753.29	17,042.38
NET	3,666.71	34,510.43

PAY TYPE	RAVE TYPE	UNITS	PAY RATE	ADJ	GROSS AMT
NORMAL PAY	MO		5,420.00		5,420.00
TOTAL GROSS					5,420.00

DEDUCTIONS	CURRENT	YTD
FEDERAL TAX	617.85	6,454.58
STATE TAX	248.15	2,647.65
SOCIAL SECURITY	333.72	3,187.01
MEDICARE	78.05	745.37
PERS	379.40	3,407.04
AMER FID GROUP LIFE TAXED	20.00	
CSEA DUES	36.75	
CSEA DUES/LOCAL	2.00	
KAISER HIGH	37.37	
DELTA DENTAL		
VSP		
YTD OTHER DEDUCTIONS		600.73
DEDUCTION TOTAL	1,753.29	17,042.38

Reference: 77050227

Deposit Amount

\$3666.71**

Deposit Date
09/30/2009

PAYROLL DIRECT DEPOSIT

TO THE

PHUPDT Detail

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close [Navigation Icons] Switch to: Deductions

KIRK, JAMES T 102903 ***-**-2903 AB-PA-GE-IN Warrant: 77050227 9/30/2009 [Navigation Icons] **InspectMode**

Payroll History | **Inspect (PHUPDT)** | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Reverse Amounts

Date pd: 09/30/2009 Per. end: 09/30/2009 Eff-Y: 09 Qt: 03 PLoc: 8920 APD: 22 Tax calc type: R
 Warrant: 77050227 Pay code: 20 Ret-sys: 02 SC: 00 CC: 00 Status: M Tax ANN. Factor: 12

Exempt	0.00	+	Regular	5,420.00	+	Federal	0.00	+	Ceta	0.00	Note: MEDI+ values are a subset of Medicare values.
=	Gross	5,420.00	-	NTX	37.37	-	TSA	0.00	+	Fed/IG	
-	STRS-TS	0.00	-	PERS-TS	379.40	-	RET-3	0.00	=	Fed Tax Gross	5,003.23
						+	State/IG	0.00	=	State Tax Gross	5,003.23
OASDI Gross	5,382.63	MEDI Gross	5,382.63	MEDI+ Gross	0.00	SDI Gross	0.00	STRS Gross	0.00	PERS Gross	0.00

-	Federal Tax	617.85	+	Advance EIC	0.00	-	OASDI	333.72	-	Survive Ben	0.00
-	State Tax	248.15	-	County Tax	0.00	-	City Tax	0.00	-	Local Tax	0.00
-	STRS	0.00	-	PERS	379.40	-	RET-3	0.00	-	Misc Deducts	96.12
-	Medicare	78.05	-	MEDI+	0.00	-	SDI	0.00	=	Net Pay	3,666.71
										Calc Net Pay	3,666.71

CAR allowance	0.00	Emplr pd STRS	0.00
Deferred Comp	0.00	Emplr pd PERS	0.00
USER1	0.00	Emplr RET-3	0.00
USER2	0.00	Emplr pd MEDI	0.00
USER3	0.00	Emplr pd FICA	0.00
USER4	0.00	RFU-1	0.00
USER5	0.00	RFU-2	0.00
		RFU-3	0.00

Voluntary Deductions

Code	Description	Employee Amount	Employer Amount	Subjectivity
4300	KAISER HIGH	37.37	449.37	01
5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50	00
3004	CSEA DUES/LOCAL	2.00	0.00	00
4600	DELTA DENTAL	0.00	101.06	01
3007	CSEA DUES	36.75	0.00	00
2005	AMER FID GROUP LIFE TAXED	20.00	0.00	00
4500	VSP	0.00	20.00	01

Warnings and Errors

PHUPDT - Instaprt

File Export Format

Portrait Font Size: 8 Left Margin: 1

Total Lines: 2

District: 40 Warrant Detail QSS/OASIS
 Employee: 102903 KIRK, JAMES T
 Warrant: 77050227 Date Paid: 09-30-2009 Period End: 09-30-2009

Eff. YR: 09 Quarter: 03 Pay Location: 8920 APD: 22 Tax Calc Type: R
 Pay Code: 20 Ret Sys: 02 SC: 00 CC: 00 Status: M Tax ANN. Factor: 12

Exempt	+ Regular	+ Federal	+ Ceta	= Gross		
0.00	5,420.00	0.00	0.00	5,420.00		
- NTX	- TSA	- STRS-TS	- PERS-TS	- RET-3/TS	= Paid Tx	Gross
37.37	0.00	0.00	379.40	0.00	5,003.23	

Paid Tx Gross + FED/Imputed = FED Tax Gross
 5,003.23 0.00 5,003.23

Paid Tx Gross + State/Imputed = State Tax Gross
 5,003.23 0.00 5,003.23

OASDI Gross	MEDI Gross	MEDI+ Gross	SDI Gross	STRS Gross	PERS Gross
5,382.63	5,382.63	0.00	0.00	0.00	0.00

Federal Tax	Advance EIC	State Tax	County Tax	City Tax	Local Tax
617.85	0.00	248.15	0.00	0.00	0.00
OASDI	Medicare	MEDI+	SDI	STRS	PERS
333.72	78.05	0.00	0.00	0.00	379.40
RET-3	Survive Ben	Misc Deducts	NET Pay	Calc Net Pay	
0.00	0.00	96.12	3,666.71	3,666.71	

VD Code	Description	Employee Amt	Employer Amt	Subjectivity
4300	KAISER HIGH	37.37	449.37	01
5002	OPEB ACTIV EMPLOY CLASS	0.00	31.50	00
3004	CSEA DUES/LOCAL	2.00	0.00	00
4600	DELTA DENTAL	0.00	101.06	01
3007	CSEA DUES	36.75	0.00	00
2005	AMER FID GROUP LIFE TAXED	20.00	0.00	00
4500	WSP	0.00	20.00	01
	Total	96.12	601.93	

CAR	USER1	USER2	USER3	USER4	USER5
0.00	0.00	0.00	0.00	0.00	0.00
Employer Paid:	STRS	PERS	RET-3	MEDI	FICA
	0.00	0.00	0.00	0.00	0.00

PHINSP Detail (W/Benefit Data)

Payroll History 40 - Q55 DEMO (40) DISTRICT Q55/0A515

KIRK, JAMES T 102903 ***-**-2903 PA-GE Warrant: 77050227 9/30/2009

Payroll History | Inspect (PHUPDT) | **Inspect Detail (PHINSP)** | Warrant Distribution | CTD Totals

Employee: KIRK, JAMES T
 Warrant: 77050227 Date Paid: 09/30/2009 Period End Date: 09/30/2009

Gross: 5,420.00 Fit: 617.85 Sit: 248.15 Sdt: 0.00 Ded: 96.12 SB: 0.00
 Oasdi: 333.72 Medi: 78.05 Ret: 379.40 Eic: 0.00 Tsa: 0.00 Net: 3,666.71

PL	Position	Rate	Units	RTS	Ex-Cross	Type	St-Ded	Pay Sched	SP - EP
01	001860	5,420.00	1.00	L P	5,420.00	NML	TPOM	EOM12	** **

Ret Base	AC-P-C	S	E	Start Date	End Date	User	Contract
5,420.00	08-1-1	1					65,040.00

Financial Accounts

Prcnt	FU	RESC	Y	GOAL	FUNC	OBJT	SCH	MNGT	BU	SBT	Ex-Cross	Issued Cross	Xfer Cross
100.00	01	0097	0	0000	7701	2400	892	5530	20		5,420.00	5,420.00	

DS	Code	Deduction Name	Employee	Employer	T	F	S	Balan
12	2005	AMER FID	20.00	0.00				
10	3004	CSEA	2.00	0.00				
10	3007	CSEA DUES	36.75	0.00				
12	4300	KAISER HIGH	37.37	449.37			1	
12	4500	VSP	0.00	20.00			1	
12	4600	DELTA DENTAL	0.00	101.06			1	
12	5002	OPEB ACTIV	0.00	31.50				
		TOTAL	96.12	601.93				

Benefit Summary:

STRS	PERS	OASDI	H/W	SUI	WCOMP	MEDICARE	PERS RLR	OPE
0.00	526.23	333.72	601.93	16.26	111.11	78.05	151.22	

PHINSP Detail (Instaprt)

Warrant Detail															
District: 40					Warrant Detail					QSS/OASIS					
Employee: 102903 HARRISON, JAMES T															
Warrant: 77050227					Date Paid: 09-30-2009					Period End: 09-30-2009					
Gross: 5,420.00			Fit: 617.85		Sit: 248.15		Sdi: 0.00		Ded: 96.12		SE: 0.00				
Oasdi: 333.72			Medi: 78.05		Ret: 379.40		Eic: 0.00		Tsa: 0.00		Net: 3,666.71				
PL Posit#	Rate	Units	RTS	Ex-Gross	Type	St-Ded	Pay	Sched	SP	EP	Ret	Base	AC-P-C	S	
01 001860	5,420.00	1.00	L	5,420.00	NML	TP0H		EOM12	**	**	5,420.00	08-1-1	1		
Prcent	FU	RESC	Y	GOAL	FUNC	OBJT	SCH	MNGT	BU	SBT	Ex-Gross	Adj	Gross	Acct	Seq
100.00	01.00	97.0	0.0000	7701.2400	892.5530	20					5,420.00	5,420.00		01	
BENEFIT SUMMARY															
STRS		PERS		OASDI		H/W		SUI		WCOMP					
MEDICARE		PERS RLR		OPEB-%		OPEB-¢									
.00		526.23		333.72		601.93		16.26		111.11					
78.05		151.22		38.48		.00									
BENEFIT DETAIL															
Adjust	Gross	STRS	PERS	OASDI	H/W	SUI	WCOMP	MEDICARE							
	PERS RLR	OPEB-%	OPEB-¢												
01.0097.0.0000.7701.2400.892.5530.20															
	5,420.00	.00	526.23	333.72	601.93	16.26	111.11	78.05							
	151.22	38.48	.00												

Warrant Distribution

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close

KIRK, JAMES T 102903 ***-**-2903 PA-GE Warrant: 77050227 9/30/2009 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | **Warrant Distribution** | CTD Totals

District/Class	Account	Amount	Description
Expense	40/) 01.0097.0.0000.7701.2400.892.5530.20	\$5,420.00	
GL Distribution	40/00) 01.0097.0.0000.0000.9850.000.0000.00	\$5,420.00	
	40/00) 01.0097.0.0000.0000.9110.000.0000.00	(\$5,420.00)	
	99/03) 79.0508.0.0000.0000.9511.000.0000.00	(\$617.85)	Federal Tax
	99/03) 79.0508.0.0000.0000.9110.000.0000.00	\$617.85	
	99/04) 79.0508.0.0000.0000.9511.000.0000.00	(\$248.15)	State Tax
	99/04) 79.0508.0.0000.0000.9110.000.0000.00	\$248.15	
	99/06) 79.0506.0.0000.0000.9511.000.0000.00	(\$379.40)	Ret System 2 (PERS)
	99/06) 79.0506.0.0000.0000.9110.000.0000.00	\$379.40	
	99/07) 79.0508.0.0000.0000.9511.000.0000.00	(\$333.72)	Social Security
	99/07) 79.0508.0.0000.0000.9110.000.0000.00	\$333.72	
	99/11) 79.0508.0.0000.0000.9511.000.0000.00	(\$78.05)	Medicare
	99/11) 79.0508.0.0000.0000.9110.000.0000.00	\$78.05	
	99/12) 79.0000.0.0000.0000.9511.000.0000.00	(\$3,666.71)	Net Pay (Direct Deposit)
	99/12) 79.0000.0.0000.0000.9110.000.0000.00	\$3,666.71	
	99/21) 79.0505.0.0000.0000.9511.000.0000.00	(\$37.37)	Misc Deducts (Class 21)
	99/21) 79.0505.0.0000.0000.9110.000.0000.00	\$37.37	
	99/26) 79.0504.0.0000.0000.9511.000.0000.00	(\$38.75)	Misc Deducts (Class 26)
	99/26) 79.0504.0.0000.0000.9110.000.0000.00	\$38.75	
	99/27) 79.0502.0.0000.0000.9511.000.0000.00	(\$20.00)	Misc Deducts (Class 27)
	99/27) 79.0502.0.0000.0000.9110.000.0000.00	\$20.00	
Benefit	40/02) 01.0097.0.0000.7701.3202.892.5530.20	\$526.23	
	01.0097.0.0000.0000.9556.000.0000.00	(\$526.23)	
	40/03) 01.0097.0.0000.7701.3312.892.5530.20	\$333.72	
	01.0097.0.0000.0000.9565.000.0000.00	(\$333.72)	
	40/04) 01.0097.0.0000.7701.3402.892.5530.20	\$20.00	
	01.0097.0.0000.0000.9557.000.0000.00	(\$20.00)	
	40/04) 01.0097.0.0000.7701.3402.892.5530.20	\$449.37	
	01.0097.0.0000.0000.9557.000.0000.00	(\$449.37)	
	40/04) 01.0097.0.0000.7701.3752.892.5530.20	\$31.50	
	01.0097.0.0000.0000.9557.000.0000.00	(\$31.50)	
	40/04) 01.0097.0.0000.7701.3402.892.5530.20	\$101.06	
	01.0097.0.0000.0000.9557.000.0000.00	(\$101.06)	
	40/05) 01.0097.0.0000.7701.3502.892.5530.20	\$16.26	
	01.0097.0.0000.0000.9565.000.0000.00	(\$16.26)	
	40/06) 01.0097.0.0000.7701.3602.892.5530.20	\$111.11	
	01.0097.0.0000.0000.9554.000.0000.00	(\$111.11)	
	40/09) 01.0097.0.0000.7701.3322.892.5530.20	\$78.05	
	01.0097.0.0000.0000.9565.000.0000.00	(\$78.05)	
	40/12) 01.0097.0.0000.7701.3802.892.5530.20	\$151.22	
	01.0097.0.0000.0000.8092.000.0000.00	(\$151.22)	
	40/13) 01.0097.0.0000.7701.3702.892.5530.20	\$38.48	
	01.0097.0.0000.0000.9573.000.0000.00	(\$38.48)	
Benefit Xfr	40/00) 01.0097.0.0000.0000.8092.000.0000.00	\$151.22	
	40/00) 01.0097.0.0000.0000.9573.000.0000.00	\$38.48	

Warrant Distribution Instaprt

File Export Format

Total Lines: 79

District: 40 Payroll Warrant Accounting Information QSS/OASIS
 Employee: 102903 KIRK, JAMES T
 Warrant: 77050227 Status M Date Paid: 09/30/2009

Expense	40/)	01.0097.0.0000.7701.2400.892.5530.20	\$5,420.00	
GL Distribution	40/00)	01.0097.0.0000.0000.9850.000.0000.00	\$5,420.00	
	40/00)	01.0097.0.0000.0000.9110.000.0000.00	(\$5,420.00)	
	99/03)	79.0508.0.0000.0000.9511.000.0000.00	(\$617.85)	Federal
Tax				
	99/03)	79.0508.0.0000.0000.9110.000.0000.00	\$617.85	
	99/04)	79.0508.0.0000.0000.9511.000.0000.00	(\$248.15)	State Tax
	99/04)	79.0508.0.0000.0000.9110.000.0000.00	\$248.15	
	99/06)	79.0506.0.0000.0000.9511.000.0000.00	(\$379.40)	Ret System
2 (PERS)				
	99/06)	79.0506.0.0000.0000.9110.000.0000.00	\$379.40	
	99/07)	79.0508.0.0000.0000.9511.000.0000.00	(\$333.72)	Social
Security				
	99/07)	79.0508.0.0000.0000.9110.000.0000.00	\$333.72	
	99/11)	79.0508.0.0000.0000.9511.000.0000.00	(\$78.05)	Medicare
	99/11)	79.0508.0.0000.0000.9110.000.0000.00	\$78.05	
	99/12)	79.0000.0.0000.0000.9511.000.0000.00	(\$3,666.71)	Net Pay
(Direct Deposit)				
	99/12)	79.0000.0.0000.0000.9110.000.0000.00	\$3,666.71	
	99/21)	79.0505.0.0000.0000.9511.000.0000.00	(\$37.37)	Misc
Deducts (Class 21)				
	99/21)	79.0505.0.0000.0000.9110.000.0000.00	\$37.37	
	99/26)	79.0504.0.0000.0000.9511.000.0000.00	(\$38.75)	Misc
Deducts (Class 26)				
	99/26)	79.0504.0.0000.0000.9110.000.0000.00	\$38.75	
	99/27)	79.0502.0.0000.0000.9511.000.0000.00	(\$20.00)	Misc
Deducts (Class 27)				
	99/27)	79.0502.0.0000.0000.9110.000.0000.00	\$20.00	
Benefit				
	40/02)	01.0097.0.0000.7701.3202.892.5530.20	\$526.23	
		01.0097.0.0000.0000.9556.000.0000.00	(\$526.23)	
	40/03)	01.0097.0.0000.7701.3312.892.5530.20	\$333.72	
		01.0097.0.0000.0000.9565.000.0000.00	(\$333.72)	
	40/04)	01.0097.0.0000.7701.3402.892.5530.20	\$20.00	
		01.0097.0.0000.0000.9557.000.0000.00	(\$20.00)	
	40/04)	01.0097.0.0000.7701.3402.892.5530.20	\$449.37	
		01.0097.0.0000.0000.9557.000.0000.00	(\$449.37)	
	40/04)	01.0097.0.0000.7701.3752.892.5530.20	\$31.50	
		01.0097.0.0000.0000.9557.000.0000.00	(\$31.50)	
	40/04)	01.0097.0.0000.7701.3402.892.5530.20	\$101.06	

Adding Pay History Adjustment

Payroll History 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Close

HARRISON, JAMES T 102903 ***-**-2903 PA-GE InspectMode
Not available

Payroll History **Inspect (PHUPDT)** Inspect Detail (PHINSP) CTD Totals Warrant Distribution

Reverse Amounts

Date pd: 10/15/2009 Per. end: 10/15/2009 Eff-Y: 09 Qt: 04 PLoc: 0000 APD: 00 Tax calc type: [v]
 Warrant: 00000000 Pay code: 00 Ret-sys: 00 SC: 00 CC: 00 Status: A Tax annualization factor: 00

Exempt	0.00	+	Regular	100.00	+	Federal	0.00	+	Ceta	0.00	=	Gross	100.00
- NTX	0.00	-	TSA	0.00	+	IMP	0.00	-	STRS-TS:	0.00	-	PERS-TS:	0.00
Tax Gross	100.00		OASDI Gross	1,000.00		MEDI Gross	1,000.00		SDI Gross	0.00			

- Federal Tax	0.00	+	Advance EIC	0.00	-	OASDI	0.00	-	Survive Ben	0.00		Add Vol Deds:	[+]
- State Tax	0.00	-	County Tax	0.00	-	STRS:	0.00	-	Misc Deducts	100.00			
- PERS	0.00	-	Medicare	0.00	-	SDI	0.00	=	Net Pay			Calc Net Pay	0.00

Voluntary Deductions

Code	Description	Employee Amount	Employer Amount
1000	CTA CANCER INS	100.00	

CAR allowance: 0.00 Emplr pd STRS: 0.00
 Deferred Comp: 0.00 Emplr pd PERS: 0.00
 USER1: 0.00 Emplr pd MEDI: 0.00
 USER2: 0.00 Emplr pd FICA: 0.00
 USER3: 0.00 RFU-1: 0.00
 USER4: 0.00 RFU-2: 0.00
 USER5: 0.00 RFU-3: 0.00

Warnings and Errors

Yr: 2010 Dist: 40 Site: 0 11/30/2009 9:48:00 AM

CTD Totals / Custom or From History

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSHKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Paid: [] - [] Calendar Year: [] Fiscal Year: [] Compute Totals

Summary View Calendar QTR: [] Fiscal QTR: [] Process 'Include' Remove 'A' 'H' 'C' 'M' 'N'

History for: PERSNIKITY, REALLIE - 001074	CTD Amount	From: To:
Gross	\$373,435,303.03	
Net Pay	\$1,000.00	
Other Non-Tx Gross	\$0.00	
Imputed Gross	\$30,304.44	
TSA	\$0.00	
Federal Tax	\$0.00	
State Tax	\$0.00	
OASDI	\$0.00	
Medicare	\$0.00	
SDI	\$0.00	
Retirement	\$0.00	
Ret. Sheltered	\$0.00	
Ret. Employer Paid	\$0.00	
Car Allowance	\$30,303.03	
Deductions	\$4,000.00	
Surv. Benefits	\$0.00	
EIC	\$0.00	
OASDI Gross	\$0.00	
Medicare Gross	\$0.00	
SDI Gross	\$0.00	
Federal Taxable Gross	\$373,465,607.47	
State Taxable Gross	\$373,485,883.16	
MEDI+ Gross	\$0.00	
MEDI+	\$0.00	

CTD Totals / Calendar Year

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 99111111 12/31/2013 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | **CTD Totals**

Paid: 01/01/2007 - 12/31/2007 Calendar Year: 2007 Fiscal Year: Calendar QTR: Fiscal QTR:

Compute Totals Process 'Include' Remove 'A' 'H' 'C' 'M' 'N'

History for: PERSNIKITY, REALLIE - 001074	CTD Amount	From: 01/01/2007 To: 12/31/2007	Include	Date Paid	Warrant	Status	Gross	Net
Gross	\$7,406.00	\$50,148.00	<input checked="" type="checkbox"/>	01/31/2007	72146323	M	5,756.00	2,178.20
Net Pay	\$2,944.79	\$20,702.32	<input checked="" type="checkbox"/>	02/28/2007	72148459	M	5,756.00	2,178.20
Other Non-Tx Gross	\$2,769.46	\$1,435.65	<input checked="" type="checkbox"/>	03/30/2007	72150957	M	5,756.00	2,178.20
Imputed Gross	\$-110.00	\$0.00	<input checked="" type="checkbox"/>	04/30/2007	72153235	M	5,756.00	2,178.20
TSA	\$700.00	\$5,600.00	<input checked="" type="checkbox"/>	05/31/2007	72154673	M	5,756.00	2,178.20
Federal Tax	\$540.98	\$5,475.79	<input checked="" type="checkbox"/>	06/29/2007	72155401	M	5,756.00	2,178.20
State Tax	\$167.07	\$1,733.45	<input checked="" type="checkbox"/>	08/31/2007	72158064	M	5,806.00	2,092.57
OASDI	\$316.98	\$2,834.14	<input checked="" type="checkbox"/>	09/17/2007	09967770	M	1,000.00	580.50
Medicare	\$74.13	\$662.83	<input checked="" type="checkbox"/>	09/28/2007	72160266	M	5,806.00	2,170.05
SDI	\$0.00	\$0.00	<input checked="" type="checkbox"/>	05/31/2007	98989898	H	1,000.00	940.00
Retirement	\$368.97	\$3,281.24	<input checked="" type="checkbox"/>	05/30/2007	98989899	H	2,000.00	1,850.00
Ret. Sheltered	\$480.08	\$3,281.24	<input type="checkbox"/>					
Ret. Employer Paid	\$1,416.23	\$0.00	<input type="checkbox"/>					
Car Allowance	\$0.00	\$0.00	<input type="checkbox"/>					
Deductions	\$2,151.08	\$9,858.23	<input type="checkbox"/>					
Surv. Benefits	\$0.00	\$0.00	<input type="checkbox"/>					
EIC	\$0.00	\$0.00	<input type="checkbox"/>					

CTD Totals / Quarter Selection

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

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PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 99111111 12/31/2013 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Paid: 01/01/2007 - 12/31/2007 Calendar Year: 2007 Fiscal Year: Compute Totals Remove 'A' 'H' 'C' 'M' 'N'

Calendar QTR: Fiscal QTR: Process 'Include'

History for:	CTD Amount	Warrant	Status	Gross	Net
PERSNIKITY, REALLIE - 001074					
Gross	\$7,406.00	07 72146323	M	5,756.00	2,178.20
Net Pay	\$2,944.79	02/28/2007 72148459	M	5,756.00	2,178.20
Other Non-Tx Gross	\$2,769.46	03/30/2007 72150957	M	5,756.00	2,178.20
Imputed Gross	\$-110.00	04/30/2007 72153235	M	5,756.00	2,178.20
TSA	\$700.00	05/31/2007 72154673	M	5,756.00	2,178.20
Federal Tax	\$540.98	06/29/2007 72155401	M	5,756.00	2,178.20
State Tax	\$167.07	08/31/2007 72158064	M	5,806.00	2,092.57
OASDI	\$316.98	09/17/2007 09967770	M	1,000.00	580.50
Medicare	\$74.13	09/28/2007 72160266	M	5,806.00	2,170.05
SDI	\$0.00	05/31/2007 98989898	H	1,000.00	940.00
Retirement	\$368.97	05/30/2007 98989899	H	2,000.00	1,850.00
Ret. Sheltered	\$480.08				
Ret. Employer Paid	\$1,416.23				
Car Allowance	\$0.00				
Deductions	\$2,151.08				
Surv. Benefits	\$0.00				
EIC	\$0.00				

CTD Totals / Calendar QTR

Payroll History 39 - The Train USD Q55/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 99111111 12/31/2013 InspectMode

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals

Paid: 07/01/2007 - 09/30/2007 Calendar Year: Fiscal Year: Compute Totals Remove 'A' 'H' 'C' 'M' 'N'

Calendar QTR: 2007-03 Fiscal QTR: Process 'Include'

History for: PERSNIKITY, REALLIE - 001074	CTD Amount	From: 07/01/2007 To: 09/30/2007	Include	Date Paid	Warrant	Status	Gross	Net
Gross	\$7,406.00	\$12,612.00	<input checked="" type="checkbox"/>	08/31/2007	72158064	M	5,806.00	2,092.57
Net Pay	\$2,944.79	\$4,843.12	<input checked="" type="checkbox"/>	09/17/2007	09967770	M	1,000.00	580.50
Other Non-Tx Gross	\$2,769.46	\$433.35	<input checked="" type="checkbox"/>	09/28/2007	72160266	M	5,806.00	2,170.05
Imputed Gross	\$-110.00	\$0.00	<input type="checkbox"/>					
TSA	\$700.00	\$1,400.00	<input type="checkbox"/>					
Federal Tax	\$540.98	\$1,517.77	<input type="checkbox"/>					
State Tax	\$167.07	\$487.67	<input type="checkbox"/>					
OASDI	\$316.98	\$755.08	<input type="checkbox"/>					
Medicare	\$74.13	\$176.59	<input type="checkbox"/>					
SDI	\$0.00	\$0.00	<input type="checkbox"/>					
Retirement	\$368.97	\$825.56	<input type="checkbox"/>					
Ret. Sheltered	\$480.08	\$825.56	<input type="checkbox"/>					
Ret. Employer Paid	\$1,416.23	\$0.00	<input type="checkbox"/>					
Car Allowance	\$0.00	\$0.00	<input type="checkbox"/>					
Deductions	\$2,151.08	\$2,606.21	<input type="checkbox"/>					
Surv. Benefits	\$0.00	\$0.00	<input type="checkbox"/>					
EIC	\$0.00	\$0.00	<input type="checkbox"/>					

Earnings History – Instaprt...

File Export Format

Total Lines: 2

District: 39 - The Train USD Earnings History QSS/OASIS
Employee: xxx-xx-1111 PERSNIKITY, REALLIE From 07/01/2007 to 09/30/2007

Date Pd	Gross Pay	STRS PreTX	SS Subj	SS Paid	SS-ER Paid	SDI Subj	SDI Paid
Per End	Non-Taxable	PERS PreTX	MEDI Subj	MEDI Paid	MEDI-ER Pd	MEDI+ Subj	MEDI+ Paid
Check#	Imputed FED	Taxble FED	Federal Tax	STRS Paid	STRS-ER Pd	STRS Subj	Misc. DED
Comment	Imputed STA	Taxble STA	State Tax	PERS Paid	PERS-ER Pd	PERS Subj	Survvr. Ben
	Tax Shelter	CAR Allow	County Tax	City Tax	Local Tax	Group Life	Net Pay
08/31/07	5,806.00	0.00	5,517.10	342.06	0.00	0.00	0.00
08/31/07	288.90	412.78	5,517.10	80.00	0.00	0.00	0.00
72158064	0.00	4,404.32	615.83	0.00	0.00	0.00	1,372.14
	0.00	4,404.32	190.62	412.78	0.00	0.00	0.00
	700.00	0.00	0.00	0.00	0.00		2,092.57
09/17/07	1,000.00	0.00	1,000.00	62.00	0.00	0.00	0.00
08/31/07	0.00	0.00	1,000.00	14.50	0.00	0.00	0.00
09967770	0.00	1,000.00	250.00	0.00	0.00	0.00	0.00
	0.00	1,000.00	93.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00		580.50
09/28/07	5,806.00	0.00	5,661.55	351.02	0.00	0.00	0.00
09/30/07	144.45	412.78	5,661.55	82.09	0.00	0.00	0.00
72160266	0.00	4,548.77	651.94	0.00	0.00	0.00	1,234.07
	0.00	4,548.77	204.05	412.78	0.00	0.00	0.00
	700.00	0.00	0.00	0.00	0.00		2,170.05
08/31/07	12,612.00	0.00	12,178.65	755.08	0.00	0.00	0.00
09/28/07	433.35	825.56	12,178.65	176.59	0.00	0.00	0.00
Totals	0.00	9,953.09	1,517.77	0.00	0.00	0.00	2,606.21
	0.00	9,953.09	487.67	825.56	0.00	0.00	0.00
	1,400.00	0.00	0.00	0.00	0.00		4,843.12

New Views...

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Paid: [] - [] Calendar Year: [] Fiscal Year: [] Compute Totals Remove 'A' 'H' 'C' 'M' 'N'

Calendar QTR: [] Fiscal QTR: [] Process 'Include'

	CTD Amount	From:	To:
Current CTD Multi-year View	\$373,435,303.03		
Current FTD Detail View	\$1,000.00		
Current FTD Quarter View	\$0.00		
Current FTD Multi-year View	\$30,304.44		
CTD Detail View	\$0.00		
CTD Quarter View	\$0.00		
CTD Multi-year View	\$0.00		
FTD Detail View	\$0.00		
FTD Quarter View	\$0.00		
FTD Multi-year View	\$0.00		
Retirement	\$0.00		
Ret. Sheltered	\$0.00		
Ret. Employer Paid	\$0.00		
Car Allowance	\$30,303.03		
Deductions	\$4,000.00		
Surv. Benefits	\$0.00		
EIC	\$0.00		
OASDI Gross	\$0.00		
Medicare Gross	\$0.00		
SDI Gross	\$0.00		
Federal Taxable Gross	\$373,465,607.47		
State Taxable Gross	\$373,485,883.16		
MEDI+ Gross	\$0.00		
MEDI+	\$0.00		

CTD QTR View for Selected Year

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSNIKIITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Paid: [] - [] Calendar Year: [] Fiscal Year: [] Compute Totals Remove 'A' 'H' 'C' 'M' 'N'

CTD Quarter View - 2006 Calendar QTR: [] Fiscal QTR: [] Process Include'

History for: PERSNIKIITY, REALLIE - 001074	CTD: 2006 From: 01/01/2006 To: 12/31/2006	QTR: 1 From: 01/01/2006 To: 03/31/2006	QTR: 2 From: 04/01/2006 To: 06/30/2006	QTR: 3 From: 07/01/2006 To: 09/30/2006	QTR: 4 From: 10/01/2006 To: 12/31/2006
Gross	\$64,698.76	\$15,742.04	\$19,176.72	\$12,512.00	\$17,268.00
Net Pay	\$24,294.21	\$5,708.37	\$7,525.80	\$4,677.97	\$6,382.07
Other Non-Tx Gross	\$2,293.06	\$475.38	\$575.38	\$621.15	\$621.15
Imputed Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TSA	\$7,700.00	\$2,100.00	\$2,100.00	\$1,400.00	\$2,100.00
Federal Tax	\$7,433.43	\$1,622.94	\$2,412.25	\$1,478.24	\$1,920.00
State Tax	\$2,389.35	\$501.21	\$794.85	\$481.56	\$611.73
OASDI	\$3,882.60	\$950.94	\$1,156.76	\$737.23	\$1,037.67
Medicare	\$908.02	\$222.39	\$270.53	\$172.42	\$242.68
SDI	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Retirement	\$4,611.60	\$1,295.90	\$1,269.29	\$818.57	\$1,227.84
Ret. Sheltered	\$4,533.72	\$1,218.02	\$1,269.29	\$818.57	\$1,227.84
Ret. Employer Paid	\$555.55	\$555.55	\$0.00	\$0.00	\$0.00
Car Allowance	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Deductions	\$13,764.50	\$3,601.24	\$3,671.24	\$2,746.01	\$3,746.01
Surv. Benefits	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
EIC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
OASDI Gross	\$62,622.66	\$15,337.62	\$18,657.34	\$11,890.85	\$16,736.85
Medicare Gross	\$62,622.66	\$15,337.62	\$18,657.34	\$11,890.85	\$16,736.85
SDI Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Taxable Gross	\$50,171.98	\$11,948.64	\$15,232.05	\$9,672.28	\$13,319.01
State Taxable Gross	\$50,171.98	\$11,948.64	\$15,232.05	\$9,672.28	\$13,319.01
MEDI+ Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Options for Multi-Year View

Payroll History 39 - The Train USD Q55/OASIS

File Options Window

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Paid: [] - [] Calendar Year: [] Fiscal Year: [] Compute Totals Remove 'A' 'H' 'C' 'M' 'N'

CTD Quarter View - 2006 Calendar QTR: [] Fiscal QTR: [] Process 'Include'

	CTD: 2006 From: 01/01/2006 To: 12/31/2006	QTR: 1 From: 01/01/2006 To: 03/31/2006	QTR: 2 From: 04/01/2006 To: 06/30/2006	QTR: 3 From: 07/01/2006 To: 09/30/2006	QTR: 4 From: 10/01/2006 To: 12/31/2006
Summary View					
Current CTD Detail View					
Current CTD Quarter View					
Current CTD Multi-year View					
Current FTD Detail View	\$64,698.76	\$15,742.04	\$19,176.72	\$12,512.00	\$17,268.00
Current FTD Quarter View	\$24,294.21	\$5,708.37	\$7,525.80	\$4,677.97	\$6,382.07
Current FTD Multi-year View	\$2,293.06	\$475.38	\$575.38	\$621.15	\$621.15
CTD Detail View	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CTD Quarter View	\$7,700.00	\$2,100.00	\$2,100.00	\$1,400.00	\$2,100.00
CTD Multi-year View	\$7,700.00	\$1,622.94	\$2,412.25	\$1,478.24	\$1,920.00
FTD Detail View	\$9.35	\$501.21	\$794.85	\$481.56	\$611.73
FTD Quarter View	\$3.50	\$650.04	\$1,156.76	\$737.23	\$1,037.67
FTD Multi-year View	\$0.00	\$0.00	\$270.53	\$172.42	\$242.68
Retirement			\$1,269.29	\$818.57	\$1,227.84
Ret. Sheltered			\$1,269.29	\$818.57	\$1,227.84
Ret. Employer Paid			\$0.00	\$0.00	\$0.00
Car Allowance			\$0.00	\$0.00	\$0.00
Deductions			\$3,671.24	\$2,746.01	\$3,746.01
Surv. Benefits			\$0.00	\$0.00	\$0.00
EIC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
OASDI Gross	\$62,622.66	\$15,337.62	\$18,657.34	\$11,890.85	\$16,736.85
Medicare Gross	\$62,622.66	\$15,337.62	\$18,657.34	\$11,890.85	\$16,736.85
SDI Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Taxable Gross	\$50,171.98	\$11,948.64	\$15,232.05	\$9,672.28	\$13,319.01
State Taxable Gross	\$50,171.98	\$11,948.64	\$15,232.05	\$9,672.28	\$13,319.01
MEDI+ Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Results of Selected Multi-Year View

Payroll History 39 - The Train USD Q55/0A515

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014 InspectMode

Payroll History Inspect (PHUPDT) Inspect Detail (PHINSP) Warrant Distribution CTD Totals

Paid: [] - [] Calendar Year: [] Fiscal Year: [] Compute Totals Remove 'A' 'H' 'C' 'M' 'N'

CTD - Multi-year View - 2010 - 2006 Calendar QTR: [] Fiscal QTR: [] Process 'Include'

History for: PERSNIKITY, REALLIE - 001074	CTD: 2010 From: 01/01/2010 To: 12/31/2010	CTD: 2009 From: 01/01/2009 To: 12/31/2009	CTD: 2008 From: 01/01/2008 To: 12/31/2008	CTD: 2007 From: 01/01/2007 To: 12/31/2007	CTD: 2006 From: 01/01/2006 To: 12/31/2006
Gross	\$4,567.00	\$1,121.00	\$1,002.00	\$50,148.00	\$64,698.76
Net Pay	\$1,938.79	\$580.50	\$581.50	\$20,702.32	\$24,294.21
Other Non-Tx Gross	\$2,769.46	\$5.00	\$0.00	\$1,435.65	\$2,293.06
Imputed Gross	\$0.00	\$73.30	\$0.00	\$0.00	\$0.00
TSA	\$700.00	\$16.00	\$0.00	\$5,600.00	\$7,700.00
Federal Tax	\$540.98	\$342.96	\$250.00	\$5,475.79	\$7,433.43
State Tax	\$152.07	\$97.00	\$93.00	\$1,733.45	\$2,389.35
OASDI	\$316.98	\$64.00	\$62.00	\$2,834.14	\$3,882.60
Medicare	\$74.13	\$14.50	\$14.50	\$662.83	\$908.02
SDI	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Retirement	\$368.97	\$4.40	\$0.00	\$3,281.24	\$4,611.60
Ret. Sheltered	\$480.08	\$8.00	\$0.00	\$3,281.24	\$4,533.72
Ret. Employer Paid	\$555.55	\$0.00	\$0.00	\$0.00	\$555.55
Car Allowance	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Deductions	\$1,136.08	\$3.40	\$1.00	\$9,858.23	\$13,764.50
Surv. Benefits	\$0.00	\$3.30	\$0.00	\$0.00	\$0.00
EIC	\$0.00	\$1.00	\$0.00	\$0.00	\$0.00
OASDI Gross	\$5,112.54	\$1,000.00	\$1,000.00	\$45,712.35	\$62,622.66
Medicare Gross	\$5,112.54	\$1,000.00	\$1,000.00	\$45,712.35	\$62,622.66
SDI Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Taxable Gross	\$617.46	\$1,165.30	\$1,002.00	\$39,831.11	\$50,171.98
State Taxable Gross	\$857.46	\$1,092.00	\$1,002.00	\$39,831.11	\$50,171.98
MEDI+ Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Right Click - Summary View for Column

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close [Navigation Icons] Switch to: Deductions W4 Data

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 8000013 6/1/2014 InspectMode

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Paid: [] - [] Calendar Year: [] Fiscal Year: [] Compute Totals Remove 'A' 'H' 'C' 'M' 'N'

CTD - Multi-year View - 2010 - 2006 Calendar QTR: [] Fiscal QTR: [] Process 'Include'

History for: PERSNIKITY, REALLIE - 001074	CTD: 2010 From: 01/01/2010 To: 12/31/2010	CTD: 2009 From: 01/01/2009 To: 12/31/2009	CTD: 2008 From: 01/01/2008 To: 12/31/2008	CTD: 2007 From: 01/01/2007 To: 12/31/2007	CTD: 2006 From: 01/01/2006 To: 12/31/2006
Gross	\$4,567.00	\$1,121.00	\$1,002.00	\$50,148.00	\$64,698.76
Net Pay	\$1,938.79	\$580.50	\$581.50	\$20,702.32	Summary View with Column Dates
Other Non-Tx Gross	\$2,769.46	\$5.00	\$0.00	\$1,435.65	\$2,293.06
Imputed Gross	\$0.00	\$73.30	\$0.00	\$0.00	\$0.00
TSA	\$700.00	\$16.00	\$0.00	\$5,600.00	\$7,700.00
Federal Tax	\$540.98	\$342.96	\$250.00	\$5,475.79	\$7,433.43
State Tax	\$152.07	\$97.00	\$93.00	\$1,733.45	\$2,389.35
OASDI	\$316.98	\$64.00	\$62.00	\$2,834.14	\$3,882.60
Medicare	\$74.13	\$14.50	\$14.50	\$662.83	\$908.02
SDI	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Retirement	\$368.97	\$4.40	\$0.00	\$3,281.24	\$4,611.60
Ret. Sheltered	\$480.08	\$8.00	\$0.00	\$3,281.24	\$4,533.72
Ret. Employer Paid	\$555.55	\$0.00	\$0.00	\$0.00	\$555.55
Car Allowance	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Deductions	\$1,136.08	\$3.40	\$1.00	\$9,858.23	\$13,764.50
Surv. Benefits	\$0.00	\$3.30	\$0.00	\$0.00	\$0.00
EIC	\$0.00	\$1.00	\$0.00	\$0.00	\$0.00
OASDI Gross	\$5,112.54	\$1,000.00	\$1,000.00	\$45,712.35	\$62,622.66
Medicare Gross	\$5,112.54	\$1,000.00	\$1,000.00	\$45,712.35	\$62,622.66
SDI Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Federal Taxable Gross	\$617.46	\$1,165.30	\$1,002.00	\$39,831.11	\$50,171.98
State Taxable Gross	\$857.46	\$1,092.00	\$1,002.00	\$39,831.11	\$50,171.98
MEDI+ Gross	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Results of Selecting Summary View

Payroll History 39 - The Train USD QSS/OASIS

File Options Window

+ Add + Add From Refresh Save Save and Close Delete Close

PERSNIKITY, REALLIE xxx-xx-1111 001074 AB/MA/PR Warrant: 80000013 6/1/2014

Payroll History | Inspect (PHUPDT) | Inspect Detail (PHINSP) | Warrant Distribution | CTD Totals

Paid: 01/01/2006 - 12/31/2006 Calendar Year: Fiscal Year: Compute Totals Remove
 'A' 'H'
 'C' 'M'
 'N'

Summary View Calendar QTR: Fiscal QTR: Process 'Include'

History for: PERSNIKITY, REALLIE - 001074	CTD Amount	From: 01/01/2006 To: 12/31/2006	Include	Date Paid	Warrant	Status	Gross	Net
Gross	\$373,435,303.03	\$64,698.76	<input checked="" type="checkbox"/>	01/06/2006	00000000	A	2.00	0.00
Net Pay	\$1,000.00	\$24,294.21	<input checked="" type="checkbox"/>	01/31/2006	72124832	MC	5,271.00	1,902.79
Other Non-Tx Gross	\$0.00	\$2,293.06	<input checked="" type="checkbox"/>	01/31/2006	72124832	A	-72.96	0.00
Imputed Gross	\$30,304.44	\$0.00	<input checked="" type="checkbox"/>	02/28/2006	72127031	M	5,271.00	1,902.79
TSA	\$0.00	\$7,700.00	<input checked="" type="checkbox"/>	03/31/2006	72129045	M	5,271.00	1,902.79
Federal Tax	\$0.00	\$7,433.43	<input checked="" type="checkbox"/>	04/10/2006	09899587	HC	1,686.72	901.56
State Tax	\$0.00	\$2,389.35	<input checked="" type="checkbox"/>	04/28/2006	72131190	M	5,482.00	2,015.58
OASDI	\$0.00	\$3,882.60	<input checked="" type="checkbox"/>	05/31/2006	72132582	M	5,482.00	2,015.58
Medicare	\$0.00	\$908.02	<input checked="" type="checkbox"/>	06/01/2006	00001111	A	2.00	2.00
SDI	\$0.00	\$0.00	<input checked="" type="checkbox"/>	06/02/2006	00000002	A	0.00	-10.00
Retirement	\$0.00	\$4,611.60	<input checked="" type="checkbox"/>	06/02/2006	11111112	A	2.00	2.00
Ret. Sheltered	\$0.00	\$4,533.72	<input checked="" type="checkbox"/>	06/03/2006	00000003	A	0.00	-10.00
Ret. Employer Paid	\$0.00	\$555.55	<input checked="" type="checkbox"/>	06/04/2006	00000004	A	2.00	2.00
Car Allowance	\$30,303.03	\$0.00	<input checked="" type="checkbox"/>	06/05/2006	00000005	A	30.00	6.00
Deductions	\$4,000.00	\$13,764.50	<input checked="" type="checkbox"/>	06/07/2006	00000000	A	2.00	1.00
Surv. Benefits	\$0.00	\$0.00	<input checked="" type="checkbox"/>	06/15/2006	00000001	A	2.00	2.00
EIC	\$0.00	\$0.00	<input checked="" type="checkbox"/>	06/30/2006	72133301	M	5,482.00	2,015.58
OASDI Gross	\$0.00	\$62,622.66	<input checked="" type="checkbox"/>	06/30/2006	00000000	A	1,000.00	580.50
Medicare Gross	\$0.00	\$62,622.66	<input checked="" type="checkbox"/>	06/30/2006	11223344	A	4.00	2.00
SDI Gross	\$0.00	\$0.00	<input checked="" type="checkbox"/>	08/31/2006	72135867	M	5,756.00	1,969.50
Federal Taxable Gross	\$373,465,607.47	\$50,171.98	<input checked="" type="checkbox"/>	09/18/2006	09920773	M	1,000.00	578.82
State Taxable Gross	\$373,485,883.16	\$50,171.98	<input checked="" type="checkbox"/>	09/29/2006	72137837	M	5,756.00	2,129.65
MEDI+ Gross	\$0.00	\$0.00	<input checked="" type="checkbox"/>	10/31/2006	72139960	M	5,756.00	2,129.65
MEDI+	\$0.00	\$0.00	<input checked="" type="checkbox"/>	11/30/2006	72142136	M	5,756.00	2,122.77

Labor / Benefit History

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Close Switch to: ▾

HARRISON, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Labor and Benefits Selection | Labor Results | Benefit Results

FU RESC Y GOAL FUNC OBJT SCH MNCT BU

Search By
 Current Employee
 By Account

Account: L [?? . ????? . ? . ????? . ????? . ????? . ??? . ????? . ??]

Show Labor:
 Show Benefits:
 Fiscal Year:
 Pay Name:
 Date Paid:

Pay Codes:

Pay Types:

Sta Ded Profiles:

Pay Schedules:

Ret Systems:

Class:

Vol Deds:

Warrant:

Ret AC:

Ret PC:

Ret CC:

Yr: 2010 Dist: 40 Site: 0 3/23/2010 4:57:12 AM

Labor Results...

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

Close Switch to: ▾

HARRISON, JAMES T 102903 *-**-2903 PA-GE** **InspectMode**

Search Complete. Records found: Labor: 4 Benefits: 38

Labor and Benefits Selection Labor (4) Benefits (38)

Labor

	Account	Warrant	Amount	Pay Line	Acc Sec	Pay Name	Date Paid	Ret Sys	FTE	Period Paid	Position	Rate	Units	Rate Type	Pay Type
▶ 1	01.0097.0.0000.7701.2400.892.5530.20	77050227	5,420.00	01	01	EDM	9/30/2009	02	1.0000	9/30/2009	001860	5420	1.00	L	NML
2	01.0097.0.0000.7701.2400.892.5530.20	77003876	5,420.00	01	01	EDM	8/31/2009	02	1.0000	8/31/2009	001860	5420	1.00	L	NML
3	01.0000.0.9031.7701.2430.892.5530.21	77003876	2,087.50	02	01	EDM	8/31/2009	02	0.0000	8/31/2009	000000	46.91	44.50	H	OT1
4	01.0097.0.0000.7701.2400.892.5530.20	77001538	5,420.00	01	01	EDM	7/31/2009	02	1.0000	7/31/2009	001860	5420	1.00	L	NML

Yr: 2010 Dist: 40 Site: 0 3/23/2010 4:58:29 AM

Benefit Results...

Inspect Labor/Benefits 40 - Q55 DEMO (40) DISTRICT Q55/OASIS

File Options Window

HARRISON, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Labor: 4 Benefits: 38

Labor and Benefits Selection Labor (4) Benefits (38)

Benefits

	Account	Warrant	Amount	Pay Line	Account Seq	Pay Name	Date Paid	Vol Ded
▶ 01	01.0097.0.0000.7701.3702.892.5530.20	77050227	38.48	01	01	EOM	9/30/2009	0000
02	01.0097.0.0000.7701.3802.892.5530.20	77050227	151.22	01	01	EOM	9/30/2009	0000
03	01.0097.0.0000.7701.3322.892.5530.20	77050227	78.05	01	01	EOM	9/30/2009	0000
04	01.0097.0.0000.7701.3602.892.5530.20	77050227	111.11	01	01	EOM	9/30/2009	0000
05	01.0097.0.0000.7701.3502.892.5530.20	77050227	16.26	01	01	EOM	9/30/2009	0000
06	01.0097.0.0000.7701.3402.892.5530.20	77050227	20.00	01	01	EOM	9/30/2009	4500
07	01.0097.0.0000.7701.3402.892.5530.20	77050227	101.06	01	01	EOM	9/30/2009	4600
08	01.0097.0.0000.7701.3752.892.5530.20	77050227	31.50	01	01	EOM	9/30/2009	5002
09	01.0097.0.0000.7701.3402.892.5530.20	77050227	449.37	01	01	EOM	9/30/2009	4300
10	01.0097.0.0000.7701.3312.892.5530.20	77050227	333.72	01	01	EOM	9/30/2009	0000
11	01.0097.0.0000.7701.3202.892.5530.20	77050227	526.23	01	01	EOM	9/30/2009	0000
12	01.0097.0.0000.7701.3202.892.5530.20	77003876	526.23	01	01	EOM	8/31/2009	0000
13	01.0097.0.0000.7701.3312.892.5530.20	77003876	334.37	01	01	EOM	8/31/2009	0000
14	01.0097.0.0000.7701.3402.892.5530.20	77003876	101.06	01	01	EOM	8/31/2009	4600
15	01.0097.0.0000.7701.3402.892.5530.20	77003876	449.37	01	01	EOM	8/31/2009	4300
16	01.0097.0.0000.7701.3402.892.5530.20	77003876	20.00	01	01	EOM	8/31/2009	4500
17	01.0097.0.0000.7701.3752.892.5530.20	77003876	31.50	01	01	EOM	8/31/2009	5002
18	01.0097.0.0000.7701.3502.892.5530.20	77003876	16.26	01	01	EOM	8/31/2009	0000
19	01.0097.0.0000.7701.3602.892.5530.20	77003876	111.11	01	01	EOM	8/31/2009	0000
20	01.0097.0.0000.7701.3322.892.5530.20	77003876	78.20	01	01	EOM	8/31/2009	0000
21	01.0097.0.0000.7701.3802.892.5530.20	77003876	151.22	01	01	EOM	8/31/2009	0000
22	01.0097.0.0000.7701.3702.892.5530.20	77003876	38.48	01	01	EOM	8/31/2009	0000
23	01.0000.0.9031.7701.3312.892.5530.21	77003876	128.78	02	01	EOM	8/31/2009	0000
24	01.0000.0.9031.7701.3502.892.5530.21	77003876	6.26	02	01	EOM	8/31/2009	0000

Yr: 2010 Dist: 40 Site: 0 3/23/2010 4:58:39 AM

Search Labor by Acctclass

The screenshot shows the 'Inspect Labor/Benefits' application window. The title bar includes '40 - QSS DEMO (40) DISTRICT' and 'QSS/OASIS'. The user is identified as 'HARRISON, JAMES T 102903 ***-**-2903 PA-GE'. The search results indicate 'Search Complete. Records found: Labor: 196'. The interface is divided into 'Labor and Benefits Selection' and 'Labor (196) Benefits' tabs. The 'Labor (196)' tab is active, showing a search filter for 'Account: L 01.0000.0.?????.?????.22???.????.????.?'. The search criteria include 'Show Labor: [checked]', 'Show Benefits: [unchecked]', 'Fiscal Year: []', 'Pay Name: []', 'Date Paid: []', and various grid-based filters for 'Pay Codes', 'Pay Types', 'Sta Ded Profiles', 'Pay Schedules', 'Ret Systems', 'Class', 'Vol Deds', 'Warrant', 'Ret AC', 'Ret PC', and 'Ret CC'. The status bar at the bottom right displays 'Yr: 2010 Dist: 40 Site: 0 3/23/2010 5:00:08 AM'.

Labor Result by Acctclass

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

KIRK, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Labor: 196

Labor and Benefits Selection Labor (196) Benefits

Labor

	Account	Emp Name	SSN/Ext Ref	Warrant	Amount	Gross Type	Pay Line	Account Seq	Pay Name	Date Paid	Ret Sys	FTE	Period Paid	Position
001	01.0000.0.0000.8300.2220.210.2810.21	ADAMS MARIA	106813	17000083	120.00		03	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
002	01.0000.0.0000.8300.2220.210.2810.21	ADAMS MARIA	106813	17000083	183.75		02	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
003	01.0000.0.0000.8200.2250.150.5833.21	GRANT TAMMY L	105628	17000564	298.41		02	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
004	01.0000.0.0000.8200.2230.920.9997.21	SEWARD KENNETH D	103719	17000669	238.00		02	01	SLV12	8/14/2009	02	0.0000	7/31/2009	000000
005	01.0000.0.0000.8200.2250.600.5833.21	GRANT TAMMY L	105628	17000564	539.98		01	01	EOM	7/31/2009	05	0.0000	7/31/2009	000000
006	01.0000.0.0000.8200.2250.920.9996.21	GRANT MERCED R	107380	17000132	399.58		04	01	EOM	7/31/2009	02	0.0000	7/31/2009	000000
007	01.0000.0.0000.8200.2230.920.9996.21	HARRISON DOK	101245	17000199	125.60		02	02	EOM	7/31/2009	02	0.0000	7/31/2009	000000
008	01.0000.0.0000.8200.2230.920.9997.21	HARRISON SANTIAGO J	106044	77003523	176.61		03	01	EDM	8/31/2009	02	0.0000	8/31/2009	000000
009	01.0000.0.0000.8200.2230.920.9995.21	ROOSEVELT JORGE	106527	77003562	231.12		02	01	EDM	8/31/2009	02	0.0000	8/31/2009	000000
010	01.0000.0.0000.8300.2220.870.5415.21	MADISON ELIZABETH G	103080	17051173	27.14		06	01	EDM	9/30/2009	02	0.0000	9/30/2009	000000
011	01.0000.0.0000.8200.2250.600.5833.21	ADAMS ALLEN E	108956	77003977	795.76		01	02	EDM	8/31/2009	05	0.0000	8/31/2009	000000
012	01.0000.0.0000.8200.2250.285.5833.21	SEWARD IRENE H	109209	77004061	198.94		01	03	EDM	8/31/2009	05	0.0000	8/31/2009	000000
013	01.0000.0.0000.8100.2220.440.5802.21	BUSH MARIA E	108355	17001474	113.68		01	02	EDM	8/31/2009	05	0.0000	8/31/2009	000000
014	01.0000.0.0000.8200.2250.600.5833.21	BUSH MARIA E	108355	17001474	1,392.58		01	01	EDM	8/31/2009	05	0.0000	8/31/2009	000000
015	01.0000.0.0000.8200.2250.040.5833.21	LINCOLN SOKHOM	107365	17001790	255.78		01	02	SLV12	9/10/2009	05	0.0000	8/31/2009	000000
016	01.0000.0.0000.8200.2230.500.2200.21	SEWARD ROBERT D	105140	17000247	236.64		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
017	01.0000.0.0000.8200.2230.380.5833.21	POLK RAMON M	101251	17000232	62.80		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
018	01.0000.0.0000.8300.2205.560.2800.21	BUSH LAURA A	104412	17000314	268.93		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
019	01.0000.0.0000.8200.2230.500.2200.21	SEWARD KENNETH D	103719	17000303	297.50		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
020	01.0000.0.0000.8300.2220.560.2800.21	YOSSARIAN BELINDA M	101502	17000340	2,421.39		03	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
021	01.0000.0.0000.8300.2220.520.2800.21	LINCOLN OSCAR J	103695	17000353	2,706.60		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
022	01.0000.0.0000.8300.2220.520.2800.21	MADISON ANTHONY	108777	17000354	395.65		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
023	01.0000.0.0000.8200.2230.920.9997.21	GRANT ADRIAN	106472	17000375	159.06		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 9:19:02 AM

Return Employee(s)

Inspect Labor/Benefits 40 - Q55 DEMO (40) DISTRICT Q55/OASIS

File Options Window

- Search F3
- Return Employee Ctrl+E
- Return List Ctrl+L
- Clear search results Ctrl+F1
- First Employee Shift+F5
- Previous Employee F5
- Next Employee F6
- Last Employee Shift+F6
- Grid Output Shift+F11
- Print.. F11

		Emp Name	SSN/Ext Ref	Warrant	Amount	Gross Type	Pay Line	Account Seq	Pay Name	Date Paid	Ret Sys	FTE	Period Paid	Position
21		ADAMS MARIA	106813	17000083	120.00		03	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
21		ADAMS MARIA	106813	17000083	183.75		02	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
21		GRANT TAMMY L	105628	17000564	298.41		02	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
004	01.0000.0.0000.8200.2230.920.9997.21	SEWARD KENNETH D	103719	17000669	238.00		02	01	SLV12	8/14/2009	02	0.0000	7/31/2009	000000
005	01.0000.0.0000.8200.2250.600.5833.21	GRANT TAMMY L	105628	17000564	539.98		01	01	EDM	7/31/2009	05	0.0000	7/31/2009	000000
006	01.0000.0.0000.8200.2250.920.9996.21	GRANT MERCED R	107380	17000132	399.58		04	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
007	01.0000.0.0000.8200.2230.920.9996.21	HARRISON DOK	101245	17000199	125.60		02	02	EDM	7/31/2009	02	0.0000	7/31/2009	000000
008	01.0000.0.0000.8200.2230.920.9997.21	HARRISON SANTIAGO J	106044	77003523	176.61		03	01	EDM	8/31/2009	02	0.0000	8/31/2009	000000
009	01.0000.0.0000.8200.2230.920.9995.21	ROOSEVELT JORGE	106527	77003562	231.12		02	01	EDM	8/31/2009	02	0.0000	8/31/2009	000000
010	01.0000.0.0000.8300.2220.870.5415.21	MADISON ELIZABETH G	103080	17051173	27.14		06	01	EDM	9/30/2009	02	0.0000	9/30/2009	000000
011	01.0000.0.0000.8200.2250.600.5833.21	ADAMS ALLEN E	108956	77003977	795.76		01	02	EDM	8/31/2009	05	0.0000	8/31/2009	000000
012	01.0000.0.0000.8200.2250.285.5833.21	SEWARD IRENE H	109209	77004061	198.94		01	03	EDM	8/31/2009	05	0.0000	8/31/2009	000000
013	01.0000.0.0000.8100.2220.440.5802.21	BUSH MARIA E	108355	17001474	113.68		01	02	EDM	8/31/2009	05	0.0000	8/31/2009	000000
014	01.0000.0.0000.8200.2250.600.5833.21	BUSH MARIA E	108355	17001474	1,392.58		01	01	EDM	8/31/2009	05	0.0000	8/31/2009	000000
015	01.0000.0.0000.8200.2250.040.5833.21	LINCOLN SOKHOM	107365	17001790	255.78		01	02	SLV12	9/10/2009	05	0.0000	8/31/2009	000000
016	01.0000.0.0000.8200.2230.500.2200.21	SEWARD ROBERT D	105140	17000247	236.64		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
017	01.0000.0.0000.8200.2230.380.5833.21	POLK RAMON M	101251	17000232	62.80		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
018	01.0000.0.0000.8300.2205.560.2800.21	BUSH LAURA A	104412	17000314	268.93		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
019	01.0000.0.0000.8200.2230.500.2200.21	SEWARD KENNETH D	103719	17000303	297.50		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
020	01.0000.0.0000.8300.2220.560.2800.21	YOSSARIAN BELINDA M	101502	17000340	2,421.39		03	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
021	01.0000.0.0000.8300.2220.520.2800.21	LINCOLN OSCAR J	103695	17000353	2,706.60		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
022	01.0000.0.0000.8300.2220.520.2800.21	MADISON ANTHONY	108777	17000354	395.65		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000
023	01.0000.0.0000.8200.2230.920.9997.21	GRANT ADRIAN	106472	17000375	159.06		02	01	EDM	7/31/2009	02	0.0000	7/31/2009	000000

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 9:19:20 AM

Returned to Employee Grid

Employee Maintenance 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window Help Hot Keys

Search complete. 111 record(s) found.

Search Panel

By SSN By Ext Ref By Name By ID District: 40 Include Terminated Add to grid

Selected Employee/List: ADAMS, ALLEN E

Ext Ref#: 108956 SSN: ****-**-8956

Search Results [Press Ctrl + Enter to select the highlighted employee]

Name	External Ref	G	Ty	Site	BU	RC	LG	Terminated	Work Phone
ADAMS, ALLEN E	108956	M	S2		00	00			(650)
ADAMS, FERNANDA V	109222	F	S2		00	00			(650)
ADAMS, MARIA	106813	F	40		02	02			(650)
ADAMS, RONALD L	108987	M	S2		00	00			(650)
ADAMS, SALVADOR	101832	M	40		02	00			(650)
ADAMS, SAUL	109328	M	S2		00	00			(650)
BUSH, HEIDI M	106055	F	40		02	00			(650)
BUSH, JOHN T	106676	M	40		02	00			(650)430-3212
BUSH, LARRY A	106068	M	40		02	00			(650)
BUSH, LAURA A	104412	F	40		02	00			(650)
BUSH, MARIA E	108355	F	S2		00	00			(650)
BUSH, TINA	101543	F	40		02	02			(650)
CLINTON, HEANG H	109330	M	S2		00	00			(650)
CLINTON, MARGARET M	103296	F	S2		00	00			(650)
CLINTON, MARIA	109348	M	S2		00	00			(650)
CLINTON, PAMELA P	107085	F	S2		00	00			(650)298-5052
CLINTON, PAULA	103730	F	40		02	00			(650)
CLINTON, ROBERT E	108308	M	S2		00	00			(650)
CLINTON, RODRIGO	106549	M	40		02	00			(650)
CLINTON, RUTH A	109332	F	S2		00	00			(650)
DAVIS, GIOVANNI M	108942	M	S2		00	00			(650)
DAVIS, RODDY L	101463	F	40		02	00			(650)

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 9:23:48 AM

Search Benefits by Acctclass

Inspect Labor/Benefits 40 - QSS DEMO (40) DISTRICT QSS/OASIS

File Options Window

HARRISON, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Benefits: 4977

Labor and Benefits Selection | Labor | Benefits (4977)

Search By: Current Employee By Account

Account: L 01.0000.0.?????.?????.3??2.????.?????.??

FU RESC Y GOAL FUNC OBJT SCH MNCT BU

Show Labor: Show Benefits:

Fiscal Year: Pay Name:

Date Paid:

Pay Codes:

Pay Types:

Sta Ded Profiles:

Pay Schedules:

Ret Systems:

Class:

Vol Deds:

Warrant:

Ret AC:

Ret PC:

Ret CC:

Yr: 2010 Dist: 40 Site: 0 3/23/2010 5:01:13 AM

Benefit Result by Acctclass

Inspect Labor/Benefits 40 - Q55 DEMO (40) DISTRICT Q55/OASIS

File Options Window

KIRK, JAMES T 102903 ***-**-2903 PA-GE InspectMode

Search Complete. Records found: Benefits: 3254

Labor and Benefits Selection Labor Benefits (3254)

Benefits

	Account	Emp Name	SSN/Ext Ref	Warrant	Amount	Gross Type	Pay Line	Account Seq	Pay Name	Date Paid	Vol Ded	Class	Abbr
0001	01.0000.0.0000.8200.3702.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	1.10		02	01	EDM	7/31/2009	0000	13	OPEB-%
0002	01.0000.0.0000.8200.3802.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	4.31		02	01	EDM	7/31/2009	0000	12	PERS RLR
0003	01.0000.0.0000.8200.3322.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	2.17		02	01	EDM	7/31/2009	0000	09	MEDICARE
0004	01.0000.0.0000.8200.3602.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	3.17		02	01	EDM	7/31/2009	0000	06	WCOMP
0005	01.0000.0.0000.8200.3502.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	0.46		02	01	EDM	7/31/2009	0000	05	SUI
0006	01.0000.0.0000.8200.3312.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	9.28		02	01	EDM	7/31/2009	0000	03	OASDI
0007	01.0000.0.0000.8200.3202.040.5421.21	EISENHOWER KATHLEEN A	103651	17000481	15.01		02	01	EDM	7/31/2009	0000	02	PERS
0008	01.0000.0.1110.1001.3702.020.1125.21	KENNEDY JESSICA A	109791	17001606	0.51		01	01	EDM	8/31/2009	0000	13	OPEB-%
0009	01.0000.0.1110.1001.3322.020.1125.21	KENNEDY JESSICA A	109791	17001606	1.03		01	01	EDM	8/31/2009	0000	09	MEDICARE
0010	01.0000.0.1110.1001.3602.020.1125.21	KENNEDY JESSICA A	109791	17001606	1.46		01	01	EDM	8/31/2009	0000	06	WCOMP
0011	01.0000.0.1110.1001.3502.020.1125.21	KENNEDY JESSICA A	109791	17001606	0.21		01	01	EDM	8/31/2009	0000	05	SUI
0012	01.0000.0.1110.1001.3332.020.1125.21	KENNEDY JESSICA A	109791	17001606	2.67		01	01	EDM	8/31/2009	8400	04	APPLE
0013	01.0000.0.1110.1001.3702.270.1125.21	GRANT LISA P	105083	17001547	0.57		01	01	EDM	8/31/2009	0000	13	OPEB-%
0014	01.0000.0.1110.1001.3322.270.1125.21	GRANT LISA P	105083	17001547	1.16		01	01	EDM	8/31/2009	0000	09	MEDICARE
0015	01.0000.0.1110.1001.3602.270.1125.21	GRANT LISA P	105083	17001547	1.64		01	01	EDM	8/31/2009	0000	06	WCOMP
0016	01.0000.0.1110.1001.3502.270.1125.21	GRANT LISA P	105083	17001547	0.24		01	01	EDM	8/31/2009	0000	05	SUI
0017	01.0000.0.1110.1001.3332.270.1125.21	GRANT LISA P	105083	17001547	3.00		01	01	EDM	8/31/2009	8400	04	APPLE
0018	01.0000.0.0000.8200.3702.920.9997.21	HARRISON SANTIAGO J	106044	77003523	1.25		03	01	EDM	8/31/2009	0000	13	OPEB-%
0019	01.0000.0.0000.8200.3322.920.9997.21	HARRISON SANTIAGO J	106044	77003523	2.53		03	01	EDM	8/31/2009	0000	09	MEDICARE
0020	01.0000.0.0000.8200.3602.920.9997.21	HARRISON SANTIAGO J	106044	77003523	3.62		03	01	EDM	8/31/2009	0000	06	WCOMP
0021	01.0000.0.0000.8200.3502.920.9997.21	HARRISON SANTIAGO J	106044	77003523	0.53		03	01	EDM	8/31/2009	0000	05	SUI
0022	01.0000.0.0000.8200.3312.920.9997.21	HARRISON SANTIAGO J	106044	77003523	10.82		03	01	EDM	8/31/2009	0000	03	OASDI
0023	01.0000.0.0000.8200.3702.920.9995.21	ROOSEVELT JORGE	106527	77003562	1.64		02	01	EDM	8/31/2009	0000	13	OPEB-%

Yr: 2010 Dist: 40 Site: 0 GS: W 9/13/2010 10:24:24 AM

Search Pay History

Search Pay History 39 - The Train USD Q55/0A515

File Options Window

Close Switch to: ▾

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563452 AB/MA InspectMode

Selection Criteria Results

Search Parameters

Search Scope: Current Employee Date Paid Start: / /

District #: 39 - The Train US Date Paid End: / /

Field	Operation	Low Value	High Value
▶*			
CARG - CAR Allow			
DED - Vol. Deds			
EIC - Advance EIC			
IGF - Fed Imputed Gross			
IGS - State Imputed Gross			
MEDI - Medicare			
MEDR - Medicare Empr			
MG - Medicare Gross			

Yr: 2009 Dist: 39 Site: 0 GS: W 9/13/2010 9:50:01 AM

Returned Results

Search Pay History 39 - The Train USD Q55/OASIS

File Options Window

Close Switch to: v

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563452 AB/MA InspectMode

Selection Criteria Results (19)

Grid Settings

Warrant	Status	Date Paid	Period End	PC	RS	Effective Year	Effective Quarter	Total Gross	Tax Shelter	OASDI Gross	MEDI Gross	OASDI	Medicare	Federal Tax	State Tax	Retirement	SDI	EIC	Vol. Deds	Net Pay	On-Line Image
72124832	M	1/31/2006	1/31/2006	02	02	06	01	5271.00	700.00	5112.54	5112.54	316.98	74.13	540.98	167.07	368.97	0.00	0.00	1200.08	1902.79	
72127031	M	2/28/2006	2/28/2006	02	02	06	01	5271.00	700.00	5112.54	5112.54	316.98	74.13	540.98	167.07	368.97	0.00	0.00	1200.08	1902.79	
72129045	M	3/31/2006	3/31/2006	02	02	06	01	5271.00	700.00	5112.54	5112.54	316.98	74.13	540.98	167.07	368.97	0.00	0.00	1200.08	1902.79	
72131190	M	4/28/2006	4/30/2006	02	02	06	02	5482.00	700.00	5323.54	5323.54	330.06	77.19	590.03	185.32	383.74	0.00	0.00	1200.08	2015.58	
72132582	M	5/31/2006	5/31/2006	02	02	06	02	5482.00	700.00	5323.54	5323.54	330.06	77.19	590.03	185.32	383.74	0.00	0.00	1200.08	2015.58	
72133301	M	6/30/2006	6/30/2006	02	02	06	02	5482.00	700.00	5323.54	5323.54	330.06	77.19	590.03	185.32	383.74	0.00	0.00	1200.08	2015.58	
72135867	M	8/31/2006	8/31/2006	02	02	06	03	5756.00	700.00	5341.90	5341.90	331.20	77.46	588.87	184.89	406.74	0.00	0.00	1497.34	1969.50	
72137837	M	9/29/2006	9/30/2006	02	02	06	03	5756.00	700.00	5548.95	5548.95	344.03	80.46	640.00	203.91	409.28	0.00	0.00	1248.67	2129.65	
72139960	M	10/31/2006	10/31/2006	02	02	06	04	5756.00	700.00	5548.95	5548.95	344.03	80.46	640.00	203.91	409.28	0.00	0.00	1248.67	2129.65	
72142136	M	11/30/2006	11/30/2006	02	02	06	04	5756.00	700.00	5638.95	5638.95	349.61	81.76	640.00	203.91	409.28	0.00	0.00	1248.67	2122.77	
72144326	M	12/15/2006	12/31/2006	02	02	06	04	5756.00	700.00	5548.95	5548.95	344.03	80.46	640.00	203.91	409.28	0.00	0.00	1248.67	2129.65	
72146323	M	1/31/2007	1/31/2007	02	02	07	01	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72148459	M	2/28/2007	2/28/2007	02	02	07	01	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72150957	M	3/30/2007	3/31/2007	02	02	07	01	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72153235	M	4/30/2007	4/30/2007	02	02	07	02	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	
72154872	M	5/31/2007	5/31/2007	02	02	07	02	5756.00	700.00	5588.95	5588.95	346.51	81.04	634.67	197.63	409.28	0.00	0.00	1208.67	2178.20	

Record Count: 19

Yr: 2009 Dist: 39 Site: 0 GS: W 9/13/2010 9:55:30 AM

View W2 – From Emp. Maintenance

The screenshot shows a software window titled "View W2 Data" for "40 - QSS DEMO (40) DISTRICT" in "QSS/OASIS" mode. The window includes a menu bar (File, Options, Window), a toolbar with navigation and utility icons, and a status bar. The main content area displays a table with the following data:

	Year	Date	Desc	Upload
▶ 1	2008	01/23/2009	W2 TAX YEAR 2008/BATCH001	01/22/2010
2	2009	01/31/2010	W2 TAX YEAR 2009	02/09/2010

The status bar at the bottom indicates: "Yr: 2010 Dist: 40 Site: 0 | 2/19/2010 | 5:00:07 AM".

Nelco W2 Form..

999102903.pdf - Adobe Reader

File Edit View Document Tools Window Help

1 / 1 96.5% Find

1	47,996.29	6,454.58	2	Fed. income tax withheld
3	51,403.33	3,187.01	4	Soc. sec. tax withheld
5	51,403.33	745.37	6	Medicare tax withheld
Employer's name, address, and ZIP code PL: 8920 PC: 20 QSS DEMO (40) DISTRICT 867 AMERICAN STREET SAN CARLOS CA 94070				
Employer identification no (EIN) 11 Nonqualified plans 94-1054700				
Employee's SSN 999-10-2903				
7 Social security tips				
8 Allocated tips				
9 Advance EIC payment				
10 Dependent care benefits				
14 PERS/S 3,407.04 S(125) 112.11				
13 Health, retirement, or disability plan XX				
15a Employer's state ID number CA 000-0000-0				
16 State wages, tips, etc. 47,996.29				
17 State income tax 2647.65				
18 Local wages, tips, etc.				
19 Local income tax				
20 Locality name				

Form W-2 Wage and Tax Statement Copy B --
OMB No. 1545-0008 2009
To Be Filed With Employee's FEDERAL Tax Return. Department of the Treasury - Internal Revenue Service

Form W-2 Wage and Tax Statement Copy 2 --
OMB No. 1545-0008 2009
To Be Filed With Employee's State, City, or Local Income Tax Return. Department of the Treasury - Internal Revenue Service

Form W-2 Wage and Tax Statement Copy 2 --
OMB No. 1545-0008 2009
To Be Filed With Employee's State, City, or Local Income Tax Return. Department of the Treasury - Internal Revenue Service

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9 W2U NTF 2573255A

1	47,996.29	6,454.58	2	Fed. income tax withheld
3	51,403.33	3,187.01	4	Soc. sec. tax withheld
5	51,403.33	745.37	6	Medicare tax withheld
Employer's name, address, and ZIP code PL: 8920 PC: 20 QSS DEMO (40) DISTRICT 867 AMERICAN STREET SAN CARLOS CA 94070				
Employer identification no (EIN) 11 Nonqualified plans 94-1054700				
Employee's SSN 999-10-2903				
7 Social security tips				
8 Allocated tips				
9 Advance EIC payment				
10 Dependent care benefits				
14 PERS/S 3,407.04 S(125) 112.11				
13 Health, retirement, or disability plan XX				
15a Employer's state ID number CA 000-0000-0				
16 State wages, tips, etc. 47,996.29				
17 State income tax 2647.65				
18 Local wages, tips, etc.				
19 Local income tax				
20 Locality name				

Form W-2 Wage and Tax Statement Copy 2 --
OMB No. 1545-0008 2009
To Be Filed With Employee's State, City, or Local Income Tax Return. Department of the Treasury - Internal Revenue Service

Form W-2 Wage and Tax Statement Copy 2 --
OMB No. 1545-0008 2009
To Be Filed With Employee's State, City, or Local Income Tax Return. Department of the Treasury - Internal Revenue Service

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9 W2U NTF 2573255A

Box 1. Enter this amount on the wages line of your tax return.
Box 2. Enter this amount on the federal income tax withheld line of your tax return.
Box 3. This amount is not included in boxes 1, 3, 5, or 7. For info on how to report tips on your tax return, see your Form 1040 inst.
Box 9. Enter this amount on the advance earned income credit payments line of your Form 1040 or Form 1040A.
Box 10. This amount is the total dependent care benefits that your employer paid to you or incurred on your behalf (including amounts from a section 122 (after-tax) plan). Any amount over \$5,000 is also included in box 1. You must complete Schedule 2 (Form 1040A) or Form 2441, Child and Dependent Care Expenses, to compute any taxable and non-taxable amounts.
Box 11. This amount is (a) reported in box 1 if it is a distribution made to you from a nonqualified deferred compensation or nonqualified section 457(d) plan or (b) included in box 3 and/or 5 if it is a prior year deferral under a nonqualified or section 457(d) plan that became taxable for social security and Medicare taxes this year because there is no longer a substantial risk of forfeiture of your right to the deferred amount.
Box 12. The following list explains the codes shown in box 12. You may need this information to complete your tax return.
BB-Deferred (codes D, E, F, G, H, and S) and designated Roth contributions (codes AA and BB) under all plans are generally limited to a total of \$16,500 (\$8,500 if you only have SIMPLE plans, \$16,500 for section 403(d) plans). If you qualify for the 15-year rule explained in Pub. 3711, Deferrals under code G are limited to \$16,500. Deferrals under code H are limited to \$7,000. However, if you were at least age 50 in 2008, your employer may have allowed an additional deferral of up to \$5,500 (\$2,500 for section 401(a)(11) and 408(a) SIMPLE plans). This additional deferral amount is not subject to overall limit on elective deferrals. For code G, the limit on elective deferrals may be higher for the last 3 years before you reach retirement age. Contact your plan administrator for more information. Amounts in excess of the
N-Uncollected Medicare tax on (b), cost of group-term life insurance over \$50,000 for new employees. See "Total Tax" in Form 1040 inst.
P-Excludable moving expense reimbursements paid directly to employee (not included in boxes 1, 3, or 5)
Q-Non-taxable combat pay. See the instructions for Form 1040 or Form 1040A for details on reporting this amount.
R-Employer contributions to your Archer MSA. Report on Form 8883, Archer MSAs and Long-Term Care Insurance Contracts.
S-Employee salary reduction contributions under a section 408(a) SIMPLE (not included in box 1).
T-Adoption benefits (not included in box 1). You must complete Form 8839, Qualified Adoption Expenses, to compute any tax- and non-tax-able amounts from exercise of nonqualified stock options.
U-Income from exercise of nonqualified stock options (included in boxes 1, 3 (up to social security wage base), and 5)
W-Employer contributions to your Health Savings Account. Report on Form 8889, Health Savings Accounts (HSAs).
Y-Deferrals under a sec. 459A nonqualified deferred comp. plan.
Z-Income under section 402A on a nonqualified deferred comp. plan. This amount is also included in box 1. It is subject to an additional 20% tax plus interest. See "Total Tax" in Form 1040 inst.
AA-Designated Roth contributions under a section 401(k) plan.
BB-Designated Roth contributions under a section 403(b) plan.
Box 13. If the "Retirement plan" box is checked, special limits may apply to amount of traditional IRA contributions that you may deduct.
Note. How Do I File Form W-2 on a 3-year file? The schedule for this year includes sections that may be completed for social security benefits. See Social Security Handbook, but it may have a question about your work record and earnings in a calendar year. Complete the Social Security Handbook. Make sure the file includes the Social Security Handbook. Make sure the file includes the Social Security Handbook. Make sure the file includes the Social Security Handbook.
Refund. Even if you do not have to file a tax return, you should file to get a refund if box 2 shows federal income tax withheld or if you can take the earned income credit.
Earned income credit (EIC). You must file a tax return if any amount is shown in box 5.
You may be able to take the EIC for 2009 if (a) you do not have a qualifying child and you earned less than \$13,440 (\$18,440 if

Pay Deductions/PD Options

Deductions 39 - The Train USD QSS/OASIS

File Options Window

Save F9
 Save and Close Ctrl+F9
 Save and Next Employee F10
 Save and Get Employee Ctrl+F10

PAIN,

Edit Deduction Ctrl+E
 Add Deduction F8
 Copy Deduction F7
 Copy Selected Deductions Ctrl+F7
 Delete Deduction Ctrl+D
 Reset Deduction Ctrl+R
 Delete All Deductions Ctrl+Shift+D
 Reset All Deductions Ctrl+Shift+R
 Hold All Deductions Ctrl+Shift+H
 Ignore All Deductions Ctrl+Shift+I
 Clear Hold/Ignore Ctrl+Shift+C
 Verify Data F3
 Export Deductions Alt+X

First Employee Shift+F5
 Previous Employee F5
 Next Employee F6
 Last Employee Shift+F6
 Get Employee F7

Print.. F11
 Output Grid Shift+F11

Numeric Keyboard/Auto Tabbing

- Disable Numeric Keyboard Shortcuts
- Use +|(shift +) to tab forward/backward
- Use Enter key to tab forward
- Use / to tab backward
- Use * to add new row
- Auto Tabbing

Switch to: All Posns Prime Posn W4 Data Deductions

ChangeMode

Show SSN DAPX-08/13/2013-10:53:29

Selected Delete Ded Reset Ded Delete All Reset All Hold All Ded Ignore All Ded Clear Hold/Ignore Verify Data

	Plan	Employee	Employer	T	RL	B	F	S	vb	Minimum	Maximum	Balance	Limit	Start	End
		100.00	0.00							0.00	0.00	0.00	0.00		
		-10.00	0.00							0.00	0.00	0.00	0.00		
ERSHIPS		50.00	0.00	G	G1					0.00	0.00	0.00	500.00		
		50.00	0.00							0.00	0.00	0.00	0.00		
ACCTS		-100.00	100.00					0		0.00	0.00	0.00	0.00		
		-100.00	100.00					1		0.00	0.00	0.00	0.00		
		-10.00	0.00							0.00	0.00	0.00	0.00		
		-5.00	0.00							0.00	0.00	0.00	0.00		
		-1,300.00	2,000.00							0.00	0.00	0.00	0.00		
		-1,100.00	2,100.00							0.00	0.00	0.00	0.00		
TER		10.00	0.00							0.00	0.00	0.00	0.00		
		150.00	0.00							0.00	0.00	0.00	0.00		

Total Employe ons 4,300.00

Edit Deduction Row

Pay deduction for PERSNIKITY, REALLIE

File Option

Commit Reset Close Sort by Code Sort by Name ** - Default Settings

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563451 AB/MA/PR ChangeMode

DS	Code	Plan	Employee	Employer	TC	Rule	Bal	Flag	Sub	v	b	Minimum	Maximum	Balance
12	0005		120.00		B					<input type="checkbox"/>	<input type="checkbox"/>			50.00
												Limit	Start Date	End Date
													12/31/2011	12/31/2011

Yr: 2008 Dist: 39 Site: 0 GS: W 2/27/2011 8:06:31 AM

Vol-Ded Code Filters

The screenshot shows a software window titled "Pay deduction for PAIN, TRUE". The interface includes a menu bar with "File" and "Option", and a toolbar with buttons for "Commit", "Verify Data", "Reset", "Close", "Sort by Code", and "Sort by Name". A status bar at the top displays "PAIN, TRUE xxx-xx-1000 1006 id: 7776665554 AB/MA" and a "ChangeMode" button. A dropdown menu is open, listing filter options: "** - Default Settings", "01 - TSA", "02 - KAISER DEDS", "03 - Health", "04 - Dental", "G01 - Ronnie's Global", and "G09 - Ronnie's American". Below the menu is a table with columns: DS, Code, Plan, Employee, Employer, TC, Rule, Bal, Flag, Maximum, and Balance. The "Employee" field contains "-100.00" and the "Employer" field contains "100.00". Below the table are fields for "Limit", "Start Date", and "End Date".

DS	Code	Plan	Employee	Employer	TC	Rule	Bal	Flag	Maximum	Balance
12	3000		-100.00	100.00				0		

Manage Vol-Ded Code Filters

The screenshot shows a software application window titled "Pay deduction for PAIN, TRUE". A menu is open over the "Option" menu, listing several actions with their respective keyboard shortcuts:

- Commit (F8)
- Verify Data (F3)
- Reset Deduction (Ctrl+R)
- Create Global Vol-Ded Code Filters
- Create Local Vol-Ded Code Filters
- Sort by Code (Ctrl+D)
- Sort by Name (Ctrl+N)
- Print.. (F11)

The main interface includes a toolbar with "Sort by Code", "Sort by Name", and a dropdown menu set to "** - Default Settings". Below this is a header bar with "AB/MA" and a "ChangeMode" button. The main area contains a table with the following columns: Employer, TC, Rule, Bal, Flag, Sub, v, b, Minimum, Maximum, and Balance. The "Employer" column contains the value "100.00". Below the table, there are input fields for "Limit", "Start Date", and "End Date".

Editing Vol-Ded Code Filters

Create local Vol-Ded filters [Window Title Bar]

File

Save [X] Delete [X] Close [X] [Monitor Icon]

PAIN, TRUE **xxx-xx-1000 1006 id: 7776665554** **AB/MA** **ChangeMode**

Vol-Ded Filter Name: [02] [KAISER DEDS]

Range 1:	[5000]	-	[5999]	Range 6:	[]	-	[]
Range 2:	[]	-	[]	Range 7:	[]	-	[]
Range 3:	[]	-	[]	Range 8:	[]	-	[]
Range 4:	[]	-	[]	Range 9:	[]	-	[]
Range 5:	[]	-	[]	Range 10:	[]	-	[]

Vol-Ded Name: [Kaiser]

Payroll Pay Line/PR (ENH)

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to: ...

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

DA PX-02/24/2012-16:30:14

FY: 08 New... Go... History W:0 E:0

1/2 - CCH 2/3 - ARR 3/4 - NML 4/5 - OT1 5/6 - OT1 6/7 - OT2 7/8 - OT 8/9 - NML 9/10 - HR 10/11 - ADLT 11/12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret 0 Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

0.0000 / 0.00 0.00 2.00 0.00 0.00 0.00 0.00 0.00 0000 00

Pos Code Job Code Work Loc 0000 Unspecified

	Bonus 1	Bonus 2	Bonus 3	Bonus 4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
Pay:											0.00	0.00
Ret:											0.00	0.00

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	2.00	23.00	H	U	46.00	CCH	TPUF	01	04	0.00	08	1	1	
Adjustment >	0.00	0.00			0.00	CCH				0.00	08	1	1	

Name	Pay Schd	HR/DAY	S	B	Start	End	User	Annual Contract	FTD Paid
	EOM12		1					0.00 / 00	52.00

+ Add - Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	12.00	L	010-0000-0-1900-00-0000-7120-000000-200-0000					OYN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-000000-026-0000						22.00	50.00
	23.00		**Totals**						46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:40:52 PM

Payroll Pay Line/PR (STD)

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate [Icons] Switch to: All Posns Prime Posn W4 Data Deductions

PAIN, TRUE 1006 xxx-xx-1000 id: 7776665554 AB/MA ChangeMode

Show SSN DA08-03/08/2013-13:20:17

FY: 08 [New...] [Go...] History W:0 E:0 Ret Sys: 02/00

1 / 2 - NML 2 / 3 - OUT

000024 COUNSELOR

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	5,448.08	1.00	L		5,448.08	NML	TPUF			5,448.08	08	1	1	
Adjustment >	0.00	0.00			0.00	NML				0.00	08	1	1	

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

[] [DAP-A1] [0.00] [1] [] [/ /] [/ /] [] [0.00 / 00] [0.00]

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

Prcnt	Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	Pseudocode/Desc	SBT	Ex-Gross	FTD Paid
1	1.04	L	060-7393-0-1200-00-1110-3110-000000-026-0000			SSTESTPC01 SS Test Acct with Pseudocode	...	56.66	0.00
2	98.96	L	020-1100-0-1200-00-1110-3110-000000-026-0000				...	5,391.42	0.00
	100.00		**Totals**					5,448.08	0.00

PP2PLAC
Usersec
'YY'

Pay Line – Go (ALT+G)...

Pay Lines 39 - The Train USD Q55/DASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to: [v]

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

DAPX-02/24/2012-16:30:14

FY: 08 New... Go... History W:0 R:0

01/02	CCH	000000	2.00	23.00	46.00	H U	TPUF	EOM12	0.00	08-1-1	1	01-04
02/03	ARR	000000	0.00	2.00	0.00	H P	TPUF	EOM12	0.00	08-1-1	1	**--**
03/04	NML	000200	1.00	1.00	1.00	L P	TPUF	EOM12	0.08	08-1-1	1	01-08 XXX
04/05	OT1	000000	27.31	65.00	2663.05	H U	TPUF	EOM12	0.00	08-4-1	1	**--**
05/06	OT1	000000	27.31	5.00	204.85	H P	TPUF	EOM12	0.00	08-4-1	1	**--**
06/07	OT2	000000	0.00	10.00	0.00	H U	TPUF	EOM12	0.00	08-4-1	1	**--**
07/08	OT	000000	-10000.00	1.00	-10000.00	H P	TPUF	EOM12	0.00	08-4-1	1	**--**
08/09	NML	000000	3000.00	1.00	3000.00	L P	TPUF	EOM12	3000.00	08-1-1	1	**--**
09/10	HR	000000	100.00	5.50	550.00	H P	TPUF	EOM12	100.00	08-4-1	1	**--**
10/11	ADLT	000000	2.00	1.00	2.00	H U	TPUF	BEN	0.00	08-1-1	1	**--**
11/12	NML	000150	1500.00	1.00	1500.00	L	TPUF	EOM12	0.00	08-1-1	1	**--**

Total for active paylines: -2033.10

Placement FTE 0.00

Pos Code

Bonus 1 Bonus 2

Pay: Ret:

D Rate

Adjustment > 0.00 0.00 0.00 CCH 0.00 08 1 1

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

EOM12 1 0.00 / 00 52.00

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units	Fnd Resc Y	Objt S0	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
▶ 1	12.00	L	010-0000-0-1900-00-0000-7120-0000000-200-0000				OYM	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-0000000-026-0000					22.00	50.00
	23.00		**Totals**					46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:41:10 PM

Pay Line – New (ALT+N)/Copy from Pay Line

Pay Lines 39 - The Train USD QSS/DASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to: DAPX-02/24/2012-16:30:14

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

FY: 08 New... Go... History W:0 E:0

Blank Ctrl+B
 Preset/W4 Ctrl+P
 Preset/Pos
 Preset/Custom
Payline
 Payline (Pos=0)

Placement
 Pos Code

Bonus 1 Bonus 2 Bonus 3 Bonus 4
 Pay: Ret:

D Rate Units
 Adjustment > Name Pay Schd

Adj	Hr Rt	Base Pay	Base Ret	0	Mo/Yr	Da/Yr	Hr/Day	Work Cal	BU	Class	Link
01/02	CCH	000000	2.00	23.00	46.00	H U	TPUF	EOM12	0.00	08-1-1	1 01-04
02/03	ARR	000000	0.00	2.00	0.00	H P	TPUF	EOM12	0.00	08-1-1	1 ***
03/04	NML	000200	1.00	1.00	1.00	L P	TPUF	EOM12	0.08	08-1-1	1 01-08 XXX
04/05	OT1	000000	27.31	65.00	2663.05	H U	TPUF	EOM12	0.00	08-4-1	1 ***
05/06	OT1	000000	27.31	5.00	204.85	H P	TPUF	EOM12	0.00	08-4-1	1 ***
06/07	OT2	000000	0.00	10.00	0.00	H U	TPUF	EOM12	0.00	08-4-1	1 ***
07/08	OT	000000	-10000.00	1.00	-10000.00	H P	TPUF	EOM12	0.00	08-4-1	1 ***
08/09	NML	000000	3000.00	1.00	3000.00	L P	TPUF	EOM12	3000.00	08-1-1	1 ***
09/10	HR	000000	100.00	5.50	550.00	H P	TPUF	EOM12	100.00	08-4-1	1 ***
10/11	ADLT	000000	2.00	1.00	2.00	H U	TPUF	BEN	0.00	08-1-1	1 ***
11/12	NML	000150	1500.00	1.00	1500.00	L	TPUF	EOM12	0.00	08-1-1	1 ***

Total for active paylines: -2033.10

+ Add - Delete - Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

Units	Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	12.00	L	010-0000-0-1900-00-0000-7120-0000000-200-0000			OYN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-0000000-026-0000				22.00	50.00
	23.00		**Totals**				46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:41:30 PM

Pay Line – New Pay Line from PC

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to: DAPX-02/24/2012-16:30:14

PERSNIKITY, REALIE 1003 xxx-xx-1111 id: 5310563999 AB/MA/PR ChangeMode

FY: 08 New... Go... History W:0 E:0

1/2 - CCH 2/3 - AR

Placement

Pos Code

Work Loc 0000 Unspecified

000179 - DIRECTOR OF ACCOUNTING
 000200 - PRINCIPAL, MIDDLE SCHOOL
 000150 - INSTRUCTIONAL AIDE, SDC
 000123 - INSTRUCTIONAL AIDE, RSP
 000132 - INSTRUCTIONAL AIDE, RSP
 000202 - test

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

Pay: 0.00 0.00
 Ret: 0.00 0.00

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	2.00	23.00	H	U	46.00	CCH	TPUF	01	04	0.00	08	1	1	
Adjustment >	0.00	0.00			0.00	CCH				0.00	08	1	1	

Name Pay Schd HR/DAY S B Start End User Annual Contract FTD Paid

EOM12 1

0.00 / 00 52.00

+ Add - Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units	Fnd Resc Y	Objt SO	Goal Func	Cst Ctr	Ste Mngr	SBT	Ex-Gross	FTD Paid
1	12.00	L	010-0000-0-1900-00-0000-7120-000000-200-0000				OYN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-000000-026-0000					22.00	50.00
	23.00		**Totals**					46.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:41:44 PM

Pay Line – New Pay Line from Preset

The screenshot shows the 'Pay Lines' application window for user 'PERSNIKITY, REALLIE' with ID '1003 xxx-xx-1111 id: 5310563999'. The window title is '39 - The Train USD' and the session is 'QSS/OASIS'. A menu is open over the 'New...' button, showing options like 'Blank', 'Preset/W4', 'Preset/Pos', 'Preset/Custom', 'Payline', and 'Payline (Pos=0)'. The 'Preset/Custom' option is selected, and a sub-menu is visible with 'New Preset from Custom' highlighted. The main interface includes fields for 'FY: 08', 'Placement', 'Pos Code', 'Work Loc', and various input fields for 'Bonus', 'Pay', and 'Ret'. At the bottom, there is a table with columns for Units, Fnd Resc Y, Objt SO, Goal Func, CstCtr, Ste Mngr, SBT, Ex-Gross, and FTD Paid.

	Units	Fnd Resc Y	Objt SO	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid
▶ 1	12.00	L	010-0000-0-1900-00-0000-7120-000000-200-0000				OYN	24.00	2.00
2	11.00	L	010-0000-0-1100-00-1110-1000-000000-026-0000					22.00	50.00
	23.00		**Totals**					46.00	52.00

132 Pay Line – Custom Preset Editor

Custom Preset Editor

File Options

Save and Add Custom Payline Save Save and Close Close

AddMode

Preset Name:

Rate: <input type="text"/>	<input type="button" value="Use Value"/>	C: <input type="checkbox"/>	<input type="button" value="Use Value"/>
Units: <input type="text"/>	<input type="button" value="Use Value"/>	WSC: <input type="text"/>	<input type="button" value="Use Value"/>
RT: <input type="text"/>	<input type="button" value="Use Value"/>	Pay Schd: <input type="text"/>	<input type="button" value="Use Value"/>
S: <input type="text"/>	<input type="button" value="Use Value"/>	HR/DAY: <input type="text"/>	<input type="button" value="Use Value"/>
Pay Type: <input type="text"/>	<input type="button" value="Use Value"/>	S: <input type="checkbox"/>	<input type="button" value="Use Value"/>
St-Ded: <input type="text" value="AMR"/>	<input type="button" value="Use Value"/>	B: <input type="checkbox"/>	<input type="button" value="Use Value"/>
SP: <input type="checkbox"/>	<input type="button" value="Use Value"/>	Start: <input type="text"/>	<input type="button" value="Use Value"/>
EP: <input type="checkbox"/>	<input type="button" value="Use Value"/>	End: <input type="text"/>	<input type="button" value="Use Value"/>
Ret. Base: <input type="text"/>	<input type="button" value="Use Value"/>	User: <input type="text"/>	<input type="button" value="Use Value"/>
AC: <input type="checkbox"/>	<input type="button" value="Use Value"/>	Annual Contract: <input type="text"/>	<input type="button" value="Use Value"/>
P: <input type="checkbox"/>	<input type="button" value="Use Value"/>	Contract Control: <input type="checkbox"/>	<input type="button" value="Use Value"/>

Prcnt	Account Class	SBT	Ex-Gross

Yr: 2008 Dist: 39 Site: 0 GS: W 3/3/2012 5:45:47 PM

Pay Line – Edit FTD/(kb Shortcuts...)

Pay Lines 39 - The Train USD Q55/OASIS

File Options Navigation Window

- Reset F3
- Recalculate F2
- Update FTD F4
- Add Account F8
- Delete Account Ctrl+D
- Delete All Accounts Ctrl+Shift+D
- Acct Copy Ctrl+Shift+P
- Acct Copy+ Ctrl+Alt+P
- Acct Copy All Ctrl+Alt+Shift+P
- Acct Paste Ctrl+Shift+V
- Acct Add From Copy Ctrl+Alt+Shift+V
- Delete Ctrl+F8
- Delete All Unlocked Pay Lines Ctrl+Shift+F8
- Save F9
- Save and Close Ctrl+F9
- Save and Next Employee F10
- Save and Get Employee Ctrl+F10
- Sort by Code Ctrl+D
- Sort by Name Ctrl+N
- First Employee Shift+F5
- Previous Employee F5
- Next Employee F6
- Last Employee Shift+F6
- Get Employee F7
- Show Inactive Ctrl+I
- Export Pay Lines Alt+X
- Unhighlight Required Fields Ctrl+H
- Print.. F11
- Switch to Standard Mode View Ctrl+T
- Numeric Keyboard/Auto Tabbing

ChangeMode Show SSN DAPX-08/15/2013-15:18:08 Ret Sys: 05/00

W: 0 E: 0

NML 6 / 7 - NML 7 / 8 - NML

Adj	Hr Rtt	Base Pay	Base Ret	0	Mo/Yr	Da/Yr	Hr/Day	Work Cal	BU	Class	Link
65,377.00	52.39	5,448.08	5,448.08		10.00	192.00	6.50	0008	01		

Job Code: 000010 COUNSELOR Work Loc: 0026 UNION MIDDLE SCHOOL

4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
							0	0.00
							0.00	0.00
							0.00	0.00

RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
L		5,000.00	NML	TPUF			5,448.08	08	1	1	
		0.00	NML				0.00	08	1	1	

HR/DAY S B Start End User Annual Contract FTD Paid

0.00 1 / / / / / / / / 0.00 / 00 0.00

Job	Func	Cst	Ctrl	Ste	Mngr	Pseudocode/Desc	SBT	Ex-Gross	FTD Paid
10	3110	000000	026	0000		SSTESTPC01 SS Test Acct with Pseudocode	...	52.00	0.00
10	3110	000000	026	0000			...	4,948.00	0.00
								5,000.00	0.00

by+ Acct Copy All Acct Paste Acct Add From Copy

Disable Numeric Keyboard Shortcuts

- Use +(shift +) to tab forward/backward
- Use Enter key to tab forward
- Use / to tab backward
- Use * to add new row
- Auto Tabbing

Pay Line – Update FTD

Update FTD

File Options

Save Save and Close Close

ChangeMode

Accounts

Line	Prcent	Fnd Resc Y	Objt S0	Goal Func	CstCtr	Ste Mngr	SBT	Ex Gross	FTD Paid
0	1.04	060-7393-0-1200-00-1110-3110-000000-026-0000						0.21	10.00
0	98.96	020-1100-0-1200-00-1110-3110-000000-026-0000						19.79	20.00

Pay Line Acct Copy Features

Pay Lines 39 - The Train USD Q55/DASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode (*LOCK/OV*)

DCDG-11/16/2011-09:43:59

FY: 08 New... Go... History W:0 E:0

1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - DT1 5 / 6 - OT1 6 / 7 - OT2 7 / 8 - OT 8 / 9 - NML 9 / 10 - HR 10 / 11 - ADLT 11 / 12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret 0 Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Pos Code Job Code Work Loc

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

Pay: Ret:

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	2.00	11.00	H	U	22.00	CCH	TPUF	01	04	0.00	08	1	1	
Adjustment >	0.00	0.00			0.00	CCH				0.00	08	1	1	

Name Pay Schd Cy HR/DAY S B F Start End User Annual Contract FTD Paid

LOCK/OV EOM12 1 1 1 / / / / / / / / / / 0.00 / 00 52.00

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt S0	Goal Func	CstCtr	Ste Mngr	SBT	Ex-Gross	FTD Paid		
▶ 1	11.00	L	010-0000-0-1900-00-0000-7120-000000-200-0000					OYN	22.00	2.00		
2	0.00	L	010-0000-0-1100-00-1110-1000-000000-026-0000						0.00	50.00		
2	11.00		**Totals**								22.00	52.00

Yr: 2008 Dist: 39 Site: 0 GS: W 11/17/2011 10:10:44 AM

Paste from Acct Clipboard

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive [Icons] Switch to: [Dropdown]

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode (*LOCK/OV*)

DCDG-11/16/2011-09:43:59

FY: 08 New... Go... History W:0 E:0

1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - OT1 5 / 6 - OT1 6 / 7 - OT2 7 / 8 - OT 8 / 9 - NML 9 / 10 - HR 10 / 11 - ADLT 11 / 12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret O Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Pos Code Job Code Work Loc

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

Pay: Ret:

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

Adjustment >

Name Pay Schd Cy HR/DAY S B F Start End User Annual Contract FTD Paid

+ Add X Delete X Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

Prnt	Fnd Resc Y	Objt S0	Goal Func	CstCtr	FTD Paid
1	100.00	L	010-0000-0-1100-00-1110-1000-000000-0	010-0000-0-1900-00-0000-7120-000000-200-0000	0.00
1	100.00		**Totals**	020-1100-0-9510-00-0000-0000-000000-000-0000	0.00

Yr: 2008 Dist: 39 Site: 0 GS: W 11/17/2011 10:11:59 AM

Add from Acct Clipboard

Pay Lines 39 - The Train USD QSS/OASIS

File Options Navigation Window

Reset Recalculate Show Inactive Switch to:

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode (*LOCK/OV*)

DCDG-11/16/2011-09:43:59

FY: 08 New... Go... History W:0 E:0

1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - OT1 5 / 6 - OT1 6 / 7 - OT2 7 / 8 - OT 8 / 9 - NML 9 / 10 - HR 10 / 11 - ADLT 11 / 12 - NML

Placement FTE M Adj Hr Rt Base Pay Base Ret O Mo/Yr Da/Yr Hr/Day Work Cal BU Class Link

Pos Code Job Code Work Loc

Bonus 1 Bonus 2 Bonus 3 Bonus 4 Bonus 5 Bonus 6 Bonus 7 Bonus 8 Bonus 9 Bonus 10 Total Pct

Pay: Ret:

D Rate Units RT S Ex-Gross Pay Type St-Ded SP EP Ret. Base AC P C WSC

Adjustment >

Name Pay Schd Cy HR/DAY S B F Start End User Annual Contract FTD Paid

LOCK/OV EOM12

+ Add - Delete - Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

Prct	Fnd	Resc	Y	Objt	S0	Goal	Func	CstCtr	Ste	Mngr
1	100.00	L	010-0000-0-1100-00-1110-1000-000000-011-0000							
1	100.00		**Totals**							

Yr: 2008 Dist: 39 Site: 0 GS: W 11/17/2011 10:12:07 AM

Pay Line Field Navigation

Pay Lines 39 - The Train USD Q55/OASIS

File Options Navigation Window

Reset

Navigation: Default Home Field: Placement Ctrl+Alt+H, Custom Home Field: <unassigned> Ctrl+Alt+C

Region Home Fields, QuikTab Fields

Placement: Placement Ctrl+0, Position Code Ctrl+1, Bonus 1 Ctrl+2, Rate Ctrl+3, Pay Schedule Ctrl+4, Units/Pct Ctrl+5

FY: 08

1 / 2 - CCH 2 / 3 - ARR 3 / 4 - NML 4 / 5 - OT1 5 / 6 - OT1 6 / 7 - 0

HR 10 / 11 - ADLT 11 / 12 - NML

Placement: 0.0000 / 0.00 M Adj 0.00 0.00 2.00

Pos Code Job Code Work Loc 0000 Unspecified

Bonus 1	Bonus 2	Bonus 3	Bonus 4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
										0	0.00
Pay:										0.00	0.00
Ret:										0.00	0.00

D	Rate	Units	RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
	2.00	13.00	H	U	26.00	CCH	TPUF	01	04	0.00	08	1	1	123
Adjustment >	0.00	0.00			0.00	CCH				0.00	08	1	1	

Name	Pay Schd	HR/DAY	S	B	Start	End	User	Annual Contract	FTD Paid
	EOM12	0.00	1		/ /	02/28/2012		0.00 / 00	-3.23

Add Delete Delete All Acct Copy Acct Copy+ Acct Copy All Acct Paste Acct Add From Copy

	Units		Fnd Resc Y	Objt	SO	Goal	Func	CstCtr	Ste	Mgr	SBT	Ex-Gross	FTD Paid
1	12.00	L	010-0000-0-1100-00-1110-1000-000000-011-0000									24.00	-1.00
2	1.00	L	010-0000-0-1300-00-0000-2700-000000-023-0000									2.00	-2.23
	13.00		**Totals**									26.00	-3.23

Yr: 2008 Dist: 39 Site: 0 GS: W 4/16/2012 1:35:43 PM

Export Pay Lines

Pay Lines 39 - The Train USD Q55/OASIS

File Options Navigation Window

- Reset F3
- Recalculate F2
- Update FTD F4
- Add Account F8
- Delete Account Ctrl+D
- Delete All Accounts Ctrl+Shift+D
- Acct Copy Ctrl+Shift+P
- Acct Copy+ Ctrl+Alt+P
- Acct Copy All Ctrl+Alt+Shift+P
- Acct Paste Ctrl+Shift+V
- Acct Add From Copy Ctrl+Alt+Shift+V
- Delete Ctrl+F8
- Delete All Unlocked Pay Lines Ctrl+Shift+F8
- Save F9
- Save and Close Ctrl+F9
- Save and Next Employee F10
- Save and Get Employee Ctrl+F10
- Sort by Code Ctrl+D
- Sort by Name Ctrl+N
- First Employee Shift+F5
- Previous Employee F5
- Next Employee F6
- Last Employee Shift+F6
- Get Employee F7
- Show Inactive Ctrl+I
- Export Pay Lines Alt+X**
- Unhighlight Required Fields Ctrl+H
- Print.. F11
- Switch to Standard Mode View Ctrl+T
- Numeric Keyboard/Auto Tabbing

W: 0 E: 0 Ret Sys: 05/00

NML 6/7 - NML 7/8 - NML

Adj	Hr Rt	Base Pay	Base Ret	O	Mo/Yr	Da/Yr	Hr/Day	Work Cal	BU	Class	Link
1	65,377.00	52.39	5,448.08	5,448.08		10.00	192.00	6.50	0008	01	

Job Code: 000010 COUNSELOR Work Loc: 0026 UNION MIDDLE SCHOOL

4	Bonus 5	Bonus 6	Bonus 7	Bonus 8	Bonus 9	Bonus 10	Total	Pct
							0	0.00
							0.00	0.00
							0.00	0.00

RT	S	Ex-Gross	Pay Type	St-Ded	SP	EP	Ret. Base	AC	P	C	WSC
L		5,000.00	NML	TPUF			5,448.08	08	1	1	
		0.00	NML				0.00	08	1	1	

HR/DAY	S	B	Start	End	User	Annual Contract	FTD Paid
0.00	1					0.00 / 00	0.00

Acct Copy All	Acct Paste	Acct Add From Copy
10-3110-000000-026-0000	SSTESTPC01	SS Test Acct with Pseudocode
10-3110-000000-026-0000		

SBT Ex-Gross FTD Paid

... 52.00 0.00

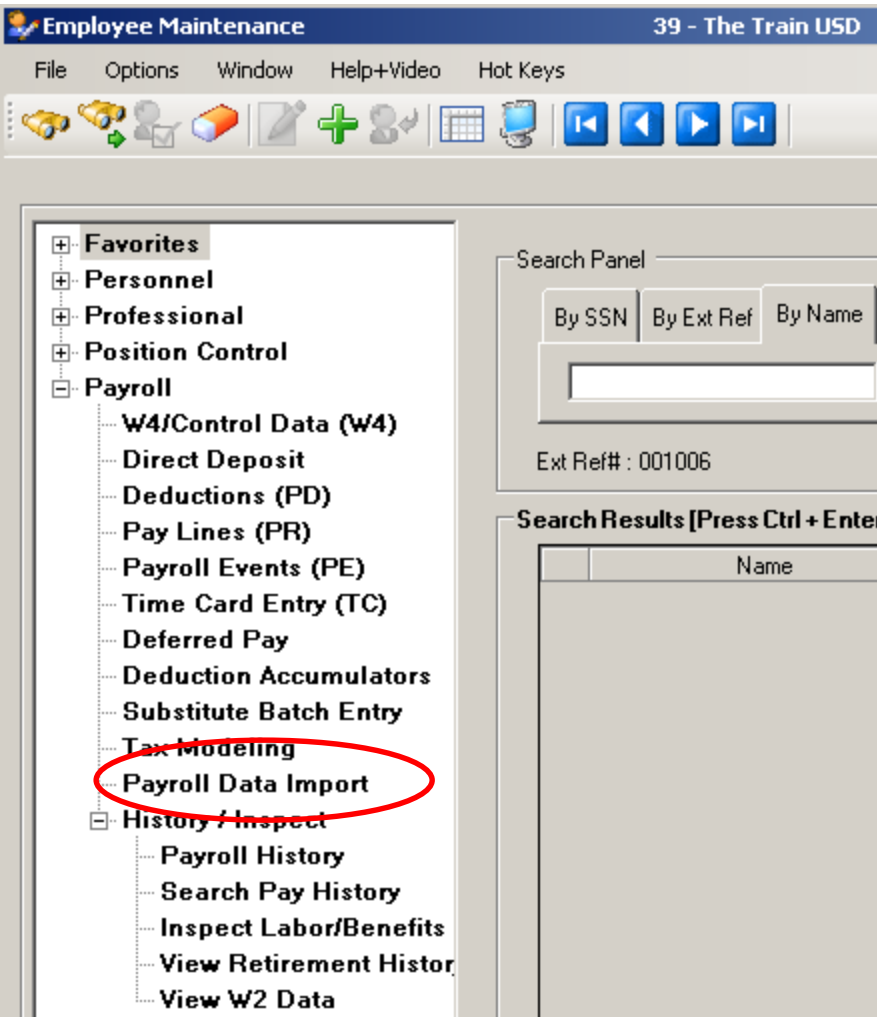
... 4,948.00 0.00

5,000.00 0.00

Paylines Exported in Import Format

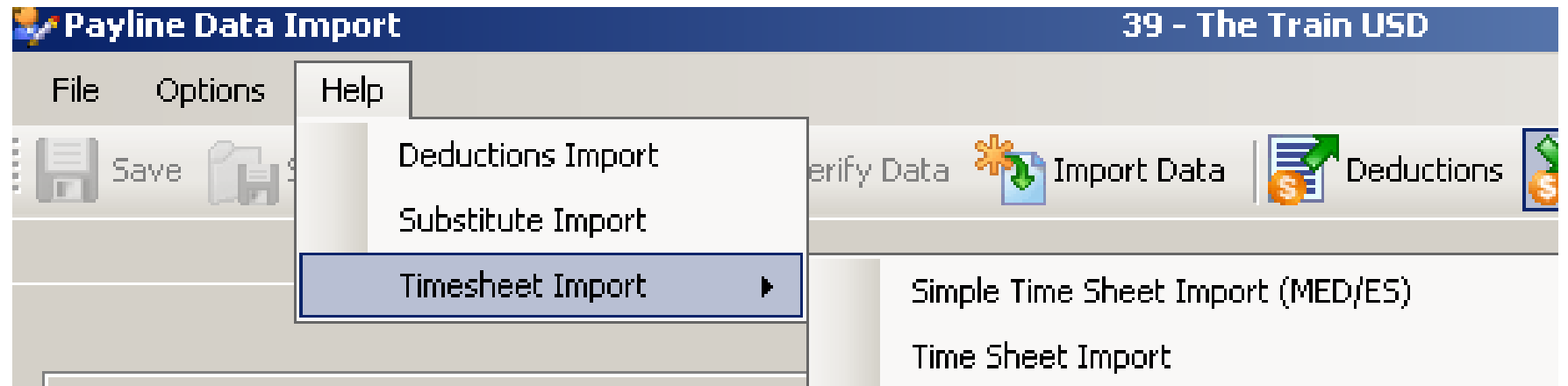
	Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End
▶	999102903	5420	1	L	P	NML	TPOM		
	999102903	31.27	10	H	U	OT1	TOM		
	999102903	40	0	H	U	OT1	TOM		

Payroll Data Import



- Deductions
- Paylines
- Timesheet Units
 - By emp/acct for NML only
 - By emp/pay-type/rate/acct
- Substitute Units by Acct (Version L) with Payline creation

Payroll Data Import Help



Payroll Data Import Help - Deds

Payroll Deduction Import

Total Lines: 44

This payroll deduction import process imports pay deductions to employees utilizing the same validation and duplicate record options that exist for the PD (Pay Deductions) form. You should prepare your data as seventeen (17) columns of data in this order:

Column	Max Width	Description
1	9	SSN or ExtRef of the employee. Values 6 digits or less are interpreted as ExtRef and values for ssn must be a full nine (9) digits.
2	2	Frequency Code / Deduction Schedule - Right Justified/Zero Filled
3	4	Vol Ded Number - Right Justified/Zero Filled
4	15	Employee Deduction Amount in NNNNNNNNNNNN.NN format
5	15	Employer Deduction Amount in NNNNNNNNNNNN.NN format
6	2	Subjectivity Code - Enter 2 digit subjectivity code
7	15	Limit Amount in NNNNNNNNNNNN.NN format
8	1	Transaction Type Code - Enter 1 character code
9	1	Hold/Ignore Deduction Flag - Enter H (hold deduction), I (ignore deduction), or
10	15	Balance Amount in NNNNNNNNNNNN.NN format
11	2	Rule Code - 2 character
12	1	Declining Balance Flag - Enter 1 char Declining Balance Flag
13	15	Minimum Amount in NNNNNNNNNNNN.NN format
14	15	Maximum Amount in NNNNNNNNNNNN.NN format
15	4	Plan Code - 4 Character
16	10	Date Start in MM/DD/CCYY format - spaces for no Date Start
17	10	Date end in MM/DD/CCYY format - spaces for no Date End

Payroll Data Import - Deductions

Status	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity	Limit Amount
--------	-----------------------	-------------------	----------------	-------------	-------------	--------------	--------------

Imported from Clipboard...

The screenshot shows a window titled "Grid Import" with a menu bar containing "File" and "Options". Below the menu bar is a toolbar with icons for refresh, save, folder, and delete. A status bar at the top of the table area displays "Rows processed:1 Errors:0 - Complete." The table has the following columns: Employee Reference No, Freq/Ded Schedule, Vol Ded Number, Empe Amount, Empr Amount, Subjectivity, Limit Amount, Type, and Hold/Ignore Flag. The first row contains the values: 1, 001003, 12, 2002, 100.00, 0.00, and empty cells for the remaining columns.

	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity	Limit Amount	Type	Hold/Ignore Flag
▶ 1	001003	12	2002	100.00	0.00				

Verify Data – Ok (Save is active)

The screenshot shows a software window titled "Deductions Data Import" with a menu bar (File, Options, Help) and a toolbar containing buttons for Save, Save and Close, Close, Verify Data, Import Data, Deductions, Payline, Substitute, and Timesheet. The main area displays a table with the following data:

Status	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity
	001003	12	2002	100.00	0.00	00

After Save Data – Icons Gray Out

The screenshot shows a software window titled "Deductions Data Import" with a menu bar (File, Options, Help) and a toolbar. The toolbar contains icons for Save, Save and Close, Close, Verify Data, Import Data, Deductions, Payline, Substitute, and Timesheet. The "Deductions" icon is highlighted. Below the toolbar is a table with the following data:

Status	Employee Reference No	Freq/Ded Schedule	Vol Ded Number	Empe Amount	Empr Amount	Subjectivity
Posted	001003	12	2002	100.00	0.00	00

Payroll Data Import - Paylines

The screenshot shows a software window titled "Payline Data Import" with the file name "39 - The Train USD" and the user "QSS/DASIS". The menu bar includes "File", "Options", and "Help". The toolbar contains icons for "Save", "Save and Close", "Close", "Verify Data", "Import Data", "Deductions", "Payline", and "Timesheet". The main area is a table with the following columns: Status, Employee ID, Rate, Units, Rate Type, Split, Pay Type, Stat-Ded, Start Payroll, End Payroll, and Re. The table is currently empty.

Imported from Clipboard...

The screenshot shows a window titled "Grid Import" with a menu bar containing "File" and "Options". Below the menu bar is a toolbar with icons for undo, redo, save, and delete. A status bar indicates "Rows processed:1 Errors:0 - Complete.". The main area contains a table with the following data:

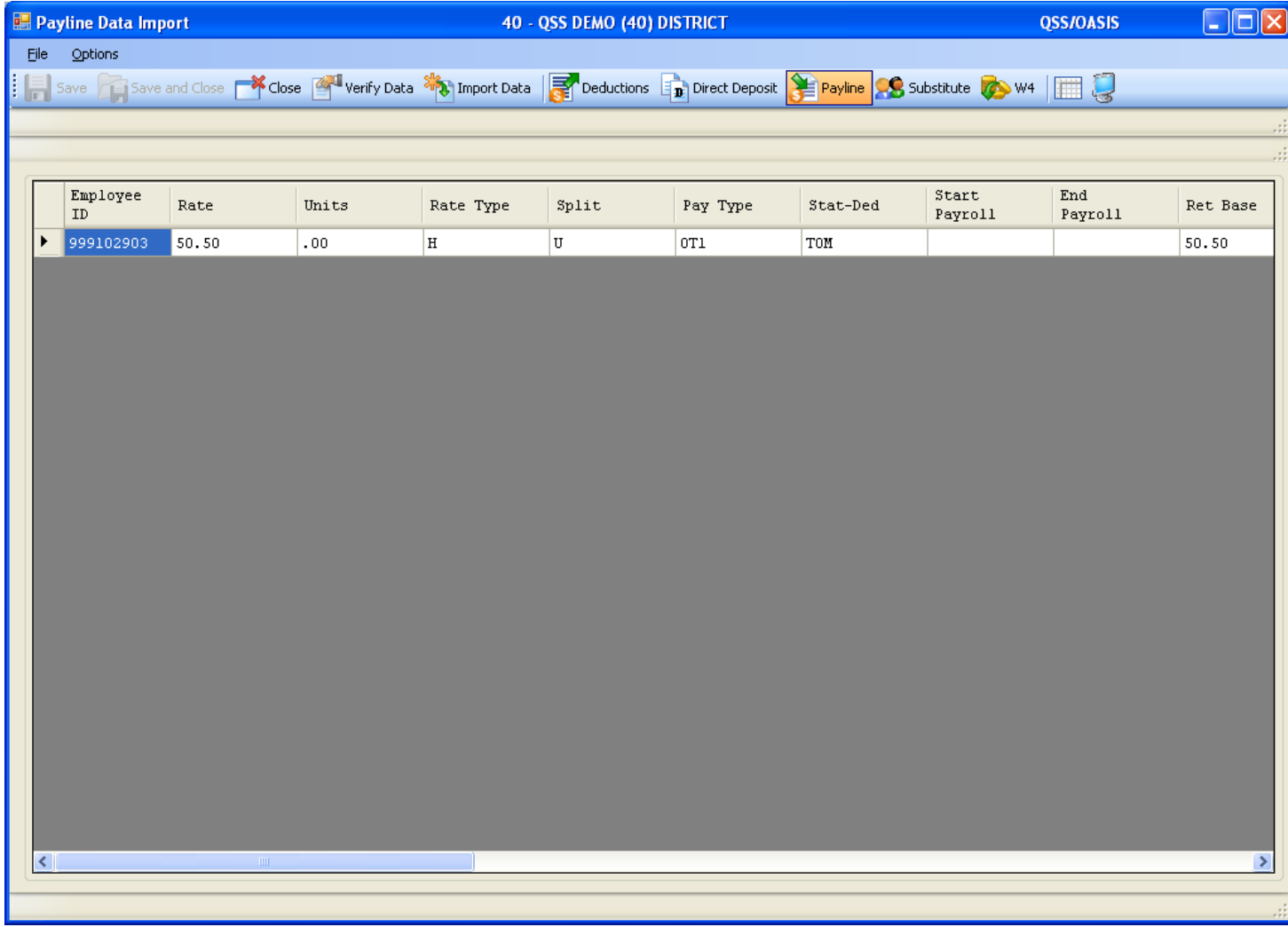
	Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat Ded	Start Payroll	End Payroll	Ret Base	AC	PC	CC	PaySchedule	Start Date
▶ 1	999102903	50.50	0	H	U	OT1	TOM			50.50	0	0	0	SUPP12	

Verify Data – Ok (Save is active)

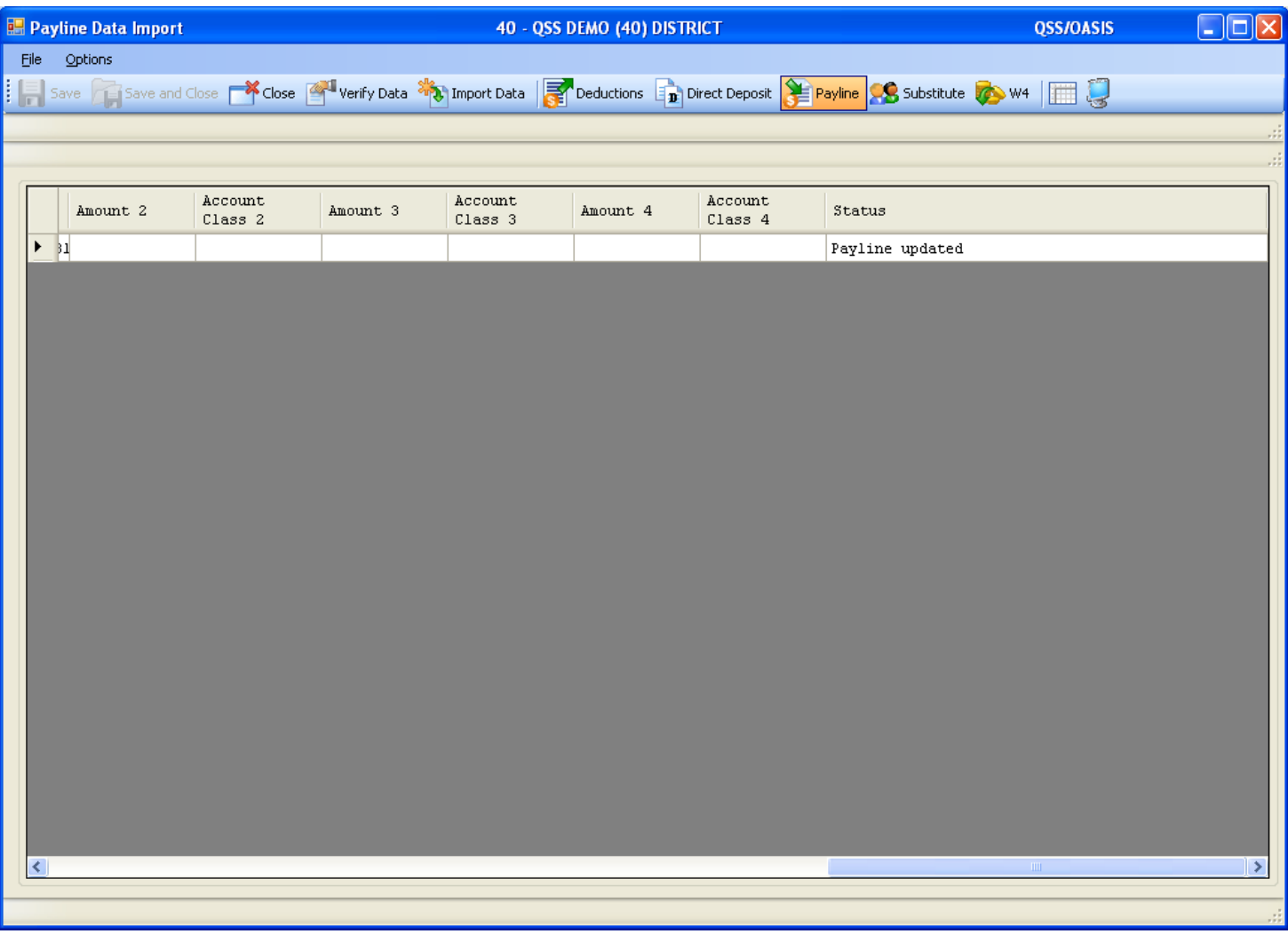
The screenshot shows the 'Payline Data Import' application window. The title bar includes '40 - QSS DEMO (40) DISTRICT' and 'QSS/OASIS'. The menu bar has 'File' and 'Options'. The toolbar contains icons for 'Save', 'Save and Close', 'Close', 'Verify Data', 'Import Data', 'Deductions', 'Direct Deposit', 'Payline', 'Substitute', and 'W4'. The main area displays a table with the following data:

Employee ID	Rate	Units	Rate Type	Split	Pay Type	Stat-Ded	Start Payroll	End Payroll	Ret Base
▶ 999102903	50.50	.00	H	U	OT1	TOM			50.50

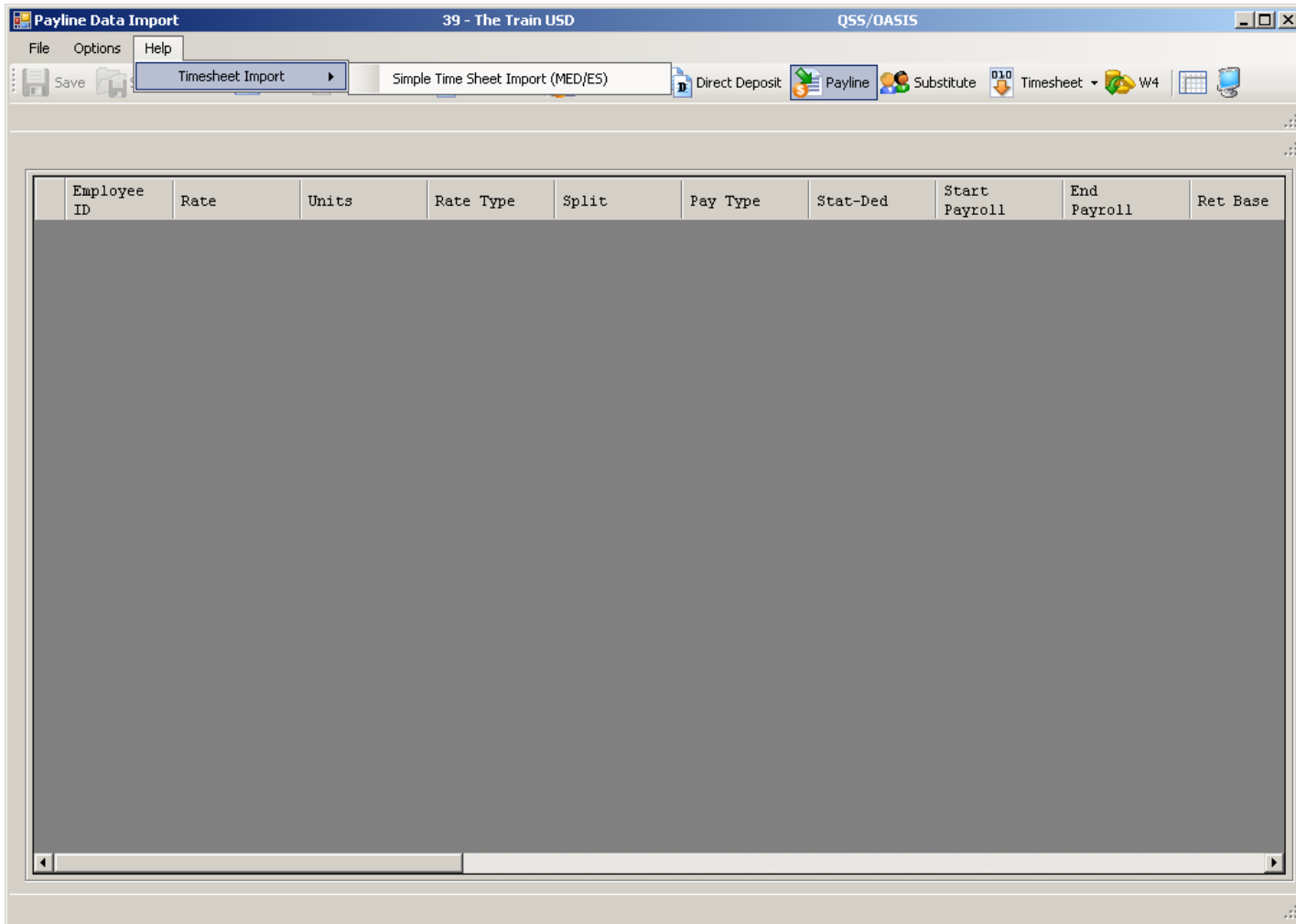
After Save Data – Icons Gray Out



Verify Save of Payline...



Simple Time Sheet Import



On-line Documentation

Total Lines: 23

Simple Time Sheet Import (MED/ES)

This simple time-sheet import process imports units (hours/days) associated with an accountclass and posts to an existing pay-line which is defined as 'NML', Hourly or Daily, with units posted by account ('U'). You should prepare your data as three (3) columns of data in this order:

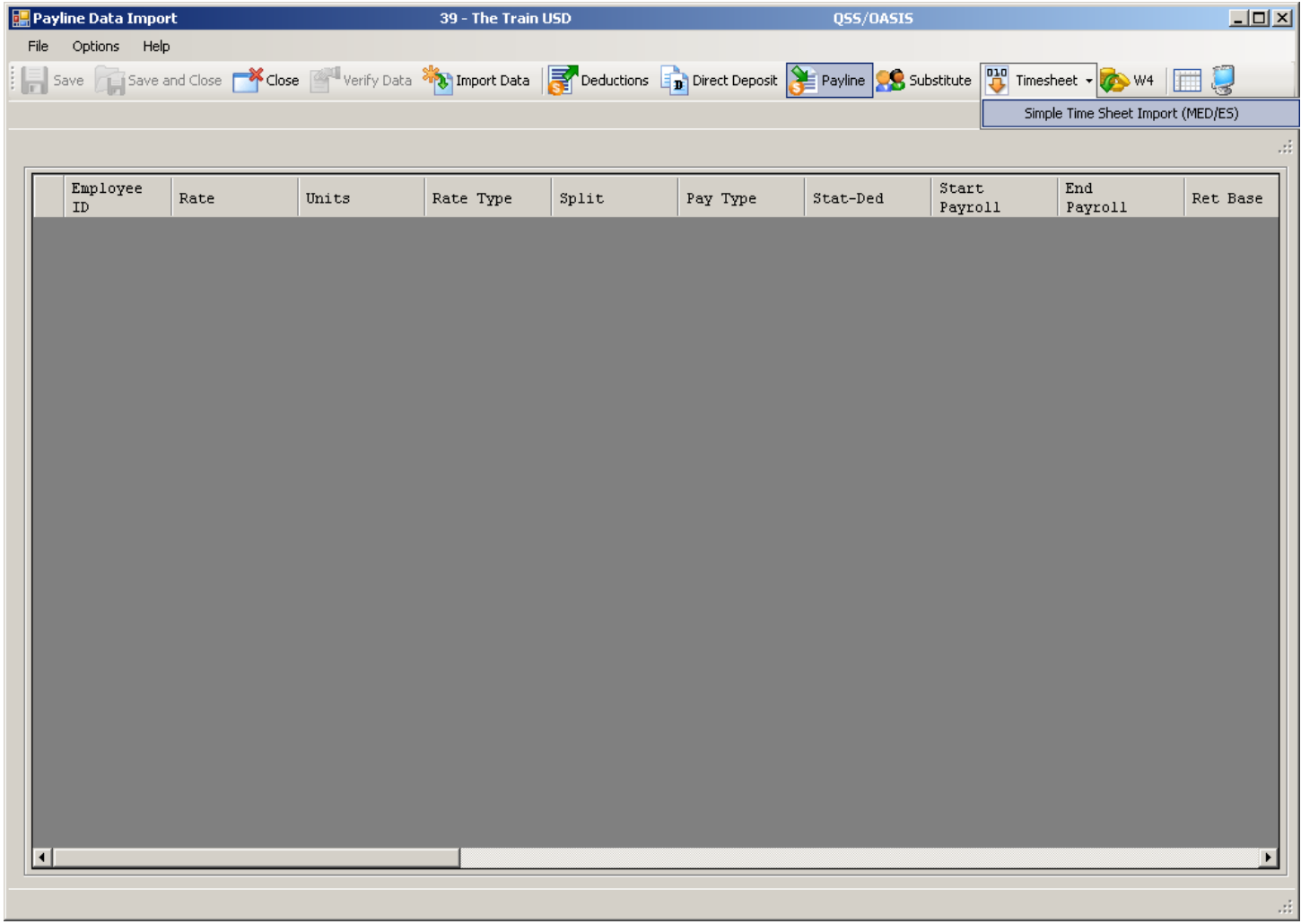
Column	Max Width	Description
1	9	SSN or ExtRef of the employee. Values 6 digits or less are interpreted as ExtRef and values for ssn must be a full nine (9) digits.
2	50	Accountclass. This should be unformatted.
3	6	Units in the format of ###.## which allows a maximum value of 999.99. You do not have to provide leading zero values, but please provide the '.00' for whole units

Operational Notes

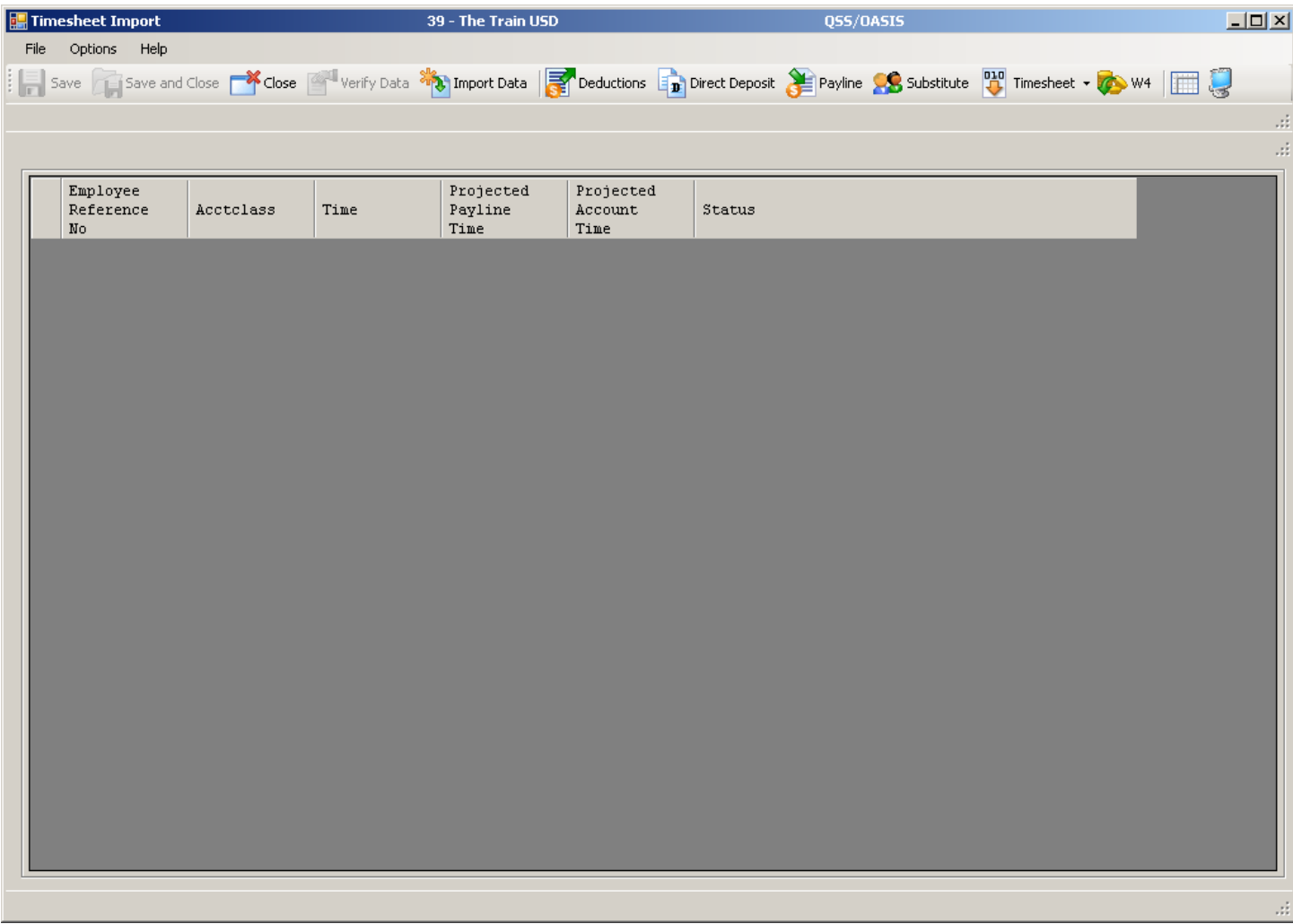
An employee can only have one (1) pay-line that qualifies for posting. If the employee has more than one then an error is generated and no posting for that employee will occur.

You can get a verification and/or posting report directly from this import tool.

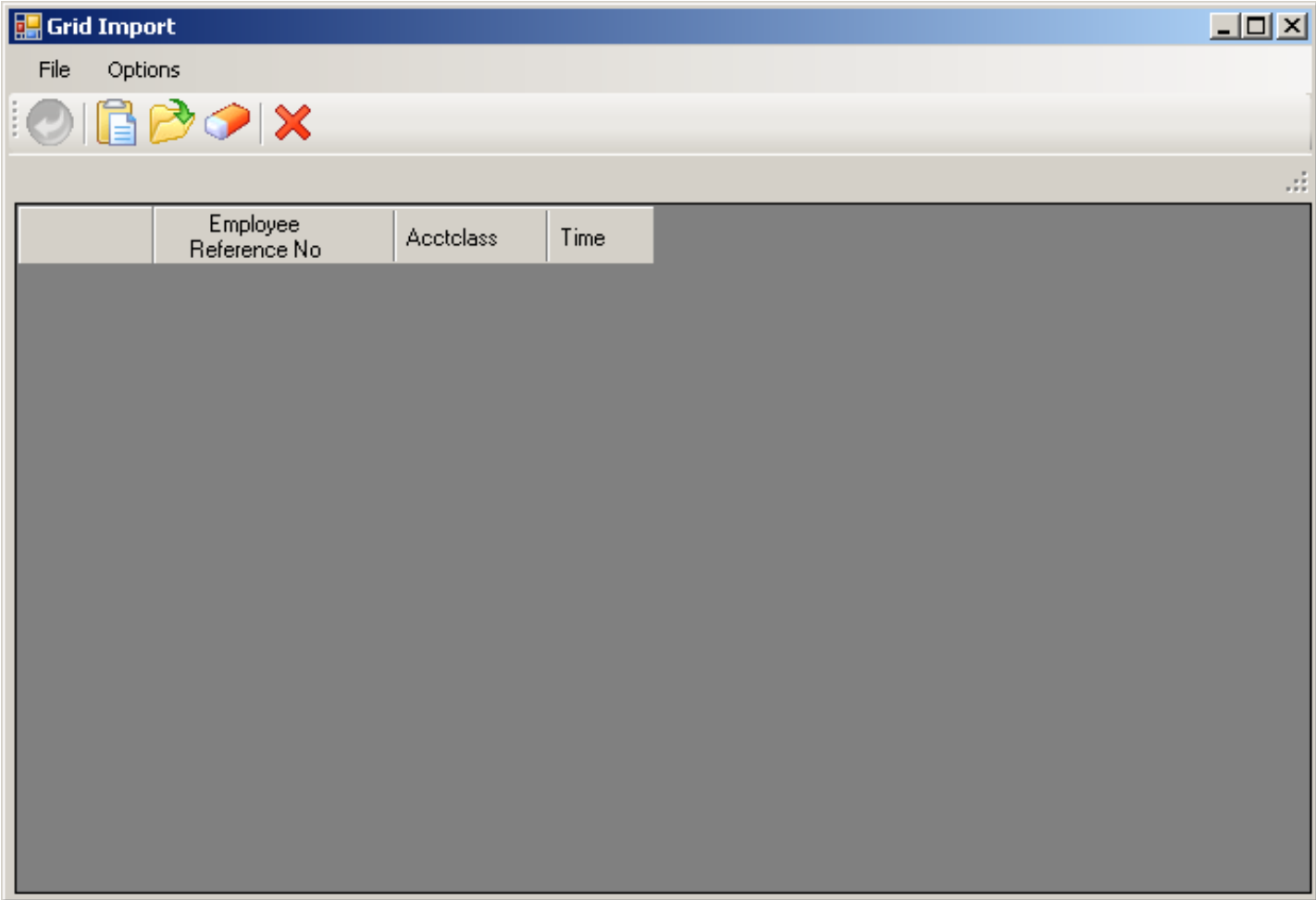
Select Time Sheet Import Style



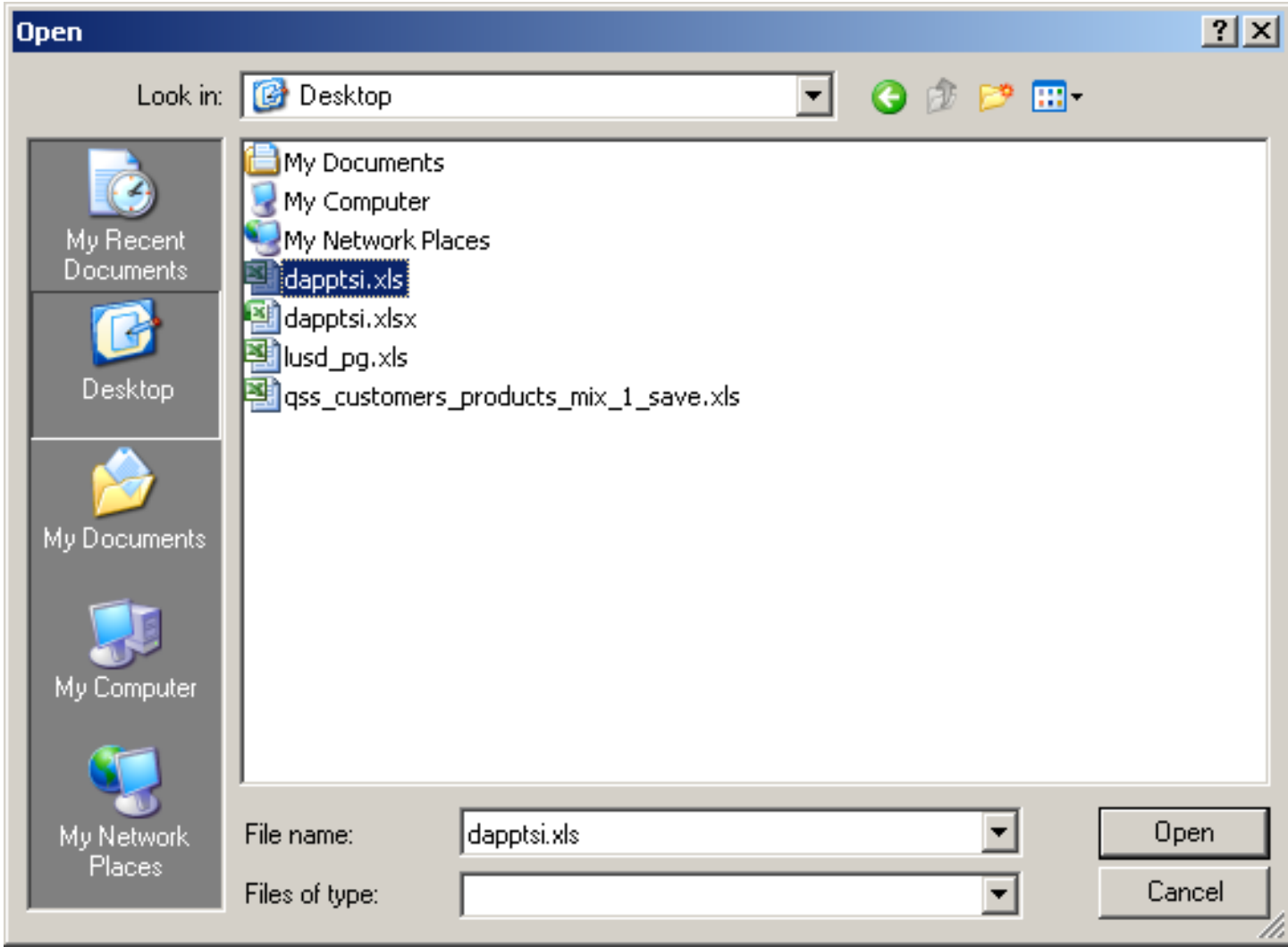
Click Import Button to Import Data



Import from File (.xls/.txt) or Clipboard



Let's Use a Spreadsheet



Data is Validated (Format Only)

Grid Import

File Options

Rows processed:8 Errors:0 - Complete.

	Employee Reference No	Acctclass	Time
▶ 1	1025	01000000220000000075000000005000000	25.00
2	1008	01000000220000000075000000006000000	33.00
3	1004	02011000120000111031400000004000000	44.00
4	1003	0100000011000011101000000000110000	99.99
5	1002	08033100210000577011200000000230000	55.00
6	1001	01000000210000340010000000000150000	11.00
7	1001	01000000219000111010000000000150090	12.00
8	1001	01000000219000340010000000005000000	13.00

Return Data to Import Grid

The screenshot shows a software window titled "Timesheet Import" with a menu bar (File, Options, Help) and a toolbar with icons for Save, Save and Close, Close, Verify Data, Import Data, Deductions, Direct Deposit, Payline, Substitute, Timesheet, and W4. The main area contains a table with the following data:

Employee Reference No	Acctclass	Time	Projected Payline Time	Projected Account Time	Status
1025	01000000220000000075000000005000000	25.00			
1008	01000000220000000075000000006000000	33.00			
1004	02011000120000111031400000004000000	44.00			
1003	01000000110000111010000000000110000	99.99			
1002	08033100210000577011200000000230000	55.00			
1001	01000000210000340010000000000150000	11.00			
1001	01000000219000111010000000000150090	12.00			
1001	01000000219000340010000000005000000	13.00			

Verify Data Results

The screenshot shows the 'Timesheet Import' application window. The title bar indicates '39 - The Train USD' and 'QSS/OASIS'. The menu bar includes 'File', 'Options', and 'Help'. The toolbar contains icons for 'Save', 'Save and Close', 'Close', 'Verify Data', 'Import Data', 'Deductions', 'Direct Deposit', 'Payline', 'Substitute', 'Timesheet', and 'W4'. The main area displays a table with the following columns: Employee Reference No, Acctclass, Time, Projected Payline Time, Projected Account Time, and Status.

Employee Reference No	Acctclass	Time	Projected Payline Time	Projected Account Time	Status
1025	0100000022000000007500000000500000	25.00	25.00	25.00	More than 1 matching payline found for: 102
1008	0100000022000000007500000000600000	33.00	.00	.00	No matching paylines found for: 1008
1004	0201100012000011103140000000400000	44.00	484.00	484.00	
1003	01000000110000111010000000000110000	99.99	99.99	99.99	More than 1 matching payline found for: 100
1002	08033100210000577011200000000230000	55.00	605.00	605.00	
1001	01000000210000340010000000000150000	11.00	371.00	121.00	
1001	01000000219000111010000000000150090	12.00	372.00	132.00	
1001	01000000219000340010000000005000000	13.00	373.00	143.00	

A dialog box titled 'QSSNETEmpMaint' is overlaid on the table. It contains the text: 'Errors occurred during validation, do you want to allow a save? (Lines with errors will not be updated.)' and two buttons: 'Yes' and 'No'.

Review Verification Report

The screenshot shows the 'Timesheet Import' application window. The title bar indicates '39 - The Train USD' and 'Q55/OASIS'. The menu bar includes 'File', 'Options', and 'Help'. The 'File' menu is open, showing options like 'Save', 'Verify Data', and 'Import Data'. A secondary menu is open under 'Simple Time Sheet Import (MED/ES) Report', showing 'Sort By Sequence' and 'Sort By Name'. The main window displays a table with the following data:

	Time	Projected Payline Time	Projected Account Time	Status
005000000	25.00	25.00	25.00	More than 1 matching payline found for: 1025
006000000	33.00	.00	.00	No matching paylines found for: 1008
004000000	44.00	484.00	484.00	
000110000	99.99	99.99	99.99	More than 1 matching payline found for: 1003
		505.00	605.00	
		371.00	121.00	
000150090	12.00	372.00	132.00	
005000000	13.00	373.00	143.00	

Verification Report

Simple Time Sheet Import (MED/ES) Verification Report
Report run on Sunday, February 27, 2011 8:15 AM

SEQ	PC	PL	Fnd	Resc	Y	Objt	SO	Goal	Func	CstCtr	Ste	Mngr	UNITS	ER	PL UNITS	ACCT UNITS	
001025			ASTRONUT, NADATHE														
0001	01	00	010-0000-0-2200-00-0000-7500-0000000-500-0000	25.00	03	25.00	25.00	COMMENT: More than 1 matching payroll found for: 1025									
001008			CLEANER, IMA G														
0002	02	00	010-0000-0-2200-00-0000-7500-0000000-600-0000	33.00	02	0.00	0.00	COMMENT: No matching paylines found for: 1008									
001004			PERCOX, DEWAYNE														
0003	02	01	020-1100-0-1200-00-1110-3140-0000000-400-0000	44.00	00	484.00	484.00										
001003			PERSNIKITY, REALLIE														
0004	02	00	010-0000-0-1100-00-1110-1000-0000000-011-0000	99.99	03	99.99	99.99	COMMENT: More than 1 matching payroll found for: 1003									
001002			PERSON-SMITH, DARRYL														
0005	01	03	080-3310-0-2100-00-5770-1120-0000000-023-0000	55.00	00	605.00	605.00										
001001			WASH JR., JAMES														
0006	02	01	010-0000-0-2100-00-3400-1000-0000000-015-0000	11.00	00	371.00	121.00										
0007	02	01	010-0000-0-2190-00-1110-1000-0000000-015-0090	12.00	00	372.00	132.00										
0008	02	01	010-0000-0-2190-00-3400-1000-0000000-500-0000	13.00	00	373.00	143.00										
** TOTALS **																	
TOTAL GOOD RECORDS: 5																	
TOTAL BAD RECORDS: 3																	
TOTAL RECORDS: 8																	
TOTAL TIME: 292.99																	
TOTAL TIME POSTED: 157.99																	

Save (Post) Timesheet Data

The screenshot shows a software window titled 'Timesheet Import' with a menu bar (File, Options, Help) and a toolbar containing icons for Save, Save and Close, Close, Verify Data, Import Data, Deductions, Direct Deposit, Payline, Substitute, Timesheet, W4, and a calculator. The main area contains a table with the following data:

Employee Reference No	Acctclass	Time	Updated Payline Time	Updated Account Time	Status
1025	01000000220000000075000000005000000	25.00	25.00	25.00	More than 1 matching payline found for: 1025
1008	01000000220000000075000000006000000	33.00	0.00	0.00	No matching paylines found for: 1008
1004	02011000120000111031400000004000000	44.00	484.00	484.00	Posted
1003	0100000011000011101000000000110000	99.99	99.99	99.99	More than 1 matching payline found for: 1003
1002	08033100210000577011200000000230000	55.00	605.00	605.00	Posted
1001	0100000021000034001000000000150000	11.00	371.00	121.00	Posted
1001	0100000021900011101000000000150090	12.00	383.00	132.00	Posted
1001	0100000021900034001000000000500000	13.00	396.00	143.00	Posted

Timesheet Posted Data Report

File Export Format

Total Lines: 36

Simple Time Sheet Import (MED/ES) Posted Report
Report run on Sunday, February 27, 2011 8:17 AM

SEQ	PC	PL	Fnd	Resc	Y	Objt	SO	Goal	Func	CstCtr	Ste	Mngr	UNITS	ER	PL UNITS	ACCT UNITS	
001025			ASTRONUT, NADATHE														
0001	01	00	010-0000-0-2200-00-0000-7500-000000-500-0000	25.00	03	25.00	25.00	COMMENT: More than 1 matching payline found for: 1025									
001008			CLEANER, IMA G														
0002	02	00	010-0000-0-2200-00-0000-7500-000000-600-0000	33.00	02	0.00	0.00	COMMENT: No matching paylines found for: 1008									
001004			PERCOX, DEWAYNE														
0003	02	01	020-1100-0-1200-00-1110-3140-000000-400-0000	44.00	00	484.00	484.00										
001003			PERSNIKITY, REALLIE														
0004	02	00	010-0000-0-1100-00-1110-1000-000000-011-0000	99.99	03	99.99	99.99	COMMENT: More than 1 matching payline found for: 1003									
001002			PERSON-SMITH, DARRYL														
0005	01	03	080-3310-0-2100-00-5770-1120-000000-023-0000	55.00	00	605.00	605.00										
001001			WASH JR., JAMES														
0006	02	01	010-0000-0-2100-00-3400-1000-000000-015-0000	11.00	00	371.00	121.00										
0007	02	01	010-0000-0-2190-00-1110-1000-000000-015-0090	12.00	00	383.00	132.00										
0008	02	01	010-0000-0-2190-00-3400-1000-000000-500-0000	13.00	00	396.00	143.00										
** TOTALS **																	
TOTAL GOOD RECORDS: 5																	
TOTAL BAD RECORDS: 3																	
TOTAL RECORDS: 8																	
TOTAL TIME: 292.99																	
TOTAL TIME POSTED: 157.99																	

Payroll Data Import Help - Timesheet

Total Lines: 35

Time Sheet Import

This simple time-sheet import process imports units (hours/days) associated with an accountclass and posts to an existing pay-line which matches the supplied pay-type and pay rate, is Hourly or Daily, with units posted by account ('U'). You should prepare your data as five (5) columns of data in this order:

Column	Max Width	Description
1	9	SSN or ExtRef of the employee. Values 6 digits or less are interpreted as ExtRef and values for ssn must be a full nine (9) digits.
2	50	Accountclass. This should be unformatted.
3	6	Units in the format of ###.## which allows a maximum value of 999.99. You do not have to provide leading zero values, but please provide the '.00' for whole units
4	4	Pay Type.
5	15	Pay rate in the format of #####.## which allows a maximum value of 99999.99. You do not have to provide leading zero values, but please provide the '.00' for zero rates.

Operational Notes

An employee can have one or more pay-lines that qualifies for posting, but the first pay-line found will be used for the posting. It matches data on Pay Type, Pay Rate and Accountclass. If no matching accountclass is found the accountclass will be added to the first pay-line that qualifies for posting and has an available slot to add the account. If no matching paylines are found or no available account slots are found on any matching payline without the account, then an error is generated and no posting will occur.

You can get a verification and/or posting report directly from this import tool.

Time Sheet Import

Timesheet Import 39 - The Train USD QSS/OASIS

File Options Help

Save Save and Close Close Verify Data Import Data Deductions Payline Timesheet

Employee Reference No	Acctclass	Time	Pay Type	Pay Rate	Projected Payline Time	Projected Account Time	Status
-----------------------	-----------	------	----------	----------	------------------------	------------------------	--------

Payroll TimeCard/TC

Time Card 39 - The Train USD QSS/OASIS

File Options Window

PERSNIKITY, REALLIE 1003 xxx-xx-1111 id: 5310563415 AB/MA/PR ChangeMode (*LOCK/DV*) DA08-05/05/2011-14:06:14

Fed: S/00 Sta: S/00-00 Pc: 02 Rs: 02 Sui: 1 Pl: 0015 Sdp: TPUF Pay-Sch: EOM1D

PL/Posit#	Units	Rate	UB	RTS	Gross	P-T	Sdp	Ret Code	Py-Sch	SP	EP	WSC	Start	End	Sui	Ben
02/000000	2.00		H	U			CCH	TPUF	08-1-1	EOM12	**	-	**			1

Accounts

Units	Gross	Account Class
1) 10.00	20.00	L 020-1100-0-9510-00-0000-0000-000000-000-00
2) 0.00	0.00	L 010-0000-0-1100-00-1110-1000-000000-026-0000
3) 0.00	0.00	L - - - - - - - - - - - - - - - -
4) 0.00	0.00	L - - - - - - - - - - - - - - - -
5) 0.00	0.00	L - - - - - - - - - - - - - - - -

Percentage	Account Class
45.06	010-0000-0-1100-00-1110-1000-000000-011-0000
16.56	010-0000-0-1100-00-1110-1000-000000-011-0000

03/000000 2.00 0.00 H P 0.00 ARR TPUF 08-1-1 EOM12 ** - ** 1

Accounts

Hours: 37.50 Days: 0.00 Gross: -9100.28

Yr: 2008 Dist: 39 Site: 0 GS: W 9/14/2011 2:22:54 PM

HR Report/Job Selector (Pay Rpts)

HR Report/Job Selector 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File Options Help+Video

Reports Global Settings Field Selection Districts Employee Selection Custom Selection Screen Schedule Job

Show Reports Show Jobs

Category: PAY - Payroll

Search:

Ignore unused reports: Show Favorites:

ID	Name	Description	Category	Last Run	Last Job #	# Run
099	PAY930ST	Personnel/Payroll Comparative Report	PAY			
100	PY5530ST	Payroll W4 Control Report	PAY			
101	PY5590ST	Payline Edit List	PAY			
102	PY5850ST	Excess TSA Contributions	PAY			
103	PY5960ST	YTD FICA/Medicare Verification	PAY			
104	PY5965ST	Marginal Tax Bracket Calculation Report	PAY			
105	TXR100ST	On-Line Tax Rate Report	PAY			
106	PY5955ST	Rate Pay Payline Edit List	PAY			
110	PY5600ST	Pay Deduction Listing	PAY			
111	PY5610ST	Voluntary Deduction Listing	PAY			
112	PY5611ST	Employee Voluntary Deduction Listing	PAY			
113	PY5630ST	Employee Voluntary Deduction History Report	PAY			
114	TB0100ST	Tuberculosis Notifications Report/Checklist	PAY			
118	PAY690ST	Employee Payroll/Benefit Fact Sheet	PAY			
120	DED160ST	Child Support Deduction Report	PAY			
121	PAY932ST	Personnel/Payroll Comparative Report (EH PosCt)	PAY			

HR Report/Job Selector (New Features)

HR Report/Job Selector 39 - Q55 DEMONSTRATION DISTRICT Q55/OASIS

File Options Help+Video

Reports | Global Settings | Field Selection | Districts | Employee Selection | Custom Selection Screen | Schedule Job

Show Reports Show Jobs Category:

Search:

Ignore unused reports: Show Favorites:

ID	Name	Description	Category	Last Run	Last Job #	# Run
001	PR5010ST	Employee address listing	PER	02/03/15 15:26	1829	3
002	PR5011ST	Employee birth date listing	PER	02/03/15 15:24	1827	1
003	PR5110ST	Employee list with job code and work location	PER	02/03/15 15:25	1828	1
004	PR5112ST	Employee list (PR5110 format) with birth date	PER	02/03/15 16:04	1836	1
005	PR5114ST	Employee list (PR5110 format) with Eval due date	PER			
006	PR5111ST	Employee list (PR5110 format) with hire date	PER			
007	PR5115ST	Employee list (PR5110 format) + longevity base dte	PER			
008	PR5113ST	Employee list (PR5110 format) with TB-exp. date	PER			
009	PR5116ST	Employee list with TB-exp.date and Hire date	PER			
010	PR5117ST	Employee list (PR5110 fmt) with Sen dt & P-Sen. dt	PER			
011	PR5118ST	Employee list (PR5110 format) with Misc. date	PER			
012	PR5119ST	Employee list (PR5110 format) Fingerprt data	PER			
013	PR5170ST	Employee Directory (honors restriction flag)	PER			
014	PR5190ST	Employee Salary Schedule list (Contract screen)	PER			
015	PR5160ST	Employee Directory showing work phone ext.	PER			
016	PR5040ST	Affirmative action report	PER			
017	PR5050ST	Employee age and length of employment list	PER			
018	PR5140ST	Employees with contract amount and work location	PER			
019	PR5030ST	Employee hire date - hours/days per week listing	PER			
020	PR5035ST	Employee hrs/day, months/year list with placement	PER			
021	PR5070ST	Employee Pay Schedule listing with job title	PER			
022	PR5060ST	Retirement Projection Survey	PER			

HR Report/Job Selector (Pay Jobs)

HR Report/Job Selector 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File Options Help+Video

Reports | Global Settings | Field Selection | Districts | Employee Selection | Custom Selection Screen | Schedule Job

Show Reports
 Show Jobs

Category: PAY - Payroll

Search:

Ignore unused reports: Show Favorites:

ID	Name	Description	Category	Access	Last Run	Last Job #	# Run
▶ 506	PL0900ST	Copy Paylines	PAY	Yes			
507	PCT900ST	Re-Calculate Employee Projections	PAY	Yes			
508	PCT920ST	Update D-EMP-POSITION with Bonus Recalculations	PAY	Yes			
509	PL0402ST	Load Payline Data from Position Control (ENH)	PAY	Yes			
513	PTI100ST	Payroll Timesheet Import	PAY	Yes			
514	PCT902ST	Re-Calculate Employee Projections (EH PosCtl)	PAY	Yes			
515	PL0400ST	Load Payline Data from Position Control (STD)	PAY	Yes			

PDL – Payroll Data

Personnel Downloader 39 - QSS DEMONSTRATION DISTRICT QSS/OASIS

File Options Help+Video

Change

Download Definition Data Categories

Select Download Download/Global Settings Field Selection

Definition: DAPPY1 Total Length: 77 # Fields Output: 5

Output

Field	Len	Type	Out	OP	From	To
Employee ExtRef	06	Num	Yes			
Emp name, last	20	Char	Yes			
PD/Vol-Ded Number	04	Char	Yes	IB	9000	9999
PD/Vol-Ded Name	30	Char	Yes			
PD/Empe Amount	07	Num	Yes			

Category Field

- All fields
- Employee Data
- MA Screen Data
- Demographic Dates
- Client Defined Data
- EC Screen Data
- Position Control/PD
- Position Control/EA
- Payroll Data (All)
- Benefits Management
- New Benefits Mgt
- Cred/Subject/SK
- New Credentials/CR
- Degree Data
- EU Screen Data
- ME Screen Data
- TS Screen Data
- TE Screen Data
- SK Screen Data
- LV Screen Data
- Inservice Data
- Application Data
- PD Screen Data**
- Payroll History
- Absence Transactions
- Employee Comments
- W4 Screen Data
- Race/Ethnic Data
- Payroll/DD Data
- PR Screen Data

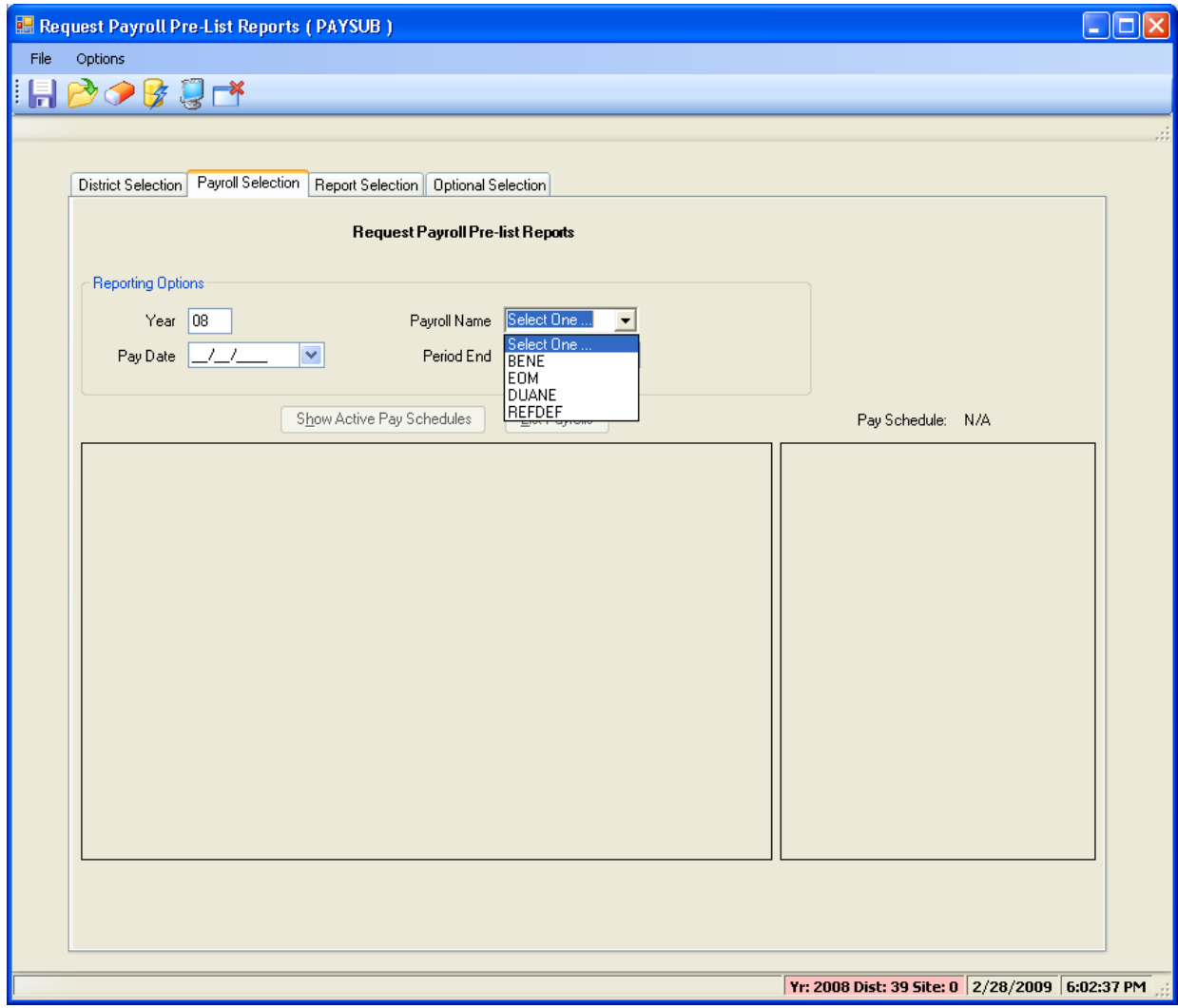
PD/Balance
PD/Date End
PD/Date Start
PD/Decline Bal Flg
PD/Ded. Schedule
PD/Empe Amount
PD/Empr Amount
PD/Flag
PD/Limit
PD/Maximum Amount
PD/Minimum Amount
PD/Plan
PD/RFU - Flag
PD/Rule
PD/Subjectivity
PD/Type
PD/Vol-Ded Abbr
PD/Vol-Ded Name
PD/Vol-Ded Number

Payroll Job Menu

The screenshot shows a software application window titled "Job Menu" for "39-QSS DEMONSTRATION DISTRICT". The window has a menu bar with "File", "View", "Options", and "Help+Video". Below the menu bar is a toolbar with icons for grid, search, and help. The main area is a tree view showing a hierarchy of payroll jobs. The "Payroll" folder is expanded, showing sub-folders for "Payroll Pre-List Reports", "Payroll Reports", and "Payroll Jobs". Each folder contains a list of specific payroll tasks, such as "Request Payroll Prelists", "Reprint Payroll Reports (PYRREQ)", and "Load Payline Data from STD Position CTL (PL0400)".

- Payroll
 - Payroll Pre-List Reports
 - Request Payroll Prelists
 - Request Locking Payroll Prelist
 - Request Rate Payroll Worksheet
 - Request HW/Cw Prelists
 - Request Non-Pay Benefit Prelists
 - Payroll Reports
 - Reprint Payroll Reports (PYRREQ)
 - Reprint Non-Pay Benefit Reports (BNRREQ)
 - Request Retro-Pay Analysis Report (PRT200) (STD Only)
 - Request Retro-Pay Analysis Report (PRT300) (STD/ENH)
 - Deferred Pay Balance Report (PAY580)
 - Benefit Object Map Report (PAY380)
 - Benefit H/W Object Map Report (PAY381)
 - Benefit H/W Group Object Map Report (PAY382)
 - Benefit Headings / District Sig. Digits Report (PAY385)
 - Maintain Payroll Reporting Cycles (PYC010)
 - Request Payroll Report Cycle Reports/Jobs (PYCSUB)
 - Child Support Deduction Report (DED160)
 - Personnel/Payroll Comparative Report (PAY930)
 - Personnel/Payroll Comparative Report (EH PosCtl) (PAY932)
 - Payroll W4 Control Report (PYS530)
 - Payline Edit List (PYS590)
 - Excess TSA Contributions (PYS850)
 - YTD FICA/Medicare Verification (PYS960)
 - Marginal Tax Bracket Calculation Report (PYS965)
 - On-Line Tax Rate Report (TXR100)
 - Rate Pay Payline Edit List (PYS595)
 - Pay Deduction Listing (PYS600)
 - Voluntary Deduction Listing (PYS610)
 - Employee Voluntary Deduction Listing (PYS611)
 - Employee Payroll/Benefit Fact Sheet (PAY690)
 - Request PPACA Analysis Report (ACA100)
 - Payroll Jobs
 - Load Payline Data from STD Position CTL (PL0400)
 - Load Payline Data from ENH Position CTL (PL0402)
 - Mass Change Employee Deductions/Logon DI (DEDCSB)
 - Mass Change Employee Deductions/Select DI (DEDCSB)
 - Deduction Number Mass Change/Logon DI (DEDCSD)
 - Deduction Number Mass Change/Select DI (DEDCSD)
 - Update Payline FTD for Canceled Warrants (PYCFTD)
 - Update Payline SP/EP for Ended Assignments (ENH-PC/PL0600)
 - Inactivate Payline for Ended Assignment (PL0620)
 - Re-Compute Ded Amts Using Ded-Rate Table /Logon DI (PDR100)
 - Re-Compute Ded Amts Using Ded-Rate Table /Select DI (PDR100)
 - Reset Deduction Accumulators (DED950)
 - Copy Paylines (PL0900)
 - Payroll History Reports / Processes

Payroll Prelist – Select Pay Name



Payroll Prelist – List All Payrolls

Request Payroll Pre-list Reports

Reporting Options

Year: 08 Payroll Name: EOM

Pay Date: ___/___/___ Period End: ___/___/___

Show Active Pay Schedules List Payrolls

Pay Schedule: All

Py #	Def	Date Paid	Period End
01	N	7/31/2007	7/31/2007
02	N	8/31/2007	8/31/2007
03	N	9/28/2007	9/28/2007
04	N	10/31/2007	10/31/2007
05	N	11/30/2007	11/30/2007
06	N	12/31/2007	12/31/2007
07	N	1/31/2008	1/31/2008
08	N	2/29/2008	2/29/2008
09	N	3/31/2008	3/31/2008
10	N	4/30/2008	4/30/2008
11	N	5/30/2008	5/30/2008
13	R	6/29/2008	6/29/2008
12	N	6/30/2008	6/30/2008

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:03:23 PM

Payroll Prelist – Pick Payroll / Show Pay Schedules

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year 08 Payroll Name EOM

Pay Date 06/30/2008 Period End 06/30/2008

Show Active Pay Schedules List Payrolls

Pay Schedule: All

Pay Schedule	CY	R/S	Pay Codes	Py #	Def	Date Paid	Period End
EDM10 10 MONTH SEPTEMBER - JUNE	MD	REG	01 02 03 04	01	N	7/31/2007	7/31/2007
EDM11 11 MONTH AUGUST - JUNE	MD	REG	01 02 03 04	02	N	8/31/2007	8/31/2007
EDM12 12 MONTH JULY - JUNE	MD	REG	01 02 03 04	03	N	9/28/2007	9/28/2007
EDM11D 11 MONTH AUGUST-JUNE + 1 DEF	MO	REG	01 02 03 04	04	N	10/31/2007	10/31/2007
				05	N	11/30/2007	11/30/2007
				06	N	12/31/2007	12/31/2007
				07	N	1/31/2008	1/31/2008
				08	N	2/29/2008	2/29/2008
				09	N	3/31/2008	3/31/2008
				10	N	4/30/2008	4/30/2008
				11	N	5/30/2008	5/30/2008
				13	R	6/29/2008	6/29/2008
				12	N	6/30/2008	6/30/2008

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:03:46 PM

Payroll Prelist – List Payrolls for Pay Schedule

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection Payroll Selection Report Selection Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Year: 08 Payroll Name: EOM
 Pay Date: 06/30/2008 Period End: 06/30/2008

Show Active Pay Schedules List Payrolls Pay Schedule: EOM11

Pay Schedule	CY	R/S	Pay Codes	Py #	Def	Date Paid	Period End
EOM10 10 MONTH SEPTEMBER - JUNE	MO	REG	01 02 03 04	02	N	8/31/2007	8/31/2007
EOM11 11 MONTH AUGUST - JUNE	MO	REG	01 02 03 04	03	N	9/28/2007	9/28/2007
EOM12 12 MONTH JULY - JUNE	MO	REG	01 02 03 04	04	N	10/31/2007	10/31/2007
EOM11D 11 MONTH AUGUST-JUNE + 1 DEF	MO	REG	01 02 03 04	05	N	11/30/2007	11/30/2007
				06	N	12/31/2007	12/31/2007
				07	N	1/31/2008	1/31/2008
				08	N	2/29/2008	2/29/2008
				09	N	3/31/2008	3/31/2008
				10	N	4/30/2008	4/30/2008
				11	N	5/30/2008	5/30/2008
				12	N	6/30/2008	6/30/2008

Yr: 2008 Dist: 39 Site: 0 2/28/2009 6:04:03 PM

Payroll Prelist – Choose Reports

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection | Payroll Selection | Report Selection | Optional Selection

Request Payroll Pre-list Reports

Reporting Options

Report Title

SSN Masking 0 = none, 1-9 = mask, L/R = ExtRef

Select	Num Copies	Totals Only	Reports
<input checked="" type="checkbox"/>	01	<input type="checkbox"/>	PAY510 - Payroll Pre-list
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY240 - Payroll Fund Transfer
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY250 - Alpha Payroll Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY260 - Payroll Earnings Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY270 - Labor Distribution
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY290 - Emps. Paid First Time
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY320 - Benefits Distribution
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY322 - Benefits Distribution (alpha)
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY600 - Vol-ded by Vol-ded number
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY610 - Vol-ded by Employee
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY620 - Vol-ded Summary
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY615 - Garnishment Report
<input type="checkbox"/>	01	<input type="checkbox"/>	RCA500 - Retirement Exception List
<input type="checkbox"/>	01	<input type="checkbox"/>	RCA310 - STRS Pre-list / F496 File
<input type="checkbox"/>	01	<input type="checkbox"/>	RCA320 - PERS Pre-list / Data File
<input type="checkbox"/>	01	<input type="checkbox"/>	CRD132 - Credential Audit
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY612 - H/W vs VLD Difference
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY225 - A.P.D. Deposit Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY226 - Credit Union Deposit Register
<input type="checkbox"/>	01	<input type="checkbox"/>	PAY228 - Child Care Deductions
<input type="checkbox"/>	01	<input type="checkbox"/>	Save a snapshot for comparison
<input type="checkbox"/>	01	<input type="checkbox"/>	PCM200 - Payroll Compare/Audit

Payroll Prelist – Selection/Criteria

Request Payroll Pre-List Reports (PAYSUB)

File Options

District Selection | Payroll Selection | Report Selection | **Optional Selection**

Request Payroll Pre-list Reports

Optional Selection Criteria

Max Net Pay

Last Name From Last Name To

Control Group Pay Codes

Pay Location Ret System

Bal of Contract Group

Clear SSNs

Screen Audit Screen IDs :

PAY500

Report Title

PAY500 Sort Option Report Zero Units

PAY510/512/250

PAY510 Sort Option Print Deduction Detail

PAY512 Sort Option Suppress PPO Detail

Pay Type

PAY250 Sort Option

RCA500

Sort Option Comments

Error Codes

Comment Types

Comment Dates From To

RCA310 (STRS/F496 File)

Service Period From To File:

Arrears From To

Reporting Period - Year: Month: Month ID:

RCA320 (PERS/Data File)

Service Period (MMYY) Arrears: (MMYY) File:

Re-Print Payroll Reports

Reprint Payroll Reports (PYRREQ)

File Options

Report Selection | Optional Selection

Reprint Payroll Repots

Reporting Options

Report Title: for dap

Fiscal Year: []

District: 39 - The Train USD

Payroll Save Date/ID (6 digits): 052307

Load

Select	District	Pay Codes
<input type="checkbox"/>	Selected District	PAY215 - Automatic Payroll Deposit - Register
<input type="checkbox"/>	Selected District	PAY220 - County Treasurer Warrant Register
<input type="checkbox"/>	Selected District	PAY221 - Warrant Register (Including Tax/VLD Warrants)
<input type="checkbox"/>	Selected District	PAY225 - A.P.D. Deposit Register
<input type="checkbox"/>	Selected District	PAY230 - Payroll Roster
<input type="checkbox"/>	Selected District	PAY235 - Male/Female Counts for Payroll
<input type="checkbox"/>	Selected District	PAY240 - Payroll by DI/FUND/BALSHEET Report
<input type="checkbox"/>	Selected District	PAY246 - Payroll Gross Net by Fund Report
<input type="checkbox"/>	Selected District	PAY250 - Payroll Register - Alphabetic
<input type="checkbox"/>	Selected District	PAY255 - Payroll Register
<input type="checkbox"/>	Selected District	PAY260 - Payroll Earnings Register
<input type="checkbox"/>	Selected District	PAY270 - Payroll Labor Distribution

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:26:45 AM

Re-Print Non-Pay Benefit Reports

Reprint Non-Pay Benefit Payroll Reports (BNRREQ)

File Options

Report Selection Optional Selection

Reprint Payroll Reports

Reporting Options

Report Title: FOR THE DAPSTER

Fiscal Year: []

District: 39 - The Train USD

Payroll Save Date/ID (6 digits): 022803

Load

Select	District	Pay Codes
<input checked="" type="checkbox"/>	Selected District	PAY320 - Payroll Employer-paid Benefit Distribution
<input type="checkbox"/>	Selected District	PAY322 - Payroll Employer-paid Benefit Distribution by Name
<input type="checkbox"/>	Selected District	PAY600 - Vendor Deduction Roster
<input type="checkbox"/>	Selected District	PAY610 - Employee Pay Deduction Listing
<input type="checkbox"/>	Selected District	PAY620 - Vendor Deduction Recap

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:29:49 AM

Mass Change Pay-Deductions

Submit Deduction Mass Change - Logon District (DEDCSB)

File Options

District : 39 - QSS DEMONSTRATION DISTRICT

Report Title : FOR DAPSTER DUMPSTER

Run Option : 1 - Report Only

Selection Number 1

Voluntary Deduction : 1000 OPPENHEIMER FUNDS

Plan Code :

Employees in Pay-Codes :

Skip I/H : Skip 1-9 Frequency :

	Option	Old	New
Employee :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Employer :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Minimum :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Maximum :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Balance :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Limit :	<input type="text"/>	<input type="text"/>	<input type="text"/>
Subjectivity :	<input type="text"/> <input type="checkbox"/>	<input type="text"/> <input type="checkbox"/>	<input type="text"/> <input type="checkbox"/>
Deduction Schedule :	<input type="text"/> <input type="checkbox"/>	<input type="text"/> <input type="checkbox"/>	<input type="text"/> <input type="checkbox"/>

Selection Number : 1 Previous Next

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:30:51 AM

Pay-Deduction Vol-Ded Change/Copy

Submit Deduction Mass Change by District - Logon District (DEDCSD)

File Options

Report Selection

Change VolDed: to:

Option: R - Replace old code with new one

Zero amounts when creating new record? Y - Zero amounts

Report Option: 1 - Report only

Bargaining Units:

Report Title:

Yr: 2008 Dist: 39 Site: 0 3/25/2009 5:31:46 AM

Request Pay History Report (PAY830)

Request Pay History Report - Logon District (PAY830)

File Options

Report Selections | Select Employees

For District: 39 - The Train USD

Report Title: _____

Select by Date Paid: _____ - _____ And/or Select by Effective year: _____ Quarter: _____

Compute Totals Rule: _____

Include Terminated: Yes

Pay Code: _____ Pay Location: _____

Select by Last Name Range: _____ - _____

SSN Mask: No Masking

Record Type: All Records Cancelled Warr: Open and Cancelled

Summary Level: Detail Each Employee on New Page: _____

Pay-Line Detail: None Position Summary: _____

Deduction Detail: None Account Detail: None

PAY830 – Select Employees

Request Pay History Report - Logon District (PAY830)

File Options

Report Selections Select Employees

District/SSN

39	..	39	..	39	..	39	..	39	..
39	..	39	..	39	..	39	..	39	..

Employee Selection by SSN or EXTREF

QSS/OASIS HR/Payroll has support for selecting employees by SSN (9 digit social security number) or EXTREF (6 digit external reference number) values. Screens with only SSN selection field(s) optionally support the selection by EXTREF using a three (3) digit prefix followed by the six (6) digit EXTREF entered into the SSN selection field.

The optional EXTREF selection is enabled by setting the PAYEIS security parameter with the three (3) digit prefix which signals the entered nine (9) digit value is to be treated as an EXTREF value when selecting the employee. The QSS/OASIS program which executes and selects employees must also be upgraded to support PAYEIS.

You have PAYEIS defined as: 999. SSN values with a prefix of 999 will be interpreted as an EXTREF (last 6 digits of SSN) to select the employee when the QSS/OASIS program has been upgraded to support PAYEIS.

PAY830 versions H.00.21 and later support PAYEIS. You CAN select employees by EXTREF by entering 999 followed by the six (6) digit EXTREF in the SSN selection field as long as your QSS/OASIS system administrator has installed PAY830 version H.00.21 or later.

